

Supplemental Data: FY Ended December 31, 2025 Financial Results

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Sodick Co., Ltd.
February 13, 2026

●Operating Results (Quarterly)

FY2023	Q1		Q2		Q3		Q4	
		YoY		YoY		YoY		YoY
Net Sales	16,884	86.1%	16,594	84.2%	16,456	80.5%	17,238	83.1%
Gross profit	5,310	81.0%	4,931	74.9%	4,392	66.8%	4,647	65.4%
GP margin	31.5%	-1.9pt	29.7%	-3.7pt	26.7%	-5.5pt	27.0%	-7.3pt
SG&A expenses	4,992	107.5%	5,640	112.5%	5,406	98.4%	6,061	103.5%
Operating profit	318	16.7%	-708	-	-1,014	-	-1,414	-
OP margin	1.9%	-7.8pt	-4.3%	-	-6.2%	-	-8.2%	-
Ordinary profit	508	17.1%	333	11.2%	-492	-	-1,606	-
Net profit	141	6.7%	-244	-	-786	-	-3,714	-

H1		H2		Full Year	
	YoY		YoY		YoY
33,479	85.2%	33,695	81.8%	67,174	83.5%
10,242	77.9%	9,039	66.1%	19,281	71.9%
30.6%	-2.8pt	26.8%	-6.4pt	28.7%	-4.6pt
10,632	110.1%	11,468	101.0%	22,100	105.2%
-390	-	-2,428	-	-2,819	-
-1.2%	-	-7.2%	-	-4.2%	-
841	14.1%	-2,099	-	-1,257	-
-103	-	-4,501	-	-4,604	-

FY2024	Q1		Q2		Q3		Q4	
		YoY		YoY		YoY		YoY
Net Sales	15,636	92.6%	17,957	108.2%	17,411	105.8%	22,663	131.5%
Gross profit	4,516	85.0%	6,110	123.9%	5,980	136.2%	7,461	160.6%
GP margin	28.9%	-2.6pt	34.0%	4.3pt	34.3%	7.6pt	32.9%	5.9pt
SG&A expenses	5,296	106.1%	5,387	95.5%	5,084	94.0%	6,069	100.1%
Operating profit	-780	-	723	-	895	-	1,392	-
OP margin	-5.0%	-	4.0%	-	5.1%	-	6.1%	-
Ordinary profit	-187	-	1,689	507.2%	-251	-	2,376	-
Net profit	-497	-	1,297	-	-398	-	3,713	-

H1		H2		Full Year	
	YoY		YoY		YoY
33,594	100.3%	40,074	118.9%	73,668	109.7%
10,626	103.8%	13,441	148.7%	24,068	124.8%
31.6%	1.0pt	33.5%	6.7pt	32.7%	4.0pt
10,683	100.5%	11,154	97.3%	21,837	98.8%
-56	-	2,287	-	2,231	-
-0.2%	-	5.7%	-	3.0%	-
1,502	178.4%	2,124	-	3,627	-
800	-	3,315	-	4,115	-

FY2025	Q1		Q2		Q3		Q4	
		YoY		YoY		YoY		YoY
Net Sales	18,819	120.4%	19,160	106.7%	18,366	105.5%	24,226	106.9%
Gross profit	6,607	146.3%	6,734	110.2%	6,649	111.2%	8,216	110.1%
GP margin	35.1%	6.2pt	35.2%	1.2pt	36.2%	1.9pt	33.9%	1.0pt
SG&A expenses	5,325	100.5%	5,866	108.9%	5,780	113.7%	7,010	115.5%
Operating profit	1,281	-	868	120.1%	868	97.0%	1,206	86.6%
OP margin	6.8%	-	4.5%	0.5pt	4.7%	-0.4pt	5.0%	-1.1pt
Ordinary profit	1,090	-	447	26.5%	1,382	-	2,310	97.2%
Net profit	946	-	142	11.0%	1,081	-	2,344	63.1%

H1		H2		Full Year	
	YoY		YoY		YoY
37,980	113.1%	42,592	106.3%	80,572	109.4%
13,342	125.6%	14,865	110.6%	28,207	117.2%
35.1%	3.5pt	34.9%	1.4pt	35.0%	2.3pt
11,191	104.8%	12,791	114.7%	23,982	109.8%
2,150	-	2,074	90.7%	4,224	189.4%
5.7%	-	4.9%	-0.8pt	5.2%	2.2pt
1,538	102.4%	3,693	173.8%	5,231	144.2%
1,088	136.0%	3,425	103.3%	4,514	109.7%

●Sales by business segment(Quarterly)

FY2023		Q1		Q2		Q3		Q4	
			YoY		YoY		YoY		YoY
Machine tool segment	Net sales	12,227	86.7%	11,973	84.6%	11,084	77.4%	11,421	82.0%
	Segment profit	1,023	47.7%	433	24.2%	-48	-	-609	-
	Segment profit margin	8.4%	-6.8pt	3.6%	-9.1pt	-0.4%	-	-5.3%	-
Industrial machinery segment	Net sales	2,393	91.1%	2,024	77.3%	1,949	67.9%	2,262	89.1%
	Segment profit	140	92.1%	-134	-	-263	-	-220	-
	Segment profit margin	5.9%	0.1pt	-6.7%	-	-13.5%	-	-9.7%	-
Food machinery segment	Net sales	998	97.8%	1,449	109.6%	2,125	116.8%	2,328	87.9%
	Segment profit	-44	-	141	438.0%	175	194.7%	603	170.5%
	Segment profit margin	-4.4%	-	9.8%	7.4pt	8.3%	3.3pt	25.9%	12.5pt
Other segments	Net sales	1,265	68.0%	1,146	70.7%	1,297	90.7%	1,225	75.6%
	Segment profit	0	-	-290	-	-286	-	-377	-
	Segment profit margin	0.0%	-10.1pt	-25.4%	-	-22.1%	-	-30.8%	-
Consolidated	Net sales	16,884	86.1%	16,594	84.2%	16,456	80.5%	17,238	83.1%
	Adjustments	-800	-	-858	-	-591	-	-809	-
	Operating profit	318	16.7%	-708	-	-1,014	-	-1,414	-
	OP margin	1.9%	-7.8pt	-4.3%	-	-6.2%	-	-8.2%	-

H1		H2		Full-year	
	YoY		YoY		YoY
24,201	85.7%	22,505	79.7%	46,706	82.7%
1,457	37.0%	-658	-	798	11.3%
6.0%	-7.9pt	-2.9%	-	1.7%	-10.8pt
4,418	84.2%	4,212	77.8%	8,630	81.0%
5	1.1%	-483	-	-478	-
0.1%	-10.3pt	-11.5%	-	-5.5%	-
2,448	104.4%	4,454	99.7%	6,902	101.3%
97	2982.7%	778	175.4%	876	195.9%
4.0%	3.9pt	17.5%	7.6pt	12.7%	6.1pt
2,411	69.2%	2,522	82.7%	4,934	75.5%
-291	-	-663	-	-954	-
-12.1%	-	-26.3%	-	-19.4%	-
33,479	85.2%	33,695	81.8%	67,174	83.5%
-1,659	-	-1,401	-	-3,060	-
-390	-	-2,428	-	-2,819	-
-1.2%	-	-7.2%	-	-4.2%	-

FY2024		Q1		Q2		Q3		Q4	
			YoY		YoY		YoY		YoY
Machine tool segment	Net sales	11,471	93.8%	13,404	112.0%	12,333	111.3%	14,146	123.9%
	Segment profit	-56	-	1,021	235.4%	1,209	-	1,272	-
	Segment profit margin	-0.5%	-	7.6%	4.0pt	9.8%	-	9.0%	-
Industrial machinery segment	Net sales	1,994	83.3%	2,438	120.4%	1,963	100.7%	3,164	139.9%
	Segment profit	126	90.0%	169	-	202	-	324	-
	Segment profit margin	6.3%	0.4pt	6.9%	-	10.3%	-	10.3%	-
Food machinery segment	Net sales	859	86.0%	689	47.5%	1,981	93.2%	4,165	178.9%
	Segment profit	-45	-	53	37.4%	321	182.9%	641	106.4%
	Segment profit margin	-5.3%	-	7.7%	-2.1pt	16.2%	7.9pt	15.4%	-10.5pt
Other segments	Net sales	1,311	103.7%	1,425	124.4%	1,133	87.3%	1,186	96.9%
	Segment profit	-121	-	31	-	-103	-	-129	-
	Segment profit margin	-9.3%	-	2.2%	-	-9.2%	-	-10.9%	-
Consolidated	Net sales	15,636	92.6%	17,957	108.2%	17,411	105.8%	22,663	131.5%
	Adjustments	-682	-	-552	-	-733	-	-716	-
	Operating profit	-780	-	723	-	895	-	1,392	-
	OP margin	-5.0%	-	4.0%	-	5.1%	-	6.1%	-

H1		H2		Full-year	
	YoY		YoY		YoY
24,876	102.8%	26,479	117.7%	51,355	110.0%
965	66.3%	2,481	-	3,447	431.7%
3.9%	-2.1pt	9.4%	-	6.7%	5.0pt
4,432	100.3%	5,127	121.7%	9,560	110.8%
295	5132.4%	527	-	823	-
6.7%	6.6pt	10.3%	-	8.6%	-
1,548	63.2%	6,147	138.0%	7,695	111.5%
7	7.4%	962	123.6%	969	110.7%
0.5%	-3.5pt	15.7%	-1.8pt	12.6%	-0.1pt
2,737	113.5%	2,319	92.0%	5,057	102.5%
-90	-	-233	-	-323	-
-3.3%	-	-10.1%	-	-6.4%	-
33,594	100.3%	40,074	118.9%	73,668	109.7%
-1,234	-	-1,450	-	-2,685	-
-56	-	2,287	-	2,231	-
-0.2%	-	5.7%	-	3.0%	-

FY2025		Q1		Q2		Q3		Q4	
			YoY		YoY		YoY		YoY
Machine tool segment	Net sales	13,489	117.6%	14,357	107.1%	13,430	108.9%	17,055	120.6%
	Segment profit	1,605	-	1,466	143.5%	1,286	106.4%	1,107	87.0%
	Segment profit margin	11.9%	-	10.2%	2.6pt	9.6%	-0.2pt	6.5%	-2.5pt
Industrial machinery segment	Net sales	2,355	118.1%	2,375	97.4%	2,458	125.2%	2,541	80.3%
	Segment profit	65	51.9%	76	44.9%	223	110.0%	154	47.4%
	Segment profit margin	2.8%	-3.5pt	3.2%	-3.7pt	9.1%	-1.2pt	6.1%	-4.2pt
Food machinery segment	Net sales	1,535	178.8%	1,182	171.6%	1,321	66.7%	2,912	69.9%
	Segment profit	314	-	39	75.2%	167	52.0%	460	71.7%
	Segment profit margin	20.5%	-	3.4%	-4.3pt	12.6%	-3.6pt	15.8%	0.4pt
Other segments	Net sales	1,440	109.8%	1,244	87.3%	1,155	102.0%	1,717	144.7%
	Segment profit	32	-	105	337.7%	62	-	228	-
	Segment profit margin	2.3%	-	8.5%	6.3pt	5.4%	-	13.3%	-
Consolidated	Net sales	18,819	120.4%	19,160	106.7%	18,366	105.5%	24,226	106.9%
	Adjustments	-736	-	-818	-	-870	-	-743	-
	Operating profit	1,281	-	868	120.1%	868	97.0%	1,206	86.6%
	OP margin	6.8%	-	4.5%	0.5pt	4.7%	-0.4pt	5.0%	-1.1pt

H1		H2		Full-year	
	YoY		YoY		YoY
27,847	111.9%	30,485	115.1%	58,332	113.6%
3,071	318.1%	2,393	96.5%	5,465	158.5%
11.0%	7.1pt	7.9%	-1.5pt	9.4%	2.7pt
4,730	106.7%	4,999	97.5%	9,730	101.8%
141	47.9%	377	71.5%	518	63.0%
3.0%	-3.7pt	7.5%	-2.8pt	5.3%	-3.3pt
2,718	175.6%	4,233	68.9%	6,952	90.3%
354	4888.7%	627	65.2%	981	101.2%
13.0%	12.5pt	14.8%	-0.9pt	14.1%	1.5pt
2,684	98.1%	2,873	123.8%	5,557	109.9%
138	-	290	-	428	-
5.1%	-	10.1%	-	7.7%	-
37,980	113.1%	42,592	106.3%	80,572	109.4%
-1,555	-	-1,614	-	-3,170	-
2,150	-	2,074	90.7%	4,224	189.4%
5.7%	-	4.9%	-0.8pt	5.2%	2.2pt

●Overseas Sales (Quarterly)

FY2023	Q1		Q2		Q3		Q4		Full-year	
		YoY		YoY		YoY		YoY		YoY
Americas	2,280	97.3%	2,290	100.6%	2,265	81.9%	2,702	88.7%	9,538	91.4%
Europe	1,627	89.5%	1,621	90.9%	1,809	107.4%	1,583	80.7%	6,642	91.6%
Greater China	4,796	72.9%	5,891	77.6%	5,162	71.0%	4,634	60.5%	20,484	70.4%
Other Asian Countries	1,914	87.2%	1,828	102.6%	1,999	66.4%	2,695	129.0%	8,437	92.9%
Overseas Sales Total	10,619	82.1%	11,631	86.6%	11,235	76.2%	11,615	78.7%	45,102	80.7%
Japan	6,265	93.9%	4,962	79.1%	5,221	91.6%	5,622	94.0%	22,072	89.6%
Net Sales	16,884	86.1%	16,594	84.2%	16,456	80.5%	17,238	83.1%	67,174	83.5%

FY2024	Q1		Q2		Q3		Q4		Full-year	
		YoY		YoY		YoY		YoY		YoY
Americas	2,866	125.7%	2,979	130.1%	2,592	114.4%	3,332	123.3%	11,771	123.4%
Europe	2,063	126.8%	1,461	90.1%	1,538	85.0%	1,435	90.6%	6,498	97.8%
Greater China	3,884	81.0%	6,902	117.2%	4,827	93.5%	5,914	127.6%	21,529	105.1%
Other Asian Countries	1,836	95.9%	1,622	88.7%	3,105	155.4%	3,921	145.5%	10,486	124.3%
Overseas Sales Total	10,651	100.3%	12,966	111.5%	12,064	107.4%	14,603	125.7%	50,285	111.5%
Japan	4,985	79.6%	4,991	100.6%	5,347	102.4%	8,059	143.3%	23,383	105.9%
Net Sales	15,636	92.6%	17,957	108.2%	17,411	105.8%	22,663	131.5%	73,668	109.7%

FY2025	Q1		Q2		Q3		Q4		Full-year	
		YoY		YoY		YoY		YoY		YoY
Americas	3,057	106.6%	3,058	102.6%	3,015	116.3%	3,862	115.9%	12,994	110.4%
Europe	1,645	79.7%	1,672	114.4%	1,638	106.5%	2,364	164.7%	7,319	112.6%
Greater China	5,858	150.8%	7,193	104.2%	6,398	132.5%	7,705	130.3%	27,156	126.1%
Other Asian Countries	2,262	123.2%	2,212	136.4%	2,483	80.0%	2,984	76.1%	9,943	94.8%
Overseas Sales Total	12,823	120.4%	14,137	109.0%	13,536	112.2%	16,917	115.8%	57,414	114.2%
Japan	5,996	120.3%	5,023	100.6%	4,829	90.3%	7,309	90.7%	23,157	99.0%
Net Sales	18,819	120.4%	19,160	106.7%	18,366	105.5%	24,226	106.9%	80,572	109.4%

Number of EDM (Electronic Discharge Machine) Orders (unit)

	FY2023					FY2024					FY2025				
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
Americas	70	63	70	74	277	65	68	61	76	270	75	74	85	77	311
Europe	70	56	83	76	285	63	57	43	65	228	89	57	59	71	276
Greater China	341	288	236	226	1,091	315	511	328	279	1,433	452	576	432	602	2,062
Other Asian Countries	64	84	94	42	284	59	79	84	68	290	80	60	77	90	307
Japan	51	52	69	58	230	48	62	81	67	258	35	62	57	101	255
Total	596	543	552	476	2,167	550	777	597	555	2,479	731	829	710	941	3,211

Number of EDM (Electronic Discharge Machine) Shipments (unit)

	FY2023					FY2024					FY2025				
	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total	Q1	Q2	Q3	Q4	Total
Americas	66	77	59	72	274	76	75	57	78	286	56	71	62	81	270
Europe	84	65	79	63	291	72	49	65	57	243	66	64	61	57	248
Greater China	284	338	262	221	1,105	240	462	325	312	1,339	365	517	399	454	1,735
Other Asian Countries	59	59	87	71	276	51	48	95	80	274	61	59	72	63	255
Japan	108	64	65	76	313	70	45	42	113	270	54	31	45	82	212
Total	601	603	552	503	2,259	509	679	584	640	2,412	602	742	639	737	2,720

Number of employees (persons)

	FY2023				FY2024				FY2025			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Non-consolidated	1,102	1,170	1,181	1,183	1,183	1,192	1,190	1,180	1,180	1,182	1,168	1,173
Consolidated	3,728	3,778	3,610	3,562	3,504	3,487	3,450	3,417	3,266	3,294	3,281	3,272

* Not including employee on loan to subsidiary companies in non-consolidated number

* Not including the number of temporary employee

Management index

	FY2023				FY2024				FY2025			
	3M	6M	9M	Full-year	3M	6M	9M	Full-year	3M	6M	9M	Full-year
Accounts receivable collection period (month)	3.0	2.9	3.1	2.9	3.1	2.8	2.7	3.1	2.8	2.7	2.7	3.3
Inventories turnover period (month)	6.2	6.3	6.3	5.8	6.3	6.0	5.8	5.2	4.8	4.7	5.2	5.0
Accounts payable turnover period (month)	2.1	1.8	1.7	1.6	1.7	1.7	1.7	1.9	1.4	1.5	1.6	1.8
Fixed assets turnover ratio	1.4	1.4	1.3	1.4	1.4	1.5	1.6	1.7	1.7	1.7	1.6	1.7
Interest-bearing debt turnover period (month)	6.1	6.2	6.8	6.7	7.4	7.0	7.0	6.2	5.4	5.1	6.1	5.6
Equity ratio (%)	57.8	59.1	58.1	57.5	56.3	57.6	56.1	58.2	60.3	60.0	57.5	58.1
Equity ratio based on market value (%)	28.1	26.0	26.3	27.6	26.3	25.7	29.3	25.7	32.0	36.8	31.5	31.3
Return on Equity(ROE) (%)	0.7	-0.3	-1.5	-5.8	-2.6	2.0	0.7	5.1	4.6	2.6	3.4	5.2
Return on Assets(ROA) (%)	0.4	-0.1	-0.8	-3.4	-1.5	1.2	0.4	2.9	2.7	1.5	2.0	3.0
Debt-to-equity ratio (multiple)	0.50	0.50	0.56	0.59	0.62	0.61	0.63	0.58	0.51	0.48	0.57	0.54
Debt redemption period (year)	-	32.0	-	-	-	3.2	-	3.8	-	2.9	-	5.3
Interest coverage ratio (multiple)	-	3.7	-	0.0	-	32.7	-	24.3	-	24.1	-	16.9

* Accounts receivable collection period: Accounts receivable/Net sales(per month)

* Inventories turnover period: Inventories/Net sales(per month)

* Accounts payable turnover period: accounts payable/Net sales(per month)

* Fixed assets turnover ratio: Net sales / Fixed assets

* Interest-bearing Debt turnover period: Interest-bearing Debt/Net Sales

* Equity ratio based on market value:

closing stock price at fiscal year end x shares issued outstanding as of the balance sheet date(not including treasury shares)

* ROE: Profit attributable to owners of parent/average shareholders' equity of the beginning and the end of the fiscal year

* ROA: Profit/average total assets of the beginning and the end of the period

* Debt-to-Equity Ratio: Interest-bearing Debt/shareholders' equity

* Debt redemption period: interest-bearing Debt/ Operating cash flow

* Interest coverage ratio: Operating cash flow / interest expenditure

Foreign Exchange Rate

(Yen)

	FY2023				FY2024				FY2025			
	3M	6M	9M	Full-year	3M	6M	9M	Full-year	3M	6M	9M	Full-year
AR* USD/JPY	132.42	135.00	138.24	140.67	148.63	152.36	151.46	151.69	152.55	148.40	148.08	149.61
EUR/JPY	142.16	145.93	149.77	152.11	161.33	164.70	164.56	164.05	160.55	162.25	165.69	169.19
CHN/JPY	19.35	19.45	19.61	19.81	20.63	21.04	20.96	21.01	20.94	20.45	20.50	20.79
THB/JPY	3.91	3.95	4.01	4.04	4.17	4.21	4.24	4.30	4.49	4.43	4.47	4.56
CR USD/JPY	133.53	144.99	149.58	141.83	151.41	161.07	142.73	158.18	149.52	144.81	148.88	156.56
EUR/JPY	145.72	157.60	158.00	157.12	163.24	172.33	159.43	164.92	162.08	169.66	174.47	184.33
CHN/JPY	19.42	19.94	20.46	19.93	20.83	22.04	20.46	21.67	20.59	20.19	20.88	22.36
THB/JPY	3.91	4.07	4.09	4.13	4.16	4.36	4.41	4.64	4.40	4.44	4.62	4.97

*AR stands for the cumulative rate of the quarter.