



Tokyo Stock Exchange Prime Market 6143

**1Q FY2025/12
Results Briefing
Sodick Co., Ltd.**

May 13, 2025



**1Q FY2025/12
Financial Results
Summary**



Financial Results Highlights (1Q FY2025/12)



Consolidated Results	<p>Sales and profits increased due to increased net sales in all businesses and progress in structural reforms</p> <p>Net sales: 18.8 billion yen +20.4% YoY</p> <p>Operating profit: 1.2 billion yen —%</p>
Machine tool	<p>Net sales increased due to increased unit sales, and profit increased significantly due to improved plant operation rates</p> <p>Net sales: 13.4 billion yen +17.6% YoY</p> <p>Segment profit: 1.6 billion yen —%</p>
Industrial machinery	<p>Number of sales volume increased driven by strong demand for optical connectors and smartphones, but profit decreased due to higher personnel expenses</p> <p>Net sales: 2.3 billion yen +18.1% YoY</p> <p>Segment profit: 0.0 billion yen -48.1% YoY</p>
Food machinery	<p>Demand mainly for cooked rice production systems and noodle making machines remained robust in Japan and overseas. Both net sales and profit increased YoY</p> <p>Net sales: 1.5 billion yen +78.8% YoY</p> <p>Segment profit: 0.3 billion yen —%</p>
Others	<p>Net sales of ceramics and LEDs increased, and losses reduced through structural reforms and reductions in SG&A cost</p> <p>Net sales: 1.4 billion yen +9.8%</p> <p>Segment profit: 0.0 billion yen —%</p>

* The adjustment amount for segment profit: -0.73 billion yen

Financial Results Summary (1Q FY2025/12)

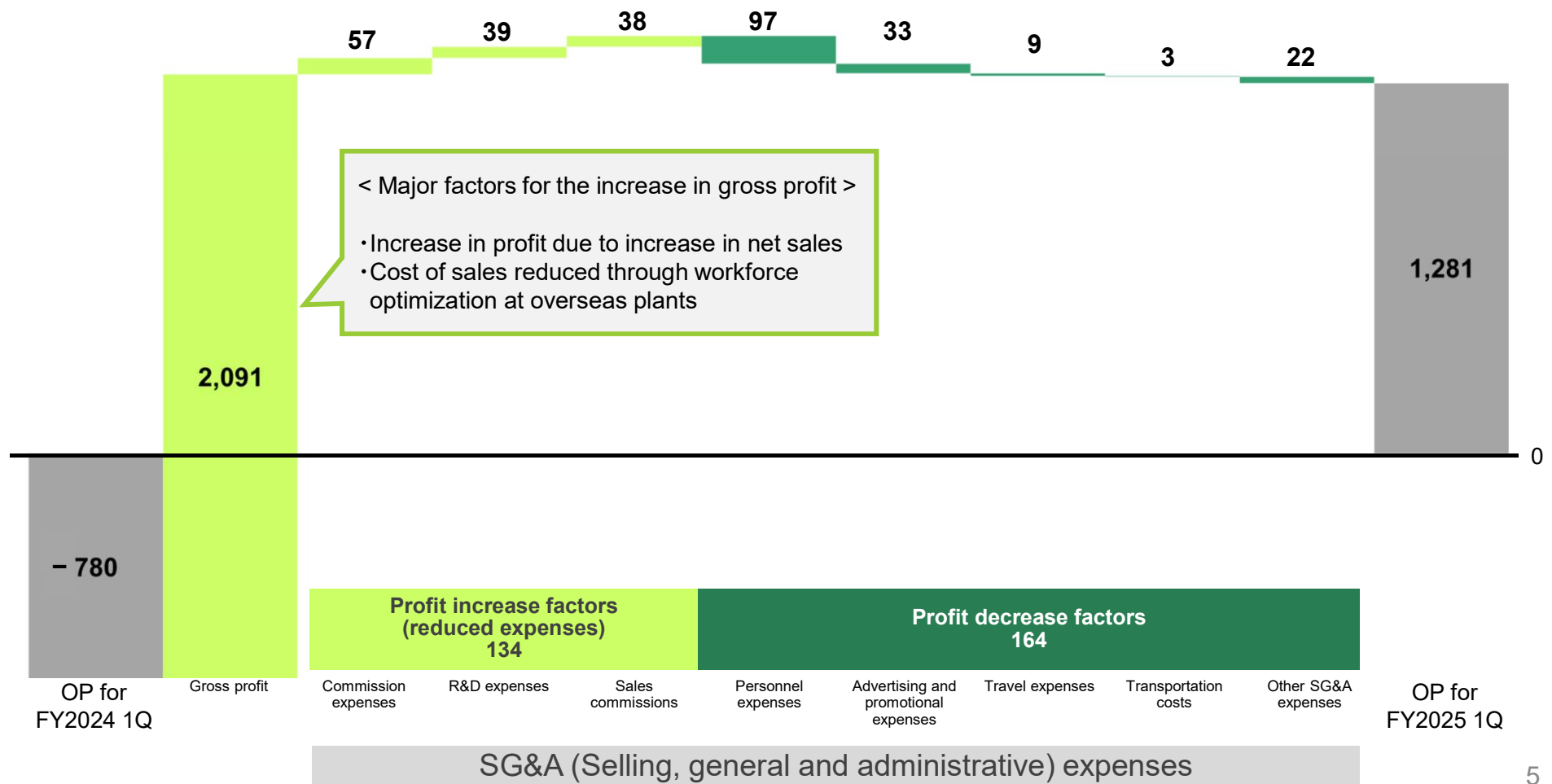
- ✓ Net sales increased 20% YoY due to increased sales in machine tool, industrial machinery and food machinery segments.
- ✓ In addition to increased sales, structural reforms such as cost reductions progressed, resulting in a significant increase in operating profit.
- ✓ Foreign exchange losses of 0.4 billion yen during the quarter under review, resulting in an ordinary profit of approximately 1.0 billion yen.

(million yen)	FY2021 1Q	FY2022 1Q	FY2023 1Q	FY2024 1Q	FY2025 1Q	YoY Change
Net sales	14,317	19,604	16,884	15,636	18,819	20.4%
Gross profit	4,652	6,553	5,310	4,516	6,607	46.3%
GPM	32.5%	33.4%	31.5%	28.9%	35.1%	6.2pt
Operating profit	424	1,907	318	-780	1,281	–%
OPM	3.0%	9.7%	1.9%	-5.0%	6.8%	11.8pt
Ordinary profit	1,176	2,975	508	-187	1,090	–%
Profit	871	2,113	141	-497	946	–%
Capital investment	400	939	1,487	1,109	756	-31.8%
Depreciation	814	851	891	886	835	-5.8%
R&D expenses	770	685	819	744	840	12.8%
Average rate during the period						
USD/JPY	106.09	116.34	132.42	148.63	152.55	3.92 down
EUR/JPY	127.81	130.40	142.16	161.33	160.55	0.78 up
CNH/JPY	16.35	18.29	19.35	20.63	20.94	0.31 down
THB/JPY	3.50	3.52	3.91	4.17	4.49	0.32 down

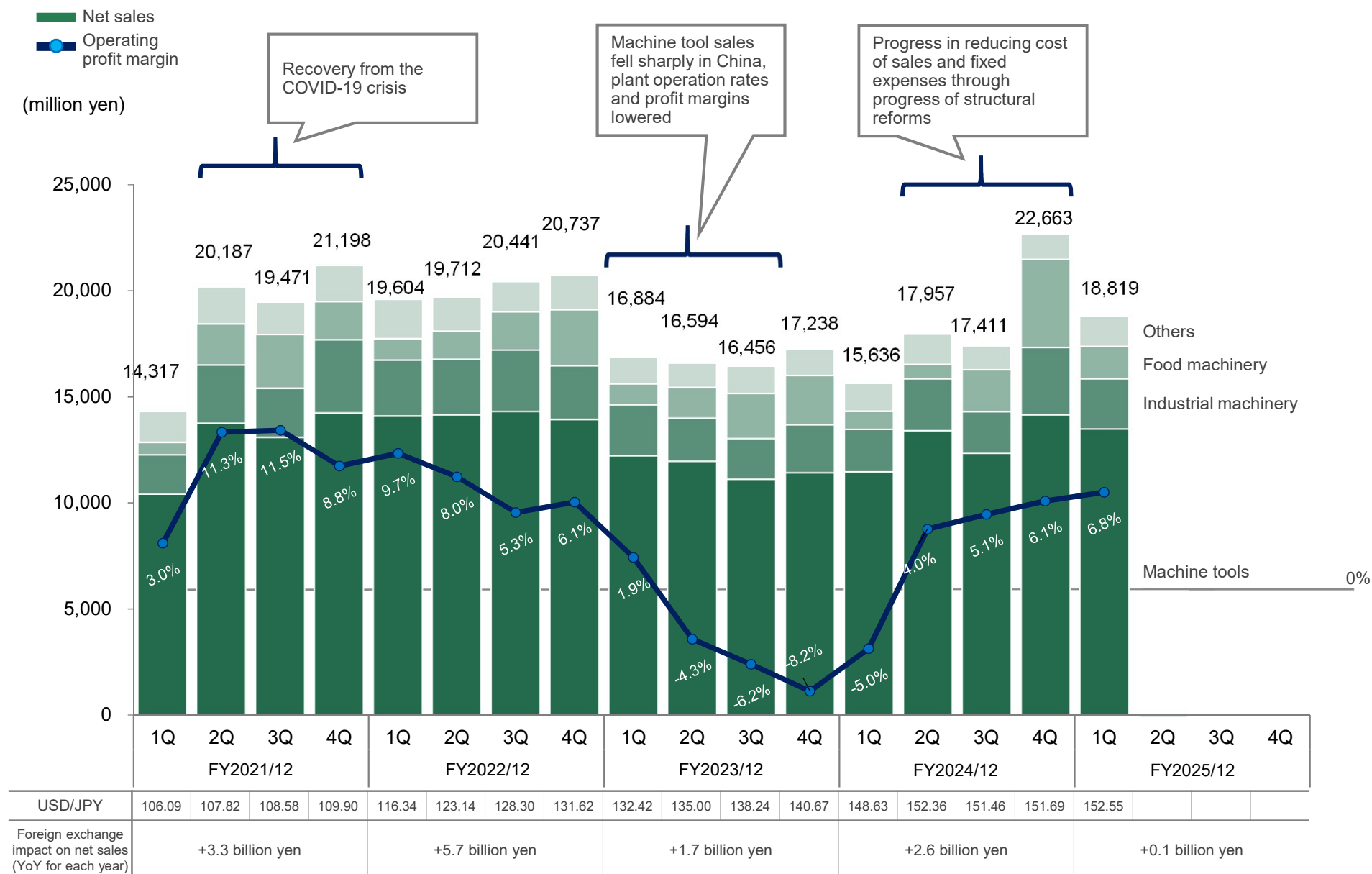
Analysis on Change in Operating Profit / Loss

- ✓ In addition to an increase in net sales, gross profit significantly increased year on year due to reduced cost of sales through progress in structural reforms. (Gross profit margin +6.2% YoY)
- ✓ SG&A expenses remained flat year on year, and operating profit increased by about 2 billion yen due to increased net sales.

(million yen)



Trends in Net Sales and Operating Profit Margin (Quarterly)



Financial Results by Segment



(million yen)	FY2021 1Q	FY2022 1Q	FY2023 1Q	FY2024 1Q	FY2025 1Q	YoY Change
Machine tool segment	10,382	14,096	12,227	11,471	13,489	17.6%
Industrial machinery segment	1,893	2,625	2,393	1,994	2,355	18.1%
Food machinery segment	580	1,021	998	859	1,535	78.8%
Other segments	1,460	1,861	1,265	1,311	1,440	9.8%
Total net sales	14,317	19,604	16,884	15,636	18,819	20.4%
Machine tool segment	898	2,143	1,023	-56	1,605	—
Industrial machinery segment	10	152	140	126	65	-48.1%
Food machinery segment	-39	-29	-44	-45	314	—
Other segments	144	188	0	-121	32	—
Total segment profit	1,013	2,456	1,119	-97	2,018	—
Adjustment amount	-588	-548	-800	-682	-736	—
Total operating profit	424	1,907	318	-780	1,281	—

Financial Results by Segment



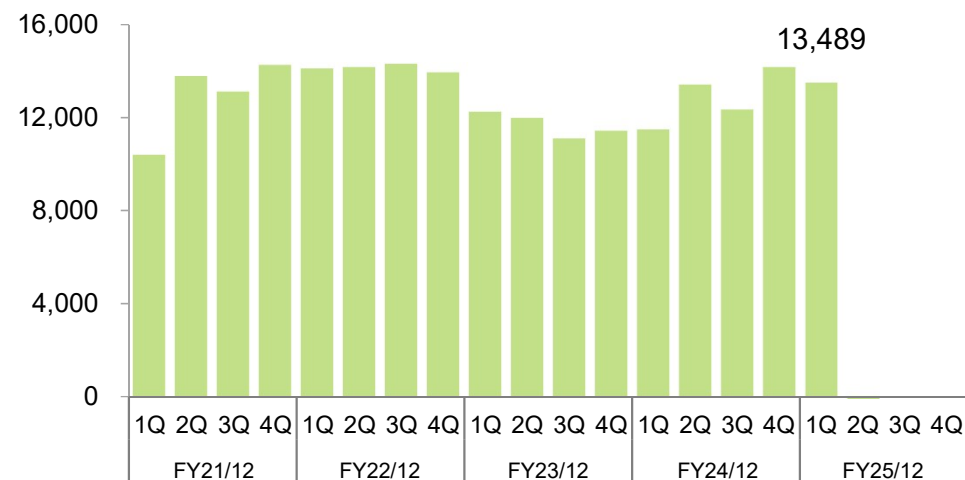
Sodick

Machine Tool Segment

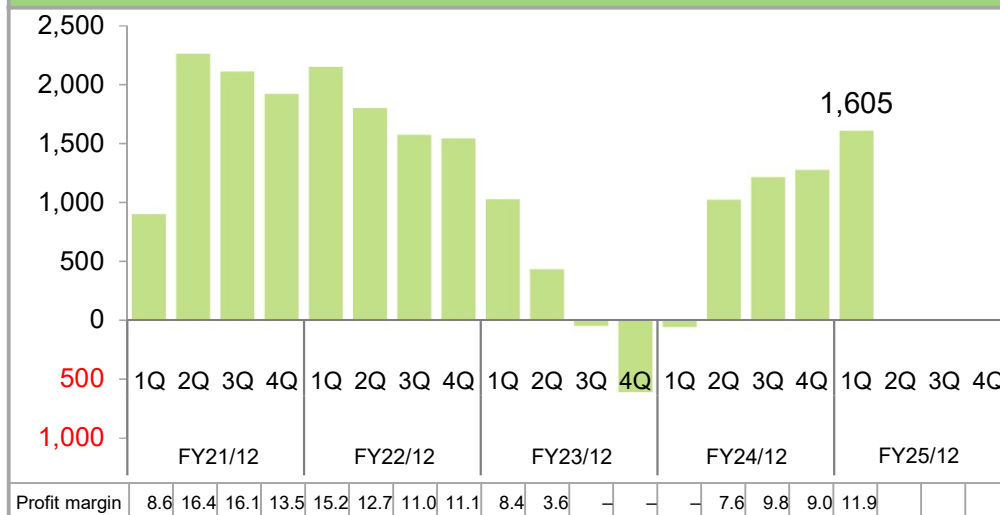
Net sales	Japan: In automobile and semiconductor industries, investment remained stagnant. Electronic, aircraft and medical device components remained robust.
	Greater China: Demand for NEV vehicles, smartphones, and data center optical connectors remained robust.
	Asia: Overall market remained robust. Especially, demand for semiconductors in South Korea and automobile-related demand in Thai, remained robust.
	North and South America: Automobile-related demand remained weak. Demand for electronic, aircraft and medical device components remained robust.
	Europe: Recovery trend. Aircraft and medical device components remained robust.
Profit	Segment profit significantly increased due to consolidation of production in China, workforce optimization, and improved plant operation rates

(million yen)	FY2024 1Q	FY2025 1Q	YoY Change	
Net sales	11,471	13,489	2,017	17.6%
Segment profit	-56	1,605	1,661	-
Profit margin	-0.5%	11.9%		

Trends in net sales (Quarterly) (million yen)



Trends in segment profit (Quarterly)



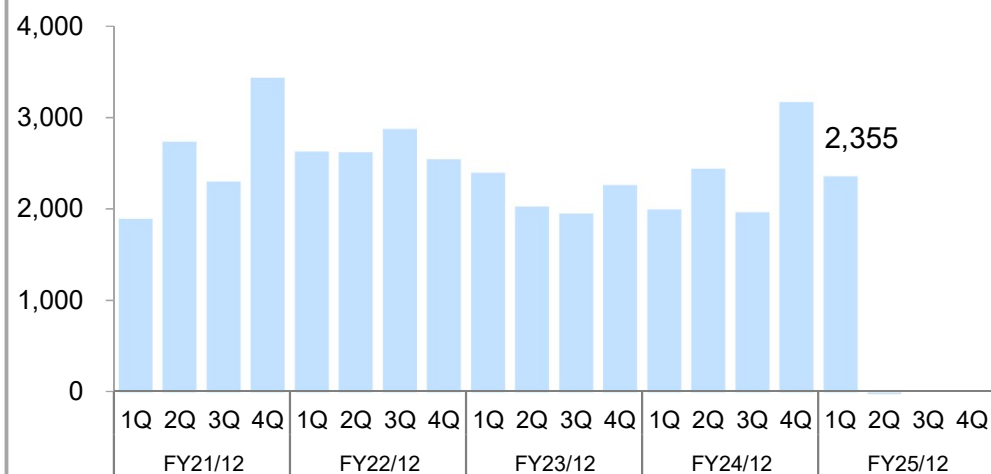
Financial Results by Segment

■ Industrial Machinery Segment

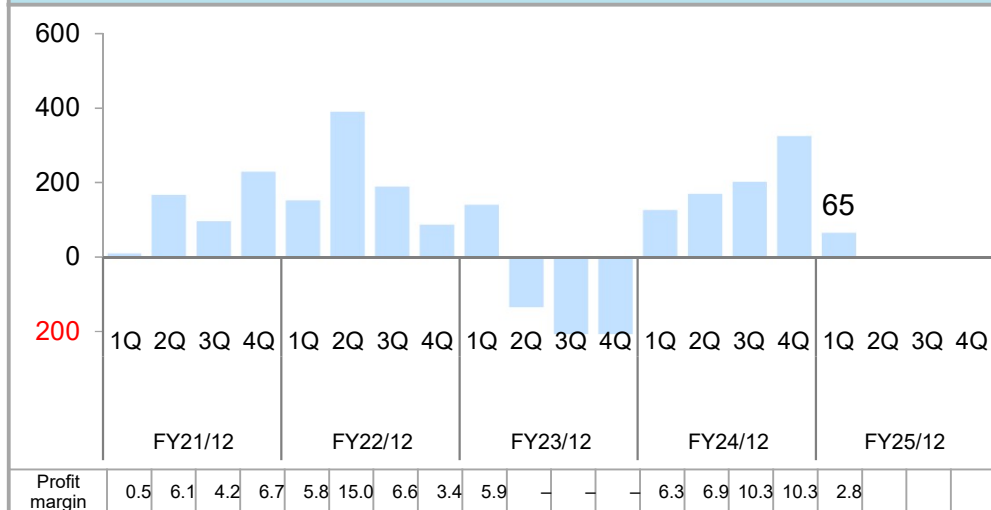
Net sales	Japan: Demand for data center optical connectors and smartphone connectors, remained robust.
	Greater China: Automobile-related demand remained weak, and optical connector demand remained robust.
	Asia: Demand for mobile connectors remained weak (South Korea). Automobile-related demand remained weak (Thailand).
	North America: Demand for optical connectors remained robust.
Profit	Segment profit decreased due to an increase in personnel expenses and a review of expenses associated with organizational changes.

(million yen)	FY2024 1Q	FY2025 1Q	YoY Change	
Net sales	1,994	2,355	360	18.1%
Segment profit	126	65	-60	-48.1%
Profit margin	6.3%	2.8%		

Trends in net sales (Quarterly) (million yen)

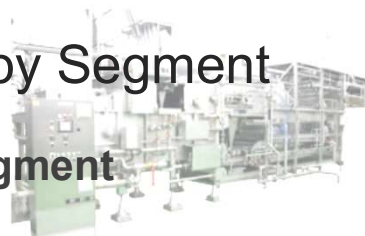


Trends in segment profit (Quarterly)



Financial Results by Segment

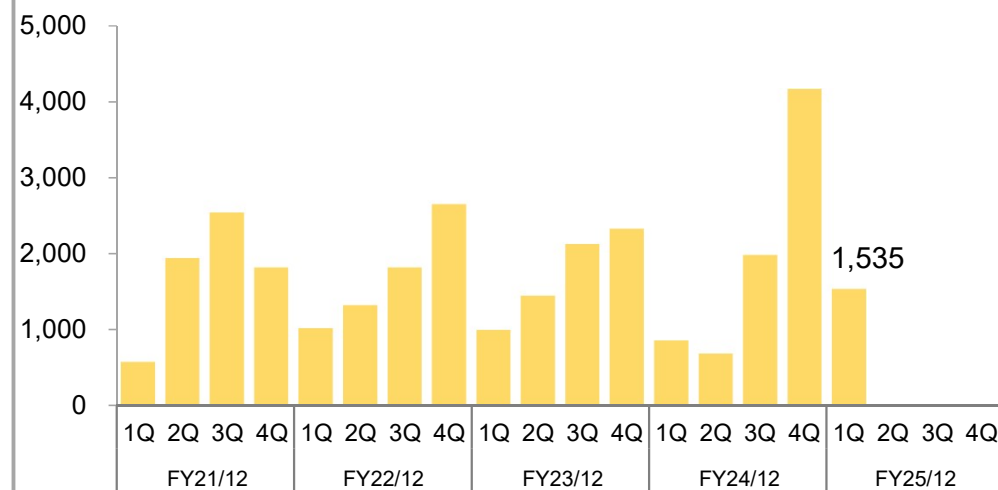
■ Food Machinery Segment



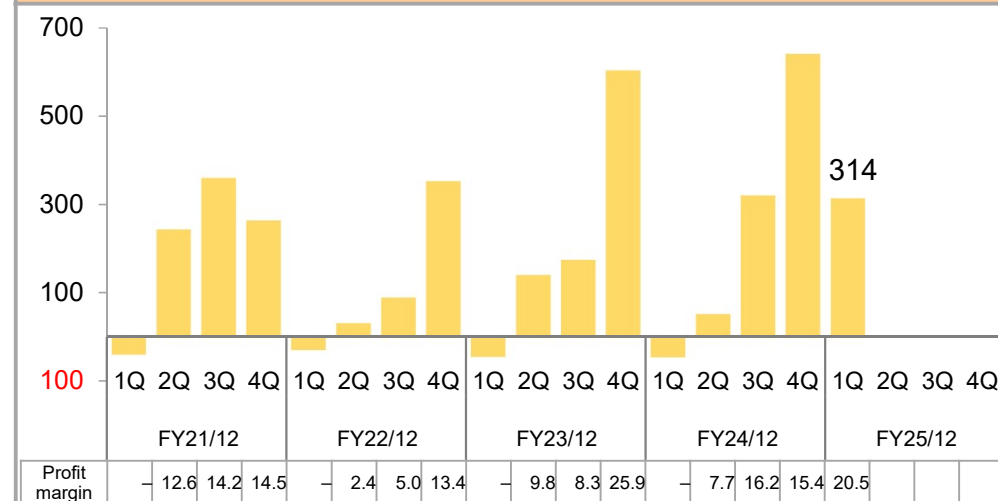
Net sales	Demand for noodle making machine-related equipment and aseptically-packaged cooked rice production systems domestic and overseas remained robust.
	Demand for replacement of rice production systems and noodle making equipment continued in Japan.
	Market conditions in Greater China and Asia remained generally robust.
	<ul style="list-style-type: none"> - Frozen noodle making machines in China - Received orders for noodle making machines, in Vietnam, etc.
Profit	Segment profit improved due to increased net sales

(million yen)	FY2024 1Q	FY2025 1Q	YoY Change	
Net sales	859	1,535	676	78.8%
Segment profit	-45	314	360	-
Profit margin	-5.2%	20.5%		

Trends in net sales (Quarterly) (million yen)



Trends in segment profit (Quarterly)



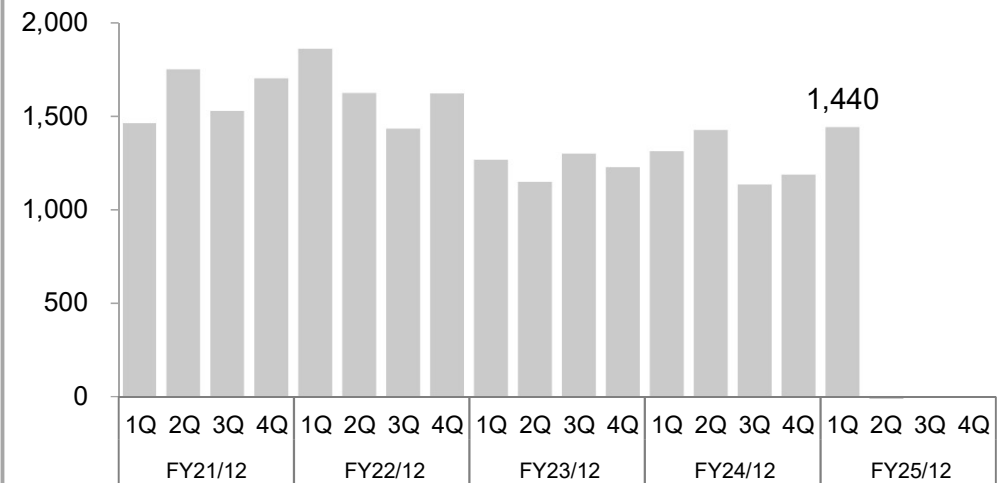
Financial Results by Segment

Other Segments

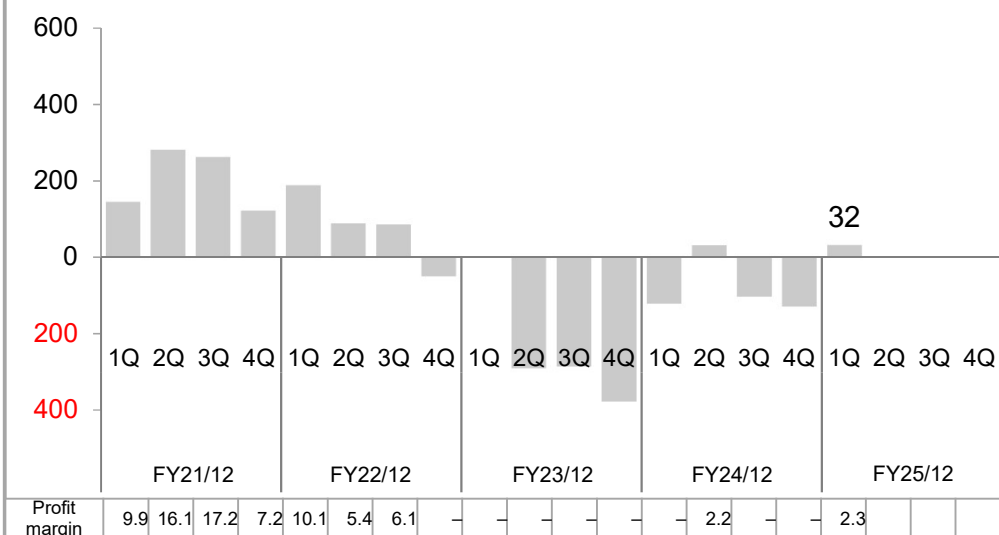
(Precision dies and mold operations involving the contract manufacturing of precision connectors and other products; and elemental technology operations involving the sale of linear motors, ceramics products, and LED floodlights, etc.)

Net sales	Mold operations: Net sales decreased slightly because demand mainly from automobile industry has been slow in terms of recovery.			
	Ceramics: Semiconductor industry has been on a moderate recovery trend.			
	LED: Demand in the LED industry is recovering. Sales of floodlight-related products increased.			
Profit	Return to profitability due to progress in sales of linear motors for external customers and LED floodlight-related products			
(million yen)	FY2024 1Q	FY2025 1Q	YoY Change	
Net sales	1,311	1,440	128	9.8%
Segment profit	-121	32	154	-
Profit margin	-9.2%	2.3%		

Trends in net sales (Quarterly) (million yen)

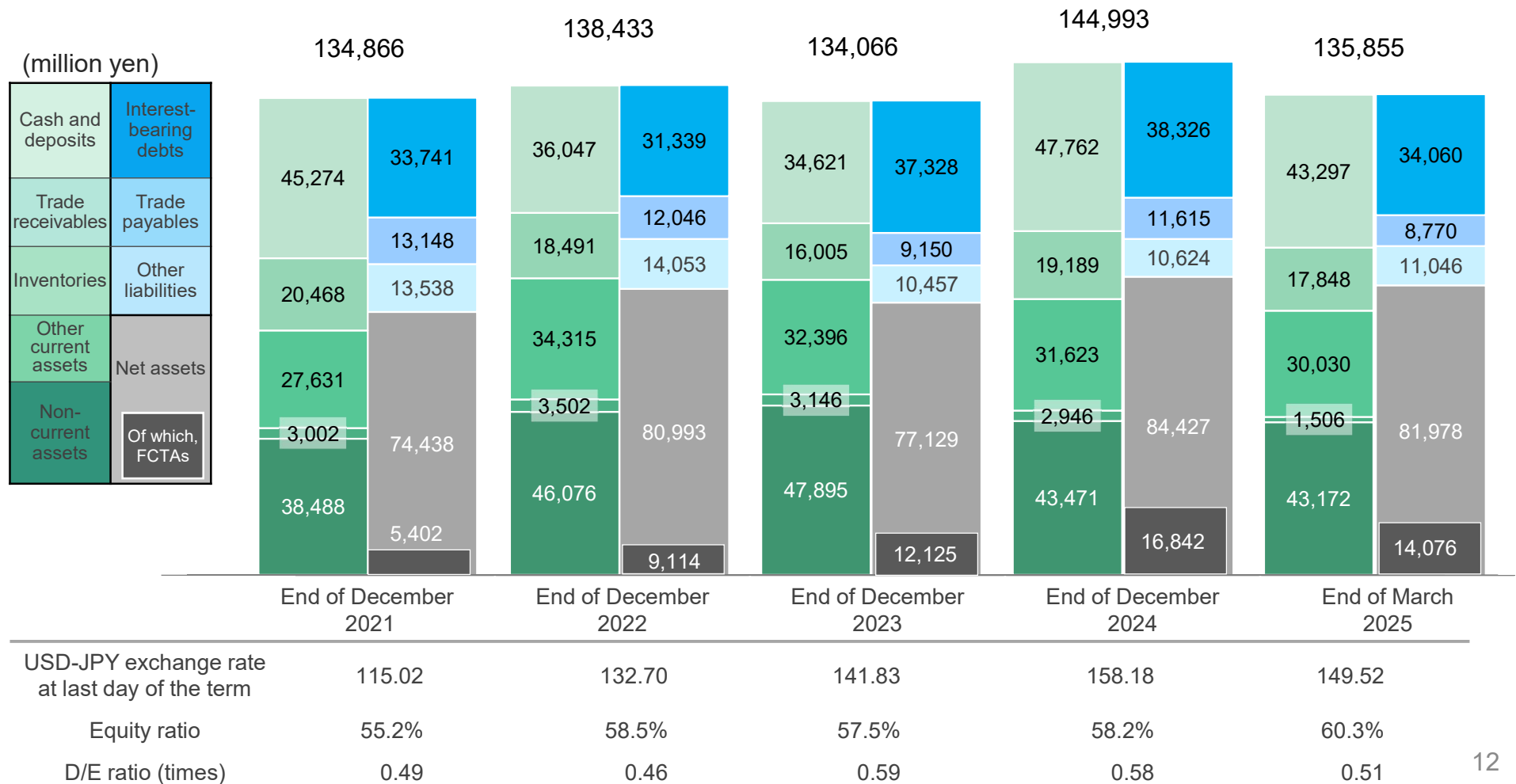


Trends in segment profit (Quarterly)



Balance Sheet

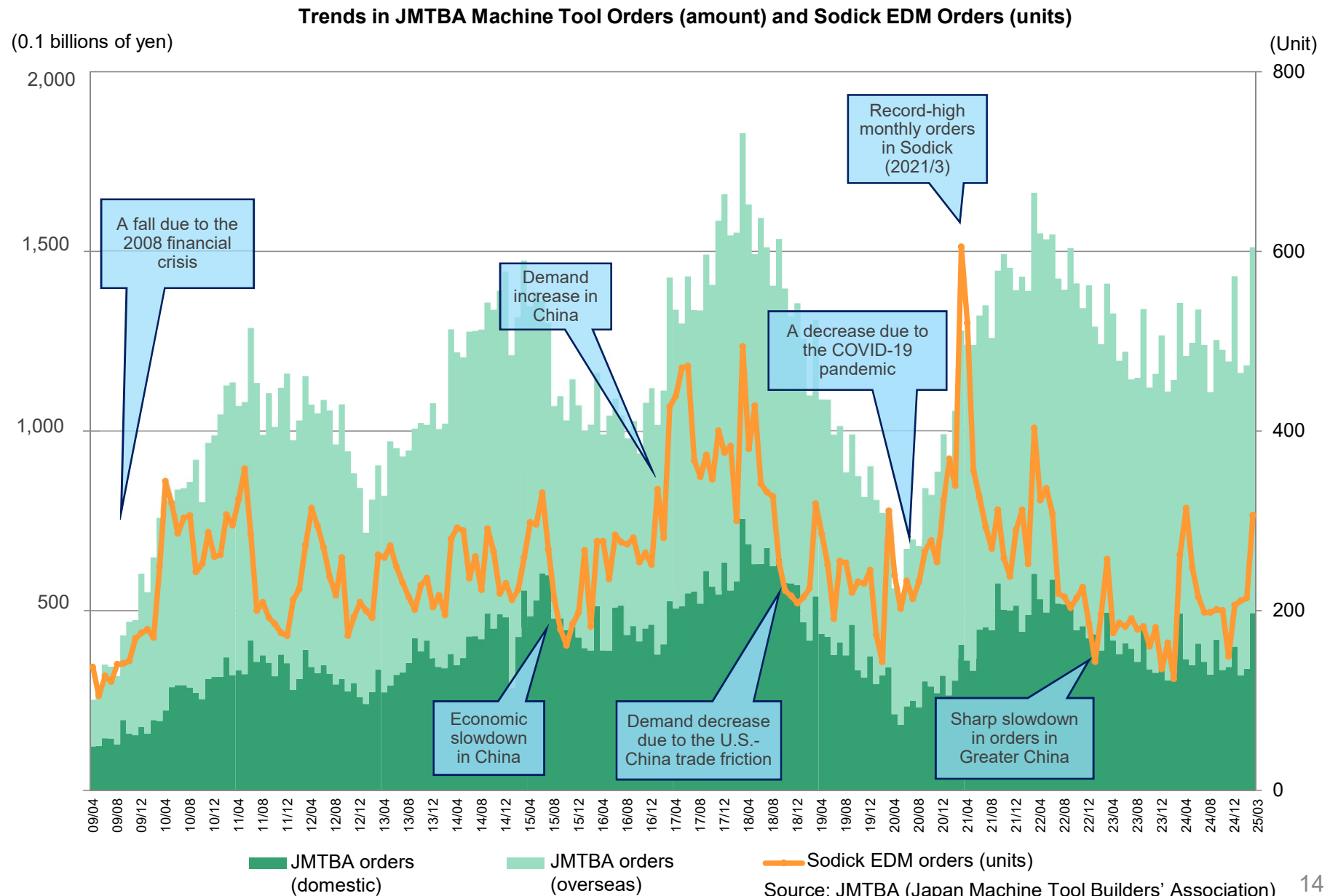
- ✓ Total assets decreased by about 9.1 billion yen from the end of the previous year.
- ✓ Interest-bearing debt decreased by about 4.2 billion yen from the end of the previous year due to repayment of borrowings.
- ✓ Foreign currency translation adjustment (FCTA) decreased by about 2.7 billion yen due to depreciation of Japanese yen, and net assets decreased by about 2.4 billion yen from the end of the previous year.



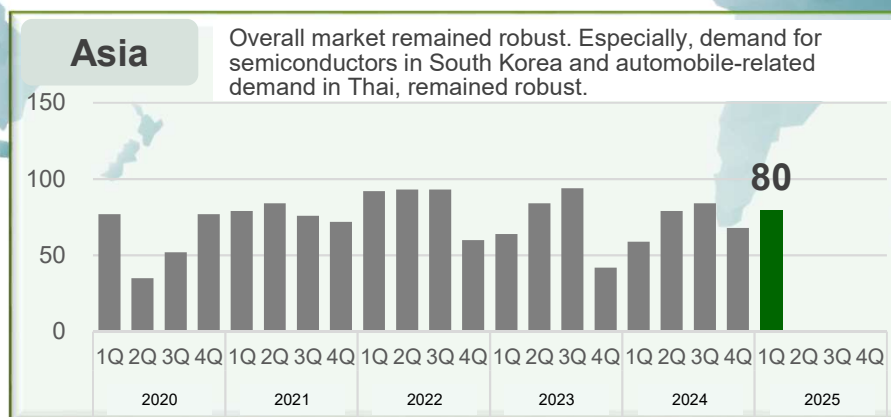
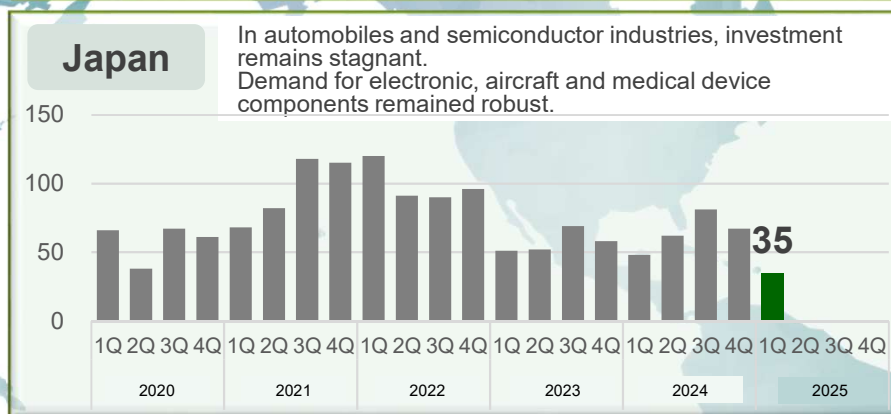
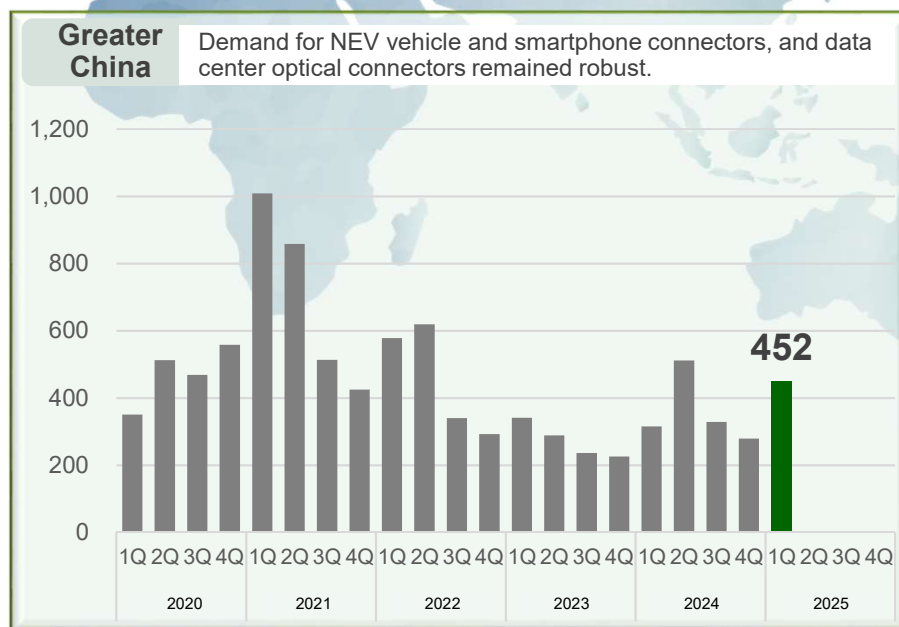
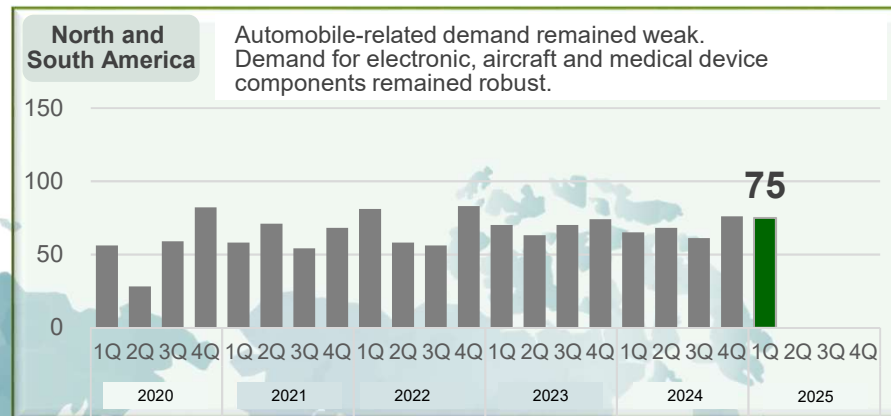
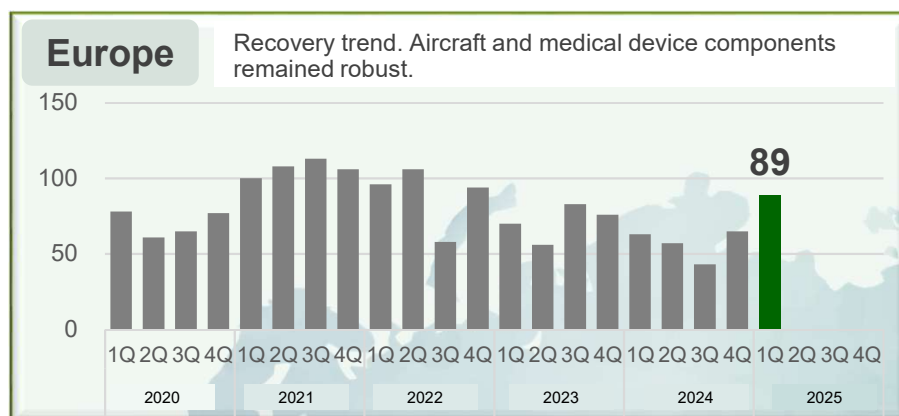
**FY2025/12
Outlook**



Trends in JMTBA Order Volume and Sodick EDM (Electrical Discharge Machine) Order Volume



Trends in Sodick EDMs Order Volume by Region (Quarterly)



FY2025/12 Full-year Financial Results Projections



- ✓ Operating profit progressed better than expected due to progress in structural reforms
- ✓ Due to high uncertainty about the future market environment caused by the U.S. tariff policy, the initial full-year plan was left unchanged this time.

(million yen)	FY2021	FY2022	FY2023	FY2024	FY2025		
					Planned (2/13)	1Q Actual	Progress rate
Net sales	75,174	80,495	67,174	73,668	77,400	18,819	24.3%
Operating profit	6,813	5,813	-2,819	2,231	4,300	1,281	29.8%
Operating profit margin	9.1%	7.2%	-4.2%	3.0%	5.6%	6.8%	—
Ordinary profit	8,588	8,275	-1,257	3,627	3,800	1,090	28.7%
Profit	6,591	6,021	-4,604	4,115	2,900	946	32.6%
ROE	10.0%	7.8%	-5.8%	5.1%	3.4%		
Average rate during the period							
USD/JPY	109.90	131.62	140.67	151.69	150.00	152.55	
EUR/JPY	129.91	138.14	152.11	164.05	165.00	160.55	
CNH/JPY	17.01	19.45	19.81	21.01	21.00	20.94	
THB/JPY	3.44	3.75	4.04	4.30	4.50	4.49	

FY2025/12 Financial Results Projections (by Segment)



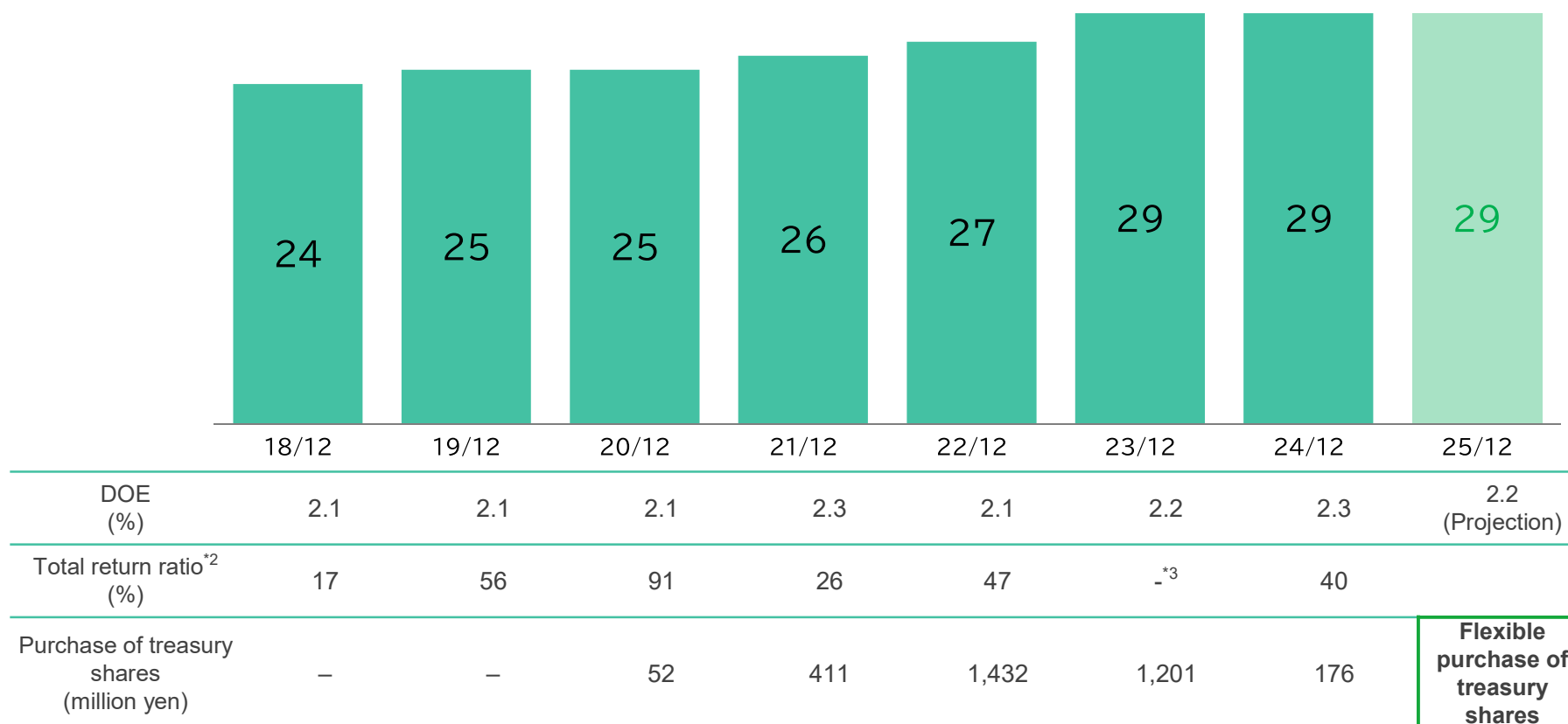
- ✓ Machine tool: Operating profit has progressed better than initially planned due to structural reforms and cost reductions
- ✓ Industrial machinery: Fell short of the sales target in North/South America and Asia and slow progress in net sales.
- ✓ Food machinery: Slow sales progress in Q1, but sales of both noodle making machines and cooked rice production systems are expected to increase after 2Q.

(million yen)	FY2021	FY2022	FY2023	FY2024	FY2025		
					Planned (2/13)	1Q Actual	Progress rate
Machine tool segment	51,485	56,492	46,706	51,355	53,000	13,489	25.5%
Industrial machinery segment	10,367	10,656	8,630	9,560	10,800	2,355	21.8%
Food machinery segment	6,884	6,813	6,902	7,695	7,900	1,535	19.4%
Other segments	6,437	6,533	4,934	5,057	5,700	1,440	25.3%
Total net sales	75,174	80,495	67,174	73,668	77,400	18,819	24.3%
Machine tool segment	7,176	7,046	798	3,447	5,000	1,605	32.1%
Industrial machinery segment	503	820	-478	823	800	65	8.2%
Food machinery segment	830	447	876	969	900	314	35.0%
Other segments	811	313	-954	-323	300	32	10.9%
Total segment profit	9,321	8,628	241	4,916	7,000	2,018	28.8%
Adjustment amount	-2,507	-2,814	-3,060	-2,685	-2,700	-736	27.3%
Total operating profit	6,813	5,813	-2,819	2,231	4,300	1,281	29.8%

Basic Policy

Dividend on equity (DOE) 2% or more,^{*1} and total return ratio 40% or more

Dividends per share



*1 Dividends per share: **26** yen or more (calculated from the average shareholders' equity at the beginning and the end of FY2024/12 x DOE of 2%)

*2 Actual Formula: Total Return Ratio =
$$\frac{(\text{Dividends for fiscal year } n) + (\text{repurchased treasury shares for fiscal year } n)}{\text{Profit for fiscal year } n}$$

*3 Indicated by a hyphen because the total return ratio was calculated to be negative due to the net loss for fiscal 2023.

Appendix

1. Trends in Financial Results
2. Trends in Indexes
3. Trends in Financial Results by Segment
4. Numbers of Sodick EDMs Ordered and Sold
5. Overseas Sales Ratio by Segment
6. Maintenance Service and Sales of Consumables Ratio
7. Composition of Segments and Key Products
8. Exhibition Information
9. References: Web Exhibition and Official YouTube Channel



Trends in Financial Results (Quarterly)

FY2023/12	1Q		2Q		3Q		4Q	
		YoY		YoY		YoY		YoY
Net sales	16,884	86.1%	16,594	84.2%	16,456	80.5%	17,238	83.1%
Cost of sales	11,574	88.7%	11,662	88.9%	12,064	87.0%	12,591	92.4%
Cost of sales margin	68.5%		70.3%		73.3%		73.0%	
Operating profit	318	16.7%	-708	-	-1,014	-	-1,414	-
Operating profit margin	1.9%		-		-		-	
Ordinary profit	508	17.1%	333	11.2%	-492	-	-1,606	-
Ordinary profit margin	3.0%		2.0%		-		-	
Profit	141	6.7%	-244	-	-786	-	-3,714	-
Net profit margin	0.8%		-		-		-	

1H		2H		Full year	
	YoY		YoY		YoY
33,479	85.2%	33,695	81.8%	67,174	83.5%
23,236	88.8%	24,655	89.7%	47,892	89.2%
69.4%		73.2%		71.3%	
-390	-	-2,428	-	-2,819	-
-		-		-	
841	14.1%	-2,099	-	-1,257	-
2.5%		-		-	
-103	-	-4,501	-	-4,604	-
-		-		-	

FY2024/12	1Q		2Q		3Q		4Q	
		YoY		YoY		YoY		YoY
Net sales	15,636	92.6%	17,957	108.2%	17,411	105.8%	22,663	131.5%
Cost of sales	11,120	96.1%	11,847	101.6%	11,431	94.7%	15,201	120.7%
Cost of sales margin	71.1%		66.0%		65.7%		67.1%	
Operating profit	-780	-	723	-	895	-	1,392	-
Operating profit margin	-		4.0%		5.1%		6.1%	
Ordinary profit	-187	-	1,689	507.2%	-251	-	2,376	-
Ordinary profit margin	-		9.4%		-		10.5%	
Profit	-497	-	1,297	-	-398	-	3,713	-
Net profit margin	-		7.2%		-		16.4%	

1H		2H		Full year	
	YoY		YoY		YoY
33,594	100.3%	40,074	162.5%	73,668	109.7%
22,967	98.8%	26,632	108.0%	49,599	103.6%
68.4%		66.5%		67.3%	
-56	-	2,287	-	2,231	-
-		5.7%		3.0%	
1,502	178.4%	2,124	-	3,627	-
4.5%		5.3%		4.9%	
800	-	3,315	-	4,115	-
2.4%		8.3%		5.6%	

FY2025/12	1Q		2Q		3Q		4Q	
		YoY		YoY		YoY		YoY
Net sales	18,819	120.4%						
Cost of sales	12,212	109.8%						
Cost of sales margin	64.9%							
Operating profit	1,281	-						
Operating profit margin	-							
Ordinary profit	1,090	-						
Ordinary profit margin	-							
Profit	946	-						
Net profit margin	-							

1H		2H		Full year	
	YoY		YoY		YoY

Trends in Indexes

Number of employees

(Persons)

	19/06	19/12	20/06	20/12	21/06	21/12	22/06	22/12	23/06	23/12	24/06	24/12	25/03
Non-consolidated	801	841	869	886	914	924	987	1,087	1,170	1,183	1,192	1,180	1,180
Consolidated	3,625	3,579	3,576	3,633	3,670	3,683	3,772	3,746	3,778	3,562	3,487	3,417	3,266

*Not including employees seconded to subsidiaries in the numbers for non-consolidated

*Not including the number of temporary employees

Changes in Indexes

	21/12	22/12	23/12	24/12	22/03	23/03	24/03	25/03	
Trade receivables turnover period (months)	3.3	2.8	2.9	3.1	3.1	3.0	3.1	2.8	*Trade receivables turnover period: Trade receivables / Net sales (per month)
Inventories turnover period (month)	4.4	5.1	5.8	5.2	4.6	6.2	6.3	4.8	*Inventories turnover period: Inventories / Net sales (per month)
Trade payables turnover period (month)	2.1	1.8	1.6	1.9	2.0	2.1	1.7	1.4	*Trade payables turnover period: Trade payables / Net sales (per month)
Non-current assets turnover	2.0	1.7	1.4	1.7	1.9	1.4	1.4	1.7	*Non-current assets turnover ratio (annual basis): Net sales / Non-current assets
Interest-bearing debt turnover period (month)	5.4	4.9	6.7	6.2	5.2	5.9	7.2	5.4	*Interest-bearing debt turnover period: Interest-bearing debts / Net sales
Equity ratio (%)	55.2	58.5	57.5	58.2	54.8	57.8	56.3	60.3	*Equity ratio based on market value: Closing stock price at the end of the period × Number of shares issued as of the end of the period (after deducting treasury shares)
Equity ratio based on market value (%)	32.8	26.8	27.6	25.7	29.7	28.1	26.3	32.0	
ROE (%)	10.0	7.8	-	5.1	11.1	0.7	-	4.6	*ROE (annual basis): Profit/ Average equity at the beginning and end of the period
ROA (%)	5.3	4.4	-	2.9	6.1	0.4	-	2.7	*ROA (annual basis): Profit/ Average total assets at the beginning and end of the period
D/E ratio (times)	0.49	0.46	0.59	0.58	0.49	0.48	0.60	0.51	*D/E ratio: Interest-bearing debts / Shareholders' equity
Debt redemption period (year)	4.4	9.2	-	3.8	-	-	-	-	*Debt redemption period: Interest-bearing debts / Operating cash flows
Interest coverage ratio (times)	23.4	11.9	-	24.3	-	-	-	-	*Interest coverage ratio: Operating cash flow / interest payment

FY2023/12		1Q		2Q		3Q		4Q	
			YoY		YoY		YoY		YoY
Machine tool segment	Net sales	12,227	86.7%	11,973	84.6%	11,084	77.4%	11,421	82.0%
	Operating profit	1,023	47.7%	433	24.2%	-48	-	-609	-
	Operating profit margin	8.4%		3.6%		-		-	
Industrial machinery segment	Net sales	2,393	91.1%	2,024	77.3%	1,949	67.9%	2,262	89.1%
	Operating profit	140	92.1%	-134	-	-263	-	-220	-
	Operating profit margin	5.9%		-		-		-	
Food machinery segment	Net sales	998	97.8%	1,449	109.6%	2,125	116.8%	2,328	87.9%
	Operating profit	-44	-	141	438.0%	175	194.7%	603	170.5%
	Operating profit margin	-		9.8%		8.3%		25.9%	
Others	Net sales	1,265	68.0%	1,146	70.7%	1,297	90.7%	1,225	75.6%
	Operating profit	-0	-	-291	-	-286	-	-377	-
	Operating profit margin	-		-		-		-	
Consolidated	Net sales	16,884	86.1%	16,594	84.2%	16,456	80.5%	17,238	83.1%
	Adjustment amount	-800	-	-858	-	-591	-	-809	-
	Consolidated Operating Profit	318	16.7%	-708	-	-1,014	-	-1,414	-
	Operating profit margin	1.9%		-		-		-	

1H		2H		Full year	
	YoY		YoY		YoY
24,201	85.7%	22,505	79.7%	46,706	82.7%
1,457	37.0%	-658	—	798	11.3%
6.0%	—	—	—	1.7%	—
4,418	84.2%	4,212	77.8%	8,630	81.0%
5	1.1%	-483	—	-478	—
0.1%	—	—	—	—	—
2,448	104.4%	4,454	99.7%	6,902	101.3%
97	—	778	175.4%	876	195.9%
4.0%	—	17.5%	—	12.7%	—
2,411	69.2%	2,522	82.7%	4,934	75.5%
-291	—	-663	—	-954	—
—	—	—	—	—	—
33,479	85.2%	33,695	81.8%	67,174	83.5%
-1,659	—	-1,401	—	-3,060	—
-390	—	-2,428	—	-2,819	—
—	—	—	—	—	—

FY2024/12		1Q		2Q		3Q		4Q	
			YoY		YoY		YoY		YoY
Machine tool segment	Net sales	11,471	93.8%	13,404	112.0%	12,333	111.3%	14,146	123.9%
	Operating profit	-56	-	1,021	235.4%	1,209	-	1,272	-
	Operating profit margin	-	-	7.6%	-	9.8%	-	9.0%	-
Industrial machinery segment	Net sales	1,994	83.3%	2,438	120.4%	1,963	100.7%	3,164	139.9%
	Operating profit	126	90.0%	169	-	202	-	324	-
	Operating profit margin	6.3%	-	6.9%	-	10.3%	-	10.3%	-
Food machinery segment	Net sales	859	86.0%	689	47.5%	1,981	93.2%	4,165	178.9%
	Operating profit	-45	-	53	37.4%	321	182.9%	641	106.4%
	Operating profit margin	-	-	7.7%	-	16.2%	-	15.4%	-
Others	Net sales	1,311	103.7%	1,425	124.4%	1,133	87.3%	1,186	96.9%
	Operating profit	-122	-	31	-	-104	-	-129	-
	Operating profit margin	-	-	2.2%	-	-	-	-	-
Consolidated	Net sales	15,636	92.6%	17,957	108.2%	17,411	105.8%	22,663	131.5%
	Adjustment amount	-682	-	-552	-	-733	-	-716	-
	Consolidated Operating Profit	-780	-	723	-	895	-	1,392	-
	Operating profit margin	-	-	4.0%	-	5.1%	-	6.1%	-

1H		2H		Full year	
	YoY		YoY		YoY
24,876	102.8%	26,479	117.7%	51,355	110.0%
965	66.3%	2,481	-	3,447	431.7%
3.9%	-	9.4%	-	6.7%	-
4,432	100.3%	5,127	121.7%	9,560	110.8%
295	5132.4%	527	-	823	-
6.7%	-	10.3%	-	8.6%	-
1,548	63.2%	6,147	138.0%	7,695	111.5%
7	-	962	123.6%	969	110.7%
0.5%	-	15.6%	-	12.6%	-
2,737	113.5%	2,319	92.0%	5,057	102.5%
-90	-	-233	-	-323	-
-	-	-	-	-	-
33,594	100.3%	40,074	118.9%	73,668	109.7%
-1,234	-	-1,450	-	-2,685	-
-56	-	2,287	-	2,231	-
-	-	5.7%	-	3.0%	-

FY2025/12		1Q		2Q		3Q		4Q	
			YoY		YoY		YoY		YoY
Machine tool segment	Net sales	13,489	117.6%						
	Operating profit	1,605	-						
	Operating profit margin	11.9%	-						
Industrial machinery segment	Net sales	2,355	118.1%						
	Operating profit	65	51.9%						
	Operating profit margin	2.8%	-						
Food machinery segment	Net sales	1,535	178.8%						
	Operating profit	314	-						
	Operating profit margin	20.5%	-						
Others	Net sales	1,440	109.8%						
	Operating profit	33	-						
	Operating profit margin	2.3%	-						
Consolidated	Net sales	18,819	120.4%						
	Adjustment amount	-736	-						
	Consolidated Operating Profit	1,281	-						
	Operating profit margin	6.8%	-						

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Numbers of Sodick EDMs Ordered and Sold



Number of EDM ordered

(Units)

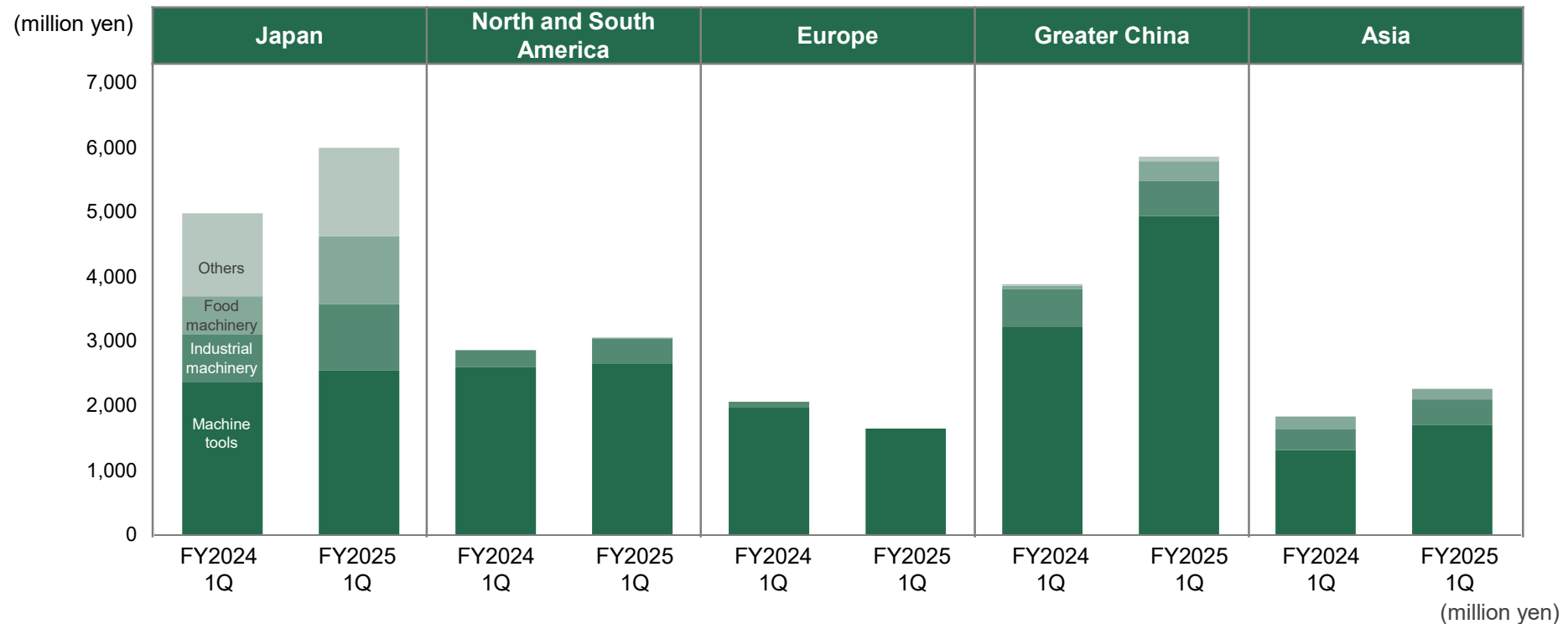
	FY2023/12					FY2024/12					FY2025/12				
	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total
North and South America	70	63	70	74	277	65	68	61	76	270	75				75
Europe	70	56	83	76	285	63	57	43	65	228	89				89
Greater China	341	288	236	226	1,091	315	511	328	279	1,433	452				452
Asia	64	84	94	42	284	59	79	84	68	290	80				80
Japan	51	52	69	58	230	48	62	81	67	258	35				35
Total	596	543	552	476	2,167	550	777	597	555	2,479	731				731

Number of EDMs sold

(Units)

	FY2023/12					FY2024/12					FY2025/12				
	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q	Total
North and South America	66	77	59	72	274	76	75	57	78	286	56				56
Europe	84	65	79	63	291	72	49	65	57	243	66				66
Greater China	284	338	262	221	1,105	240	462	325	312	1,339	365				365
Asia	59	59	87	71	276	51	48	95	80	274	61				61
Japan	108	64	65	76	313	70	45	42	113	270	54				54
Total	601	603	552	503	2,259	509	679	584	640	2,412	602				602

Overseas Sales Ratio by Segment

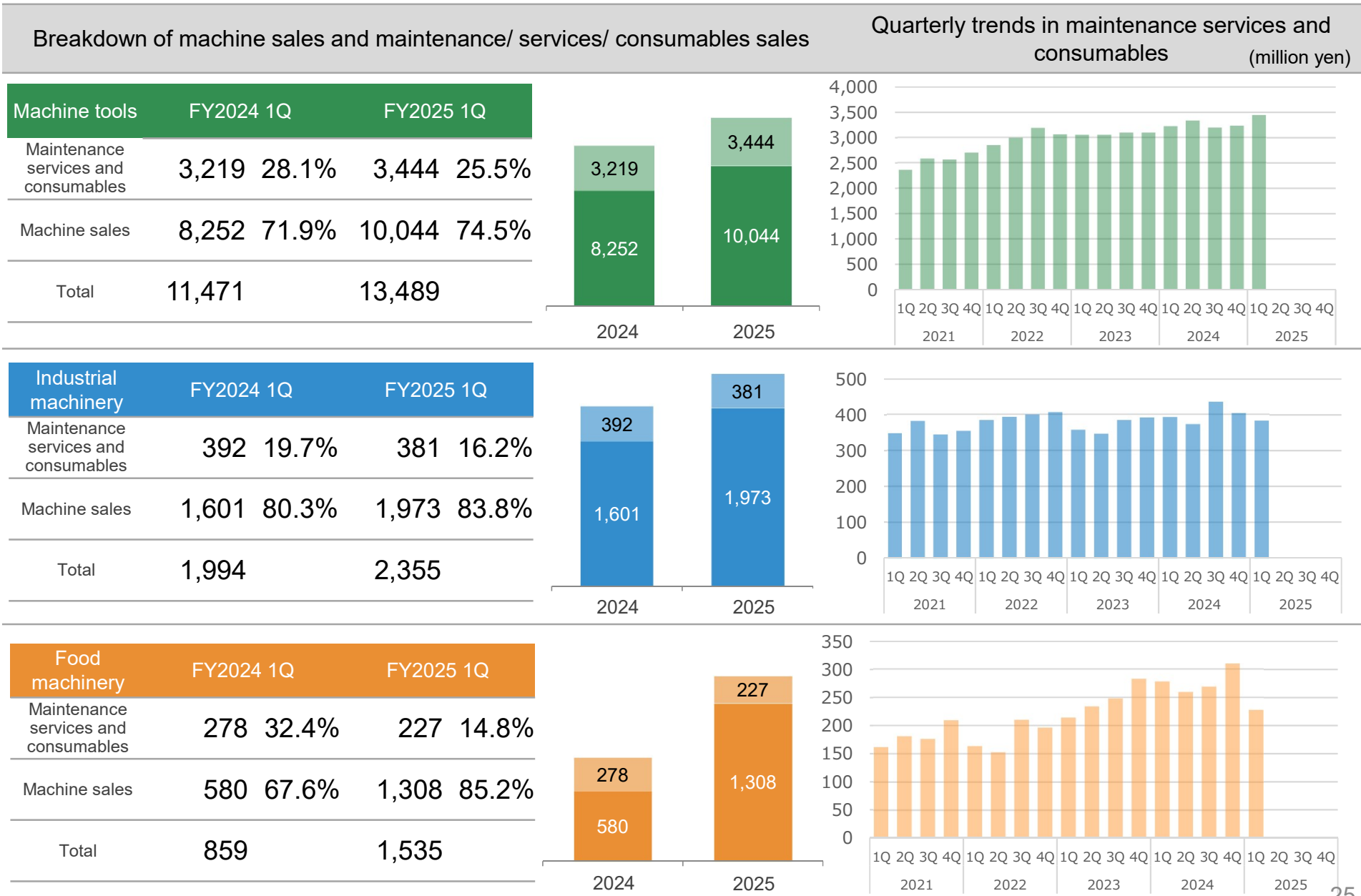


FY2024 1Q	Japan		North and South America		Europe		Greater China		Asia		Total	
Machine tools	2,362	20.6%	2,601	22.7%	1,971	17.2%	3,219	28.0%	1,316	11.5%	11,471	73.4%
Industrial machinery	741	37.2%	258	13.0%	92	4.6%	583	29.3%	317	15.9%	1,994	12.7%
Food machinery	594	69.2%	6	0.8%	—	—	55	6.5%	201	23.5%	859	5.5%
Others	1,285	98.0%	—	—	—	—	26	2.0%	—	—	1,311	8.4%
By region – Total	4,985	31.9%	2,866	18.3%	2,063	13.2%	3,884	24.8%	1,836	11.8%	15,636	100.0%























FY2025 1Q	Japan		North and South America		Europe		Greater China		Asia		Total	
Machine tools	2,543	18.9%	2,657	19.7%	1,645	12.2%	4,939	36.6%	1,702	12.6%	13,489	71.7%
Industrial machinery	1,029	43.7%	387	16.5%	—	—	539	22.9%	398	16.9%	2,355	12.5%
Food machinery	1,053	68.6%	11	0.7%	—	—	308	20.1%	162	10.6%	1,535	8.2%
Others	1,368	95.1%	0	0.0%	—	—	70	4.9%	—	—	1,440	7.6%
By region – Total	5,996	31.9%	3,057	16.3%	1,645	8.7%	5,858	31.1%	2,262	12.0%	18,819	100.0%

Effect of exchange rate — Around 0.06 billion yen Around -0.00 billion yen Around 0.05 billion yen Around 0.01 billion yen Around 0.13 billion yen 24

Maintenance Service and Sales of Consumables Ratio



Composition of Segments and Key Products

Segment	Machine tools	Industrial machinery	Food machinery
Major products	<p>Die-sinker EDM</p>  <p>Wire-cut EDM</p>  <p>Small-hole drilling EDM</p>  <p>Metal 3D printer</p>  <p>Machining center</p>  <p>Laser processing machine</p> 	<p>Horizontal injection molding machine</p>  <p>Vertical injection molding machine</p>  <p>Light metal injection molding machine</p> 	<p>Noodle making machines (noodle production line)</p>   <p>Aseptically-packaged cooked rice production system *Part of the production line</p>  <p>Other food processing machines</p>  
Sales market	Automotive, home appliances, electrical and electronic devices, aerospace, medical devices, energy, etc.	Automotive, electrical and electronic devices, medical devices, etc.	Noodle making (chilled noodles, Long-life noodles, frozen noodles, etc.), packaged cooked rice, confectionery/bread, Japanese-style deli dishes, vegetable processing, etc.
Production sites	 Kaga  Amoy  Thailand  Suzhou	 Kaga  Thailand	 Kaga  Amoy

Exhibition Information

■ Results for FY2025 1Q Exhibition at TCT Japan 2025

- ✓ Japan's largest comprehensive exhibition of 3D printing and AM technology
- ✓ Exhibiting automation systems, state-of-the-art machines, and the latest technologies under the theme of Sodick Smart Solution.
- ✓ Demonstrations showcase automation and labor-saving solutions

Outline of TCT Japan 2025

Period: January 29–31, 2025 (3 days)

Venue: Tokyo Big Sight

Visitors: 42,089

Main exhibition: Samples created using metal 3D printers



■ FY2025 2Q (planned) FOOMA JAPAN 2025

- ✓ The world's largest comprehensive food manufacturing exhibition
- ✓ Our exhibition area is scheduled to be the largest ever
- ✓ With the slogan "Vacuum, cooling, and pressurization: Creates Your Future of Food with Sodick," we will highlight food safety, security, and reduced food loss through extended freshness.

Outline of FOOMA JAPAN 2025

Period: June 10–13, 2025 (4 days)

Venue: Tokyo Big Sight

Visitors: 113,777 (previous event)

Planned exhibition:

Continuous vacuum cooling system, and aseptically-packaged cooked rice production system
In-line moisture monitor, and alternative meat system



▲ Continuous vacuum cooling system

References: Web Exhibition and Official YouTube Channel

Our website URL: <https://www.sodick.co.jp/>

- Introducing our latest machines and technologies with a video at Sodick Web Exhibition

The collage features several promotional banners for Sodick's web exhibition. The top row includes a banner for 'Smartソリューション' (Smart Solution) for JIMTOF 2024, a banner for 'Die-sinker EDM' with the text 'The symbol of Sodick' and 'Since 1976', and a banner for 'EXワイヤ' (EX Wire) with the text 'さらなる高精度・高速加工を追究したワイヤ電極線' (Pursuing even higher precision and high-speed processing with wire electrode lines). The bottom row includes a banner for '成形電卓アプリ' (Forming Calculator App) with the text '樹脂量と成形時間をサクッと計算!' (Quickly calculate resin amount and forming time!), a banner for 'Sodick New Eco Solution' with the text '現場の声から生まれた' (Born from the voice of the field), and a screenshot of the 'Sodick Connect' membership site with the text 'Sodickの工作機械 (放電加工機・マシニングセンタ・旋削機) を日本国内で保有するお客様へ' (For customers who own Sodick's machine tools (EDM, Machining Center, Lathe) in Japan).

- A wide range of contents including our group's overseas sites is also available.
- YouTube channel is also open!

Two YouTube video thumbnails are shown. The left thumbnail is titled 'Sodick World Tour 「韓国」編' (Sodick World Tour 'Korea' Edition) and features a video of the Sodick building in Korea. The right thumbnail is titled 'Sodick World Tour 「タイ」編' (Sodick World Tour 'Thailand' Edition) and features a video of the Sodick building in Thailand. Both thumbnails include the text 'ソディックの韓国本社を動画で紹介! (YouTube、音声あり)' (Introducing Sodick's Korea head office in a video! (YouTube, audio available)) and 'ソディック・タイランドを動画で紹介! (英文のみ、音声あり)' (Introducing Sodick Thailand in a video! (English only, audio available)).

A YouTube channel banner for Sodick. It features the YouTube logo and the text 'ソディックの「今」を動画でお届けします' (We deliver Sodick's 'now' in video). Below the logo, it says 'ソディック公式チャンネル' (Sodick Official Channel). A speech bubble on the right says '最新技術から社員寮まで Sodickスタッフがご案内!' (From the latest technology to the employee dormitory, Sodick staff will guide you!).

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