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October 5, 2026

Company name:	Sodick Co., Ltd.
Name of representative:	Yuji Akutsu CEO President and Representative Director (Securities code: 6143; TSE Prime Market)
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Notice Regarding a Secondary Offering of Shares

Sodick Co., Ltd. (the “Company”) hereby announces that a resolution was adopted by the Board of Directors as of October 5, 2026, in relation to a secondary offering of shares of common stock of the Company (the “Secondary Offering”) as described below.

In light of the increasing focus on the unwinding of cross shareholdings in Japanese equity market, the Company has held a series of discussions with existing shareholders and investors, including financial institutions holding the Company's shares, regarding future shareholder composition, with the objective of enhancing capital efficiency and corporate value.

Against this backdrop, the Company has concluded that further diversification of its shareholder base and enhancement of share liquidity, taking advantage of selling demand arising from the unwinding of cross shareholdings by financial institutions and changes in ownership policies of certain founding shareholders, would contribute to sustainable enhancement of corporate value. Accordingly, the Company has decided to conduct the Secondary Offering, to broaden its shareholder base and improve the liquidity of its shares.

The Company is also strengthening its management foundation and advancing its growth strategy through its business alliance with Advantage Partners Inc. (“AP”). Although AAGS S14, L.P. (“AAGS S14”) (96.45% funded by Advantage Advisors Growth Support Investment Limited Partnership) will participate in the Secondary Offering as one of the selling shareholders through the conversion and sale of a portion of the convertible bonds it holds, there will be no change to the strategic alliance following the Secondary Offering, and AP and AAGS S14 will continue to provide support aimed at enhancing the Company’s corporate value over the medium to long term.

As the Company marked its 50th anniversary in August 2026, it has adopted the theme “Grow Forward in the Next Era” and is undertaking transformation initiatives aimed at advancing to its next stage of growth. The Company is also pursuing sustainable growth and enhanced corporate value under its new medium-term management plan. Through the Secondary Offering, the Company aims to further broaden its shareholder base and enhance share liquidity while steadily executing the medium-term management plan.

Disclaimer: This document is a press release to announce the secondary offering of shares and has not been prepared for the purpose of soliciting investments whether in or outside Japan. Additionally, this press release does not constitute an offer of securities for sale, nor a solicitation of an offer to buy, in the United States or elsewhere. The securities referred to above have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”) and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.

1. Secondary Offering of Shares (Secondary Offering by way of Purchase and Underwriting by the Underwriters)

- (1) Class and number of shares to be offered: 5,709,200 shares of common stock of the Company
- (2) Selling shareholders and number of shares to be offered:
- | | |
|---|------------------|
| AAGS S14, L.P.: | 2,615,300 shares |
| Sumitomo Mitsui Banking Corporation: | 739,200 shares |
| Hiroko Furukawa: | 700,000 shares |
| The Hokuriku Bank, Ltd.: | 608,700 shares |
| The Hokkoku Bank, Ltd.: | 434,800 shares |
| Sumitomo Mitsui Finance and Leasing Company, Limited: | 260,900 shares |
| TF Co., Ltd.: | 165,300 shares |
| The Bank of Yokohama, Ltd.: | 98,000 shares |
| Mizuho Bank, Ltd.: | 87,000 shares |
- (3) Selling price: Undetermined. (The selling price will be determined in accordance with the method stated in Article 25 of the Regulations Concerning Underwriting, Etc., of Securities of the Japan Securities Dealers Association, based on the provisional pricing terms calculated by multiplying the closing price of the common stock of the Company on the Tokyo Stock Exchange Inc. on a certain date between Wednesday, October 14, 2026 and Monday, October 19, 2026 (the “Pricing Date”) (or, if no closing price is quoted on the Pricing Date, the closing price of the immediately preceding day) by a factor between 0.90 and 1.00 (with any fraction less than one yen being rounded down to the nearest whole yen), and by taking into account market demand and other conditions.)
- (4) Method of secondary offering: The secondary offering of shares will be offered by way of Purchase and Underwriting of the aggregate number of shares by the underwriters (the “Underwriters”). As commission to the Underwriters, the aggregate amount of the difference between the selling price and the subscription price (equivalent to the purchase price per share paid to the selling shareholders by the Underwriters) shall be paid.
- (5) Share delivery date: The delivery date shall be a day during the period from Wednesday, October 21, 2026 to Monday, October 26, 2026, which is the fifth business day immediately following the Pricing Date.
- (6) The selling price and any other matters necessary for the Secondary Offering of Shares by way of Purchase and Underwriting by the Underwriters will be approved at the discretion of Yuji Akutsu, Representative Director of the Company.

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2. Secondary Offering of Shares (Secondary Offering by way of Over-allotment)

- (1) Class and number of shares to be offered: 855,900 shares of common stock of the Company
- The number of shares above is the maximum number of shares to be offered and may decrease or the Secondary Offering by way of Over-allotment itself may be cancelled, depending on market demand and other conditions. The number of shares to be offered will be determined on the Pricing Date, after taking market demand and other conditions into consideration.
- (2) Seller: The designated underwriter
- (3) Selling price: Undetermined. (The selling price will be determined on the Pricing Date. Further, the selling price will be the same as the selling price in the Secondary Offering of Shares by way of Purchase and Underwriting by the Underwriters.)
- (4) Method of secondary offering: After consideration of the market demand and other conditions for the Secondary Offering of Shares by way of Purchase and Underwriting by the Underwriters, the designated underwriter will offer the shares of common stock of the Company, which will be borrowed from shareholders of the Company.
- (5) Share delivery date: The share delivery date shall be the same as the share delivery date in the Secondary Offering of Shares by way of Purchase and Underwriting by the Underwriters.
- (6) The selling price and any other matters necessary for the Secondary Offering by way of Over-allotment will be approved at the discretion of Yuji Akutsu, Representative Director of the Company.

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