Summary of Financial Statements for the Second Quarter (Interim Period) of the Year Ending December 31, 2026 (JGAAP) (Consolidated)

August 7, 2026

Company Name: Sodick Co., Ltd. Stock Exchange: Tokyo Stock Exchange, Prime Market
Code Number: 6143 URL: https://www.sodick.co.jp
Representative: Yuji Akutsu, CEO President and Representative Director
Contact: Masato Takagi, Director Managing Executive Officer TEL. +81-45-942-3111
Scheduled date of filing semiannual securities report: August 7, 2026
Scheduled date of dividend payout: September 7, 2026
Explanatory documents supplemental to the financial statements: Yes
Results briefing: Yes (for institutional investors and analysts)

(Amounts of less than one million have been omitted.)

1. Consolidated Financial Results for the Q2 (Interim Period) of the Fiscal Year Ending December 31, 2026 (from January 1, 2026 to June 30, 2026)

(1) Consolidated Financial Results (Accumulated Total) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	¥ Million	%	¥ Million	%	¥ Million	%	¥ Million	%
H1 FY2026/12	46,921	23.5	4,452	107.0	5,532	259.7	3,981	265.7
H1 FY2025/12	37,980	13.1	2,150	–	1,538	2.4	1,088	36.0

Note: Comprehensive income: H1 FY2026/12 ¥6,639 million (–%)
H1 FY2025/12 -¥1,972 million (–%)

	Earnings per share	Diluted earnings per share
	¥	¥
H1 FY2026/12	79.26	66.75
H1 FY2025/12	21.52	–

Note: Diluted earnings per share for the interim period of the fiscal year ended December 31, 2025 are not shown in the above table because there are no dilutive shares.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	¥ Million	¥ Million	%	¥
As of June 30, 2026	160,284	95,536	59.5	1,909.80
As of December 31, 2025	155,695	90,592	58.1	1,786.89

Reference: Shareholders' Equity: As of June 30, 2026 ¥95,445 million
As of December 31, 2025 ¥90,502 million

2. Cash Dividends

	Annual dividend				
	End of Q1	End of Q2	End of Q3	End of Q4	Total
	¥	¥	¥	¥	¥
FY2025/12	–	14.00	–	15.00	29.00
FY2026/12	–	20.00			
FY2026/12 (forecast)			–	15.00	35.00

Note: Revisions to the most recently announced dividend forecast: None

3. Forecast for the Fiscal Year Ending December 31, 2026 (From January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	¥ Million	%	¥ Million	%	¥ Million	%	¥ Million	%	¥
Full year	97,000	20.4	9,200	117.8	9,900	89.3	7,400	63.9	148.07

Note: Revisions to the most recently announced consolidated results forecast: Yes

*Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Application of accounting specific to the preparation of interim consolidated financial statements: None

(3) Change of accounting policies; change and/or restatement of accounting estimates

(i) Changes in accounting policies caused by revision of accounting standards: None

(ii) Change in accounting policies other than stated in (i): None

(iii) Change in accounting estimates: None

(iv) Retroactive restatement: None

(4) Number of shares issued and outstanding (shares of common stock)

(i) Shares issued and outstanding as of the balance sheet date (including treasury shares)	H1 FY2026/12	54,792,239 shares	FY2025/12	54,792,239 shares
(ii) Number of treasury shares as of the balance sheet date	H1 FY2026/12	4,815,364 shares	FY2025/12	4,144,554 shares
(iii) Average number of shares during the period (interim period)	H1 FY2026/12	50,235,257 shares	H1 FY2025/12	50,588,828 shares

* Semi-annual financial results reports are not subject to review by certified public accountants or an auditing firm.

* Cautionary statement regarding forward-looking information and other special notes

The Company bases the above forecasts on judgments that rely on currently available information and contain numerous uncertainties. Changing conditions and other factors may cause actual results to differ from the above forecasts. In addition, for matters regarding forecasts, please refer to: “1. Qualitative Information regarding the Interim Financial Statements under Review (3) Explanation regarding Future Forecast Information including Projections of Consolidated Results” on Page 5 of the attachment to this summary of interim financial statements.

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1. Qualitative Information regarding the Interim Financial Statements under Review

Matters concerning the future in the text are based on the judgments of the Company as of the end of the first half of the fiscal year under review.

(1) Explanation regarding Results of Operations

In the environment surrounding the Group during the interim period of the fiscal year under review, while the domestic economy showed a moderate recovery trend against the backdrop of improved employment and income environment, the outlook remains uncertain due to unstable foreign exchange rates, high raw material and energy prices, and continuing geopolitical risks such as the situation in Ukraine and the Middle East.

By industry, global growth in the automobile industry has been sluggish, although there are shades of gray by region, while strong demand continues for electronic components, connectors, and semiconductors, including those used in data centers.

In this economic environment, our Group has formulated the medium-term management plan “Grow Forward 2029,” which aims to achieve net sales of ¥100 billion and operating profit of ¥10 billion by the fiscal year ending December 31, 2029. We will pursue our initiatives based on the following basic policies: “Business Strategies,” which focuses on solving challenges in growth markets through ultra-high-precision and micromachining, as well as strengthening solutions to improve productivity through labor-saving measures and automation; “Strengthening the Management Foundation,” which includes improving productivity and profitability and restructuring our global operations, and “Financial Strategies,” which involves management that takes capital costs and stock prices into account and the reliable execution of growth investments.

The Group aims to further enhance its effectiveness and achieve sustainable growth in corporate value by proactively strengthening its sales capabilities and solutions, reinforcing management systems, and pursuing M&A through a capital and business alliance with Advantage Partners, Inc.

In technology and development activities, our “Continuous Vacuum Cooling Equipment” received the Excellence Prize at the “5th FOOMA Award 2026,” hosted by the Japan Food Machinery Manufacturers Association. This product reduces the risk of bacterial growth through continuous vacuum cooling of food and, furthermore, contributes to labor savings and improved production efficiency through automated processing. Going forward, we will expand sales into new markets such as the baking, confectionery, and precooked side dishes industries, and by increasing our market penetration, we aim to expand future revenue opportunities.

As a result of these factors, the consolidated net sales for the first half of fiscal year under review totaled ¥46,921 million (up 23.5% year on year), with operating profit at ¥4,452 million (up 107.0% year on year), ordinary profit at ¥5,532 million (up 259.7% year on year), and profit attributable to owners of parent at ¥3,981 million (up 265.7% year on year).

The results of operations by segment are as follows:

The Group previously included the “Linear motors business” in “others” due to its low materiality. However, following a decline in the ratio of sales to external customers resulting from resource concentration on in-house production to enhance the competitiveness of the machine tool segment, the Group has reclassified the linear motor business into the machine tool segment from the first quarter under review.

<table>
<tr><td rowspan="2">Machine tool segment</td><td>Net sales</td><td>¥36,591 million</td><td>Y/y change (rate)</td><td>Up 30.3%</td></tr>
<tr><td>Operating profit</td><td>¥5,495 million</td><td>Y/y change (amount)</td><td>Up ¥2,421 million</td></tr>
<tr><td colspan="5">In Greater China, the largest market for mold production, strong demand continued for electronic components, mobile-related products, and NEVs. In addition, net sales in all other regions exceeded those of the same period of the previous year on the back of solid demand, resulting in a significant year-on-year increase in net sales.
Segment profit increased significantly from the same period of the previous year due to improved profit margins from increased sales and higher factory utilization rates owing to increased production volume.
Although there are uncertainties about the future due to rising geopolitical risks associated with the tense situation in the Middle East and other factor, demand is expected to remain strong, particularly for optical connectors for data centers, aerospace, and other fields requiring high-precision processing.</td></tr>
</table>

<table>
<tr><td rowspan="2">Industrial machinery segment</td><td>Net sales</td><td>¥5,217 million</td><td>Y/y change (rate)</td><td>Up 10.3%</td></tr>
<tr><td>Operating profit</td><td>¥321 million</td><td>Y/y change (amount)</td><td>Up ¥179 million</td></tr>
<tr><td colspan="5">While capital investment in the automotive sector continued to be postponed, demand for optical connectors for data centers remained strong mainly in Japan, Greater China, and the U.S., resulting in a year-on-year increase in net sales.
Segment profit increased year-on-year due to the effect of the shift to high value-added models, although its growth was sluggish due to higher research and development expenses.</td></tr>
<tr><td rowspan="2">Food machinery segment</td><td>Net sales</td><td>¥2,681 million</td><td>Y/y change (rate)</td><td>Down 1.3%</td></tr>
<tr><td>Operating profit</td><td>¥293 million</td><td>Y/y change (amount)</td><td>Down ¥61 million</td></tr>
<tr><td colspan="5">While demand for noodle making equipment and precooked side dishes-related equipment remained strong in Japan and overseas, sales of aseptically-packaged cooked rice production systems declined due to changes in the competitive environment, resulting in a year-on-year decrease in both net sales and segment profit.
In terms of market conditions, rising demand for fresh noodles and cooked rice has been continuing in overseas markets, particularly in Greater China, South Korea and Southeast Asia, as a result of improvements in food quality and infrastructure in those area. Also, in terms of noodle-making facilities in Japan, stable demand continues, especially in the food service industry.</td></tr>
<tr><td rowspan="2">Others</td><td>Net sales</td><td>¥2,430 million</td><td>Y/y change (rate)</td><td>Down 1.0%</td></tr>
<tr><td>Operating profit</td><td>¥13 million</td><td>Y/y change (amount)</td><td>Down ¥47 million</td></tr>
<tr><td colspan="5">Other segments consist of precision dies and mold operations involving the contract manufacturing of precision connectors and other products, and elemental technology operations involving the sale of ceramics products, LED floodlights, etc.
In the precision dies and mold operations, performance remained generally flat in the automobile industry, our primary customer base, although there were regional variations. While the ceramics business performed well within the elemental technology operations, some projects in the LED business were delayed, resulting in a year-on-year decline in both net sales and segment profit.</td></tr>
</table>

(2) Explanation regarding Financial Position

Total assets stood at ¥160,284 million as of the end of the interim period under review, an increase of ¥4,588 million from the end of the previous fiscal year. The main reasons for the increase were a ¥6,133 million increase in cash and deposits, a ¥1,554 million increase in merchandise and finished goods, and a ¥1,068 million increase in other of investments and other assets, which were partially offset by a ¥2,736 million decrease in notes and accounts receivable-trade and contract assets and a ¥1,046 million decrease in raw materials and supplies.

Meanwhile, liabilities at the end of the interim period under review totaled ¥64,747 million, a decrease of ¥355 million from the end of the previous fiscal year. The decrease was mainly due to a decrease of ¥3,295 million in long-term borrowings, and a decrease of ¥2,291 million of electronically recorded obligations - operating, which were partially offset by an increase of ¥4,375 million of contract liabilities and an increase of ¥798 million of bonds payable.

Net assets increased ¥4,943 million from the end of the previous fiscal year to ¥95,536 million. The increase was mainly due to an increase ¥3,217 million in retained earnings and an increase ¥2,311 million in foreign currency translation adjustment, which were partially offset by a ¥961 million increase in treasury shares.

(3) Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information

There have been revisions to the financial results forecast that were announced on February 13, 2026. For details, please refer to the “Notice Concerning Revisions to Full-Year Financial Results Forecasts” announced on August 7, 2026.

2. Interim Consolidated Financial Statements and Major Notes

(1) Interim Consolidated Balance Sheet

(million yen)

	Fiscal year ended December 31, 2025 (as of December 31, 2025)	Interim period of fiscal year ending December 31, 2026 (as of June 30, 2026)
Assets		
Current assets		
Cash and deposits	45,064	51,197
Notes and accounts receivable - trade, and contract assets	19,519	16,782
Electronically recorded monetary claims - operating	2,685	1,980
Securities	4,000	4,000
Merchandise and finished goods	12,172	13,726
Work in process	10,349	10,239
Raw materials and supplies	10,866	9,820
Others	3,896	3,912
Allowance for doubtful accounts	(344)	(360)
Total current assets	108,208	111,300
Non-current assets		
Property, plant and equipment		
Buildings and structures	39,159	39,059
Machinery, equipment and vehicles	26,333	27,104
Others	17,429	17,666
Accumulated depreciation	(50,726)	(51,267)
Total property, plant and equipment	32,195	32,562
Intangible assets		
Goodwill	3,506	3,355
Others	1,972	1,926
Total intangible assets	5,478	5,281
Investments and other assets		
Retirement benefit asset	1,112	1,292
Others	8,800	9,868
Allowance for doubtful accounts	(100)	(21)
Total investments and other assets	9,812	11,139
Total non-current assets	47,486	48,984
Total assets	155,695	160,284

(million yen)

	Fiscal year ended December 31, 2025 (as of December 31, 2025)	Interim period of fiscal year ending December 31, 2026 (as of June 30, 2026)
Liabilities		
Current liabilities		
Notes and accounts payable - trade	6,821	7,165
Electronically recorded obligations - operating	5,079	2,787
Short-term borrowings	4,010	3,741
Current portion of bonds payable	160	290
Current portion of long-term borrowings	7,506	6,903
Income taxes payable	846	864
Contract liabilities	5,821	10,197
Provisions	2,029	2,077
Asset retirement obligations	112	108
Others	5,358	5,286
Total current liabilities	37,746	39,423
Non-current liabilities		
Bonds payable	8,014	8,813
Long-term borrowings	16,921	13,625
Provisions	102	92
Retirement benefit liability	819	777
Asset retirement obligations	52	52
Others	1,447	1,962
Total non-current liabilities	27,356	25,324
Total liabilities	65,103	64,747
Net assets		
Shareholders’ equity		
Share capital	24,618	24,618
Capital surplus	9,717	9,747
Retained earnings	37,981	41,199
Treasury shares	(3,075)	(4,037)
Total shareholders’ equity	69,242	71,528
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,387	1,790
Foreign currency translation adjustment	19,268	21,580
Remeasurements of defined benefit plans	603	546
Total accumulated other comprehensive income	21,259	23,917
Share acquisition rights	18	18
Non-controlling interests	71	71
Total net assets	90,592	95,536
Total liabilities and net assets	155,695	160,284

(2) Interim Consolidated Statement of Income and Interim Consolidated Statement of Comprehensive Income

(Interim Consolidated Statement of Income)

(million yen)

	Interim period of fiscal year ended December 31, 2025 (from January 1, 2025 to June 30, 2025)	Interim period of fiscal year ending December 31, 2026 (from January 1, 2026 to June 30, 2026)
Net sales	37,980	46,921
Cost of sales	24,637	29,305
Gross profit	13,342	17,615
Selling, general and administrative expenses		
Personnel expenses	5,194	5,955
Provision of allowance for doubtful accounts	(4)	3
Others	6,002	7,204
Total selling, general and administrative expenses	11,191	13,163
Operating profit	2,150	4,452
Non-operating income		
Interest income	166	194
Dividend income	64	151
Foreign exchange gains	–	424
Share of profit of entities accounted for using equity method	181	254
Subsidy income	81	200
Gain on sale of scraps	12	18
Others	159	137
Total non-operating income	666	1,382
Non-operating expenses		
Interest expenses	222	215
Foreign exchange losses	797	–
Stock-related acquisition costs	180	–
Others	77	86
Total non-operating expenses	1,278	301
Ordinary profit	1,538	5,532
Extraordinary income		
Gain on sale of non-current assets	35	387
Gain on sale of investment securities	–	12
Subsidy income	46	6
Compensation for forced relocation	519	–
Customs refund	–	173
Others	6	5
Total extraordinary income	609	585
Extraordinary losses		
Loss on sale of non-current assets	10	0
Loss on retirement of non-current assets	22	36
Business restructuring expenses	93	11
Loss on step acquisitions	122	–
Others	26	3
Total extraordinary losses	274	52
Profit before income taxes	1,872	6,065
Income taxes - current	926	1,436
Income taxes - deferred	(142)	651
Total income taxes	784	2,087
Profit	1,088	3,978
Profit (loss) attributable to non-controlling interests	(0)	(3)
Profit attributable to owners of parent	1,088	3,981

(Interim Consolidated Statement of Comprehensive Income)

(million yen)

	Interim period of fiscal year ended December 31, 2025 (from January 1, 2025 to June 30, 2025)	Interim period of fiscal year ending December 31, 2026 (from January 1, 2026 to June 30, 2026)
Profit	1,088	3,978
Other comprehensive income		
Valuation difference on available-for-sale securities	1	402
Foreign currency translation adjustment	(2,985)	2,248
Remeasurements of defined benefit plans, net of tax	36	(56)
Share of other comprehensive income of entities accounted for using equity method	(113)	66
Total other comprehensive income	(3,061)	2,661
Comprehensive income	(1,972)	6,639
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(1,969)	6,639
Comprehensive income attributable to non-controlling interests	(3)	0

(3) Interim Consolidated Statements of Cash Flows

(million yen)

	Interim period of fiscal year ended December 31, 2025 (from January 1, 2025 to June 30, 2025)	Interim period of fiscal year ending December 31, 2026 (from January 1, 2026 to June 30, 2026)
Cash flows from operating activities		
Profit before income taxes	1,872	6,065
Depreciation	1,668	1,682
Amortization of goodwill	69	180
Increase (decrease) in provision for bonuses	672	68
Increase (decrease) in allowance for doubtful accounts	(10)	(79)
Increase (decrease) in retirement benefit liability	(60)	(116)
Interest and dividend income	(231)	(346)
Interest expenses	222	215
Foreign exchange losses (gains)	244	(60)
Share of loss (profit) of entities accounted for using equity method	(181)	(254)
Loss (gain) on sale and retirement of non-current assets	(25)	(387)
Business restructuring expenses	93	11
Decrease (increase) in notes and accounts receivable-trade	2,434	3,834
Decrease (increase) in inventories	705	(556)
Increase (decrease) in trade payables	(2,251)	(2,039)
Increase (decrease) in accounts payable - other	(211)	(184)
Increase (decrease) in advances received	65	(197)
Increase (decrease) in accrued consumption taxes	659	143
Increase (decrease) in contract liabilities	323	3,988
Decrease (increase) in advance payments to suppliers	(338)	(88)
Compensation for forced relocation	(519)	–
Subsidy income	(46)	6
Stock-related acquisition costs	180	–
Loss on step acquisitions	122	–
Others	(167)	(481)
Subtotal	5,292	11,404
Interest and dividends received	628	271
Interest paid	(231)	(213)
Proceeds from compensation for forced relocation	519	–
Subsidies received	46	(6)
Income taxes paid or refunded	(688)	(1,432)
Net cash provided by (used in) operating activities	5,567	10,023
Cash flows from investing activities		
Payments into time deposits	(45)	–
Proceeds from withdrawal of time deposits	4,693	–
Purchase of property, plant and equipment	(1,198)	(1,449)
Proceeds from sales of property, plant and equipment	48	1,233
Purchase of intangible assets	(26)	(104)
Proceeds from sales of other financial assets	–	15
Loan advances	–	(400)
Proceeds from collection of loans receivable	0	0
Purchase of shares of subsidiaries resulting in change in scope of consolidation	(3,002)	–
Others	120	(46)
Net cash provided by (used in) investing activities	590	(752)

(million yen)

	Interim period of fiscal year ended December 31, 2025 (from January 1, 2025 to June 30, 2025)	Interim period of fiscal year ending December 31, 2026 (from January 1, 2026 to June 30, 2026)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(1,984)	(262)
Proceeds from long-term borrowings	500	–
Repayments of long-term borrowings	(4,516)	(3,898)
Proceeds from issuance of bonds	–	1,000
Redemption of bonds	(70)	(71)
Purchase of treasury shares	–	(1,000)
Dividends paid	(758)	(759)
Repayments of finance lease liabilities	(149)	(136)
Others	(15)	(16)
Net cash provided by (used in) financing activities	(6,995)	(5,146)
Effect of exchange rate changes on cash and cash equivalents	(1,436)	2,005
Net increase (decrease) in cash and cash equivalents	(2,273)	6,130
Cash and cash equivalents at beginning of period	42,569	44,983
Cash and cash equivalents at end of period	40,295	51,113

(4) Notes to Interim Consolidated Financial Statements

(Notes regarding going concern assumptions)

None

(Notes in case of significant variation in shareholders' equity)

(1) Based on a resolution of the Board of Directors' meeting held on February 13, 2026, the Company resolved to purchase treasury shares pursuant to Article 156 of the Companies Act as applied pursuant to Article 165, paragraph 3 of the same Act, and purchased the treasury shares in the first half of the fiscal year under review.

Increase in treasury shares:	¥999 million

(2) Based on a resolution of the Board of Directors meeting held on April 17, 2026, the Company disposed of 46,300 treasury shares as restricted stock compensation on May 15, 2026.

Increase in other capital surplus:	¥29 million
Decrease in treasury shares:	¥38 million

As a result, capital surplus was ¥9,747 million and treasury shares was ¥4,037 million at the end of the first half of the fiscal year under review.

(Significant changes in scope of consolidation during the interim period under review)

None

(Notes on segment information, etc.)

[Segment information]

I. Previous interim consolidated accounting period (from January 1, 2025 to June 30, 2025)

1. Information on net sales and operating profit (loss) by reportable segment

(million yen)

	Reportable segment				Others (Note 1)	Total	Adjustment amount (Note 2)	Amount stated on the interim consolidated statement of income (Note 3)
	Machine tools	Industrial machinery	Food machinery	Reportable segment total				
Net sales								
Net sales to outside parties	28,075	4,730	2,718	35,523	2,456	37,980	–	37,980
Intersegment sales or transfers	32	20	0	53	459	512	(512)	–
Total	28,107	4,751	2,718	35,576	2,916	38,492	(512)	37,980
Segment profit	3,074	141	354	3,570	60	3,631	(1,481)	2,150

Notes: 1. The category headed “Others” covers business segments outside reportable ones, such as precision dies and mold operations, elemental technology operations, etc.

2. The adjustment amount of -¥1,481 million to segment income (loss) includes -¥15 million in eliminations of intersegment transactions and -¥1,465 million in group overhead not allocable to individual reportable segments. Group expenses consist mainly of the cost of head office functions not attributable to any particular reportable segment.

3. Segment profit is stated on reconciliation with the operating profit stated in the interim consolidated statement of income.

2. Information on assets by reportable segment

As a result of the acquisition of additional shares of Prima Additive S.r.l (currently AltForm S.r.l.) and making it a consolidated subsidiary in the machine tool segment, assets increased by ¥3,177 million.

3. Information on impairment losses of non-current assets or goodwill, etc. by reportable segment

(Material changes in the amount of goodwill)

As a result of the acquisition of additional shares of Prima Additive S.r.l (currently AltForm S.r.l.) and making it a consolidated subsidiary in the machine tool segment, goodwill of ¥2,795 million was recorded.

4. Matters concerning changes in reportable segments

None

II. Current interim consolidated accounting period (from January 1, 2026 to June 30, 2026)

1. Information on net sales and operating profit (loss) by reportable segment

(million yen)

	Reportable segment				Others (Note 1)	Total	Adjustment amount (Note 2)	Amount stated on the interim consolidated statement of income (Note 3)
	Machine tools	Industrial machinery	Food machinery	Reportable segment total				
Net sales								
Net sales to outside parties	36,591	5,217	2,681	44,490	2,430	46,921	–	46,921
Intersegment sales or transfers	99	80	25	205	510	716	(716)	–
Total	36,690	5,297	2,707	44,696	2,941	47,637	(716)	46,921
Segment profit	5,495	321	293	6,110	13	6,123	(1,671)	4,452

Notes: 1. The category headed “Others” covers business segments outside reportable ones, such as precision dies and mold operations, elemental technology operations, etc.

2. The adjustment amount of -¥1,671 million to segment income (loss) includes ¥26 million in eliminations of intersegment transactions and -¥1,698 million in group overhead not allocable to individual reportable segments. Group expenses consist mainly of the cost of head office functions not attributable to any particular reportable segment.

3. Segment profit is stated on reconciliation with the operating profit stated in the interim consolidated statement of income.

2. Information on assets by reportable segment

None

3. Information on impairment losses of non-current assets or goodwill, etc. by reportable segment

None

4. Matters concerning changes in reportable segments

Previously, the “Linear motors business,” in which linear motors are sold to external customers and also manufactured in-house for machine tools, was included in the “others” segment due to its low materiality. However, the percentage of sales to external customers has decreased due to the concentration of resources on in-house production for external customers in order to strengthen the competitiveness of the Machine tool segment, and the Group has changed the method of presentation to include this business in the Machine tool segment from the first half of the fiscal year under review in order to more appropriately reflect the actual business situation.

The segment information for the first half of the previous fiscal year is presented based on the classification after the change.

(Revenue recognition-related matters)

Information about resolved revenue from contracts with customers

Previous interim consolidated accounting period (from January 1, 2025 to June 30, 2025)

1. Breakdown of goods and services by type

(million yen)

	Reportable segment			Others (Note 1)	Total
	Machine tools	Industrial machinery	Food machinery		
Machine sales	21,325	3,952	2,180	2,456	29,914
Maintenance services and consumables	6,749	778	537	–	8,065
Total	28,075	4,730	2,718	2,456	37,980

Notes: 1. The category headed “Others” covers business segments outside reportable ones, such as precision dies and mold operations, elemental technology operations, etc.

2. Amounts after deduction of those of intergroup transactions are shown.

2. Breakdown by region

(million yen)

	Reportable segment			Others (Note 2)	Total
	Machine tools	Industrial machinery	Food machinery		
Japan	4,721	2,076	1,766	2,454	11,019
North and South America	5,234	834	47	0	6,115
Europe	3,317	–	–	–	3,317
Greater China	11,523	948	579	–	13,051
Asia	3,277	870	325	0	4,475
Total	28,075	4,730	2,718	2,456	37,980

Notes: 1. Revenue by country or region is analyzed based on customers’ locations.

2. The category headed “Others” covers business segments outside reportable ones, such as precision dies and mold operations, elemental technology operations, etc.

3. Amounts after deduction of those of intergroup transactions are shown.

Current interim consolidated period (from January 1, 2026 to June 30, 2026)

1. Breakdown of goods and services by type

(million yen)

	Reportable segment			Others (Note 1)	Total
	Machine tools	Industrial machinery	Food machinery		
Machine sales	28,418	4,264	2,129	2,430	37,243
Maintenance services and consumables	8,172	952	552	–	9,677
Total	36,591	5,217	2,681	2,430	46,921

Notes: 1. The category headed “Others” covers business segments outside reportable ones, such as precision dies and mold operations, elemental technology operations, etc.

2. Amounts after deduction of those of intergroup transactions are shown.

2. Breakdown by region

(million yen)

	Reportable segment			Others (Note 2)	Total
	Machine tools	Industrial machinery	Food machinery		
Japan	5,059	2,243	1,256	2,430	10,990
North and South America	6,797	1,025	6	–	7,829
Europe	4,982	–	–	–	4,982
Greater China	15,390	1,189	919	–	17,498
Asia	4,360	758	499	–	5,619
Total	36,591	5,217	2,681	2,430	46,921

Notes: 1. Revenue by country or region is analyzed based on customers’ locations.

2. The category headed “Others” covers business segments outside reportable ones, such as precision dies and mold operations, elemental technology operations, etc.

3. Amounts after deduction of those of intergroup transactions are shown.

3. Matters concerning changes in reportable segments

The classification of reportable segments has been changed since the beginning of the current interim consolidated accounting period, and details are described in “(Notes on segment information, etc.) [Segment information] II. Current interim consolidated accounting period (from January 1, 2026 to June 30, 2026) 4. Matters concerning changes in reportable segments.”

Information that breaks down revenue from contracts with customers for the interim period of the previous fiscal year is presented based on the reporting segment classification after the change.

(Material subsequent events)

None