



Summary of Financial Results for the Fiscal Year Ended December 31, 2025 (J-GAAP) (Consolidated)

February 13, 2026

Company Name: Sodick Co., Ltd.

Stock Exchange: Tokyo Stock Exchange, Prime Market

Code Number: 6143 URL: <https://www.sodick.co.jp>

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Scheduled date of the ordinary general shareholders' meeting: March 30, 2026

Scheduled submission date of securities report: March 27, 2026

Scheduled date of dividend payout: March 31, 2026

Explanatory documents supplemental to the financial statements: Yes

Holding of financial results briefing: Yes

(Amounts of less than one million have been omitted.)

1. Consolidated Results for the Fiscal Year Ended December 31, 2025 (from January 1, 2025 to December 31, 2025)

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	¥ Million	%	¥ Million	%	¥ Million	%	¥ Million	%
FY2025/12	80,572	9.4	4,224	89.4	5,231	44.2	4,514	9.7
FY2024/12	73,668	9.7	2,231	-	3,627	-	4,115	-

Note: Comprehensive income: FY2025/12 ¥7,483 million (-16.0%) FY2024/12 ¥8,907 million (- - %)

	Earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
	¥	¥	%	%	%
FY2025/12	89.19	83.35	5.2	3.5	5.2
FY2024/12	81.06	-	5.1	2.6	3.0

Reference: Equity in earnings of non-consolidated subsidiaries and affiliates FY2025/12 ¥327 million FY2024/12 ¥102 million

Note: Diluted earnings per share for the fiscal year ended December 2024 are not shown in the above table because there are no dilutive shares.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	¥ Million	¥ Million	%	¥
As of December 31, 2025	155,695	90,592	58.1	1,786.89
As of December 31, 2024	144,993	84,427	58.2	1,668.55

Reference: Shareholders' Equity: As of December 31, 2025 ¥90,502 million As of December 31, 2024 ¥84,377 million

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	¥ Million	¥ Million	¥ Million	¥ Million
FY2025/12	7,147	(3,955)	(2,484)	44,983
FY2024/12	9,969	(1,632)	(1,041)	42,569

2. Cash Dividends

	Annual dividend					Total cash dividend paid (annual)	Payout ratio (consolidated)	Ratio of dividends to net assets (consolidated)
	End of Q1	End of Q2	End of Q3	End of Q4	Total			
FY2024/12	¥ -	¥ 14.00	¥ -	¥ 15.00	¥ 29.00	¥ Million 1,472	% 35.7	% 1.8
FY2025/12	¥ -	¥ 14.00	¥ -	¥ 15.00	¥ 29.00	¥ Million 1,467	% 32.5	% 1.6
FY2026/12 (forecast)	¥ -	¥ 20.00	¥ -	¥ 15.00	¥ 35.00			

Note: Breakdown of dividends for the second quarter-end of the fiscal year ending December 31, 2026:

Ordinary dividend: ¥14.00 Commemorative dividend: ¥6.00 (50th anniversary commemorative dividend)

Breakdown of dividends for the year-end of the fiscal year ending December 31, 2026:

Ordinary dividend: ¥15.00

Breakdown of annual dividends for the fiscal year ending December 31, 2026:

Ordinary dividend: ¥29.00 Commemorative dividend: ¥6.00 (50th anniversary commemorative dividend)

3. Forecast for the Fiscal Year Ending December 31, 2026 (From January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	¥ Million	%	¥ Million	%	¥ Million	%	¥ Million	%	¥
Full year	¥ 88,500	9.8	¥ 5,500	30.2	¥ 6,000	14.7	¥ 5,100	13.0	100.70

Notes:

(1) Significant changes in the scope of consolidation during the period: Yes

Newly Added: 2 Companies

(Company names) AltForm S.r.l.; Sodick Tecnologia Mexico, S.A. DE C.V.

Note: AltForm S.r.l. changed its corporate name from Prima Additive S.r.l. on December 5, 2025.

For further details, please refer to the attached document, p.21, “4. Consolidated Financial Statements and Major Notes

(5) Notes to Consolidated Financial Statements (Changes in the scope of consolidation or the scope of application of the equity method”).

(2) Change of accounting policies; change and/or restatement of accounting estimates

(i) Change in accounting policies caused by revision of accounting standards: Yes

(ii) Change in accounting policies other than stated in (i): No

(iii) Change in accounting estimates: No

(iv) Retroactive restatement: No

(3) Number of shares issued and outstanding (shares of common stock)

(i) Shares issued and outstanding as of the balance sheet date (including treasury shares)	FY2025/12	54,792,239 shares	FY2024/12	54,792,239 shares
(ii) Number of treasury shares as of the balance sheet date	FY2025/12	4,144,554 shares	FY2024/12	4,223,169 shares
(iii) Average number of shares during the period	FY2025/12	50,619,579 shares	FY2024/12	50,774,712 shares

(Reference) Summary of Non-consolidated Results

1. Non-consolidated Results for the Fiscal Year Ended December 31, 2025 (from January 1, 2025 to December 31, 2025)

(1) Non-consolidated Financial Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
	¥ Million	%	¥ Million	%	¥ Million	%	¥ Million	%
FY2025/12	¥ 45,504	5.2	¥ 962	62.1	¥ 4,036	31.9	¥ 4,145	29.2
FY2024/12	¥ 43,260	12.0	¥ 594	-	¥ 3,061	77.3	¥ 3,207	-

	Earnings per share	Diluted earnings per share
FY2025/12	¥ 81.90	¥ 76.53
FY2024/12	63.18	-

Note: Diluted earnings per share for the fiscal year ended December 2024 are not shown in the above table because there are no dilutive shares.

(2) Non-consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
As of December 31, 2025	¥ Million 99,785	¥ Million 50,528	% 50.6	¥ 997.27
As of December 31, 2024	¥ Million 96,665	¥ Million 47,749	% 49.4	¥ 944.25

Reference: Shareholders' Equity: As of December 31, 2025 ¥50,509 million As of December 31, 2024 ¥47,749 million

* These financial statements are not subject to audit by a certified public accountant or audit firm.

* Cautionary statement regarding forward-looking information and other special notes

The Company bases the above forecasts on judgments that rely on currently available information and contain numerous uncertainties. Changing conditions and other factors may cause actual results to differ from the above forecasts. For the suppositions that form the assumptions for earnings forecasts and cautions concerning the use thereof, please refer to "1. Overview of Results of Operations, etc. (4) Future Outlook" on page 9.

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1. Overview of Results of Operations, etc.

(1) Explanation regarding Results of Operations

Matters concerning the future in the text are based on the judgments of the Company as of the end of the fiscal year under review.

(i) General overview

In the environment surrounding the Group during the fiscal year under review, the outlook remained uncertain due to the tariff policy of the United States, sluggish domestic demand in Greater China, economic stagnation in Europe, unstable exchange rates, declining consumer confidence owing to rising prices, and rising geopolitical risks in Ukraine and the Middle East.

By industry, in the automobile industry, production adjustments and investment plans in Japan, the U.S., and Europe continued to be revised due to the impact of the U.S. tariff policy and a review of the EV shift, while in Greater China, in addition to robust demand for optical connectors for data centers, electronic components, and semiconductors, aerospace-related products, which are expected to grow in the future, remained robust.

In this economic environment, the Group has been working on structural reforms for the entire Group, with the policies of “reducing dependence on China,” “selection and concentration,” “rebuilding global production and sales system” and “improving our balance sheet.”

In the machine tool segment, production at the Suzhou Factory in China has been consolidated mainly to the Amoy Factory to optimize the overall production scale in China. After downsizing and relocation, the Suzhou Factory was reorganized as a technical center and service base, and a new “Suzhou Tech Center” was opened to help customers solve their issues. In the industrial machinery segment, we are focusing on sales of high value-added products, and in the food machinery segment, we are strengthening the development of new products for fields other than noodle making machines and cooked rice production systems. We are also continuously working to reduce costs and sell idle assets across the Group.

On July 18, 2025, the Company entered into a business alliance agreement with Advantage Advisors Co., Ltd. (currently: Advantage Partners, Inc.), which has advanced knowledge in strengthening business management systems, promoting globalization, M&A, etc., and raised funds. Aiming to accelerate the growth of the machine tool segment, we are working on several projects under the themes of “strengthening sales capability,” “strengthening solutions,” “optimizing inventory,” “M&A,” etc.

In the area of technology and development activities, the ACPS (Automatic Conductive Piece Shifter), received the Machinery & Robot Component Award of the 22nd Annual ‘CHO’ MONODZUKURI Innovative Parts and Components Awards 2025, hosted by the MONODZUKURI Nippon Conference and Nikkan Kogyo Shimbun, Ltd. By automating the position update of the current feeder that supplies power to the wire electrode for wire-cut EDM, it contributes greatly to labor savings and improvement of operation rates.

As a results, the consolidated net sales for the fiscal year under review totaled ¥80,572 million (up 9.4% year on year), with operating profit at ¥4,224 million (up 89.4% year on year), ordinary profit at ¥5,231 million (up 44.2% year on year), and profit attributable to owners of parent at ¥4,514 million (up 9.7% year on year).

(ii) Segment overview

Machine tool segment	Net sales	¥58,332 million	Y/y change (rate)	Up 13.6%
	Operating profit	¥5,465 million	Y/y change (amount)	Up ¥2,018 million

While the automobile-related industry remained sluggish in Japan, the U.S., and Europe, strong demand for smartphones, optical connectors for data centers, electronic components, and semiconductors in Greater China, as well as robust demand in the aerospace-related business, resulted in a significant increase in net sales compared to the same period of the previous year. Segment profit significantly increased from the same period of the previous year as a result of the improvement effect of production intensification in China, and the improvement of plant utilization rates.

As the sophistication of manufacturing is expected to continue in the future, the Company is working to meet the needs for high value-added machining by further expanding sales of electrical discharge machines (EDMs), which are strong in high-accuracy and high-precision machining, and enhancing products as well as expanding sales channels by making an Italian metal 3D printer manufacturer, Prima Additive S.r.l (currently AltForm S.r.l), a subsidiary.

Industrial machinery segment	Net sales	¥9,730 million	Y/y change (rate)	Up 1.8%
	Operating profit	¥518 million	Y/y change (amount)	Down ¥304 million
Although automobile-related demand remained sluggish, demand for optical connectors for data centers in Japan, Greater China and the U.S. and contact lenses remained robust mainly, resulting in a year-on-year increase in net sales.				
Segment profit decreased year on year due to factors such as an increase in personnel expenses and research and development expenses, despite the shift to a high-value-added model, which is a structural reform.				
Food machinery segment	Net sales	¥6,952 million	Y/y change (rate)	Down 9.7%
	Operating profit	¥981 million	Y/y change (amount)	Up ¥11 million
Although sales of noodle making machine-related equipment in Japan and overseas remained robust, sales of aseptically-packaged cooked rice production systems in Greater China declined due to changes in the competitive environment, resulting in a year-on-year decrease in net sales.				
Segment profit increased from the same period of the previous year, due in part to sales of products with high profit contribution. As demand for fresh noodles and cooked rice is continuing in overseas markets such as Greater China, South Korea, and Southeast Asian countries due to improvements in food quality and infrastructure, we will strengthen market development in new regions. In Japan, demand has remained stable, mainly due to renewed demand for noodle making machine-related equipment and aseptically-packaged cooked rice production systems.				
Others	Net sales	¥5,557 million	Y/y change (rate)	Up 9.9%
	Operating profit	¥428 million	Y/y change (amount)	Up ¥752 million
Other segments consist of precision dies and mold operations involving the contract manufacturing of precision connectors and other products, and elemental technology operations involving the sale of linear motors, ceramics products, LED floodlights, etc. Net sales increased from the same period of the previous year due to robust demand mainly for ceramics products used in semiconductor manufacturing equipment. Segment profit returned to the black from a loss in the same period of the previous year due to cost reductions and stable operations in the dies and mold operations.				

(2) Explanation regarding Financial Position

(i) Assets, Liabilities and Net Assets

Total assets stood at ¥155,695 million as of the end of the fiscal year under review, an increase of ¥10,701 million from the end of the previous fiscal year. The main reasons for the increase were an increase of ¥4,000 million in securities, an increase of ¥2,791 million in goodwill, an increase of ¥2,549 million in notes and accounts receivable - trade, and contract assets, an increase of ¥2,088 million in buildings and structures, and an increase of ¥1,025 million in merchandise and finished goods, partially offset by an increase of ¥2,985 million in accumulated depreciation and a decrease of ¥2,697 million in cash and deposits.

Liabilities at the end of the fiscal year under review totaled ¥65,103 million, an increase of ¥4,536 million from the end of the previous fiscal year. The increase was mainly due to an increase of ¥7,854 million in bonds payable, an increase of ¥1,966 million in contract liabilities, an increase of ¥1,246 million in notes and accounts payable - trade, and an increase of ¥1,093 million in other current liabilities, partially offset by a decrease of ¥7,042 million in long-term borrowings, and a decrease of ¥1,139 in current portion of long-term borrowings.

Net assets totaled ¥90,592 million at the end of the fiscal year under review, an increase of ¥6,164 million from the end of the previous fiscal year. The increase was mainly due to an increase of ¥3,093 million in retained earnings and an increase of ¥2,426 million in foreign currency translation adjustment. As a result, the equity ratio was 58.1%.

(ii) Cash Flows

Cash and cash equivalents (hereinafter referred to as "cash") increased by ¥2,414 million from the end of the previous fiscal year due to the following changes in cash flows, resulting in a balance of ¥44,983 million at the end of the fiscal year under review.

The status of cash flows and their factors for the consolidated fiscal year under review are as follows.

(Cash flows from operating activities)

Net cash provided by operating activities was ¥7,147 million (¥9,969 million provided in the previous fiscal year). This was mainly due to profit before income taxes of ¥5,789 million, depreciation of ¥3,435 million, and an increase of ¥1,927 million in contract liabilities, partially offset by an increase in accounts receivables of ¥1,999 million.

(Cash flows from investing activities)

Net cash used in investing activities was ¥3,955 million (¥1,632 million used in the previous fiscal year). This was mainly due to purchase of securities of ¥4,000 million and purchase of shares of subsidiaries resulting in change in scope of consolidation of ¥3,002 million, partially offset by proceeds from withdrawal of time deposits of ¥4,978 million.

(Cash flows from financing activities)

Net cash used in financing activities was ¥2,484 million (¥1,041 million used in the previous fiscal year). This was mainly due to repayments of long-term borrowings of ¥8,680 million, partially offset by proceeds from issuance of bonds of ¥8,016 million.

Cash flow indicators of Sodick Group trended as follows.

	FY2022/12	FY2023/12	FY2024/12	FY2025/12
Equity ratio (%)	58.5	57.5	58.2	58.1
Equity ratio based on market capitalization (%)	26.8	27.6	25.7	26.4
Ratio of cash flow to interest-bearing liabilities (years)	9.2	-	3.8	5.3
Interest coverage ratio (times)	11.9	-	24.3	16.9

Notes: Equity ratio: Shareholders' equity / total assets

Equity ratio (%) based on market value: Market capitalization of stocks / total assets

Ratio of cash flow to interest-bearing liabilities: Interest-bearing liabilities / operating cash flow

Interest coverage ratio: Operating cash flow / interest expenditure

*The basis of calculation for all values is consolidated financial data.

*Market capitalization is calculated by multiplying the closing price of Sodick shares at the end of the fiscal year by the number of shares outstanding (less treasury shares) at the end of the fiscal year.

*Interest-bearing liabilities include all liabilities on the consolidated balance sheets for which interest is paid.

*Operating cash flows and interest expenditure refer to "Net cash provided by (used in) operating activities" and "Interest paid" according to the consolidated statements of cash flows.

*The ratio of interest-bearing debt to cash flows and the interest coverage ratio for the fiscal year ended December 2023 are not shown because operating cash flows were negative.

(3) Basic Policy on Profit Distribution and Dividends for the Current and Following Fiscal Years

The Company's basic capital policy is to balance investment in future growth with the enhancement of shareholder returns, with the aim of increasing corporate value over the medium to long term. In order to further promote capital efficiency-oriented management, we will revamp our shareholder returns policy from FY2026 (the next fiscal year).

(i) New policy for shareholder returns (introduction of progressive dividends, strengthening of shareholder returns during the medium-term management plan Period)

We will introduce progressive dividends to clarify shareholder returns in line with profit growth and to improve predictability for investors. We aim to achieve a consolidated total return ratio of 40% or more, and will provide stable and flexible returns to shareholders.

During the four-year period of the medium-term management plan (FY2026 to FY2029), we will focus on optimizing capital efficiency, actively returning profits to shareholders with a target total return ratio of 70% or more for the entire period, and optimizing the capital structure.

(ii) Dividends for the current and following fiscal years

For the period under review (FY2025), in keeping with the conventional policy, we propose an annual dividend of ¥29 per share, comprised of a second quarter-end dividend of ¥14 and a fiscal year-end dividend of ¥15.

For the following fiscal year (FY2026), in addition to applying the above new policy, we plan to pay an interim dividend of ¥20 (ordinary dividend of ¥14 and commemorative dividend of ¥6) and a year-end dividend of ¥15, for an annual dividend of ¥35 per share.

(iii) Gradual increase in dividend level

We will maintain the dividend level (¥35 per share per year), including the commemorative dividend for the next fiscal year, as

the basic dividend for the following fiscal year (FY2027) and beyond, aiming to improve the stable dividend level based on the progressive dividend policy.

(iv) Calculation of total return ratio

The Company's total return ratio is calculated based on the following formula.

[Reference] Calculation of total return ratio

$$\text{Total return ratio for fiscal year n (\%)} = \frac{\text{(Total amount of annual dividends paid in fiscal year n)} + \text{(Total amount of share buybacks in fiscal year n)}}{\text{Profit attributable to owners of parent in fiscal year n}}$$

(4) Future Outlook

Regarding the global economy, while uncertainty persists due to geopolitical risks and tariff policies, we anticipate that the trend toward expanded capital investment in automation, renewable energy, and AI infrastructure will continue over the medium to long term. In the electronic components sector, demand for high-speed optical communication devices and optical connectors (MT ferrules) continues to increase, supported by the growing need for high-capacity and high-speed data centers amid the rapid proliferation of generative AI. In the aerospace industry, capital investment is expanding, driven by demand for parts machining for next-generation aircraft. In the automobile industry, although signs of a slowdown in the global shift toward EVs can be observed, demand related to CASE initiatives, as well as vehicle lightweighting and electrification, is expected to remain firm.

In this environment, as the Group celebrates its 50th anniversary in August 2026, we established a new philosophy system in January 2026 to further clarify our vision for the next 50 years. Under the purpose of “Driving the Future of Manufacturing through Creativity and Innovation,” the Group will continue to boldly take on challenges in this evolving era and work to achieve sustainable growth and further enhance corporate value.

In addition, we have formulated a medium-term management plan covering the fiscal years ending December 31, 2026 through December 31, 2029, with goals such as net sales of ¥100 billion and operating profit of ¥10 billion. Specific measures will be announced separately after May 2026.

Under these circumstances, each segment is forecast to perform in the next fiscal year as follows:

Machine tool segment	Net sales	¥64,700 million	Y/y change (rate)	Up 10.9%
	Operating profit	¥6,300 million	Y/y change (amount)	Up ¥834 million
Demand for high-precision machines is expected to increase in the medium to long term as manufacturing becomes more advanced and more labor-saving, particularly in the automobile, semiconductor and electronic components sectors. While we will focus on strengthening sales in regions such as the U.S., Europe, India and Mexico, capital investment in data centers is increasing along with the spread of generative AI, and demand is expected to grow for optical communication devices and ultra-high precision optical connectors (MT ferrules), etc. We expect net sales to increase year on year as we strengthen maintenance services and sales of consumables in addition to machinery sales.				
Industrial machinery segment	Net sales	¥10,500 million	Y/y change (rate)	Up 7.9%
	Operating profit	¥800 million	Y/y change (amount)	Up ¥281 million
Demand for electronic components is expected to grow due to an increase in the number of data centers along with the spread of generative AI. In addition, a variety of corporate actions corresponding to environmental measures such as the reduction of electricity consumption and waste are highly paid attention. In such an environment, the Company has provided its original technology V-LINE injection molding machines to achieve stable plasticization, measurement, and injection, and also addressed the circular economy through the molding system for this product that reuses used products. Net sales are expected to increase year on year by taking advantage of its strength in the ultra precision molding parts field and meeting the needs for advanced manufacturing, electronic components, and medical devices and other industries.				
Food machinery segment	Net sales	¥7,700 million	Y/y change (rate)	Up 10.8%
	Operating profit	¥1,000 million	Y/y change (amount)	Up ¥18 million
Net sales are expected to increase year on year due to continued demand for cooked-rice production systems and noodle making machines in Asia. We aim to promote development in confectionery, precooked side dishes and others as a third pillar after noodles and cooked rice, and also aim to expand sales in Vietnam and other Southeast Asian countries.				
Others	Net sales	¥5,600 million	Y/y change (rate)	Up 0.8%
	Operating profit	¥400 million	Y/y change (amount)	Down ¥28 million
Net sales are expected to increase year on year due to the expansion of molding items in the precision dies and mold operations and the increased sales of new LED lighting products.				

For the fiscal year ending December 2026, Sodick Group aims to achieve net sales of ¥88,500 million, operating profit of ¥5,500 million, ordinary profit of ¥6,000 million, and profit attributable to owners of parent of ¥5,100 million.

The assumed exchange rate used in making the above forecast is ¥155 against the U.S. dollar and ¥180 against the euro (average during the period).

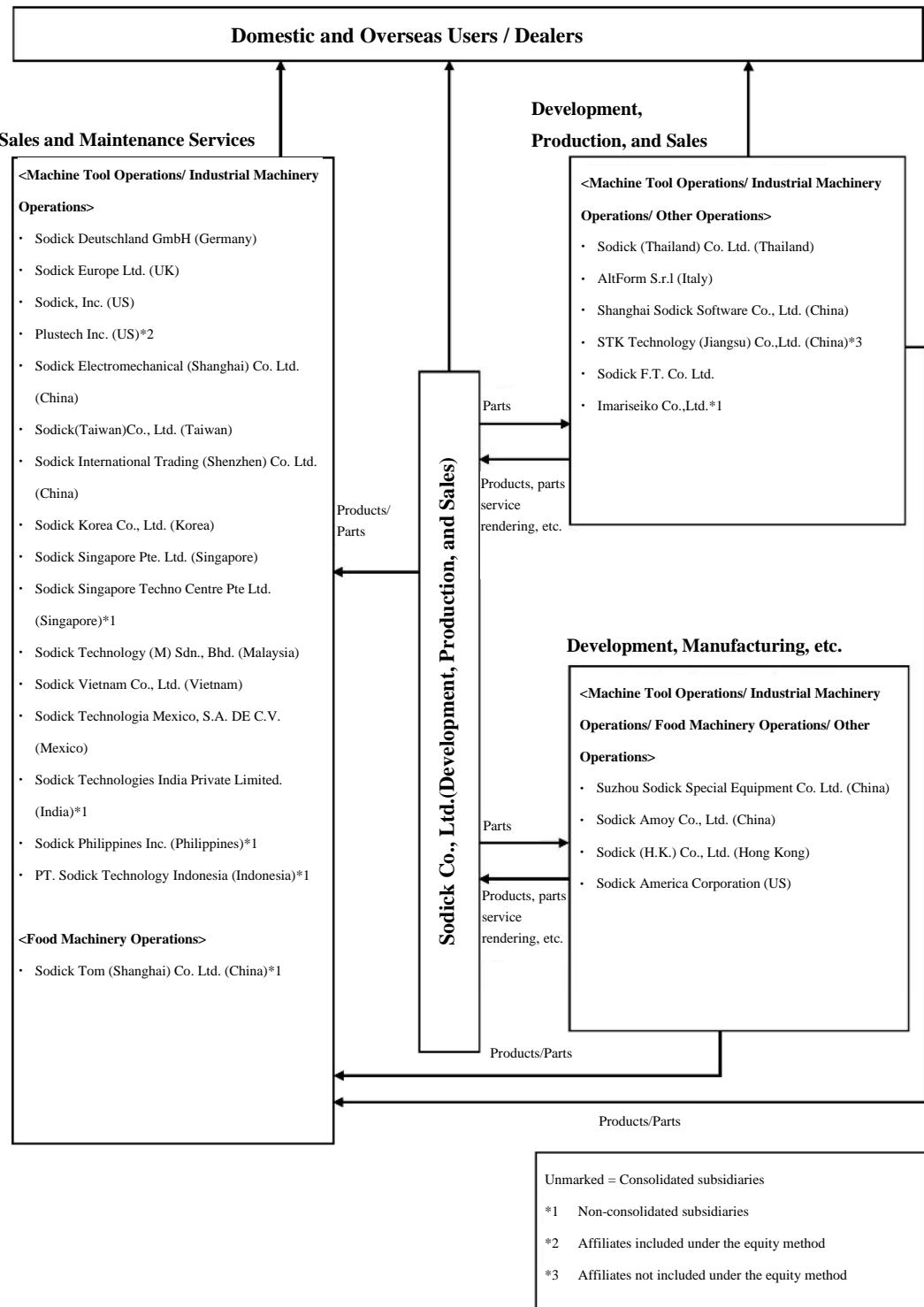
	FY2026/12 Full-year forecast (¥ Million)	FY2025/12 Actual results (¥ Million)	Year-on-year change (%)
Net sales	88,500	80,572	9.8
Operating profit	5,500	4,224	30.2
Ordinary profit	6,000	5,231	14.7
Profit attributable to owners of parent	5,100	4,514	13.0

Note: Please be reminded that these projections reflect judgments of the Company using currently available information.

Depending on both known and unknown risks and uncertain factors, actual results may differ from these projections.

2. Corporate Group

The operations of Sodick Group consist of the following four divisions: (i) machine tool segment engaged in the development, production, and marketing of EDMs, machining centers, and metal 3D printers; (ii) industrial machinery segment engaged in the development, production, and marketing of injection molding machines; (iii) food machinery segment engaged in the development, production, and marketing of mainly noodle production plants, food machinery, including noodle making machines and packaged cooked rice production systems; and (iv) other segments including precision mold and precision molding operations involving the made-to-order production of precision connectors and other products, and element technology operations involving the sale, etc. of linear motors and ceramics components. These operations work together in organic interconnections to contribute to the business of Sodick Group. The following diagram gives an overview of the main business relationships in the Group.



3. Basic Approach to Selection of Accounting Standards

As a matter of policy, Sodick Group has been preparing its consolidated financial statements in accordance with the Generally Accepted Accounting Principles of Japan, which has the advantage of facilitating comparisons with prior accounting periods and other companies. For the time being, this policy remains in force. A shift to the application of International Financial Reporting Standards (IFRS) would depend on future developments in Japan and overseas.

4. Consolidated Financial Statements and Major Notes

(1) Consolidated Balance Sheets

	(million yen)	
	Fiscal year ended December 31, 2024 (as of December 31, 2024)	Fiscal year ended December 31, 2025 (as of December 31, 2025)
Assets		
Current assets		
Cash and deposits	47,762	45,064
Notes and accounts receivable - trade, and contract assets	16,969	19,519
Electronically recorded monetary claims - operating	2,220	2,685
Securities	-	4,000
Merchandise and finished goods	11,102	12,172
Work in process	9,641	10,349
Raw materials and supplies	10,879	10,866
Other	3,328	3,896
Allowance for doubtful accounts	(381)	(344)
Total current assets	<u>101,522</u>	<u>108,208</u>
Non-current assets		
Property, plant and equipment		
Buildings and structures	37,070	39,159
Machinery, equipment and vehicles	25,670	26,333
Tools, furniture and fixtures	5,021	5,277
Land	8,367	8,447
Leased assets	3,187	3,466
Construction in progress	661	238
Accumulated depreciation	(47,740)	(50,726)
Total property, plant and equipment	<u>32,238</u>	<u>32,195</u>
Intangible assets		
Goodwill	714	3,506
Other	1,505	1,972
Total intangible assets	<u>2,220</u>	<u>5,478</u>
Investments and other assets		
Investment securities	6,657	6,339
Long-term loans receivable	0	-
Retirement benefit asset	427	1,112
Deferred tax assets	858	1,309
Other	1,096	1,150
Allowance for doubtful accounts	(27)	(100)
Total investments and other assets	<u>9,012</u>	<u>9,812</u>
Total non-current assets	<u>43,471</u>	<u>47,486</u>
Total assets	<u>144,993</u>	<u>155,695</u>

	(million yen)	
	Fiscal year ended December 31, 2024 (as of December 31, 2024)	Fiscal year ended December 31, 2025 (as of December 31, 2025)
Liabilities		
Current liabilities		
Notes and accounts payable - trade	5,574	6,821
Electronically recorded obligations - operating	6,040	5,079
Short-term borrowings	4,245	4,010
Current portion of bonds payable	140	160
Current portion of long-term borrowings	8,645	7,506
Accounts payable - other	1,498	1,392
Income taxes payable	475	846
Contract liabilities	3,855	5,821
Provision for product warranties	498	694
Provisions for quality assurance	3	1
Provision for bonuses	588	1,274
Provision for bonuses for directors (and other officers)	1	58
Asset retirement obligations	-	112
Other	2,871	3,965
Total current liabilities	<u>34,440</u>	<u>37,746</u>
Non-current liabilities		
Bonds payable	160	8,014
Long-term borrowings	23,963	16,921
Provision for product warranties	98	102
Retirement benefit liability	746	819
Asset retirement obligations	69	52
Other	1,089	1,447
Total non-current liabilities	<u>26,126</u>	<u>27,356</u>
Total liabilities	<u>60,566</u>	<u>65,103</u>
Total net assets		
Shareholders' equity		
Share capital	24,618	24,618
Capital surplus	9,717	9,717
Retained earnings	34,888	37,981
Treasury shares	(3,134)	(3,075)
Total shareholders' equity	<u>66,090</u>	<u>69,242</u>
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,366	1,387
Foreign currency translation adjustment	16,842	19,268
Remeasurements of defined benefit plans	78	603
Total accumulated other comprehensive income	<u>18,286</u>	<u>21,259</u>
Share acquisition rights	-	18
Non-controlling interests	50	71
Total net assets	<u>84,427</u>	<u>90,592</u>
Total liabilities and net assets	<u>144,993</u>	<u>155,695</u>

(2) Consolidated Statements of Income and Comprehensive Income

(Consolidated Statements of Income)

(million yen)

	Fiscal year ended December 31, 2024 (from January 1, 2024 to December 31, 2024)	Fiscal year ended December 31, 2025 (from January 1, 2025 to December 31, 2025)
Net sales	73,668	80,572
Cost of sales	49,599	52,364
Gross profit	24,068	28,207
Selling, general and administrative expenses		
Personnel expenses	9,576	10,697
Provision of allowance for doubtful accounts	(131)	(34)
Amortization of goodwill	125	231
Research and development expenses	2,275	2,345
Other	9,990	10,743
Total Selling, general and administrative expenses	21,837	23,982
Operating profit (loss)	2,231	4,224
Non-operating income		
Interest income	512	342
Dividend income	263	117
Foreign exchange gains	812	352
Share of profit of entities accounted for using equity method	102	327
Subsidy income	106	294
Gain on sale of scraps	31	28
Other	348	358
Total non-operating income	2,178	1,822
Non-operating expenses		
Interest expenses	416	422
Provision of allowance for doubtful accounts	3	16
Rental expenses on non-current assets	58	71
Commission for syndicated loans	191	21
Stock acquisition-related expenses	-	180
Other	113	105
Total non-operating expenses	782	816
Ordinary profit	3,627	5,231
Extraordinary income		
Gain on sale of non-current assets	119	98
Gain on sale of investment securities	563	667
Gain on liquidation of subsidiaries and associates	299	-
Compensation for forced relocation	1,699	528
Other	28	46
Total extraordinary income	2,711	1,340
Extraordinary losses		
Loss on sale of non-current assets	10	15
Loss on retirement of non-current assets	152	71
Impairment losses	88	-
Business restructuring expenses	986	573
Loss on step acquisitions	-	122
Other	75	0
Total extraordinary losses	1,314	782
Profit before income taxes	5,024	5,789
Income taxes - current	1,110	1,947
Income taxes - deferred	(194)	(665)
Total income taxes	915	1,281
Profit	4,108	4,507
Profit (loss) attributable to non-controlling interests	(7)	(7)
Profit attributable to owners of parent	4,115	4,514

(Consolidated Statement of Comprehensive Income)

(million yen)

	Fiscal year ended December 31, 2024 (from January 1, 2024 to December 31, 2024)	Fiscal year ended December 31, 2025 (from January 1, 2025 to December 31, 2025)
Profit	4,108	4,507
Other comprehensive income		
Valuation difference on available-for-sale securities	(30)	21
Foreign currency translation adjustment	4,596	2,428
Remeasurements of defined benefit plans, net of tax	109	524
Share of other comprehensive income of entities accounted for using equity method	124	1
Total other comprehensive income	4,799	2,975
Comprehensive income	8,907	7,483
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	8,910	7,487
Comprehensive income attributable to non-controlling interests	(3)	(4)

(3) Consolidated Statement of Changes in Equity

Fiscal year ended December 31, 2024 (from January 1, 2024 to December 31, 2024)

(million yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	24,618	9,717	32,257	(3,010)	63,583
Changes during period					
Dividends of surplus			(1,472)		(1,472)
Reserves for employee incentive benefit funds at overseas subsidiaries			(11)		(11)
Profit attributable to owners of parent			4,115		4,115
Purchase of treasury shares				(178)	(178)
Disposal of treasury shares				53	53
Transfer from retained earnings to capital surplus		0	(0)		-
Restricted share-based remuneration		(0)			(0)
Net changes of items other than shareholders' equity during period					
Total changes during period	-	-	2,630	(124)	2,506
Balance at end of period	24,618	9,717	34,888	(3,134)	66,090

	Accumulated other comprehensive income				Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income		
Balance at beginning of period	1,397	12,125	(30)	13,491	53	77,129
Changes during period						
Dividends of surplus						(1,472)
Reserves for employee incentive benefit funds at overseas subsidiaries						(11)
Profit attributable to owners of parent						4,115
Purchase of treasury shares						(178)
Disposal of treasury shares						53
Transfer from retained earnings to capital surplus						-
Restricted share-based remuneration						(0)
Net changes of items other than shareholders' equity during period	(30)	4,717	109	4,795	(3)	4,791
Total changes during period	(30)	4,717	109	4,795	(3)	7,298
Balance at end of period	1,366	16,842	78	18,286	50	84,427

Fiscal year ended December 31, 2025 (from January 1, 2025 to December 31, 2025)

(million yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	24,618	9,717	34,888	(3,134)	66,090
Changes during period					
Dividends of surplus			(1,467)		(1,467)
Reserves for employee incentive benefit funds at overseas subsidiaries			(7)		(7)
Profit attributable to owners of parent			4,514		4,514
Change in scope of consolidation			57		57
Purchase of treasury shares				(2)	(2)
Disposal of treasury shares				61	61
Transfer from retained earnings to capital surplus		2	(2)		-
Restricted share-based remuneration		(2)			(2)
Net changes of items other than shareholders' equity during period					
Total changes during period	-	-	3,093	58	3,152
Balance at end of period	24,618	9,717	37,981	(3,075)	69,242

	Accumulated other comprehensive income				Share acquisition rights	Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income			
Balance at beginning of period	1,366	16,842	78	18,286	-	50	84,427
Changes during period							
Dividends of surplus							(1,467)
Reserves for employee incentive benefit funds at overseas subsidiaries							(7)
Profit attributable to owners of parent							4,514
Change in scope of consolidation							57
Purchase of treasury shares							(2)
Disposal of treasury shares							61
Transfer from retained earnings to capital surplus							-
Restricted share-based remuneration							(2)
Net changes of items other than shareholders' equity during period	21	2,426	524	2,972	18	21	3,012
Total changes during period	21	2,426	524	2,972	18	21	6,164
Balance at end of period	1,387	19,268	603	21,259	18	71	90,592

(4) Consolidated Statements of Cash Flows

(million yen)

	Fiscal year ended December 31, 2024 (from January 1, 2024 to December 31, 2024)	Fiscal year ended December 31, 2025 (from January 1, 2025 to December 31, 2025)
Cash flows from operating activities		
Profit (loss) before income taxes	5,024	5,789
Depreciation	3,584	3,435
Amortization of goodwill	125	231
Increase (decrease) in retirement benefit liability	181	658
Commission for syndicated loans	191	21
Increase (decrease) in provision for bonuses	(467)	681
Increase (decrease) in allowance for doubtful accounts	(145)	23
Interest and dividend income	(776)	(461)
Interest expenses	416	422
Share of loss (profit) of entities accounted for using equity method	(102)	(327)
Foreign exchange losses (gains)	(92)	104
Loss (gain) on sale of investment securities	(561)	(667)
Loss (gain) on sale and retirement of non-current assets	42	(7)
Business restructuring expenses	986	573
Impairment losses	88	-
Decrease (increase) in trade receivables	(2,587)	(1,999)
Decrease (increase) in inventories	2,648	(395)
Increase (decrease) in trade payables	2,265	(202)
Increase (decrease) in accounts payable - other	116	(81)
Increase (decrease) in advances received	(108)	(363)
Increase (decrease) in accrued consumption taxes	557	111
Increase (decrease) in contract liabilities	412	1,927
Decrease (increase) in advance payments to suppliers	92	(262)
Compensation for forced relocation	(1,699)	528
Subsidy income	(106)	(294)
Stock acquisition-related expenses	-	180
Loss (gain) on liquidation of subsidiaries and associates	(299)	-
Loss (gain) on step acquisitions	-	122
Other	(793)	(1,136)
Subtotal	8,991	7,552
Interest and dividends received	651	837
Interest paid	(409)	(422)
Proceeds from compensation for forced relocation	1,699	528
Subsidies received	106	294
Income taxes refund (paid)	(1,069)	(1,643)
Net cash provided by (used in) operating activities	9,969	7,147
Cash flows from investing activities		
Payments into time deposits	(199)	(76)
Proceeds from withdrawal of time deposits	1,388	4,978
Purchase of securities	-	(4,000)
Purchase of property, plant and equipment	(2,763)	(2,085)
Proceeds from sales of property, plant and equipment	148	192
Purchase of intangible assets	(363)	(205)
Purchase of investment securities	(480)	-
Proceeds from sale of investment securities	828	800
Purchase of shares of subsidiaries and associates	(599)	-
Purchase of shares of subsidiaries resulting in change in scope of consolidation	-	(3,002)
Proceeds from liquidation of subsidiaries and associates	369	-
Proceeds from collection of loans receivable	105	55
Other	(66)	(612)
Net cash provided by (used in) investing activities	(1,632)	(3,955)

	Fiscal year ended December 31, 2024 (from January 1, 2024 to December 31, 2024)	Fiscal year ended December 31, 2025 (from January 1, 2025 to December 31, 2025)	(million yen)
Cash flows from financing activities			
Net increase (decrease) in short-term borrowings	1,144	(380)	
Proceeds from long-term borrowings	9,405	500	
Repayments of long-term borrowings	(9,291)	(8,680)	
Proceeds from issuance of bonds	-	8,016	
Redemption of bonds	(140)	(140)	
Repayments of finance lease liabilities	(297)	(309)	
Purchase of treasury shares	(178)	-	
Dividends paid	(1,472)	(1,467)	
Payments of commission for syndicated loans	(191)	(21)	
Other	(20)	(1)	
Net cash provided by (used in) financing activities	<u>(1,041)</u>	<u>(2,484)</u>	
Effect of exchange rate changes on cash and cash equivalents	1,968	1,463	
Net increase (decrease) in cash and cash equivalents	9,263	2,171	
Cash and cash equivalents at beginning of period	33,305	42,569	
Decrease in cash and cash equivalents resulting from exclusion of subsidiaries from consolidation	-	242	
Cash and cash equivalents at end of period	<u>42,569</u>	<u>44,983</u>	

(5) Notes to Consolidated Financial Statements

(Notes regarding going concern assumptions)

None

(Changes in the scope of consolidation or the scope of application of the equity method)

(i) Significant changes in the scope of consolidation

During the consolidated fiscal year under review, the Company acquired additional shares of AltForm S.r.l. on May 9, 2025, and accordingly included it in the scope of consolidation as it became a consolidated subsidiary. Please note that AltForm S.r.l. changed its corporate name from Prima Additive S.r.l. on December 5, 2025.

In addition, during the consolidated fiscal year under review, Sodick Tecnologia Mexico, S.A. DE C.V., which had previously been a non-consolidated subsidiary, has been included in the scope of consolidation, as the Mexican market has become increasingly important to the Company in light of business expansion in the North American region.

(ii) Number of consolidated subsidiaries after the change

21 companies

(Change in accounting policies)

(Application of the “Accounting Standard for Taxes on Income, Inhabitant Taxes and Enterprise Taxes,” etc.)

The Company has applied the “Accounting Standard for Taxes on Income, Inhabitant Taxes and Enterprise Taxes” (Corporate Accounting Standard No. 27, issued October 28, 2022; hereinafter the “2022 Revised Accounting Standard”) from the beginning of the current consolidated fiscal year.

With respect to the revisions regarding the classification of income taxes (taxation on other comprehensive income), the Company has adopted the transitional treatment prescribed in the proviso to Paragraph 20-3 of the 2022 Revised Accounting Standard. This has no impact on the consolidated financial statements.

Furthermore, the Company has applied the 2022 Revised Implementation Guidance from the beginning of the current consolidated fiscal year for the revisions related to the treatment in the consolidated financial statements of gains or losses arising from the sale of shares of subsidiaries among consolidated companies when such gains or losses are deferred for tax purposes. These changes in accounting policies have been applied retrospectively, and the consolidated financial statements for the previous fiscal year have been restated accordingly. There is no impact on the consolidated financial statements for the previous fiscal year resulting from this retrospective application.

(Change in presentation method)

(Matters related to the consolidated balance sheets)

In the previous consolidated fiscal year, the “Provision for bonuses for directors (and other officers),” which had been included in “Other” under “Current liabilities,” has increased in materiality and is therefore presented as a separate line item starting from the current consolidated fiscal year. To reflect this change in presentation, the consolidated financial statements for the previous consolidated fiscal year have been reclassified.

As a result, in the consolidated balance sheet for the previous consolidated fiscal year, the ¥2,872 million previously presented under “Other” in “Current liabilities” has been reclassified into ¥1 million for “Provision for bonuses for directors (and other officers)” and ¥2,871 million for “Other.”

(Notes on segment information, etc.)

[Segment information]

1. Summary of reportable segments

Reportable segments are business units of Sodick for which stand-alone financial information is available and whose allocation of management resources and financial results are, at regular intervals, the subject of decisions and assessments of the board of directors.

Sodick runs its business operations using comprehensive strategic planning that distinguishes between products and services. The Group's three reportable segments comprise the machine tool segment, the industrial machinery segment and the food machinery segment.

The machine tool segment develops, manufactures and sells electrical discharge machines (EDMs) and machining centers. The industrial machinery segment develops, manufactures and sells plastic injection molding machines. The food machinery segment develops, manufactures and sells noodle manufacturing plants, noodle making machines, and other products.

2. Calculation method of net sales, profit or loss, assets, liabilities, and other items by reportable segment

The accounting methods used in each reportable segment are generally consistent with those adopted in preparing the consolidated financial statements.

Profit information of reportable segments reflects operating profit.

Intersegment sales are determined with reference to third-party transaction prices.

3. Information on net sales and profit or loss, assets and other items by reportable segment

Fiscal year ended December 31, 2024 (from January 1, 2024 to December 31, 2024)

	Reportable segment				Others (Note 1)	Total	Adjustment amount (Notes 2, 3, 4, 5, 6)	Amount reported in consolidated financial statements (Notes 7, 8)
	Machine tools	Industrial machinery	Food machinery	Reportable segment total				
Net sales								
Net sales to outside parties	51,355	9,560	7,695	68,611	5,057	73,668	-	73,668
Intersegment net sales or transfers	102	46	0	148	1,640	1,788	(1,788)	-
total	51,457	9,606	7,695	68,759	6,697	75,457	(1,788)	73,668
Segment profit (loss)	3,447	823	969	5,240	(323)	4,916	(2,685)	2,231
Segment assets	86,249	12,817	6,769	105,836	10,358	116,195	28,798	144,993
Other items								
Depreciation	1,960	169	191	2,322	772	3,094	178	3,272
Amortization of goodwill	106	-	-	106	18	125	-	125
Impairment losses	365	-	-	365	-	365	88	453
Increase in property, plant and equipment and intangible assets	2,049	449	89	2,587	125	2,712	46	2,759

Notes: 1. The category headed "Others" covers business segments outside reportable ones, such as precision dies and mold operations, elemental technology operations, etc.

2. The adjustment amount of -¥2,685 million to segment income (loss) includes ¥23 million in eliminations of intersegment transactions and -¥2,709 million in group overhead not allocable to individual reportable segments. Group expenses consist mainly of the cost of head office functions not attributable to any particular reportable segment.

3. Reconciliation of segment assets of ¥28,798 million includes corporate assets of ¥29,437 million not allocated to any reportable segment and elimination of intersegment transactions of -¥638 million. Corporate assets are primarily those related to headquarters functions not belonging to the reportable segment.

4. The adjustment amount of ¥178 million to depreciation on other items consists of ¥178 million in Group-based depreciation not attributable to reportable segments.
5. The adjustment amount of ¥88 million to impairment losses on other items consists of ¥88 million in Group-based impairment losses not attributable to reportable segments.
6. The adjustment amount of ¥46 million to increases in property, plant and equipment and intangible assets on other items consists of ¥46 million in Group-based property, plant and equipment and intangible assets not attributable to reportable segments.
7. The consolidated financial statement amount of ¥453 million for impairment losses includes amounts presented as part of business restructuring expenses.
8. Segment profit is adjusted for operating profit in the consolidated statement of income.

Fiscal year ended December 31, 2025 (from January 1, 2025 to December 31, 2025)

(million yen)

	Reportable segment				Others (Note 1)	Total	Adjustment amount (Notes 2, 3, 4, 5)	Amount reported in consolidated financial statements (Notes 6)
	Machine tools	Industrial machinery	Food machinery	Reportable segment total				
Net sales								
Net sales to outside parties	58,332	9,730	6,952	75,015	5,557	80,572	-	80,572
Intersegment net sales or transfers	206	114	0	321	2,108	2,429	(2,429)	-
Total	58,539	9,844	6,952	75,336	7,665	83,002	(2,429)	80,572
Segment profit	5,465	518	981	6,966	428	7,395	(3,170)	4,224
Segment assets	103,933	11,817	6,285	122,036	10,122	132,159	23,536	155,695
Other items								
Depreciation	1,935	158	187	2,281	653	2,935	207	3,142
Amortization of goodwill	212	-	-	212	18	231	-	231
Increase in property, plant and equipment and intangible assets	1,922	370	17	2,310	43	2,354	34	2,388

Notes:

1. The category headed "Others" covers business segments outside reportable ones, such as precision dies and mold operations, elemental technology operations, etc.
2. The adjustment amount of -¥3,170 million to segment income includes -¥110 million in eliminations of intersegment transactions and -¥3,060 million in group overhead not allocable to individual reportable segments. Group expenses consist mainly of the cost of head office functions not attributable to any particular reportable segment.
3. Reconciliation of segment assets of ¥23,536 million includes corporate assets of ¥24,701 million not allocated to any reportable segment and elimination of intersegment transactions of -¥1,164 million. Corporate assets are primarily those related to headquarters functions not belonging to the reportable segment.
4. The adjustment amount of ¥207 million to depreciation on other items consists of ¥207 million in Group-based depreciation not attributable to reportable segments.
5. The adjustment amount of ¥34 million to increases in property, plant and equipment and intangible assets on other items consists of ¥34 million in Group-based property, plant and equipment and intangible assets not attributable to reportable segments.
6. Segment profit is adjusted for operating profit in the consolidated statement of income.

(Revenue recognition-related matters)

1. Information about resolved revenue from contracts with customers

Fiscal year ended December 31, 2024 (from January 1, 2024 to December 31, 2024)

(1) Breakdown of goods and services by type

(million yen)

	Reportable segment			Others (Note 1)	Total
	Machine tools	Industrial machinery	Food machinery		
Machine sales	38,377	7,956	6,579	5,057	57,972
Maintenance services and consumables	12,977	1,603	1,115	-	15,696
Total	51,355	9,560	7,695	5,057	73,668

Notes: 1. The category headed “Others” covers business segments outside reportable ones, such as precision dies and mold operations, elemental technology operations, etc.

2. Amounts after deduction of those of intergroup transactions are shown.

(2) Breakdown by region

(million yen)

	Reportable segment			Others (Note 2)	Total
	Machine tools	Industrial machinery	Food machinery		
Japan	10,018	3,792	4,706	4,865	23,383
North and South America	10,333	1,403	33	0	11,771
Europe	6,321	176	-	-	6,498
Greater China	17,918	2,534	888	188	21,529
Asia	6,763	1,652	2,067	2	10,486
Total	51,355	9,560	7,695	5,057	73,668

Notes: 1. Revenue by country or region is analyzed based on customers' locations.

2. The category headed “Others” covers business segments outside reportable ones, such as precision dies and mold operations, elemental technology operations, etc.

3. Amounts after deduction of those of intergroup transactions are shown.

Fiscal year ended December 31, 2025 (from January 1, 2025 to December 31, 2025)

(1) Breakdown of goods and services by type

(million yen)

	Reportable segment			Others (Note 1)	Total
	Machine tools	Industrial machinery	Food machinery		
Machine sales	44,522	8,051	5,847	5,557	63,979
Maintenance services and consumables	13,809	1,678	1,104	-	16,593
Total	58,332	9,730	6,952	5,557	80,572

Notes: 1. The category headed “Others” covers business segments outside reportable ones, such as precision dies and mold operations, elemental technology operations, etc.

2. Amounts after deduction of those of intergroup transactions are shown.

(2) Breakdown by region

(million yen)

	Reportable segment			Others (Note 2)	Total
	Machine tools	Industrial machinery	Food machinery		
Japan	9,916	4,103	3,831	5,306	23,157
North and South America	11,438	1,491	63	0	12,994
Europe	7,260	59	-	-	7,319
Greater China	22,744	2,466	1,697	247	27,156
Asia	6,972	1,608	1,359	2	9,943
Total	58,332	9,730	6,952	5,557	80,572

Notes: 1. Revenue by country or region is analyzed based on customers' locations.

2. The category headed “Others” covers business segments outside reportable ones, such as precision dies and mold operations, elemental technology operations, etc.

3. Amounts after deduction of those of intergroup transactions are shown.

(Per-share information)

	Previous fiscal year (from January 1, 2024 to December 31, 2024)	Current fiscal year (from January 1, 2025 to December 31, 2025)
Net assets per share	¥1,668.55	¥1,786.89
Earnings per share	¥81.06	¥89.19
Diluted earnings per share	-	¥83.35

Notes 1. Diluted earnings per share for the previous fiscal year are not shown in the above table because there are no dilutive shares.

2. The amount of earnings per share or loss per share and the basis for calculation are as follows:

	Previous fiscal year (from January 1, 2024 to December 31, 2024)	Current fiscal year (from January 1, 2025 to December 31, 2025)
Earnings per share		
(Basis for calculation)		
Profit attributable to owners of parent (million yen)	4,115	4,514
Portion not attributable to shares of common stock (million yen)	-	-
Profit attributable to owners of parent related to common shares (million yen)	4,115	4,514
Average number of common shares during the period (1000 shares)	50,774	50,619
Diluted earnings per share		
(Basis for calculation)		
Profit attributable to owners of parent (million yen)	-	1
Increase in the number of common shares (1000 shares)	-	3,531
(of which, convertible bonds) (1000 shares)	-	(3,531)
Outline of potential shares that were excluded from the calculation of diluted earnings per share because they had no dilutive effect	-	First series of share acquisition rights Number of share acquisition rights: 21,482 (common shares: 2,148,200)

(Material subsequent events)

(Acquisition of treasury shares)

The Company resolved, at a meeting of the Board of Directors held on February 13, 2026, to acquire its own shares pursuant to Article 156 of the Companies Act, as applied mutatis mutandis under Article 165, paragraph 3 of the same Act.

1. Reason for acquisition of treasury shares

The Company have decided to purchase treasury shares in order to enhance stock value through improving return to shareholders and the quick capital policy in response to the change of business environment.

2. Details of acquisition

(1) Class of share	Common shares of the Company
(2) Total number of shares to be acquired	Up to 1,000,000 shares (1.97% of the total number of shares issued, excluding treasury stock)
(3) Total value of shares to be acquired	Up to ¥1,000,000,000
(4) Period of acquisition	February 16, 2026 to April 15, 2026
(5) Method of acquisition	Purchase from the open market on the Tokyo Stock Exchange