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August 4, 2025

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Notice on Completion of Payment for First Series of Share Subscription Rights issued through Third Party Allotment and Second Series of Unsecured Convertible Bonds with Share Subscription Rights through Third Party Allotment

Sodick Co., Ltd. (hereinafter the “Company” or “we”) hereby announces that, resolved at a meeting of its Board of Directors held on July 18, 2025, confirmed the payment was completed today for the First Series of Share Subscription Rights (the "Share Subscription Rights") and the Second Series of Unsecured Convertible Bonds with Share Subscription Rights (the "Bonds with Share Subscription Rights"; the bond portion is referred to as the “Bonds” and the share subscription right portion is referred to as the “Convertible Bonds with Share Subscription Rights”) that was issued through third party allotment.

Please also refer for details to the “Notice on Issuance of First Series of Share Subscription Rights through Third Party Allotment and Solicitation for Second Series of Unsecured Convertible Bonds with Share Subscription Rights through Third Party Allotment” that was released on July 18, 2025.

1. Overview of Share Subscription Rights

(1)	Date of allotment	August 4, 2025
(2)	Total number of share subscription rights	21,482 subscription rights
(3)	Issuance value of share subscription rights	¥18,947,124 in total (¥882 per each of the Share Subscription Rights)
(4)	Number of dilutive shares stemming from the issuance	Number of dilutive shares: 2,148,200 shares The exercise price of the Share Subscription Rights will not be revised, and therefore there is no maximum or minimum exercise price.
(5)	Amount of funds to be raised	¥2,018,921,324 (Estimated net proceeds: ¥2,014,011,324) (Note) (Breakdown) From the issuance of the Share Subscription Rights: ¥18,947,124 From the exercise of the Share Subscription Rights: ¥1,999,974,200
(6)	Exercise price	¥931 per share
(7)	Method of solicitation or allotment	The third-party allotment method will be used.
(8)	Allottee	AAGS S14, L.P.
(9)	Others	The Company concluded the subscription agreement regarding the Share Subscription Rights and the Bonds with Share Subscription Rights (hereinafter the “Subscription Agreement”) with Allottee on July 18, 2025. Please refer to the “Notice on Issuance of First Series of Share Subscription Rights through Third Party Allotment and Solicitation for Second Series of Unsecured Convertible Bonds with Share Subscription Rights through Third Party Allotment” that was released on July 18, 2025, for details of the Subscription Agreement.

(Note) The amount of funds to be raised shall be the combined total issuance value of the Share Subscription Rights and an exercise value computed as if all of the Share Subscription Rights were exercised at the

initial exercise price. The amount of funds to be raised shall decrease in the event of the Rights not being exercised within their exercise period or the Company retiring share subscription rights it has acquired.

2. Overview of the Bonds with Share Subscription Rights

(1)	Date of payment	August 4, 2025
(2)	Total number of share subscription rights	40 subscription rights
(3)	Issuance price of bonds with share subscription rights	¥100.2 per ¥100 of the face value of the Bonds However, no payment of money shall be required in exchange for the Convertible Bonds with Share Subscription Rights
(4)	Number of dilutive shares stemming from the issuance	Number of dilutive shares : 8,592,900 shares The exercise price of the Bonds with Share Subscription Rights will not be revised, and therefore there is no maximum or minimum exercise price.
(5)	Amount of funds to be raised	¥ 8,016,000,000 (estimated net proceeds: ¥7,996,360,000)
(6)	Exercise price or conversion price	¥931 per share
(7)	Method of solicitation or allotment	The third-party allotment method will be used.
(8)	Allottee	AAGS S14, L.P.
(9)	Others	The Company concluded the subscription agreement regarding the Share Subscription Rights and the Bonds with Share Subscription Rights (“Subscription Agreement”) with Allottee on July 18, 2025. Please refer to the “Notice on Issuance of First Series of Share Subscription Rights through Third Party Allotment and Solicitation for Second Series of Unsecured Convertible Bonds with Share Subscription Rights through Third Party Allotment” that was released on July 18, 2025, for details of the Subscription Agreement.