

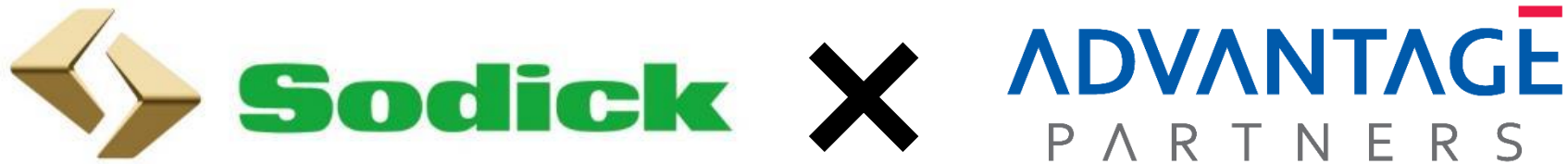
Business Alliance and Fundraising to Enhance Corporate Value

Sodick Co., Ltd.

July 18, 2025



To enhance corporate value and accelerate growth strategy,
we formed a business alliance with Advantage Advisors and
fundraising

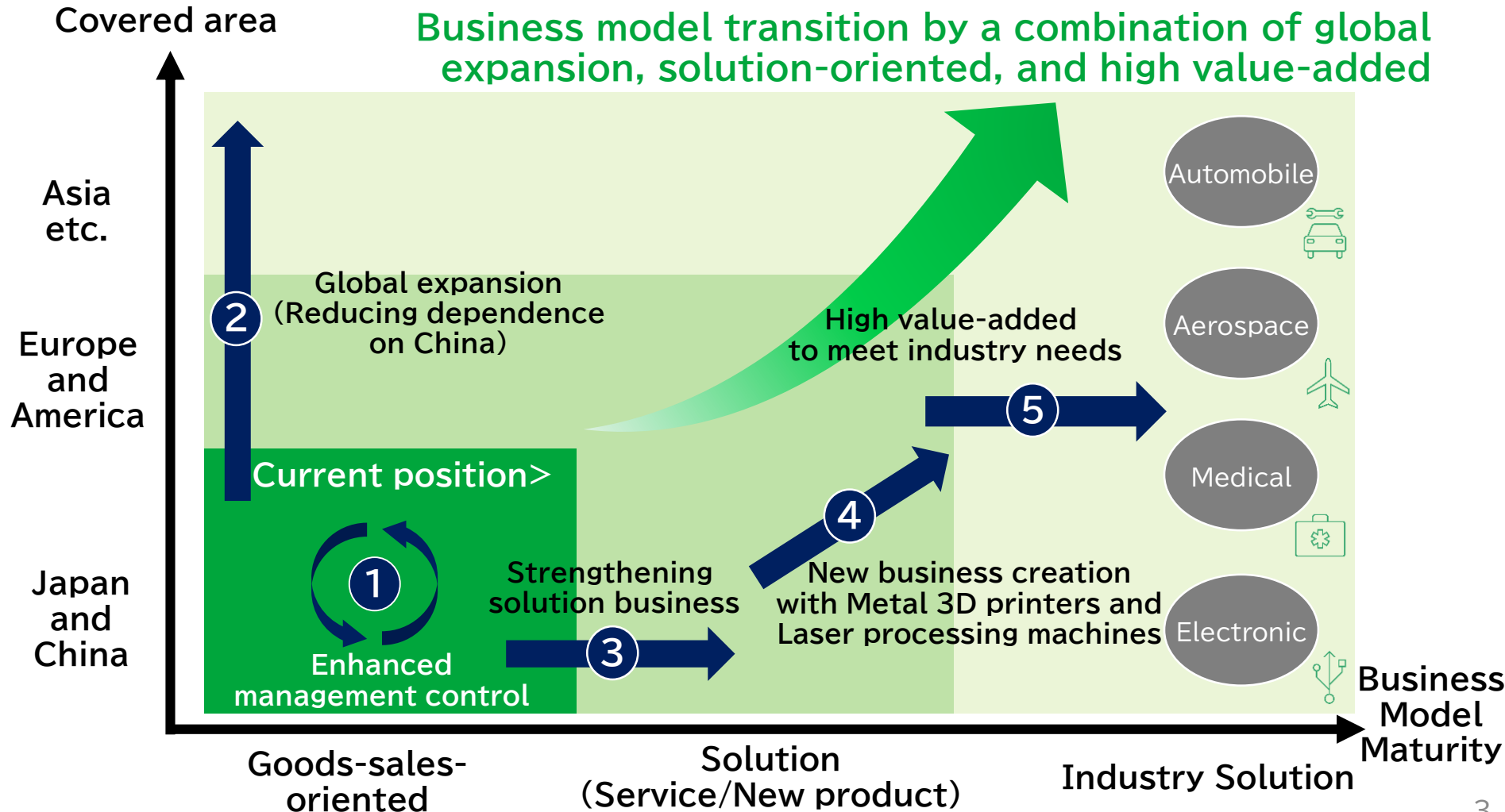


About Advantage Advisors

Within the Advantage Partners Group, a pioneer in Japanese private equity funds, Advantage Advisors (AA) is responsible for a “private solutions” strategy in which funds served by AA acquires shares of listed companies and works hand in hand with the management teams of those companies to enhance corporate value. Advantage Advisors has extensive experience in providing consulting and growth support to numerous publicly listed companies, helping them achieve transformative growth in corporate value.

Our Business Strategy

With a stabilized revenue base through enhanced management control, we are shifting toward a global expansion, solution-oriented, and high value-added business model.



Business Alliance

To achieve business model transition by a combination of global expansion, solution-oriented, and high value-added through business alliance with Advantage Advisors and fundraising

Our Priority Measures

Priority Measure No.1

Enhanced management control

Priority Measure No.2

Global expansion
(Reducing dependence on China)

Priority Measure No.3

Strengthening solution business

Priority Measure No.4

New business creation with Metal 3D printers and Laser processing machines

Priority Measure No.5

High value-added to meet industry needs

Advantage Advisors' Value Proposition

- Data-based analytical skills
- Advanced portfolio management expertise

Abundant business network including Asia locations

Strength in planning and executing new measures for value-creation

Ability to lead new business creation, including driving M&A initiatives

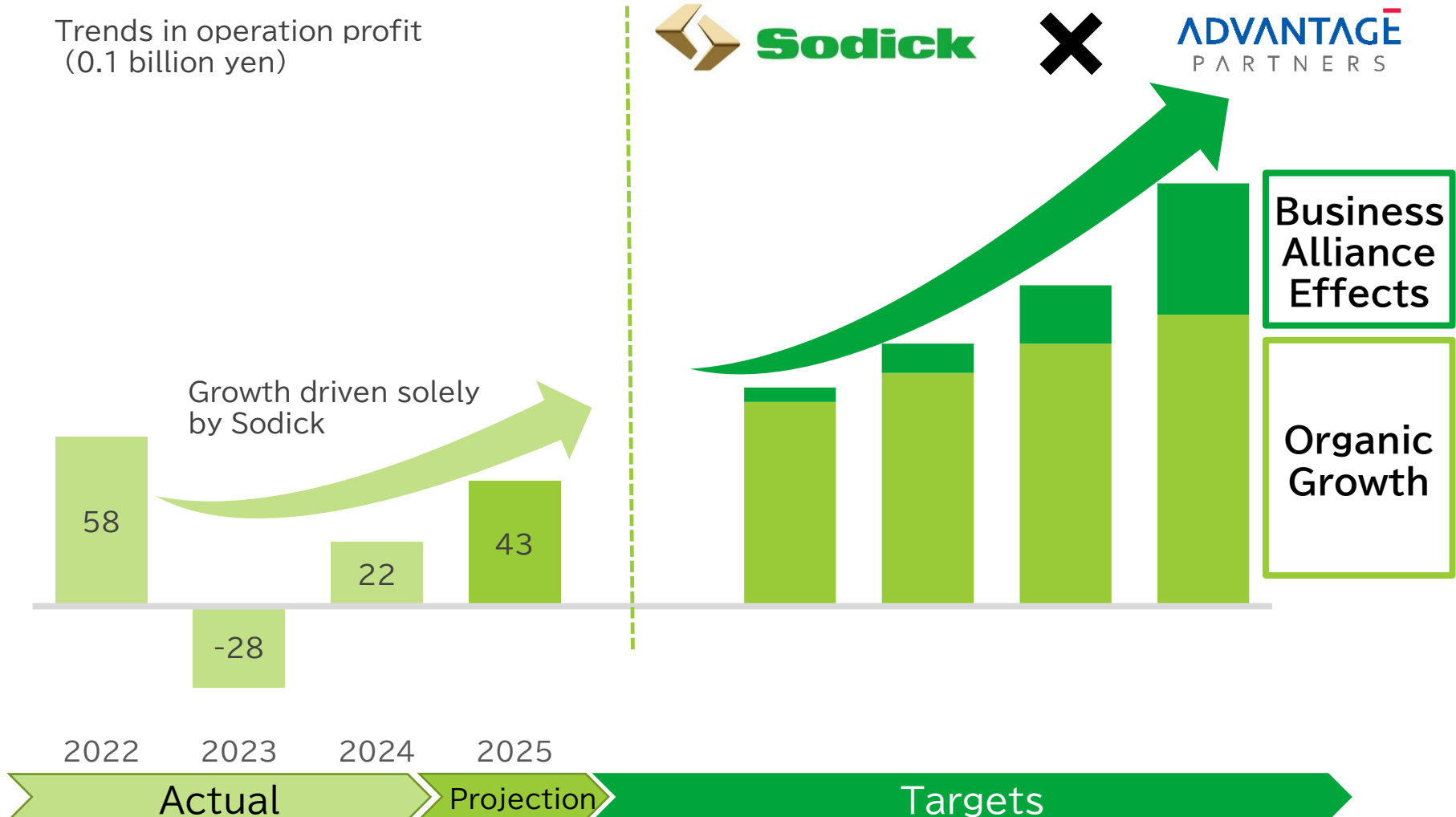
Extensive experience in multi-sector investments and accumulated market knowledge



Image of Growth

In addition to the standalone business growth driven by Sodick, rapid growth will be achieved through the promotion of diverse measures with Advantage Advisors

Trends in operation profit
(0.1 billion yen)



Overview of Fundraising

	Convertible Bonds with Share Acquisition Rights	Share Acquisition Rights
Issuance date	August 4, 2025	
Amount of funds to be acquired	8 billion yen	2 billion yen
Maturity	5 years	-
Convertible / Exercise period	Convertible period February 5, 2026 to August 1, 2030 Excise period February 5, 2026 to August 5, 2030 Not convertible until six months after the day following the payment date as a reasonable period to confirm the improvement of corporate value and sustainable growth through the funds raised by the Bonds with Share Acquisition Rights	
Convertible / Exercise price	931 yen In principle, conversion (or exercise) is permitted only when the market price exceeds 120% of the conversion (or exercise) price However, this does not apply after the business alliance period ends.	
Interest rate	0%	-
Fully diluted ratio	19.60%	
Allottee	AAGS S14, L.P. 100% owned by Advantage Advisors Growth Support Investment Limited Partnership	

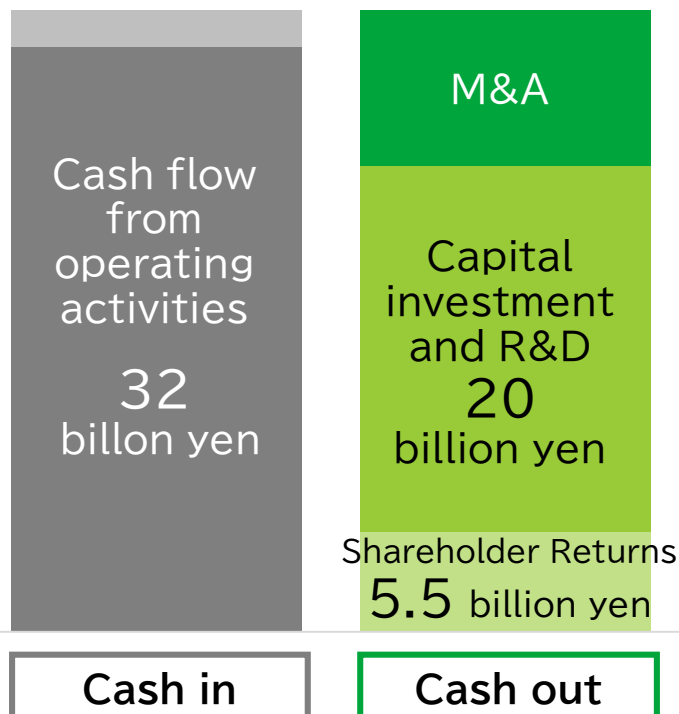
Use of the Proceeds

Use of the proceeds	Size of funds	Initiatives
Promotion of global expansion Priority Measure No.2	3 billion yen	<ul style="list-style-type: none"> Diverse measures such as establishment of sales companies and technical centers in Europe, North and South America and Asia as the promotion of global expansion (reducing dependence on China)
M&A to grow the business Priority Measures No.2, 3, 4	4 billion yen	<ul style="list-style-type: none"> M&A aimed at acquiring new business models that are expected to generate synergies with our existing group operations and become the next pillar of revenue. M&A aimed at expanding into strategic areas such as laser processing equipment and food machinery, alongside efforts to promote global expansion.
Other growth acceleration strategic investments	3 billion yen	<ul style="list-style-type: none"> Investments in digital transformation (DX), including software development for solution delivery and IT system upgrades to enhance corporate management. (Priority Measures No.1, 3) Human capital investments to strengthen our management foundation and support business expansion. (Priority Measures No.1, 4) Capital investments to expand capacity to meet diverse industrial needs(Priority Measures No.5) and to introduce eco-friendly equipment.

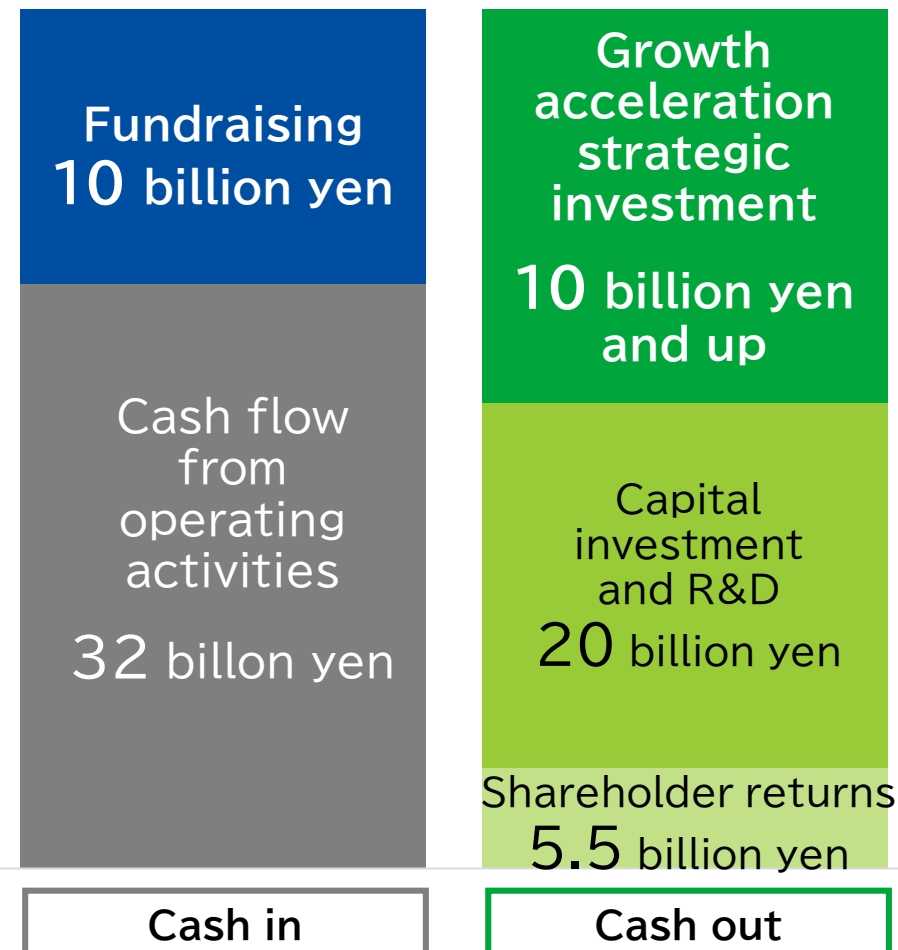
We aim to swiftly execute the above investments. Meanwhile, as M&A activities depend on the conditions of target companies, we intend to consider additional shareholder returns as appropriate, taking capital efficiency into account.

Update of Cash Allocation (FY2025 – FY2027)

Before Fundraising

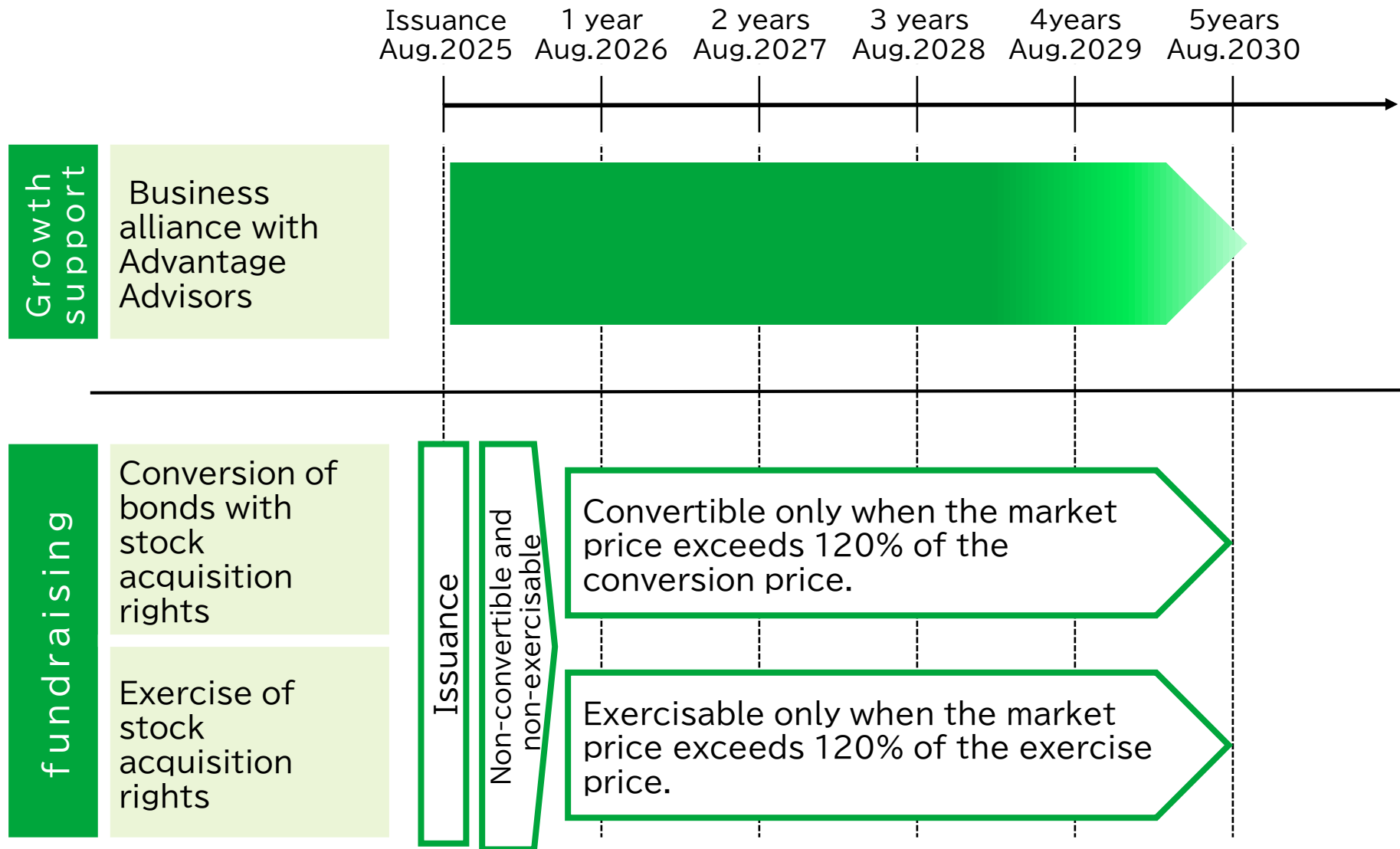


After Fundraising *



* Cash allocation will be flexibly reviewed in line with the status of fundraising and growth investments, with timely disclosure provided. In particular, the shareholder return policy will be reassessed based on factors such as capital cost and share price levels.

Schedule



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