

Supplemental Data:

FY ending December 31, 2025 First Quarter Financial Results

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Sodick Co., Ltd.
May 13, 2025

● Operating Results (Quarterly)

(million yen)

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FY2024/12	1Q		2Q		3Q		4Q		1H		2H		Full Year	
	24/03		24/06		24/09		24/12		24/01-24/06		24/07-24/12		24/12	
		Year-on year change		Year-on year change		Year-on year change		Year-on year change		Year-on year change		Year-on year change		Year-on year change
Net Sales	15,636	92.6%	17,957	108.2%	17,411	105.8%	22,663	131.5%	33,594	100.3%	40,074	162.5%	73,668	109.7%
Cost of Sales	11,120	96.1%	11,847	101.6%	11,431	94.7%	15,201	120.7%	22,967	98.8%	26,632	108.0%	49,599	103.6%
Cost of Sales Margin	71.1%		66.0%		65.7%		67.1%		68.4%		66.5%		67.3%	
Operating Income	(780)	-	723	-	895	-	1,392	-	(56)	-	2,287	-	2,231	-
Operating Income Margin	-		4.0%		5.1%		6.1%		-		5.7%		3.0%	
Ordinary Income	(187)	-	1,689	507.2%	(251)	-	2,376	-	1,502	178.4%	2,124	-	3,627	-
Ordinary Income Margin	-		9.4%		-		10.5%		4.5%		5.3%		4.9%	
Profit Attributable to Owners of Parent	(497)	-	1,297	-	(398)	-	3,713	-	800	-	3,315	-	4,115	-
Net Profit Margin	-		7.2%		-		16.4%		2.4%		8.3%		5.6%	

FY2025/12	1Q		2Q		3Q		4Q	
	25/03		25/06		25/09		25/12	
		Year-on year change		Year-on year change		Year-on year change		Year-on year change
Net Sales	18,819	120.4%						
Cost of Sales	12,212	109.8%						
Cost of Sales Margin	64.9%							
Operating Income	1,281	-						
Operating Income Margin	-							
Ordinary Income	1,090	-						
Ordinary Income Margin	-							
Profit Attributable to Owners of Parent	946	-						
Net Profit Margin	-							

●Sales by business segment(Quarterly)

(million yen)

FY2023/12		1Q		2Q		3Q		4Q	
		23/03		23/06		23/09		23/12	
			Year-on-year change		Year-on-year change		Year-on-year change		Year-on-year change
Machine Tool Operations	Net Sales	12,227	86.7%	11,973	84.6%	11,084	77.4%	11,421	82.0%
	Segment Income	1,023	47.7%	433	24.2%	-48	-	(609)	-
	Segment Income margin	8.4%	-	3.6%	-	-	-	-	-
Industrial Machinery Operations	Net Sales	2,393	91.1%	2,024	77.3%	1,949	67.9%	2,262	89.1%
	Segment Income	140	92.1%	(134)	-	-263	-	(220)	-
	Segment Income margin	5.9%	-	-	-	-	-	-	-
Food Machinery Operations	Net Sales	998	97.8%	1,449	109.6%	2,125	116.8%	2,328	87.9%
	Segment Income	(44)	-	141	438.0%	175	194.7%	603	170.5%
	Segment Income margin	-	-	9.8%	-	8.3%	-	25.9%	-
Other Operations	Net Sales	1,265	68.0%	1,146	70.7%	1,297	90.7%	1,225	75.6%
	Segment Income	(0)	-	(291)	-	-286	-	(377)	-
	Segment Income margin	-	-	-	-	-	-	-	-
Consolidated	Net Sales	16,884	86.1%	16,594	84.2%	16,456	80.5%	17,238	83.1%
	Adjustments	(800)	-	(858)	-	(591)	-	(809)	-
	Operating income	318	16.7%	(708)	-	-1,014	-	(1,414)	-
	Operating income margin	1.9%	-	-	-	-	-	-	-

1H		2H		Full Year	
23/01-23/06		23/07-23/12		23/12	
	Year-on year change		Year-on year change		Year-on year change
24,201	85.7%	22,505	79.7%	46,706	82.7%
1,457	37.0%	(658)	-	798	11.3%
6.0%	-	-	-	1.7%	-
4,418	84.2%	4,212	77.8%	8,630	81.0%
5	1.1%	(483)	-	(478)	-
0.1%	-	-	-	-	-
2,448	104.4%	4,454	99.7%	6,902	101.3%
97	-	778	175.4%	876	195.9%
4.0%	-	17.5%	-	12.7%	-
2,411	69.2%	2,522	82.7%	4,934	75.5%
(291)	-	(663)	-	(954)	-
-	-	-	-	-	-
33,479	85.2%	33,695	81.8%	67,174	83.5%
(1,659)	-	(1,401)	-	(3,060)	-
(390)	-	(2,428)	-	(2,819)	-
-	-	-	-	-	-

FY2024/12		1Q		2Q		3Q		4Q	
		24/03		24/06		24/09		24/12	
			Year-on-year change		Year-on-year change		Year-on-year change		Year-on-year change
Machine Tool Operations	Net Sales	11,471	93.8%	13,404	112.0%	12,333	111.3%	14,146	123.9%
	Segment Income	(56)	-	1,021	235.4%	1,209	-	1,272	-
	Segment Income margin	-	-	7.6%	-	9.8%	-	9.0%	-
Industrial Machinery Operations	Net Sales	1,994	83.3%	2,438	120.4%	1,963	100.7%	3,164	139.9%
	Segment Income	126	90.0%	169	-	202	-	324	-
	Segment Income margin	6.3%	-	6.9%	-	10.3%	-	10.3%	-
Food Machinery Operations	Net Sales	859	86.0%	689	47.5%	1,981	93.2%	4,165	178.9%
	Segment Income	(45)	-	53	37.4%	321	182.9%	641	106.4%
	Segment Income margin	-	-	7.7%	-	16.2%	-	15.4%	-
Other Operations	Net Sales	1,311	103.7%	1,425	124.4%	1,133	87.3%	1,186	96.9%
	Segment Income	(122)	-	31	-	(104)	-	(129)	-
	Segment Income margin	-	-	2.2%	-	-	-	-	-
Consolidated	Net Sales	15,636	92.6%	17,957	108.2%	17,411	105.8%	22,663	131.5%
	Adjustments	(682)	-	(552)	-	(733)	-	(716)	-
	Operating income	(780)	-	723	-	895	-	1,392	-
	Operating income margin	-	-	4.0%	-	5.1%	-	6.1%	-

1H		2H		Full Year	
24/01-24/06		24/07-24/12		24/12	
	Year-on year change		Year-on year change		Year-on year change
24,876	102.8%	26,479	117.7%	51,355	110.0%
965	66.3%	2,481	-	3,447	431.7%
3.9%	-	9.4%	-	6.7%	-
4,432	100.3%	5,127	121.7%	9,560	110.8%
295	-	527	-	823	-
6.7%	-	10.3%	-	8.6%	-
1,548	63.2%	6,147	138.0%	7,695	111.5%
7	7.2%	962	123.6%	969	110.7%
0.5%	-	15.6%	-	12.6%	-
2,737	113.5%	2,319	92.0%	5,057	102.5%
(90)	-	(233)	-	(323)	-
-	-	-	-	-	-
33,594	100.3%	40,074	118.9%	73,668	109.7%
(1,234)	-	(1,450)	-	(2,685)	-
(56)	-	2,287	-	2,231	-
-	-	5.7%	-	3.0%	-

FY2025/12		1Q		2Q		3Q		4Q	
		25/03		25/06		25/09		25/12	
			Year-on year change		Year-on year change		Year-on year change		Year-on year change
Machine Tool Operations	Net Sales	13,489	117.6%						
	Segment Income	1,605	-						
	Segment Income margin	11.9%							
Industrial Machinery Operations	Net Sales	2,355	118.1%						
	Segment Income	65	51.9%						
	Segment Income margin	2.8%							
Food Machinery Operations	Net Sales	1,535	178.8%						
	Segment Income	314	-						
	Segment Income margin	20.5%							
Other Operations	Net Sales	1,440	109.8%						
	Segment Income	33	-						
	Segment Income margin	2.3%							
Consolidated	Net Sales	18,819	120.4%						
	Adjustments	(736)	-						
	Operating income	1,281	-						
	Operating income margin	6.8%							

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● Overseas Sales (Quarterly)

(million yen)

FY2023/12	1Q		2Q		3Q		4Q		Full Year	
	23/03		23/06		23/09		23/12		23/12	
		Year-on year change		Year-on year change		Year-on year change		Year-on year change		Year-on year change
North and South America	2,280	97.3%	2,290	100.6%	2,265	81.9%	2,702	88.7%	9,538	91.4%
Europe	1,627	89.5%	1,621	90.9%	1,809	107.4%	1,583	80.7%	6,642	91.7%
China	4,796	72.9%	5,891	77.6%	5,162	71.0%	4,634	60.5%	20,484	70.4%
Other Asian Countries	1,914	87.2%	1,828	102.6%	1,999	66.4%	2,695	129.0%	8,437	92.9%
Overseas Sales Total	10,619	82.1%	11,631	86.6%	11,235	76.2%	11,615	78.7%	45,102	80.7%
Japan	6,265	93.9%	4,962	79.1%	5,221	91.6%	5,622	94.0%	22,072	89.6%
Net Sales	16,884	86.1%	16,594	84.2%	16,456	80.5%	17,238	83.1%	67,174	83.5%

FY2024/12	1Q		2Q		3Q		4Q		Full Year	
	24/03		24/06		24/09		24/12		24/12	
		Year-on year change		Year-on year change		Year-on year change		Year-on year change		Year-on year change
North and South America	2,866	125.7%	2,979	130.1%	2,592	114.4%	3,332	123.3%	11,771	123.4%
Europe	2,063	126.8%	1,461	90.1%	1,538	85.0%	1,435	90.7%	6,498	97.8%
China	3,884	81.0%	6,902	117.2%	4,827	93.5%	5,914	127.6%	21,529	105.1%
Other Asian Countries	1,836	95.9%	1,622	88.7%	3,105	155.4%	3,921	145.5%	10,486	124.3%
Overseas Sales Total	10,651	100.3%	12,966	111.5%	12,064	107.4%	14,603	125.7%	50,285	111.5%
Japan	4,985	79.6%	4,991	100.6%	5,347	102.4%	8,059	143.3%	23,383	105.9%
Net Sales	15,636	92.6%	17,957	108.2%	17,411	105.8%	22,663	131.5%	73,668	109.7%

FY2025/12	1Q		2Q		3Q		4Q		Full Year	
	25/03		25/06		25/09		25/12		25/12	
		Year-on year change		Year-on year change		Year-on year change		Year-on year change		Year-on year change
North and South America	3,057	106.6%								
Europe	1,645	79.7%								
China	5,858	150.8%								
Other Asian Countries	2,262	123.2%								
Overseas Sales Total	12,823	120.4%								
Japan	5,996	120.3%								
Net Sales	18,819	120.4%								

Number of EDM (Electronic Discharge Machine) Orders

(unit)

	FY2023					FY2024					FY2025				
	1-3	4-6	7-9	10-12	Total	1-3	4-6	7-9	10-12	Total	1-3	4-6	7-9	10-12	Total
North&South America	70	63	70	74	277	65	68	61	76	270	75				75
Europe	70	56	83	76	285	63	57	43	65	228	89				89
China	341	288	236	226	1,091	315	511	328	279	1,433	452				452
Asia (Excluding China)	64	84	94	42	284	59	79	84	68	290	80				80
Japan	51	52	69	58	230	48	62	81	67	258	35				35
Total	596	543	552	476	2,167	550	777	597	555	2,479	731				731

Number of EDM (Electronic Discharge Machine) Shipments

(unit)

	FY2023					FY2024					FY2025				
	1-3	4-6	7-9	10-12	Total	1-3	4-6	7-9	10-12	Total	1-3	4-6	7-9	10-12	Total
North&South America	66	77	59	72	274	76	75	57	78	286	56				56
Europe	84	65	79	63	291	72	49	65	57	243	66				66
China	284	338	262	221	1,105	240	462	325	312	1,339	365				365
Asia (Excluding China)	59	59	87	71	276	51	48	95	80	274	61				61
Japan	108	64	65	76	313	70	45	42	113	270	54				54
Total	601	603	552	503	2,259	509	679	584	640	2,412	602				602

Number of employees

	19/06	19/12	20/06	20/12	21/06	21/12	22/06	22/12	23/06	23/12	24/06	24/12	25/03
separate	801	841	869	886	914	924	987	1,087	1,170	1,183	1,192	1,180	1,180
consolidated	3,625	3,579	3,576	3,633	3,670	3,683	3,772	3,746	3,778	3,562	3,487	3,417	3,266

* Not including employee on loan to subsidiary companies in separate number

* Not including the number of temporary employee

Management index

	20/12	21/12	22/12	23/12	24/12	22/03	23/03	24/03	25/03
Accounts receivable collection period (month)	3.2	3.3	2.8	2.9	3.1	3.4	3.0	3.1	2.8
Inventories turnover period (month)	4.4	4.4	5.1	5.8	5.2	4.6	6.2	6.3	4.8
Accounts payable turnover period (month)	1.7	2.1	1.8	1.6	1.9	2.0	2.1	1.7	1.4
Fixed assets turnover ratio	1.5	2.0	1.7	1.4	1.7	1.9	1.4	1.4	1.7
Interest -bearing debt turnover period (month)	8.6	5.4	4.9	6.7	6.2	5.2	5.9	7.2	5.4
Equity ratio (%)	49.9	55.2	58.5	57.5	58.2	54.8	57.8	56.3	60.3
Equity ratio based on market value (%)	35.7	32.8	26.8	27.6	25.7	29.7	28.1	26.3	32.0
Return on Equity(ROE) (%)	2.3	10.0	7.8	-	5.1	11.1	0.7	-	4.6
Return on Assets(ROA) (%)	1.2	5.3	4.4	-	2.9	6.1	0.4	-	2.7
Debt-to-equity ratio (multiple)	0.74	0.49	0.46	0.59	0.58	0.49	0.48	0.60	0.51
Debt redemption period (year)	6.2	4.4	9.2	-	3.8	-	-	-	-
Interest coverage ratio (multiple)	23.1	23.4	11.9	-	24.3	-	-	-	-

* Accounts receivable collection period Accounts receivable/Net sales (per month)

* Inventories turnover period : Inventries/Net sales (per month)

* Accounts payable turnover period : accounts payable/Net sales(per month)

* Fixed assets turnover ratio : Net sales/Fixed assets

* Interest-bearing Debt turnover period : Interest-bearing Debt/Net Sales

* Equity ratio based on market value :

closing stock price at fiscal year end×shares issued outstanding as of the balance sheet date(not including treasury shares)

* ROE: Profit attributable to owners of parent/average shareholders' equity

* ROE: Profit attributable to owners of parent/average shareholders' equity of the beginning and the end of the fiscal year

* ROA : Profit/average total assets of the beginning and the end of the period

* Debt-to-Equity Ratio: Interest-bearing Debt/shareholders' equity

* Debt redemption period: interest-bearing Debt/ Operating cash flow

* Interest coverage ratio: Operating cash flow / interest expenditure

Foreign Exchange Rate

(Yen)

	FY2023				FY2024				FY2025			
	1-3	1-6	1-9	1-12	1-3	1-6	1-9	1-12	1-3	1-6	1-9	1-12
AR* US dollar	132.42	135.00	138.24	140.67	148.63	152.36	151.46	151.69	152.55			
Chinese Yuan	19.35	19.45	19.61	19.81	20.63	21.04	20.96	21.01	20.94			
Euro	142.16	145.93	149.77	152.11	161.33	164.70	164.56	164.05	160.55			
Thai Baht	3.91	3.95	4.01	4.04	4.17	4.21	4.24	4.30	4.49			
CR US dollar	133.53	144.99	149.58	141.83	151.41	161.07	142.73	158.18	149.52			
Chinese Yuan	19.42	19.94	20.46	19.93	20.83	22.04	20.46	21.67	20.59			
Euro	145.72	157.60	158.00	157.12	163.24	172.33	159.43	164.92	162.08			
Thai Baht	3.91	4.07	4.09	4.13	4.16	4.36	4.41	4.64	4.40			

*AR stands for the cumulative rate of the quarter.