

Supplemental Data:

FY ending December 31, 2024 Second Quarter Financial Results

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Sodick Co., Ltd.
August 8, 2024

● Operating Results (Quarterly)

(million yen)

Operating Results (Quarterly)														
FY2022/12	1Q		2Q		3Q		4Q		1H		2H		Full Year	
	22/03		22/06		22/09		22/12		22/01-22/06		22/07-22/12		22/12	
		Year-on year change		Year-on year change		Year-on year change		Year-on year change		Year-on year change		Year-on year change		Year-on year change
Net Sales	19,604	136.9%	19,712	97.6%	20,441	105.0%	20,737	97.8%	39,317	113.9%	41,178	101.3%	80,495	107.1%
Cost of Sales	13,050	135.0%	13,126	99.7%	13,865	110.3%	13,629	96.9%	26,176	114.6%	27,493	103.2%	53,670	108.5%
Cost of Sales Margin	66.6%		66.6%		67.8%		65.7%		66.6%		66.8%		66.7%	
Operating Income	1,907	449.0%	1,571	68.6%	1,078	48.3%	1,255	67.4%	3,479	128.2%	2,333	56.9%	5,813	85.3%
Operating Income Margin	9.7%		8.0%		5.3%		6.1%		8.8%		5.7%		7.2%	
Ordinary Income	2,975	252.9%	2,982	114.4%	1,779	77.6%	537	21.4%	5,958	157.5%	2,317	48.2%	8,275	96.4%
Ordinary Income Margin	15.2%		15.1%		8.7%		2.6%		15.2%		5.6%		10.3%	
Profit Attributable to Owners of Parent	2,113	242.6%	2,007	113.0%	1,033	59.8%	867	39.2%	4,121	155.6%	1,900	48.2%	6,021	91.4%
Net Profit Margin	10.8%		10.2%		5.1%		4.2%		10.5%		4.6%		7.5%	

FY2023/12	1Q		2Q		3Q		4Q		1H		2H		Full Year	
	23/03		23/06		23/09		23/12		23/01-23/06		23/07-23/12		23/12	
		Year-on year change		Year-on year change		Year-on year change		Year-on year change		Year-on year change		Year-on year change		Year-on year change
Net Sales	16,884	86.1%	16,594	84.2%	16,456	80.5%	17,238	83.1%	33,479	85.2%	33,695	81.8%	67,174	83.5%
Cost of Sales	11,574	88.7%	11,662	88.9%	12,064	87.0%	12,591	92.4%	23,236	88.8%	24,655	89.7%	47,892	89.2%
Cost of Sales Margin	68.5%		70.3%		73.3%		73.0%		69.4%		73.2%		71.3%	
Operating Income	318	16.7%	(708)	-	(1,014)	-	(1,414)	-	(390)	-	(2,428)	-	(2,819)	-
Operating Income Margin	1.9%		-4.3%		-6.2%		-8.2%		-1.2%		-7.2%		-4.2%	
Ordinary Income	508	17.1%	333	11.2%	(492)	-	(1,606)	-	841	14.1%	(2,099)	-	(1,257)	-
Ordinary Income Margin	3.0%		2.0%		-3.0%		-9.3%		2.5%		-6.2%		-1.9%	
Profit Attributable to Owners of Parent	141	6.7%	(244)	-	(786)	-	(3,714)	-	(103)	-	(4,501)	-	(4,604)	-
Net Profit Margin	0.8%		-1.5%		-4.8%		-21.5%		-0.3%		-13.4%		-6.9%	

FY2024/12	1Q		2Q		3Q		4Q		1H		2H		Full Year	
	24/03		24/06		24/09		24/12		24/01-24/06		24/07-24/12		24/12	
		Year-on year change		Year-on year change		Year-on year change		Year-on year change		Year-on year change		Year-on year change		Year-on year change
Net Sales	15,636	92.6%	17,957	108.2%					33,594	100.3%				
Cost of Sales	11,120	96.1%	11,847	101.6%					22,967	98.8%				
Cost of Sales Margin	71.1%		66.0%						68.4%					
Operating Income	(780)	-	723	-					(56)	-				
Operating Income Margin	-5.0%		4.0%						-					
Ordinary Income	(187)	-	1,689	507.2%					1,502	178.4%				
Ordinary Income Margin	-1.2%		9.4%						4.5%					
Profit Attributable to Owners of Parent	(497)	-	1,297	-					800	-				
Net Profit Margin	-3.2%		7.2%						2.4%					

●Sales by business segment(Quarterly)

(million yen)

FY2022/12		1Q		2Q		3Q		4Q	
		22/03		22/06		22/09		22/12	
			Year-on year change		Year-on year change		Year-on year change		Year-on year change
Machine Tool Operations	Net Sales	14,096	135.8%	14,149	102.8%	14,318	109.3%	13,928	97.8%
	Segment Income	2,143	238.6%	1,795	79.5%	1,568	74.5%	1,539	80.4%
	Segment Income margin	15.2%		12.7%		11.0%		11.1%	
Industrial Machinery Operations	Net Sales	2,625	138.7%	2,618	95.8%	2,871	124.8%	2,540	73.9%
	Segment Income	152	1501.7%	391	233.7%	189	195.6%	87	38.0%
	Segment Income margin	5.8%		15.0%		6.6%		3.4%	
Food Machinery Operations	Net Sales	1,021	175.9%	1,323	68.2%	1,820	71.6%	2,648	145.5%
	Segment Income	(29)	-	32	13.2%	90	25.0%	353	133.8%
	Segment Income margin	-		2.4%		5.0%		13.4%	
Other Operations	Net Sales	1,861	127.4%	1,621	92.7%	1,431	93.8%	1,619	95.2%
	Segment Income	188	130.9%	88	31.3%	86	33.1%	(50)	-
	Segment Income margin	10.1%		5.4%		6.1%		-	
Consolidated	Net Sales	19,604	136.9%	19,712	97.6%	20,441	105.0%	20,737	97.8%
	Adjustments	(548)	-	(736)	-	(855)	-	(674)	-
	Operating income	1,907	449.0%	1,571	68.6%	1,078	48.3%	1,255	67.4%
	Operating income margin	9.7%		8.0%		5.3%		6.1%	

1H		2H		Full Year	
22/01-22/06		22/07-22/12		22/12	
	Year-on year change		Year-on year change		Year-on year change
28,245	117.0%	28,247	103.3%	56,492	109.7%
3,938	124.8%	3,108	77.3%	7,046	98.2%
13.9%	-	11.0%	-	12.5%	-
5,244	113.3%	5,411	94.3%	10,656	102.8%
544	306.3%	276	84.8%	820	163.0%
10.4%	-	5.1%	-	7.7%	-
2,344	93.0%	4,469	102.4%	6,813	99.0%
3	1.6%	443	71.0%	447	53.9%
0.1%	-	9.9%	-	6.6%	-
3,482	108.5%	3,050	94.5%	6,533	101.5%
277	65.0%	35	9.4%	313	38.6%
8.0%	-	1.1%	-	4.8%	-
39,317	113.9%	41,178	101.3%	80,495	107.1%
(1,284)	-	(1,530)	-	(2,814)	-
3,479	128.2%	2,333	56.9%	5,813	85.3%
8.8%	-	5.7%	-	7.2%	-

FY2023/12		1Q		2Q		3Q		4Q	
		23/03		23/06		23/09		23/12	
			Year-on year change		Year-on year change		Year-on year change		Year-on year change
Machine Tool Operations	Net Sales	12,227	86.7%	11,973	84.6%	11,084	77.4%	11,421	82.0%
	Segment Income	1,023	47.7%	433	24.2%	(48)	-	(609)	-
	Segment Income margin	8.4%		3.6%		-0.4%		-5.3%	
Industrial Machinery Operations	Net Sales	2,393	91.1%	2,024	77.3%	1,949	67.9%	2,262	89.1%
	Segment Income	140	92.1%	(134)	-	(263)	-	(220)	-
	Segment Income margin	5.9%		-6.7%		-13.5%		-9.7%	
Food Machinery Operations	Net Sales	998	97.8%	1,449	109.6%	2,125	116.8%	2,328	87.9%
	Segment Income	(44)	-	141	438.0%	175	194.7%	603	170.5%
	Segment Income margin	-4.4%		9.8%		8.3%		25.9%	
Other Operations	Net Sales	1,265	68.0%	1,146	70.7%	1,297	90.7%	1,225	75.6%
	Segment Income	(0)	-	(291)	-	(286)	-	(377)	-
	Segment Income margin	0.0%		-25.4%		-22.1%		-30.8%	
Consolidated	Net Sales	16,884	86.1%	16,594	84.2%	16,456	80.5%	17,238	83.1%
	Adjustments	(800)	-	(858)	-	(591)	-	(809)	-
	Operating income	318	16.7%	(708)	-	(1,014)	-	(1,414)	-
	Operating income margin	1.9%		-4.3%		-6.2%		-8.2%	

1H		2H		Full Year	
23/01-23/06		23/07-23/12		23/12	
	Year-on year change		Year-on year change		Year-on year change
24,201	85.7%	22,505	79.7%	46,706	82.7%
1,457	37.0%	(658)	-	798	11.3%
6.0%	-	-2.9%	-	1.7%	-
4,418	84.2%	4,212	77.8%	8,630	81.0%
5	1.1%	(483)	-	(478)	-
0.1%	-	-11.5%	-	-5.5%	-
2,448	104.4%	4,454	99.7%	6,902	101.3%
97	-	778	175.4%	876	195.9%
4.0%	-	17.5%	-	12.7%	-
2,411	69.2%	2,522	82.7%	4,934	75.5%
(291)	-	(663)	-	(954)	-
-12.1%	-	-26.3%	-	-19.4%	-
33,479	85.2%	33,695	81.8%	67,174	83.5%
(1,659)	-	(1,401)	-	(3,060)	-
(390)	-	(2,428)	-	(2,819)	-
-1.2%	-	-7.2%	-	-4.2%	-

FY2024/12		1Q		2Q		3Q		4Q	
		24/03		24/06		24/09		24/12	
			Year-on year change		Year-on year change		Year-on year change		Year-on year change
Machine Tool Operations	Net Sales	11,471	93.8%	13,404	112.0%				
	Segment Income	(56)	-	1,021	235.4%				
	Segment Income margin	-0.5%		7.6%					
Industrial Machinery Operations	Net Sales	1,994	83.3%	2,438	120.4%				
	Segment Income	126	90.0%	169	-				
	Segment Income margin	6.3%		6.9%					
Food Machinery Operations	Net Sales	859	86.0%	689	47.5%				
	Segment Income	(45)	-	53	37.4%				
	Segment Income margin	-5.3%		7.7%					
Other Operations	Net Sales	1,311	103.7%	1,425	124.4%				
	Segment Income	(122)	-	31	-				
	Segment Income margin	-9.3%		2.2%					
Consolidated	Net Sales	15,636	92.6%	17,957	108.2%				
	Adjustments	(682)	-	(552)	-				
	Operating income	(780)	-	723	-				
	Operating income margin	-5.0%		4.0%					

1H		2H		Full Year	
24/01-24/06		24/07-24/12		24/12	
	Year-on year change		Year-on year change		Year-on year change
24,876	102.8%				
965	66.3%				
3.9%	-				
4,432	100.3%				
295	5132.4%				
6.7%	-				
1,548	63.2%				
7	-				
0.5%	-				
2,737	113.5%				
(90)	-				
-	-				
33,594	100.3%				
(1,234)	-				
(56)	-				
-	-				

● Overseas Sales (Quarterly)

(million yen)

FY2022/12	1Q		2Q		3Q		4Q		Full Year	
	22/03		22/06		22/09		22/12		22/12	
		Year-on year change		Year-on year change		Year-on year change		Year-on year change		Year-on year change
North and South America	2,343	158.1%	2,276	115.7%	2,767	150.9%	3,047	136.2%	10,434	138.7%
Europe	1,817	159.4%	1,784	129.6%	1,684	110.3%	1,961	108.3%	7,247	123.8%
China	6,575	122.6%	7,594	80.5%	7,275	79.4%	7,658	95.4%	29,104	91.0%
Other Asian Countries	2,196	131.5%	1,781	83.1%	3,012	167.7%	2,089	93.2%	9,080	115.7%
Overseas Sales Total	12,933	133.9%	13,436	90.1%	14,739	103.0%	14,756	103.0%	55,866	105.0%
Japan	6,671	143.2%	6,275	119.1%	5,701	110.6%	5,980	87.0%	24,629	112.2%
Net Sales	19,604	136.9%	19,712	97.6%	20,441	105.0%	20,737	97.8%	80,495	107.1%

FY2023/12	1Q		2Q		3Q		4Q		Full Year	
	23/03		23/06		23/09		23/12		23/12	
		Year-on year change		Year-on year change		Year-on year change		Year-on year change		Year-on year change
North and South America	2,280	97.3%	2,290	100.6%	2,265	81.9%	2,702	88.7%	9,538	91.4%
Europe	1,627	89.5%	1,621	90.9%	1,809	107.4%	1,583	80.7%	6,642	91.7%
China	4,796	72.9%	5,891	77.6%	5,162	71.0%	4,634	60.5%	20,484	70.4%
Other Asian Countries	1,914	87.2%	1,828	102.6%	1,999	66.4%	2,695	129.0%	8,437	92.9%
Overseas Sales Total	10,619	82.1%	11,631	86.6%	11,235	76.2%	11,615	78.7%	45,102	80.7%
Japan	6,265	93.9%	4,962	79.1%	5,221	91.6%	5,622	94.0%	22,072	89.6%
Net Sales	16,884	86.1%	16,594	84.2%	16,456	80.5%	17,238	83.1%	67,174	83.5%

FY2024/12	1Q		2Q		3Q		4Q		Full Year	
	24/03		24/06		24/09		24/12		24/12	
		Year-on year change		Year-on year change		Year-on year change		Year-on year change		Year-on year change
North and South America	2,866	125.7%	2,979	130.1%						
Europe	2,063	126.8%	1,461	90.1%						
China	3,884	81.0%	6,902	117.2%						
Other Asian Countries	1,836	95.9%	1,622	88.7%						
Overseas Sales Total	10,651	100.3%	12,966	111.5%						
Japan	4,985	79.6%	4,991	100.6%						
Net Sales	15,636	92.6%	17,957	108.2%						

Number of EDM (Electronic Discharge Machine) Orders

(unit)

	FY2022 (Ended December 31, 2022)					FY2023 (Ended December 31, 2023)					FY2024 (Ending December 31, 2024)				
	1-3	4-6	7-9	10-12	Total	1-3	4-6	7-9	10-12	Total	1-3	4-6	7-9	10-12	Total
North&South America	81	58	56	83	278	70	63	70	74	277	65	68			133
Europe	96	106	58	94	354	70	56	83	76	285	63	57			120
China	578	619	340	292	1,829	341	288	236	226	1,091	315	511			826
Asia (Excluding China)	92	93	93	60	338	64	84	94	42	284	59	79			138
Japan	120	91	90	96	397	51	52	69	58	230	48	62			110
Total	967	967	637	625	3,196	596	543	552	476	2,167	550	777			1,327

Number of EDM (Electronic Discharge Machine) Shipments

(unit)

	FY2022 (Ended December 31, 2022)					FY2023 (Ended December 31, 2023)					FY2024 (Ending December 31, 2024)				
	1-3	4-6	7-9	10-12	Total	1-3	4-6	7-9	10-12	Total	1-3	4-6	7-9	10-12	Total
North&South America	68	58	73	86	285	66	77	59	72	274	76	75			151
Europe	108	97	80	88	373	84	65	79	63	291	72	49			121
China	514	522	418	352	1,806	284	338	262	221	1,105	240	462			702
Asia (Excluding China)	89	66	110	95	360	59	59	87	71	276	51	48			99
Japan	125	105	79	86	395	108	64	65	76	313	70	45			115
Total	904	848	760	707	3,219	601	603	552	503	2,259	509	679			1,188

Number of employees

	19/06	19/12	20/06	20/12	21/06	21/12	22/06	22/12	23/06	23/12	24/03	24/06
separate	801	841	869	886	914	924	987	1,087	1,170	1,183	1,183	1,192
consolidated	3,625	3,579	3,576	3,633	3,670	3,683	3,772	3,746	3,778	3,562	3,504	3,487

* Not including employee on loan to subsidiary companies in separate number

* Not including the number of temporary employee

Management index

	20/12	21/12	22/12	23/12
Accounts receivable collection period (month)	3.2	3.3	2.8	2.9
Inventories turnover period (month)	4.4	4.4	5.1	5.8
Accounts payable turnover period (month)	1.7	2.1	1.8	1.6
Fixed assets turnover ratio	1.5	2.0	1.7	1.4
Interest -bearing debt turnover period (month)	8.6	5.4	4.9	6.7
Equity ratio (%)	49.9	55.2	58.5	57.5
Equity ratio based on market value (%)	35.7	32.8	26.8	27.6
Return on Equity(ROE) (%)	2.3	10.0	7.8	-5.8
Return on Assets(ROA) (%)	1.2	5.3	4.4	-3.4
Debt-to-equity ratio (multiple)	0.74	0.49	0.46	0.59
Debt redemption period (year)	6.2	4.4	9.2	-
Interest coverage ratio (multiple)	23.1	23.4	11.9	-

	21/06	22/06	23/06	24/06
	3.1	3.1	2.9	2.8
	4.3	5.1	6.3	6.0
	2.2	2.0	1.8	1.7
	1.8	1.7	1.4	1.5
	6.3	5.1	6.2	7.0
	52.9	57.2	59.1	57.6
	42.2	30.1	26.0	25.7
	8.3	10.5	-	2.0
	4.3	5.9	-	1.2
	0.55	0.47	0.50	0.61
	2.9	11.0	32.0	3.2
	39.7	10.1	3.7	32.7

* Accounts receivable collection period Accounts receivable/Net sales (per month)

* Inventories turnover period : Inventries/Net sales (per month)

* Accounts payable turnover period : accounts payable/Net sales(per month)

* Fixed assets turnover ratio : Net sales/Fixed assets

* Interest-bearing Debt turnover period : Interest-bearing Debt/Net Sales

* Equity ratio based on market value :

closing stock price at fiscal year end×shares issued outstanding as of the balance sheet date(not including treasury shares)

* ROE: Profit attributable to owners of parent/average shareholders' equity

* ROE: Profit attributable to owners of parent/average shareholders' equity of the beginning and the end of the fiscal year

* ROA : Profit/average total assets of the beginning and the end of the period

* Debt-to-Equity Ratio: Interest-bearing Debt/shareholders' equity

* Debt redemption period: interest-bearing Debt/ Operating cash flow

* Interest coverage ratio: Operating cash flow / interest expenditure

Foreign Exchange Rate

(Yen)

	FY2022 (Ended December 31, 2022)				FY2023 (Ended December 31, 2023)				FY2024 (Ending December 31, 2024)			
	1-3	1-6	1-9	1-12	1-3	1-6	1-9	1-12	1-3	1-6	1-9	1-12
AR* US dollar	116.34	123.14	128.30	131.62	132.42	135.00	138.24	140.67	148.63	152.36		
Chinese Yuan	18.29	18.91	19.32	19.45	19.35	19.45	19.61	19.81	20.63	21.04		
Euro	130.40	134.39	136.05	138.14	142.16	145.93	149.77	152.11	161.33	164.70		
Thai Baht	3.52	3.65	3.70	3.75	3.91	3.95	4.01	4.04	4.17	4.21		
CR US dollar	122.39	136.68	144.81	132.70	133.53	144.99	149.58	141.83	151.41	161.07		
Chinese Yuan	19.26	20.38	20.37	19.01	19.42	19.94	20.46	19.93	20.83	22.04		
Euro	136.70	142.67	142.32	141.47	145.72	157.60	158.00	157.12	163.24	172.33		
Thai Baht	3.68	3.85	3.81	3.80	3.91	4.07	4.09	4.13	4.16	4.36		

*AR stands for the cumulative rate of the quarter.