

Supplemental Data: FY ending December 31, 2023 Financial Results

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Sodick Co., Ltd.
May 11, 2023

Number of EDM (Electronic Discharge Machine) Orders (unit)

	FY2021 (Ended December 31, 2021)					FY2022 (Ended December 31, 2022)					FY2023 (Ending December 31, 2023)				
	1-3	4-6	7-9	10-12	Total	1-3	4-6	7-9	10-12	Total	1-3	4-6	7-9	10-12	Total
North&South America	58	70	54	68	250	81	58	56	83	278	70				70
Europe	100	108	113	106	427	96	106	58	94	354	70				70
China	1,007	858	513	425	2,803	578	619	340	292	1,829	341				341
Asia (Excluding China)	78	84	76	72	310	92	93	93	60	338	64				64
Japan	68	82	118	115	383	120	91	90	96	397	51				51
Total	1,311	1,202	874	786	4,173	967	967	637	625	3,196	596				596

Number of EDM (Electronic Discharge Machine) Shipments (unit)

	FY2021 (Ended December 31, 2021)					FY2022 (Ended December 31, 2022)					FY2023 (Ending December 31, 2023)				
	1-3	4-6	7-9	10-12	Total	1-3	4-6	7-9	10-12	Total	1-3	4-6	7-9	10-12	Total
North&South America	52	73	51	81	257	68	58	73	86	285	66				66
Europe	68	82	92	111	353	108	97	80	88	373	84				84
China	467	705	711	582	2,465	514	522	418	352	1,806	284				284
Asia (Excluding China)	67	71	48	75	261	89	66	110	95	360	59				59
Japan	61	48	61	100	270	125	105	79	86	395	108				108
Total	715	979	963	949	3,606	904	848	760	707	3,219	601				601

Number of employees

	18/06	18/12	19/06	19/12	20/06	20/12	21/06	21/12	22/06	22/12	23/03
separate	743	755	801	841	869	886	914	924	987	1,087	1,102
consolidated	3,714	3,676	3,625	3,579	3,576	3,633	3,670	3,683	3,772	3,746	3,728

*Not including employee on loan to subsidiary companies in separate number

*Not including the number of temporary employee

Management index

	19/12	20/12	21/12	22/12	20/03	21/03	22/03	23/03
Accounts receivable collection period (month)	2.7	3.2	3.3	2.8	3.3	3.4	3.1	3.0
Inventories turnover period (month)	4.2	4.4	4.4	5.1	5.5	5.0	4.6	6.2
Accounts payable turnover period (month)	1.7	1.7	2.1	1.8	2.1	2.1	2.0	2.1
Fixed assets turnover ratio	1.7	1.5	2.0	1.7	1.4	1.5	1.8	1.4
Interest-bearing debt turnover period (month)	6.9	8.6	5.4	4.9	9.1	9.5	5.2	6.1
Equity ratio (%)	51.2	49.9	55.2	58.5	49.6	47.1	55.9	57.8
Equity ratio based on market value (%)	40.0	35.7	32.8	26.8	26.8	37.9	30.3	28.1
Return on Equity(ROE) (%)	3.4	2.3	10.0	7.8	-0.1	5.9	11.1	0.7
Return on Assets(ROA) (%)	1.7	1.2	5.3	4.4	-0.1	2.8	6.2	0.4
Debt-to-equity ratio (multiple)	0.69	0.74	0.49	0.46	0.72	0.80	0.49	0.50
Debt redemption period (year)	4.6	6.2	4.4	9.2	-	-	-	-
Interest coverage ratio (multiple)	28.5	23.1	23.4	11.9	-	-	-	-

*Accounts receivable collection period: Accounts receivable/Net sales(per month)

*Inventories turnover period: Inventories/Net sales(per month)

*Accounts payable turnover period: accounts payable/Net sales(per month)

*Fixed assets turnover ratio: Net sales/Fixed assets

*Interest-bearing Debt turnover period: Interest-bearing Debt/Net Sales

*Equity ratio based on market value:

closing stock price at fiscal year end × shares issued outstanding as of the balance sheet date(not including treasury shares)

*ROE: Profit attributable to owners of parent/average shareholders' equity

*ROE: Profit attributable to owners of parent/average shareholders' equity of the beginning and the end of the fiscal year

*ROA: Profit/average total assets of the beginning and the end of the period

*Debt-to-Equity Ratio: Interest-bearing Debt/shareholders' equity

*Debt redemption period: interest-bearing Debt/ Operating cash flow

*Interest coverage ratio: Operating cash flow / interest expenditure

Foreign Exchange Rate

(Yen)

	FY2021 (Ended December 31, 2021)				FY2022 (Ended December 31, 2022)				FY2023 (Ending December 31, 2023)			
	1-3	1-6	1-9	1-12	1-3	1-6	1-9	1-12	1-3	1-6	1-9	1-12
AR* US dollar	106.09	107.82	108.58	109.90	116.34	123.14	128.30	131.62	132.42			
Chinese Yuan	16.35	16.65	16.77	17.01	18.29	18.91	19.32	19.45	19.35			
Euro	127.81	129.89	129.87	129.91	130.40	134.39	136.05	138.14	142.16			
Thai Baht	3.50	3.50	3.45	3.44	3.52	3.65	3.70	3.75	3.91			
CR US dollar	110.71	110.58	111.92	115.02	122.39	136.68	144.81	132.70	133.53			
Chinese Yuan	16.84	17.11	17.30	18.06	19.26	20.38	20.37	19.01	19.42			
Euro	129.80	131.58	129.86	130.51	136.70	142.67	142.32	141.47	145.72			
Thai Baht	3.54	3.44	3.30	3.43	3.68	3.85	3.81	3.80	3.91			

*AR stands for the cumulative rate of the quarter.