Supplemental Data: FY ending December 31, 2022 Second Quarter Financial Results

1. Financial Results

2. Financial Results by Segment

3. Overseas Sales

4. Order/Shipment data, other management index

5. Foreign Exchange Rates

Sodick Co., Ltd. August 9, 2022

•Operating Results (Quarterly)

FY2020/12	10))		Q	3	Q	-	Q
	20/	03	20/	/06	20/	/09	20,	/12
	,	Year-on year change		Year-on year change		Year-on year change		Year-on year change
Net Sales	13,030	69.2%		98.4%		82.6%	17,285	
Cost of Sales	8,957	73.5%	9,313	101.2%	9,615	81.2%	11,894	97.5%
Cost of Sales Margin	68.7%		68.1%		68.5%		68.8%	
Operating Income	(88)	-	433	1312.1%	481	77.8%	1,025	151.6%
Operating Income Margin	-0.7%		3.2%		3.4%		5.9%	
Ordinary Income	(67)	-	430	-	530	105.4%	1,153	117.5%
Ordinary Income Margin	-0.5%		3.1%		3.8%		6.7%	
Profit Attributable to Owners of Parent	(18)	-	124	-	513	180.0%	728	88.3%
Net Profit Margin	-0.1%		0.9%		3.7%		4.2%	

1	Н	2	Н	Full	Year
20/01·	-20/06	20/07	-20/12	20,	/12
	Year-on year change		Year-on year change		Year-on year change
26,702	81.6%	31,327	89.8%	58,030	85.9%
18,270	85.4%	21,509	89.5%	39,779	87.6%
68.4%		68.7%		68.6%	
345	16.2%	1,507	116.4%	1,852	54.1%
1.3%		4.8%		3.2%	
362	17.5%	1,684	113.4%	2,046	57.5%
1.4%		5.4%		3.5%	
105	11.8%	1,241	111.8%	1,346	67.2%
0.4%		4.0%		2.3%	

FY2021/12		Q	2			Q	4	Q
	21/	/03	21,	/06	21,	/09	21,	/12
		Year-on year change		Year-on year change		Year-on year change		Year-on year change
Net Sales	14,317	109.9%	20,187	147.7%	19,471	138.7%	21,199	122.6%
Cost of Sales	9,665		13,167	141.4%	12,571	130.7%		118.2%
Cost of Sales Margin	67.5%		65.2%		64.6%		66.3%	
Operating Income	424	-	2,289	528.6%	2,235	464.7%		181.7%
Operating Income Margin	3.0%		11.3%		11.5%		8.8%	
Ordinary Income	1,176	-	2,607	606.3%	2,293	432.6%	2,511	217.8%
Ordinary Income Margin	8.2%		12.9%		11.8%		11.8%	
Profit Attributable to Owners of Parent	871	-	1,776	1432.3%	1,729	337.0%	2,214	304.2%
Net Profit Margin	6.1%		8.8%		8.9%		10.4%	

1	H	2	Н	Full	Year
21/01	-21/06	21/07	-21/12	21,	/12
	Year-on year change		Year-on year change		Year-on year change
34,504	129.2%	40,669	129.8%	75,174	129.5%
22,832	125.0%	26,629	123.8%	49,461	124.3%
66.2%		65.5%		65.8%	
2,714	786.7%	4,098	271.9%	6,813	367.8%
7.9%		10.1%		9.1%	
3,784	1045.3%		285.3%	8,588	419.6%
11.0%		11.8%		11.4%	
2,648	2521.9%	3,943	317.7%	6,591	489.4%
7.7%		9.7%		8.8%	

FY2022/12		Q		Q		Q		Q
	22,	/03	22,	/06	22	/09	22,	/12
		Year-on year		Year-on year		Year-on year		Year-on year
	10.004	change	10 710	change		change		change
Net Sales	19,604	136.9%						
Cost of Sales	13,050	135.0%	13,126	99.7%				
Cost of Sales Margin	66.6%		66.6%					
Operating Income	1,907	449.0%	1,571	68.6%				
Operating Income Margin	9.7%		8.0%					
Ordinary Income	2,975	252.9%	2,982	114.4%				
Ordinary Income Margin	15.2%		15.1%					
Profit Attributable to Owners of Parent	2,113	242.6%	2,007	113.0%				
Net Profit Margin	10.8%		10.2%					

1	Н	2	2H	Full	Year
22/01	-22/06	22/07	-22/12	22,	/12
	Year-on year change		Year-on year change		Year-on year change
39,317	113.9%				
26,176	114.6%				
66.6%					
3,479	128.2%				
8.8%					
5,958	157.5%				
15.2%					
4,121	155.6%				
10.5%					

•Sales by business segment(Quarterly)

20/03 20/06 20/09 20/12 20/07-20/12	FY2020/12	ess segment(Quarterly)	1Q		20	0	30		40)		1H	T	2H	Full Year
Image: Second	112020/12			3							20		6		
Machine Tool Operations Description Description <thdescription< td=""><td></td><td></td><td>20/0</td><td></td><td>20/</td><td></td><td>20/</td><td></td><td>20/</td><td></td><td>20,</td><td></td><td></td><td></td><td></td></thdescription<>			20/0		20/		20/		20/		20,				
Mouran Los Sagment Income 197 9.00 7.44 11.0.98 7.33 104.68 1.22 11.15 6.33 6.33 1.32.98				year change		change		change		change		year ch	nange	year change	year change
Operational Machinery Settment Income margin 19/1 9/1	Machine Tool										17				
Induction Settlement isome agreent isome segment isome segment isome margin 2,24 10,24				9.0%		110.9%		104.6%		115.6%			2.9%		
Mechnery Segment lacome margin 142 177.55 134 - 94 42.28 22.8 24.25 57.8 - 55.8 10.0 0.0 3.8 10.0 3.8 10.0 3.8 10.0 3.8 10.2 13.8 10.0 3.8 10.0 3.8 10.0 3.8 10.0 3.8 10.0 3.8 10.0 3.8 10.0 3.8 10.0 3.8 10.0 3.8 10.0 3.8 10.0 3.8 10.0 3.8 10.0 3.8 10.0 3.8 10.0 3.8 10.0 3.8 10.0	•												-		
Operationic Segment Income margin 5.6% 4.4% 7.8% 5.2% 5.7% c 5.5% 5.7% c <th< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>114.0%</td><td>5</td><td></td><td>5.2%</td><td></td><td></td></th<>										114.0%	5		5.2%		
Ford Muchanery Derations Segment Income T22 74 40,07 733 129,0% 707 62.8% 1.381 1.51 64.6% 2.070 52.8% 3.88 1.4% Operations Segment Income 3.78 -7.68 1.38 1.05 1.78 61 1.81 65.104 Obser Operations Segment Income 4.51 1.63 1.728 1.81 65.20 1.30 107.38 2.29 1.30 107.38 2.29 1.30 107.38 2.29 1.30 107.38 2.29 1.30 107.38 2.29 1.30 107.38 2.29 1.30 107.38 2.29 1.30 107.38 1.20 1.20 1.00 2.29 1.30 1.23 2.20 1.30 1.23 2.20 1.33 2.29 1.33 2.29 1.33 2.20 1.35 1.25 1.31 1.23 2.20 1.35 2.20 1.35 1.25 1.31 2.20 1.22 1.15 2.20 1.20 1.20 1.20				177.5%		-		42.3%		-424.5%			-		
Consultative Segment Income margin 251 7.4% (19) 2 211 27.8% 33 1.9% 5 1.7% 600 1.8% 65 1.7% 600 1.8% 65 1.7% 600 1.8% 65 1.7% 2.8% 7.7% 2.8% 7.7% 2.8% 7.7% 2.8% 7.7% 2.8% 7.7% 2.8% 7.7% 2.8% 7.7% 2.8% 7.7% 2.8% 7.7% 2.8% 7.7% 2.8% 7.7% 2.8% 7.7% 2.8% 7.7% 2.8% 7.7% 3.2% 7.7% 3.2% 7.7% 3.2% 7.7% 3.2% 7.7% 3.2% 7.7% 3.2% 7.7% 3.2% 7.7% 3.2% 7.7% 3.2% 7.7% 3.2% 7.7% 3.2% 7.7% 3.2% 7.7% 3.2% 7.7% 3.2% 7.7% 3.2% 7.7% 3.3% 3.3% 3.3% 3.3% 3.3% 3.3% 3.3% 3.3% 3.3% 3.3%													-		
Operations Segment Income margin 2.20 (A3 1.09 2.04 (2.05 2.26 1.5.8 2.80 1.6.8 2.90 7.84 5.88 5.80 2.80 7.84 5.88 <	Food Machinery	Net Sales						62.8%		48.4%	1				
Setment income margin 3.26 106.18 2.281 105.81 2.581 1.331 10.331 0.283 0.281 <th0.281< th=""> 0.281 0.281</th0.281<>				/.4%				27.6%		14.9%			./%		
Other Operations Segment Income margin 6.0 - 155 222.58 9.21 5.55 7 9.38 2.718 4.23 100 4.05 3.19 10.26 3.18 10.26 3.18 10.26 3.18 10.26 3.18 10.26 10.25 10.25 10.25 10.25 10.25 10.28 2.6707 8.163 3.12 10.26 10.25 10.25 10.25 10.25 10.25 10.25 10.25 10.25 10.28 4.28 3.28 4.28 3.28 4.28 3.28 4.28 3.28 4.28 3.28 4.28 3.28 4.28 3.28 4.28 3.28 4.28 3.28 4.28 3.28 4.28 3.28 4.28 3.28 4.28 3.28 4.28 3.28 4.28 3.28 4.28 3.28 4.28 3.28 4.28 3.28 4.28 3.28 4.28 4.28 4.28 4.28 4.28 4.28 4.28 4.28 4.28	•			100.14				75.04		107.04			-		
Segment Income margin 4.18 11.78 6.28 0.05% 7.28% - 3.78 - 5.88 Consolidated Adjustments (513) - (660) - (460) - (460) - (460) - (460) - (470) - (220) 13.27 98.38 (2020) - (2021) - (2021) - (2021) - (2021) - (2021) - (2021) - (2021) - (2021) - (2021) - (2021) - (2021) - (2021) - (2021) - (2021) - (2021) - (2021) - (2021) - (2021) - (2021) - (210) 13.28 (2021) - (210) 13.28 (2021) - (210) 12.112 - (210) 12.112 - (210) 12.112 - (210) (210) (210) (210) (210) <						100.5%			1,330		2				
Vet Sales 13.030 69.28 13.071 99.4% 14.042 28.071 29.4% 14.042 28.071 29.4% 14.042 28.071 29.4% 14.042 28.071 29.4% 14.042 28.071 29.4% 14.042 28.071 29.4% 14.042 28.071 29.4% 14.042 28.071 29.4% 14.042 28.071 29.4% 14.042 28.071 29.4% 14.042 22.051 33.4 4.88 53.30 85.30 85.32 54.01 32.4% 53.9% 13.02 14.042 11.055 1.652 54.15 1.652 1.652 1.651 1.652 1.651 1.655 1.652 1.655 1.656 1.655 1.656 1.656 1.656 1.656 1.656 1.656 1.656 1.656 1.656 1.656 1.656 1.656 1.656 1.656 1.656 1.658 1.658 1.658 1.658 1.658 1.658 1.658 1.658 1.658 <th1.658< th=""> <th1.658< th=""> 1.656</th1.658<></th1.658<>				-		222.5%		53.5%	/	9.3%			.2%		
Consolidated Operating income Deparating income (88) (453) (460) (437) (467) (1097) (1197)													-		
Consolidated Operating income margin (68) -4.33 1312.1% 441 77.8% 1.025 151.6% 345 16.2% 150.7% 345 3.4% 5.9% V2021/12 10 20 30 40 11.3% -4.8% -3.2% Machine Tool Operations 10.821 27/05 13.762 75.5% 13.102 141.84 14.3% -4.8% -3.2% Machine Tool Operations 10.821 172.05 13.762 75.5% 13.102 141.84 14.3% -4.8% -3.2% Machine Tool Operations 10.821 72.17 20.305 2.17.16 15.6.8% 13.15 13.56 13.56 15.6.9% 14.7% 15.6.9% 14.7% 16.7% 15.6.9% 14.7% 16.7% 16.3% 14.2% 14.2% 12.17 24.18 13.18 14.14 13.59 13.4% 13.59 13.56 13.54 15.53 13.56 13.54 15.53 13.56 13.54 15.54 13.54 13.54 14.35								82.6%		96.7%			.6%		
Operating noome (38) - 4.33 13/2.1 4.43 1.22 15.15 3.34 5.35 - 4.35 3.25 5.44 V2021/12 10 20 30 40 1.38 - 4.84 5.35 - 4.84 5.35 - 4.84 5.35 - 4.84 5.35 - 4.84 5.35 - 4.84 5.35 - 4.84 5.35 - 4.84 - 2.107 7.00 2.170 7.00 2.170 7.00	Consolidated							-		-	(1,		-		
V201/12 10 20 30 40 Machine Tool Operations 10 20 30 40 11/1 21/10 11/1 21/12 11/1 21/12 11/1 21/12 11/1 21/12 11/1 21/12				-		1312.1%		//.8%		151.6%			0.2%		
View of the sector 21/03 21/06 21/09 21/12 View of the sector		Operating income margin	-0.7%		3.2%		3.4%		5.9%			1.3%	-	4.8%	3.2% -
View of the sector 21/03 21/06 21/09 21/12 View of the sector			10		<u></u>	<u> </u>		<u> </u>		<u> </u>		10		011	Eull Veen
Ver-on transmitter Ver-on cease Ver-on	FT2021/12			0							01		6		
Machine Tool Operations Net Sales 10.282 126.0% 13.102 14.102 14.227 12.102 14.237 12.102 14.237 12.102 14.237 12.102 14.237 12.102 14.237 12.102 14.103 13.102 14.237 12.102 14.103 13.102 14.103 13.102 14.237 12.102			21/0		21/		21/		21/		21,				
Machine Tool Operations Number of the segment hoome margin segment hoome margin 10.382 126.59 13.102 141.68 127.38 24.145 141.58 27.339 130.48 51.4485 130.52 Industrial Machinery Deprations Bergment hoome margin 8.68 16.48 16.18 13.55 <										change					year change
Machine 100 Segment hoome margin 898 454.3% 2.258 303.5% 2.104 227.0% 1.915 156.8% 3156 326 3156 326 3156 326 3156 326 3156 326 3156 326 326 3156 326 326 326 326 326 326 326 326 326 326 326 326 <td>Maahina Taal</td> <td>Net Sales</td> <td>10,382</td> <td></td> <td>13,762</td> <td>155.9%</td> <td>13,102</td> <td></td> <td>14,237</td> <td>121.6%</td> <td>24</td> <td></td> <td></td> <td>27,339 130.4%</td> <td></td>	Maahina Taal	Net Sales	10,382		13,762	155.9%	13,102		14,237	121.6%	24			27,339 130.4%	
Operations Segment hoome margin 6.6% 16.4% 16.1% 13.5% 13.1% -14.7% - 13.9% Industrial Net Sales 1.89.37 74.1% 2.300 84.33 43.84 119.2% 67.8% <t< td=""><td></td><td>Segment Income</td><td>898</td><td>454.3%</td><td></td><td></td><td></td><td></td><td></td><td>156.8%</td><td>3</td><td>,156 335</td><td>5.4%</td><td></td><td>7,176 247.8%</td></t<>		Segment Income	898	454.3%						156.8%	3	,156 335	5.4%		7,176 247.8%
Machinery Operations Segment income 10 7.2% 167 124.6% 96 102.1% 229 101.8% 3.3% 5.7% 4.9% 5.0% 4.2% 6.7% 3.3% 5.7% 4.9% 5.7% 4.3% 3.2% 11.3% 3.2% 11.3% 3.2% 11.13% 3.2% 11.13% 3.2% 11.3%	Operations	Segment Income margin	8.6%		16.4%		16.1%		13.5%		1	3.1%	-	14.7% -	13.9% -
Operations Segment Income margin 0.5% 6.1% 4.2% 6.7% 3.8% 5.7% 4.9% Food Machinery Operations Net Sales 580 74.2% 2541 359.4% 1.260 133.6% 2.571 368 2.521 136.0% 1.714.3% 284 647.% 2.511 368 2.521 166.4% 4.362 210.7% 6.884 192.0 Operations Segment Income margin - 12.6% 14.2% 14.2% 14.45% 2.521 166.4% 4.362 210.7% 6.884 192.0 Segment Income margin - 12.6% 14.2% 14.2% 14.2% 14.2% 14.3% 2.221 120.4% 6.437 117.3 3.209 114.3% 32.21 123.4% 6.431 117.2 3.209 114.3% 32.221 120.4% 6.680 - 12.6% 4.640 117.4 3.641 12.65 - (2.507) 12.656 - (2.507) 12.656 - (2.507) 12.661	Industrial	Net Sales	1,893	74.1%	2,734		2,300		3,438	119.2%	4	,628 87	7.1%		
Food Machinery Operations Net Sales 580 74.2% 1.940 264.7% 3.694 1.820 13.86% 2.521 166.4% 4.362 210.7% 6.884 192.0 Operations Segment Income margin - 12.6% 14.2% 13.0% 7.01 22.64 40.47% 30.01 12.6% 20.6 4100.0% 625 104.17% 68.84 192.0 20.6 4100.0% 625 104.17% 68.84 192.0% 6.83 127.8% 22.07% 6.83 127.8% 22.07% 22.04 84.38.0% 81.1 25.4% 12.1% 22.04 84.38.0% 84.1 25.00 6.652 12.0% 42.6% 12.4% 42.6% 12.6% 40.69 12.8% 7.14 12.8% 40.69 12.8% 7.14 12.5% 6.813 6.662 - 6.83 - 2.26% 2.27.9% 22.6% 22.7% 22.7% 22.7% 22.7% 22.7% 22.7% 22.7% 22.7% 22.7% 22.7% 22.7%<	Machinery	Segment Income	10	7.2%	167	124.6%	96	102.1%	229	101.8%		177 64	1.1%	325 101.6%	503 84.4%
Viol Mathinery Operations Segment Income (39) - 244 - 360 1714.3% 264 694.7% 360 14.2% 14.5% 205 140.00.6 625 104.17% 8301 126.8% 14.2% 14.5% 205 140.2% 14.5% 320 12.6% 14.2% 14.5% 320 321 12.6% 322 178.5% 226 13.0% 174.3% 322 174.3% 322 174.3% 322 174.3% 322 174.3% 322 174.3% 322 174.3% 322 174.3% 322 174.3% 322 174.3% 322 174.3% 322 174.3% 322 174.3% 322 174.3% 322 174.3% 323 34.50 11.3% 11.3% 11.3% 11.3% 11.3% 22.133 34.06 11.3% 11.3% 22.168 22.0% 22.17 206 34.504 12.9% 40.669 12.8% 11.3% 11.3% 11.3% 11.3% 11.3% 11.3%<													-		
Operations Segment Income Segment Income (1,460) 12,44 (1,28) - 300 1/1,43x 204 694,78 (1,45x) Met Sales 1,460 100.5% 1,748 122,84 14,28 14,58 32,09 11,33% 32,027 120,4% 64,477 113,0% 122,174 32,09 11,28% 32,027 120,4% 64,477 117,3 32,09 11,38% 32,027 120,4% 64,477 117,3 32,09 11,38% 32,07 120,8% 12,174,9% 33,604 129,2% 12,6% 12,38% 12	Food Machinery	Net Sales	580	74.2%	1,940	264.7%	2,541	359.4%			2				6,884 192.0%
Net Sales 14.2% 14.2% 14.2% 14.2% 14.2% 14.3% 27.9% Other Operations Segment Income 144 239.0% 282 178.5% 262 284.8% 122 174.2% 3.208 114.3% 3.227 12.4% 6.437 117.3% Segment Income 144 239.0% 282 178.5% 262 284.8% 122 174.2% 3.208 114.3% 3.227 12.0% 6.437 117.3% Segment Income margin 9.9% 16.1% 1.7.2% 7.2% 3.3% 11.256 13.3% 11.256 13.3% 11.256 13.3% 11.256 13.3% 11.256 13.3% 11.256 13.3% 11.256 13.3% 11.256 13.3% 11.256 13.3% 11.256 13.3% 11.256 13.3% 11.256 13.3% 11.256 13.3% 11.256 13.3% 11.256 13.3% 11.256 13.3% 11.256 13.3% 11.256 12.251 12.256 12.571	Operations		(39)	-		-		1714.3%		694.7%			0.0%		
Other Operations Segment Income 144 239.0% 282 178.5% 262 284.8% 122 174.2% 384 384.0% 811 254.2 Net Sales 14.317 109.9% 20.187 17.7% 17.2% 7.2% 178.5% 384 384.0% 811 254.2 Consolidated Met Sales 14.317 109.9% 20.187 147.7% 19.477 138.7% 21.198 12.6% 34.504 129.2% 40.669 129.2% 40.669 129.3% 7.574 129.2% 40.669 129.3% 7.574 129.2% 40.669 129.3% 7.9% - 10.1% 9.1% Y2022/12 10 20 30 40 11.5% 8.8% 11.5% 8.8% 11.1 Y8 - Y8 11.1 Y8 - Y8 22/12 22/12 22/12 22/12 11.1 Y8 - Y8 22/12 11.1 Y8 - Y8 22/12 11.1 Y8 - Y8 11.1 Y8 - Y8 22/12 22/12 11.1 Y8 - Y8 22/12 11.1 Y8 - Y8 11.1 Y8 - Y8 12/13	•		-										-		
Segment Income margin 9.9% 16.1% 17.2% 7.2% Net Sales 14.317 109.9% 20,187 147.7% 19.471 138.7% 21.198 122.6% 34.504 129.2% 40.669								113.0%		127.9%	3				6,437 117.3%
Net Sales 14,317 109.9% 20,187 147.7% 19,471 138.7% 21,198 122.6% 34,504 129.2% 40,669 129.8% 75,174 129.5% Operating income 424 - 2,289 528.6% 2.235 64.7% 1.862 181.7% (1,251) - (1,256) - (2,507)	Other Operations			239.0%				284.8%		1742.9%			.5%		
Consolidated Adjustments (588) - (662) (588) - (663) - (1,251) - (1,250) - (2,507) Operating income margin 3.0% 11.3% 11.5% 8.8% 27.14 786.7% 4.098 271.9% 6.813 367.9 Y2022/12 10 20 30 40 11.4% 7.9% - 10.1% 9.1% Y2022/12 10 20 30 40 11.5% 8.8% 7.9% - 10.1% 9.1% Y2022/12 10 22/03 22/06 22/09 22/12 Year-on year Year-on year <td></td> <td>-</td> <td></td> <td></td>													-		
Consolidated Operating income 424 - 2.289 528.6% 2.235 464.7% 1.862 181.7% Operating income margin 3.0% 11.3% 11.5% 8.8% 7.9% - 10.1% 9.1% Y2022/12 10 20 30 40 11.3% 11.5% 8.8% Y2022/12 10 20 30 40 11.3% 11.5% 8.8% Y2022/12 22/03 22/06 22/09 22/12 Year-on year Year-on year <td< td=""><td></td><td></td><td></td><td>109.9%</td><td></td><td>147.7%</td><td></td><td>138.7%</td><td></td><td>122.6%</td><td></td><td></td><td>9.2%</td><td></td><td></td></td<>				109.9%		147.7%		138.7%		122.6%			9.2%		
Upper ting income 424 - 2289 528.0% 22.30 404.7% 1,862 181.7% 4.098 271.9% 6,813 307.9 V2022/12 10 20 30 40 7.9% - 9.1% - 9.1% V2022/12 10 20 30 40 11.5% 8.8% 7.9% - 10.1% - 9.1% V2022/12 10 20 30 40 22/12 Year-on year Year-on year<				-		-		-		-			-		
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Machine Tool Operations Net Sales 14,096 135.8% 14,149 102.8% 22/09 22/12 Year-on year change Vear-on year vear change Vear-on	EV.0000 /10		10		0					<u> </u>		411		011	Full Varia
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Machine Tool Operations Net Sales 14,096 135.8% 14,149 102.8% 28,245 117.0% 28,244 10,40%			22/0		22/		22/		22/		22,				
Machine Tool Operations Segment Income 2,143 238.6% 1,795 79.5% 3,938 124.8% 13.9% - Industrial Machinery Operations Net Sales 2,625 138.7% 2,618 95.8% - - 5,244 113.3% - - - - - 5,244 113.3% - <td></td> <td></td> <td></td> <td>year change</td> <td></td> <td>change</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>year ch</td> <td>nange</td> <td></td> <td>year change</td>				year change		change						year ch	nange		year change
Operations Segment income Segment income margin 2,143 238.0% 1,795 79.5% 1 <td>Maahina Taal</td> <td>Net Sales</td> <td>14,096</td> <td>135.8%</td> <td>14,149</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>28</td> <td>,245 117</td> <td>/.0%</td> <td></td> <td></td>	Maahina Taal	Net Sales	14,096	135.8%	14,149						28	,245 117	/.0%		
Industrial Machinery Operations Net Sales 2,625 138.7% 2,618 95.8% 13.9% - 13.9% 13.9% 13.9% 14.9% 13.3% 13.9% 13.2% 13.3% 13.9% 13.2% 13.3% 13.9% 13.2%	Onerationa	Segment Income		238.6%	1,795	79.5%					3	,938 124			
Industrial Machinery Operations Net Sales 2,625 138.7% 2,618 95.8% 1 Operations Segment Income 152 1501.7% 391 233.7% 1 1 5,244 113.3% 1 0 Food Machinery Operations Net Sales 1,021 175.9% 1,323 68.2% 1 10.4% - 1 0 Food Machinery Operations Net Sales 1,021 175.9% 1,323 68.2% 1 0 1 0.4% - 1 0 0 3 1.6% 0	Operations	Segment Income margin									1		-		
Machinery Operations Segment Income margin 152 1501.7% 391 233.7% 1 1 544 306.3% 1 <td></td> <td>Net Sales</td> <td></td> <td></td> <td></td> <td>95.8%</td> <td></td> <td></td> <td></td> <td></td> <td>5</td> <td></td> <td></td> <td></td> <td></td>		Net Sales				95.8%					5				
Net Sales 1,021 175.9% 1,323 68.2% 2,344 93.0% Operations Segment Income (29) - 32 13.2% 3 1.6% 0.1% - 0 0.1% - 0.1% 0.1% 0.1% 0.1% 0.1% 0.1% 0.1% 0.1% 0.1% 0.1% 0.1% 0.1% 0.1% 0.1% 0.1% 0.1% 0.1%				1501.7%		233.7%							5.3%		
Segment Income (29) - 32 13.2% 3 1.6% 0.1% - 0.1% - 0.1% - 0.1% - 0.1% - 0.1% - 0.1% - 0.1% - 0.1% - 0.1% - 0.1% - 0.1% - 0.1% - 0.1% - 0.1% - 0.1% - 0.1% - 0.1% - 0.1% - 0.1%													-		
Operations Segment income margin - 32 13.2 % - 3 1.0% - - - - - - 1.0% -											2				
Net Sales 1,861 127.4% 1,621 92.7% 3,482 108.5% Other Operations Segment Income 188 130.9% 88 31.3% 277 65.0% 277 65.0% 277 65.0% 277 65.0% 277 65.0% 217 61.1% 217	Operations	Segment Income	(29)	-									.6%		
Net Sales 19,604 136.9% 19,712 97.6% 39,317 113.9% 113.9	-		-										-		
Segment Income margin 10.1% 5.4% 8.0% - 6.0% - 6.0% - 6.0% - 6.0% - 6.0% - 6.0% - 6.0% - 6.0% - 6.0% - 6.0% - 6.0% - 6.0% - 6.0% - 6.0% - 6.0% - 6.0% <td></td> <td>3</td> <td></td> <td></td> <td></td> <td></td>											3				
Net Sales 19,604 136.9% 19,712 97.6% 39,317 113.9% 97.6% Consolidated Adjustments (548) - (736) - (1,284) -													o.0%		
Adjustments (548) - (736) - (1,284) - <td></td> <td>-</td> <td></td> <td></td>													-		
Operating income 1,907 449.0% 1,571 68.6% 3,479 128.2%													3.9%		
Uperating income 1,907 449.0% 1,571 68.6% 3,479 128.2%	Consolidated												-		
Operating income margin 9.7% 8.0% 8.8% - 8.8% -											3	,479 128	3.2%		
		Operating income margin	9.7%		8.0%							8.8%	-		

Overseas Sales (Quarterly)

FY2020/12	1	Q	20	Ì	3	Q	4	Q	Full	Year
	20/03		20/	06	20,	/09	20/	/12	20/	/12
		Year-on year change								
North and South America	1,536	85.7%	1,451	74.2%	1,643	106.0%	1,902	102.1%	6,534	91.2%
Europe	1,156	81.8%	843	62.2%	1,117	68.5%	1,218	80.7%	4,336	73.4%
China	3,204	64.4%	5,745	147.2%	5,751	123.5%	6,981	142.1%	21,683	117.5%
Other Asian Countries	1,555	67.6%	1,242	64.6%	1,147	51.0%	1,793	46.1%	5,739	55.4%
Overseas Sales Total	7,453	71.1%	9,283	101.6%	9,659	95.8%	11,896	97.7%	38,293	91.4%
Japan	5,577	66.8%	4,388	92.4%	4,382	63.5%	5,388	94.3%	19,736	76.8%
Net Sales	13,030	69.2%	13,671	98.4%	14,042	82.6%	17,285	96.7%	58,030	85.9%

FY2021/12	1	Q	20)	3	Q	4	Q	Full	Year
	21 <u>/03</u>		21/	06	21,	/09	21,	/12	21/	/12
		Year-on year change		Year-on year change		Year-on year change		Year-on year change		Year-on year change
North and South America	1,482	96.5%	1,967	135.6%	1,833	111.6%	2,237	117.6%	7,521	115.1%
Europe	1,140	98.6%	1,377	163.3%	1,526	136.6%	1,810	148.6%	5,854	135.0%
China	5,365	167.4%	9,432	164.2%	9,159	159.3%	8,030	115.0%	31,987	147.5%
Other Asian Countries	1,670	107.4%	2,142	172.5%	1,795	156.5%	2,242	125.0%	7,850	136.8%
Overseas Sales Total	9,658	129.6%	14,919	160.7%	14,316	148.2%	14,321	120.4%	53,214	139.0%
Japan	4,659	83.5%	5,268	120.1%	5,155	117.6%	6,877	127.6%	21,959	111.3%
Net Sales	14,317	109.9%	20,187	147.7%	19,471	138.7%	21,198	122.6%	75,174	129.5%

FY2022/12	1	Q	20)	3	Q	4	Q	Full	Year
	22/03		22/		22,	/09	22,	/12	22,	
		Year-on year change		Year-on year change		Year-on year change		Year-on year change		Year-on year change
North and South America	2,343	158.1%	2,276	115.7%						
Europe	1,817	159.4%	1,784	129.6%						
China	6,575	122.6%	7,594	80.5%						
Other Asian Countries	2,196	131.5%	1,781	83.1%						
Overseas Sales Total	12,933	133.9%	13,436	90.1%						
Japan	6,671	143.2%	6,275	119.1%						
Net Sales	19,604	136.9%	19,712	97.6%						

Number of EDM (Electronic Discharge Machine) Orders

	FY2	020 (End	led Decem	ber 31, 20	20)	FY2	2021 (Enc	led Decem	ber 31, 20	21)	FY2022 (Ending December 31, 2022)				
	1-3	4-6	7-9	10-12	Total	1-3	4-6	7-9	10-12	Total	1-3	4-6	7-9	10-12	Total
North&South America	56	28	59	82	225	58	70	54	68	250	81	58			139
Europe	78	61	65	77	281	100	108	113	106	427	96	106			202
China	350	512	468	558	1,888	1,007	858	513	425	2,803	578	619			1,197
Asia (Excluding China)	77	35	52	77	241	78	84	76	72	310	92	93			185
Japan	66	38	67	61	232	68	82	118	115	383	120	91			211
Total	627	674	711	855	2,867	1,311	1,202	874	786	4,173	967	967			1,934
Number of EDM (Electronic	c Discharge	Machine)	Shipment	S											(unit)

(unit)

(unit)

	FY2	020 (End	led Decem	ber 31, 20	20)	FY2	2021 (Enc	led Decem	ber 31, 20)21)	FY2022 (Ending December 31, 2022)				
	1-3	4-6	7-9	10-12	Total	1-3	4-6	7-9	10-12	Total	1-3	4-6	7-9	10-12	Total
North&South America	60	38	54	86	238	52	73	51	81	257	68	58			126
Europe	67	53	77	82	279	68	82	92	111	353	108	97			205
China	248	493	447	524	1,712	467	705	711	582	2,465	514	522			1,036
Asia (Excluding China)	60	57	43	66	226	67	71	48	75	261	89	66			155
Japan	82	32	47	90	251	61	48	61	100	270	125	105			230
Total	517	673	668	848	2,706	715	979	963	949	3,606	904	848			1,752

Number of employees

	17/03	17/09	17/12	18/06	18/12	19/06	19/12	20/06	20/12	21/06	21/12	22/06
separate	661	690	701	743	755	801	841	869	886	914	924	987
consolidated	3,415	3,616	3,651	3,714	3,676	3,625	3,579	3,576	3,633	3,670	3,683	3,772

*Not including employee on loan to subsidiary companies in separate number

*Not including the number of temporary employee

Management index

	18/12	19/12	20/12	21/12
Accounts receivable collection period (month)	2.4	2.7	3.2	3.3
Inventories turnover period (month)	4.0	4.2	4.4	4.4
Accounts payable turnover period (month)	1.8	1.7	1.7	2.1
Fixed assets turnover ratio	2.2	1.7	1.5	2.0
Interest -bearing debt turnover period (month)	5.7	6.9	8.6	5.4
Equity ratio (%)	48.5	51.2	49.9	55.2
Equity ratio based on market value (%)	27.1	40.0	35.7	32.8
Return on Equity(ROE) (%)	11.4	3.4	2.3	10.0
Return on Assets(ROA) (%)	5.4	1.7	1.2	5.3
Debt-to-equity ratio (multiple)	0.72	0.69	0.74	0.49
Debt redemption period (year)	4.3	4.6	6.2	4.4
Interest coverage ratio (multiple)	29.3	28.5	23.1	23.4

19/06	20/06	21/06	22/06
2.5	3.0	3.1	3.1
4.9	5.6	4.3	5.1
1.8	2.2	2.2	2.0
1.7	1.4	1.8	1.7
7.1	9.4	6.3	5.1
49.7	48.5	52.9	57.2
37.8	32.0	42.2	30.1
3.1	0.4	8.3	10.5
1.5	0.2	4.3	5.9
0.70	0.76	0.55	0.47
3.3	5.4	2.9	11.0
39.3	27.5	39.7	10.1

* Accounts receivable collection period Accounts receivable/Net sales(per month)

*Inventories turnover period:Inventries/Net sales(per month)

* Accounts payable turnover period: accounts payable/Net sales(per month)

*Fixed assets turnover ratio:Net sales/Fixed assets

*Interest-bearing Debt turnover period :Interest-bearing Debt/Net Sales

*Equity ratio based on market value:

closing stock price at fiscal year end × shares issued outstanding as of the balance sheet date(not including treasury shares)

*ROE: Profit attributable to owners of parent/average shareholders' equity *ROE: Profit attributable to owners of parent/average shareholders' equity of the beginning and the end of the fiscal year

*****ROA:Profit/average total assets of the beginning and the end of the period * Debt-to-Equity Ratio: Interest-bearing Debt/shareholders' equity

*Debt redemption period: interest-bearing Debt/ Operating cash flow

*Interest coverage ratio: Operating cash flow / interest expenditure

Foreign Exchang												(Yen)
	FY2020 (Ended December 31, 2020)				FY2021 (Ended December 31, 2021)				FY2022 (Ending December 31, 2022)			
	1-3	1-6	1-9	1-12	1-3	1-6	1-9	1-12	1-3	1-6	1-9	1-12
AR* US dollar	108.86	108.23	107.55	106.76	106.09	107.82	108.58	109.90	116.34	123.14		
Chinese Yuan	15.60	15.38	15.37	15.48	16.35	16.65	16.77	17.01	18.29	18.91		
Euro	120.08	119.31	120.93	121.88	127.81	129.89	129.87	129.91	130.40	134.39		
Thai Baht	3.48	3.43	3.41	3.42	3.50	3.50	3.45	3.44	3.52	3.65		
CR US dollar	108.83	107.74	105.80	103.50	110.71	110.58	111.92	115.02	122.39	136.68		
Chinese Yuan	15.31	15.23	15.54	15.88	16.84	17.11	17.30	18.06	19.26	20.38		
Euro	119.55	121.08	124.17	126.95	129.80	131.58	129.86	130.51	136.70	142.67		
Thai Baht	3.34	3.49	3.34	3.44	3.54	3.44	3.30	3.43	3.68	3.85		

*AR stands for the cumulative rate of the quarter.