Supplemental Data: FY ending December 31, 2022 First Quarter Financial Results

- 1. Financial Results
- 2. Financial Results by Segment
- 3. Overseas Sales
- 4. Order/Shipment data, other management index
- 5. Foreign Exchange Rates

Sodick Co., Ltd. May 11, 2022 ● Operating Results (Quarterly)

FY2020/12	1Q		2	Q	3	Q	4Q	
	20/03		20,	⁷ 06	20,	/09	20/12	
		Year-on year change						
Net Sales	13,030		13,671	98.4%	14,042		17,285	
Cost of Sales	8,957	73.5%					11,894	
Cost of Sales Margin	68.7%		68.1%		68.5%		68.8%	
Operating Income	(88)	-	433	1312.1%	481	77.8%	1,025	151.6%
Operating Income Margin	-0.7%		3.2%		3.4%		5.9%	
Ordinary Income	(67)	-	430	-	530			117.5%
Ordinary Income Margin	-0.5%		3.1%		3.8%		6.7%	
Profit Attributable to Owners of Parent	(18)	-	124	-	513	180.0%	728	88.3%
Net Profit Margin	-0.1%		0.9%		3.7%		4.2%	

1	Н	2	Н	Full	Year
20/01·	-20/06	20/07	-20/12	20,	/12
	Year-on year change		Year-on year change		Year-on year change
26,702	81.6%	31,327	89.8%	58,030	85.9%
18,270	85.4%	21,509	89.5%	39,779	87.6%
68.4%		68.7%		68.6%	
345	16.2%	1,507	116.4%	1,852	54.1%
1.3%		4.8%		3.2%	
362	17.5%	1,684	113.4%	2,046	57.5%
1.4%		5.4%		3.5%	
105	11.8%	1,241	111.8%	1,346	67.2%
0.4%		4.0%		2.3%	

FY2021/12		Q	2		3	Q	4Q		
	21,	/03	21/	/06	21,	/ 09	21,	/12	
		Year-on year change		Year-on year change		Year-on year change		Year-on year change	
Net Sales	14,317	109.9%	20,187	147.7%	19,471	138.7%	21,199	122.6%	
Cost of Sales	9,665		13,167	141.4%	12,571	130.7%	14,058	118.2%	
Cost of Sales Margin	67.5%		65.2%		64.6%		66.3%		
Operating Income	424	-	2,289	528.6%	2,235	464.7%	1,863	181.7%	
Operating Income Margin	3.0%		11.3%		11.5%		8.8%		
Ordinary Income	1,176	-	2,607	606.3%	2,293	432.6%	2,511	217.8%	
Ordinary Income Margin	8.2%		12.9%		11.8%		11.8%		
Profit Attributable to Owners of Parent	871	-	1,776	1432.3%	1,729	337.0%	2,214	304.2%	
Net Profit Margin	6.1%		8.8%		8.9%		10.4%		

1	Н	2	Н	Full	Year
21/01	-21/06	21/07	-21/12	21,	/12
	Year-on year		Year-on year		Year-on year
	change		change		change
34,504	129.2%	40,669	129.8%	75,174	129.5%
22,832	125.0%	26,629	123.8%	49,461	124.3%
66.2%		65.5%		65.8%	
2,714	786.7%	4,098	271.9%	6,813	367.8%
7.9%		10.1%		9.1%	
3,784	1045.3%	4,804	285.3%	8,588	419.6%
11.0%		11.8%		11.4%	
2,648	2521.9%	3,943	317.7%	6,591	489.4%
7.7%		9.7%		8.8%	

FY2022/12	10	•		Q		Q		Q
	22/	03	22,	/06	22,	/09	22,	/12
		Year-on year change		Year-on year change		Year-on year change		Year-on year change
Net Sales	19,604	136.9%						
Cost of Sales	13,050	135.0%						
Cost of Sales Margin	66.6%							
Operating Income	1,907	449.0%						
Operating Income Margin	9.7%							
Ordinary Income	2,975	252.9%						
Ordinary Income Margin	15.2%							
Profit Attributable to Owners of Parent	2,113	242.6%						
Net Profit Margin	10.8%	Ī						

1H		2	• •	Full	
22/01-2	2/06	22/07	-22/12		/12
Ye	ear-on year change		Year-on year change		Year-on year change
	Ullalise		Ullalise		Ullalise

	ess segment(Quarterly)							
FY2020/12		1Q	2Q	3Q	4Q	1H	2H	Full Year
	_	20/03	20/ <u>06</u>	20/09	20/ <u>12</u>	20/01-20/06	20/07-20/12	20/12
		Year-on year change	Year-on year change	Year-on year change	Year-on year change	Year-on year change	Year-on year change	Year-on year change
	Net Sales	8,238 61.7%	8,825 87.5%	9,254 83.7%	11,706 103.6%	17,063 72.8%	20,961 93.8%	38,024 83.0%
Machine Tool	Segment Income	197 9.0%	744 110.9%	733 104.6%	1,221 115.6%	941 32.9%	1,954 111.1%	2,896 62.7%
Operations	Segment Income margin	2.4%	8.4%	7.9%	10.4%	5.5% -	9.3% -	7.6%
Industrial	Net Sales	2,556 110.2%	2,759 145.8%	2,729 90.1%	2,885 114.0%	5,316 126.2%	5,615 101.0%	10,931 111.8%
Machinery	Segment Income	142 177.5%	134 -	94 42.3%	225 -424.5%	276 -	320 190.5%	596 361.2%
Operations	Segment Income margin	5.6%	4.9%	3.4%	7.8%	5.2%	5.7% -	5.5% -
Food Machinery	Net Sales	782 44.0%	733 129.0%	707 62.8%	1,362 48.4%	1,515 64.6%	2,070 52.6%	3,585 57.1%
Operations	Segment Income	25 7.4%	(19) -	21 27.6%	38 14.9%	5 1.7%	60 18.1%	65 10.4%
Operations	Segment Income margin	3.2%	-2.6%	3.0%	2.8%	0.3% -	2.9% -	1.8%
	Net Sales	1,453 106.1%	1,353 100.5%	1,351 75.9%	1,330 107.3%	2,807 103.4%	2,681 88.7%	5,488 95.7%
Other Operations	Segment Income	60 -	158 222.5%	92 53.5%	7 9.3%	219 342.2%	100 40.5%	319 102.6%
	Segment Income margin	4.1%	11.7%	6.8%	0.5%	7.8%	3.7% -	5.8% -
	Net Sales	13,030 69.2%	13,671 98.4%	14,042 82.6%	17,285 96.7%	26,702 81.6%	31,327 89.8%	58,030 85.9%
Consolidated	Adjustments	(513) -	(583) -	(460) -	(467) -	(1,097) -	(928) -	(2,025) -
	Operating income	(88) -	433 1312.1%	481 77.8%	1,025 151.6%	345 16.2%	1,507 116.5%	1,852 54.1%
	Operating income margin	-0.7%	3.2%	3.4%	5.9%	1.3%	4.8%	3.2%
FY2021/12		1Q	2Q	3Q	4Q	1H	2H	Full Year
		21/03	21/06	21/09	21/12	21/01-21/06	21/07-21/12	21/12
		Year-on	Year-on year	Year-on year	Year-on year	Year-on	Year-on	Year-on
	Met Color	year change	change	change	change	year change	year change	year change
Machine Tool	Net Sales	10,382 126.0% 898 454.3%	13,762 155.9% 2,258 303.5%	13,102 141.6% 2.104 287.0%	14,237 121.6% 1,915 156.8%	24,145 141.5%	27,339 130.4%	51,485 135.4% 7,176 247.8%
Operations	Segment Income Segment Income margin	898 454.3% 8.6%	2,258 303.5% 16.4%	2,104 287.0% 16.1%	1,915 156.8% 13.5%	3,156 335.4% 13.1% -	4,019 205.7% 14.7% -	7,176 247.8% 13.9% -
Industrial	Net Sales	1,893 74.1%	2,734 99.1%	2,300 84.3%	3,438 119.2%	4,628 87.1%	5,739 102.2%	10,367 94.8%
Machinery	Segment Income	1,093 74.1%	167 124.6%	96 102.1%	229 101.8%	177 64.1%	325 101.6%	503 84.4%
Operations	Segment Income margin	0.5%	6.1%	4.2%	6.7%	3.8%	5.7%	4.9%
	Net Sales	580 74.2%	1,940 264.7%	2,541 359.4%	1,820 133.6%	2.521 166.4%	4,362 210.7%	6,884 192.0%
Food Machinery	Segment Income	(39) -	244 -	360 1714.3%	264 694.7%	205 4100.0%	625 1041.7%	830 1276.9%
Operations	Segment Income margin	-	12.6%	14.2%	14.5%	8.1% -	14.3% -	12.1%
	Net Sales	1,460 100.5%	1,748 129.2%	1,526 113.0%	1,701 127.9%	3,209 114.3%	3,227 120.4%	6,437 117.3%
Other Operations	Segment Income	144 239.0%	282 178.5%	262 284.8%	122 1742.9%	426 194.5%	384 384.0%	811 254.2%
,	Segment Income margin	9.9%	16.1%	17.2%	7.2%	13.3% -	11.9% -	12.6%
	Net Sales	14,317 109.9%	20,187 147.7%	19,471 138.7%	21,198 122.6%	34,504 129.2%	40,669 129.8%	75,174 129.5%
Consolidated	Adjustments	(588) -	(662) -	(588) -	(668) -	(1,251) -	(1,256) -	(2,507) -
Consolidated	Operating income	424 -	2,289 528.6%	2,235 464.7%	1,862 181.7%	2,714 786.7%	4,098 271.9%	6,813 367.9%
	Operating income margin	3.0%	11.3%	11.5%	8.8%	7.9%	10.1% -	9.1% -
								=
FY2022/12		1Q	2Q	3Q	4Q	1H	2H	Full Year
		22/03	22/06	22/09	22/12	22/01-22/06	22/07-22/12	22/12
		Year-on year change	Year-on year change	Year-on year change	Year-on year change	Year-on year change	Year-on year change	Year-on year change
Machine Tool	Net Sales	14,096 135.8%						
Operations	Segment Income	2,143 238.6%						
	Segment Income margin	15.2%						
Industrial	Net Sales	2,625 138.7%						
Machinery	Segment Income	152 1501.7%						
Operations	Segment Income margin	5.8%						
Food Machinery	Net Sales	1,021 175.9%						
Operations	Segment Income	(29) -						
-	Segment Income margin	1 061 107 40						
Other Operations	Net Sales	1,861 127.4% 188 130.9%						
Other Operations	Segment Income Segment Income margin	188 130.9% 10.1%						
	Net Sales	19,604 136.9%	+	+				
	Adjustments	(548) -	+					
Consolidated	Operating income	1,907 449.0%						
	Operating income margin	9.7%						
	Toporating involled inargill	J. / /0						

Net Sales

19,604

136.9%

■Overseas Sales (Quarterly										
FY2020/12	10		20		3		4			Year
	20/		20/		20/		20/		20,	/12
		Year-on year change		Year-on year change		Year-on year change		Year-on year change		Year-on year change
North and South America	1,536	85.7%	1,451	74.2%	1,643	106.0%	1,902	102.1%	6,534	91.2%
Europe	1,156	81.8%	843	62.2%	1,117	68.5%	1,218	80.7%	4,336	73.4%
China	3,204	64.4%	5,745	147.2%	5,751	123.5%	6,981	142.1%	21,683	117.5%
Other Asian Countries	1,555	67.6%	1,242	64.6%	1,147	51.0%	1,793	46.1%	5,739	55.4%
Overseas Sales Total	7,453	71.1%	9,283	101.6%	9,659	95.8%	11,896	97.7%	38,293	91.4%
Japan	5,577	66.8%	4,388	92.4%	4,382	63.5%	5,388	94.3%	19,736	76.8%
Net Sales	13,030	69.2%	13,671	98.4%	14,042	82.6%	17,285	96.7%	58,030	85.9%
FY2021/12	10		20		3		4			Year
	21/		21/		21/		21/		21,	/12
		Year-on year change		Year-on year change		Year-on year change		Year-on year change		Year-on year change
North and South America	1,482	96.5%	1,967	135.6%	1,833	111.6%	2,237	117.6%	7,521	115.1%
Europe	1,140	98.6%	1,377	163.3%	1,526	136.6%	1,810	148.6%	5,854	135.0%
China	5,365	167.4%	9,432	164.2%	9,159	159.3%	8,030	115.0%	31,987	147.5%
Other Asian Countries	1,670	107.4%	2,142	172.5%	1,795	156.5%	2,242	125.0%	7,850	136.89
Overseas Sales Total	9,658	129.6%	14,919	160.7%	14,316	148.2%	14,321	120.4%	53,214	139.0%
Japan	4,659	83.5%	5,268	120.1%	5,155	117.6%	6,877	127.6%	21,959	111.3%
Net Sales	14,317	109.9%	20,187	147.7%	19,471	138.7%	21,198	122.6%	75,174	129.5%
FY2022/12	10		20		3		4		Full	
	22/		22/		22/		22/		22,	/12
		Year-on year change		Year-on year change		Year-on year change		Year-on year change		Year-on year change
North and South America	2,343	158.1%		onungo		onungo		onungo		onango
Europe	1,817	159.4%								
China	6,575	122.6%								
Other Asian Countries	2,196	131.5%								
Overseas Sales Total	12,933	133.9%								
Japan	6,671	143.2%								

Number of FDM (Flectronic Discharge Machine) Orders

Diodilaise	i waa iiii ii o	Oldolo												\uiiit/
FY2	020 (End	ed Decem	ber 31, 20)20)	FY2021 (Ended December 31, 2021)					FY2022 (Ending December 31, 2022)				
1-3	4-6	7-9	10-12	Total	1-3	4-6	7-9	10-12	Total	1-3	4-6	7-9	10-12	Total
56	28	59	82	225	58	70	54	68	250	81				81
78	61	65	77	281	100	108	113	106	427	96				96
350	512	468	558	1,888	1,007	858	513	425	2,803	578				578
77	35	52	77	241	78	84	76	72	310	92				92
66	38	67	61	232	68	82	118	115	383	120				120
627	674	711	855	2,867	1,311	1,202	874	786	4,173	967				967
	FY2 1-3 56 78 350 77 66	FY2020 (End 1-3 4-6 56 28 78 61 350 512 77 35 66 38	1-3 4-6 7-9 56 28 59 78 61 65 350 512 468 77 35 52 66 38 67	FY2020 (Ended December 31, 20 1-3 4-6 7-9 10-12 56 28 59 82 78 61 65 77 350 512 468 558 77 35 52 77 66 38 67 61	FY2020 (Ended December 31, 2020) 1-3 4-6 7-9 10-12 Total 56 28 59 82 225 78 61 65 77 281 350 512 468 558 1,888 77 35 52 77 241 66 38 67 61 232	FY2020 (Ended December 31, 2020) FY2 1-3 4-6 7-9 10-12 Total 1-3 56 28 59 82 225 58 78 61 65 77 281 100 350 512 468 558 1,888 1,007 77 35 52 77 241 78 66 38 67 61 232 68	FY2020 (Ended December 31, 2020) FY2021 (Ended December 31, 2020) 1-3 4-6 7-9 10-12 Total 1-3 4-6 56 28 59 82 225 58 70 78 61 65 77 281 100 108 350 512 468 558 1,888 1,007 858 77 35 52 77 241 78 84 66 38 67 61 232 68 82	FY2020 (Ended December 31, 2020) FY2021 (Ended December 31, 2020) 1-3 4-6 7-9 10-12 Total 1-3 4-6 7-9 56 28 59 82 225 58 70 54 78 61 65 77 281 100 108 113 350 512 468 558 1,888 1,007 858 513 77 35 52 77 241 78 84 76 66 38 67 61 232 68 82 118	FY2020 (Ended December 31, 2020) FY2021 (Ended December 31, 2020) 1-3 4-6 7-9 10-12 Total 1-3 4-6 7-9 10-12 56 28 59 82 225 58 70 54 68 78 61 65 77 281 100 108 113 106 350 512 468 558 1,888 1,007 858 513 425 77 35 52 77 241 78 84 76 72 66 38 67 61 232 68 82 118 115	FY2020 (Ended December 31, 2020) FY2021 (Ended December 31, 2021) 1-3 4-6 7-9 10-12 Total 1-3 4-6 7-9 10-12 Total 56 28 59 82 225 58 70 54 68 250 78 61 65 77 281 100 108 113 106 427 350 512 468 558 1,888 1,007 858 513 425 2,803 77 35 52 77 241 78 84 76 72 310 66 38 67 61 232 68 82 118 115 383	FY2020 (Ended December 31, 2020) FY2021 (Ended December 31, 2021) FY2021 1-3 4-6 7-9 10-12 Total 1-3 4-6 7-9 10-12 Total 1-3 56 28 59 82 225 58 70 54 68 250 81 78 61 65 77 281 100 108 113 106 427 96 350 512 468 558 1,888 1,007 858 513 425 2,803 578 77 35 52 77 241 78 84 76 72 310 92 66 38 67 61 232 68 82 118 115 383 120	FY2020 (Ended December 31, 2020) FY2021 (Ended December 31, 2021) FY2022 (Ended December 31, 2021) 1-3 4-6 7-9 10-12 Total 1-3 4-6 7-9 10-12 Total 1-3 4-6 56 28 59 82 225 58 70 54 68 250 81 78 61 65 77 281 100 108 113 106 427 96 350 512 468 558 1,888 1,007 858 513 425 2,803 578 77 35 52 77 241 78 84 76 72 310 92 66 38 67 61 232 68 82 118 115 383 120	FY2020 (Ended December 31, 2020) FY2021 (Ended December 31, 2021) FY2022 (Ending December 31, 2021) 1-3 4-6 7-9 10-12 Total 1-3 4-6 7-9 10-12 Total 1-3 4-6 7-9 56 28 59 82 225 58 70 54 68 250 81 81 78 61 65 77 281 100 108 113 106 427 96 96 350 512 468 558 1,888 1,007 858 513 425 2,803 578 96 77 35 52 77 241 78 84 76 72 310 92 92 66 38 67 61 232 68 82 118 115 383 120 120	FY2020 (Ended December 31, 2020) FY2021 (Ended December 31, 2021) FY2022 (Ending December 31, 2021) 1-3 4-6 7-9 10-12 Total 1-3 4-6 7-9 10-12 Total 1-3 4-6 7-9 10-12 Total 1-3 4-6 7-9 10-12 56 28 59 82 225 58 70 54 68 250 81 81 81 81 81 82 82 82 82 81 82 <td< td=""></td<>

Number of EDM (Electronic Discharge Machine) Shipments

(unit)

	FY2	020 (End	led Decem	ber 31, 20	20)	FY2	FY2021 (Ended December 31, 2021)						FY2022 (Ending December 31, 2022)				
	1-3	4-6	7-9	10-12	Total	1-3	4-6	7-9	10-12	Total	1-3	4-6	7-9	10-12	Total		
North&South America	60	38	54	86	238	52	73	51	81	257	68				68		
Europe	67	53	77	82	279	68	82	92	111	353	108				108		
China	248	493	447	524	1,712	467	705	711	582	2,465	514				514		
Asia (Excluding China)	60	57	43	66	226	67	71	48	75	261	89				89		
Japan	82	32	47	90	251	61	48	61	100	270	125				125		
Total	517	673	668	848	2,706	715	979	963	949	3,606	904				904		

Number of employees

	17/03	17/09	17/12	18/06	18/12	19/06	19/12	20/06	20/12	21/06	21/12	22/03
separate	661	690	701	743	755	801	841	869	886	914	924	942
consolidated	3,415	3,616	3,651	3,714	3,676	3,625	3,579	3,576	3,633	3,670	3,683	3,706

^{*}Not including employee on loan to subsidiary companies in separate number

Management index

	18/12	19/12	20/12	21/12
Accounts receivable collection period (month)	2.4	2.7	3.2	3.3
Inventories turnover period (month)	4.0	4.2	4.4	4.4
Accounts payable turnover period (month)	1.8	1.7	1.7	2.1
Fixed assets turnover ratio	2.2	1.7	1.5	2.0
Interest -bearing debt turnover period (month)	5.7	6.9	8.6	5.4
Equity ratio (%)	48.5	51.2	49.9	55.2
Equity ratio based on market value (%)	27.1	40.0	35.7	32.8
Return on Equity(ROE) (%)	11.4	3.4	2.3	10.0
Return on Assets(ROA) (%)	5.4	1.7	1.2	5.3
Debt-to-equity ratio (multiple)	0.72	0.69	0.74	0.49
Debt redemption period (year)	4.3	4.6	6.2	4.4
Interest coverage ratio (multiple)	29.3	28.5	23.1	23.4

19/03	20/03	21/03	22/03
2.9	3.3	3.4	3.1
4.2	5.5	5.0	4.6
1.6	2.1	2.1	2.0
1.9	1.4	1.5	1.8
6.3	9.1	9.5	5.2
50.3	49.6	47.1	55.9
36.7	26.8	37.9	30.3
9.9	-0.1	5.9	11.1
4.9	-0.1	2.8	6.2
0.71	0.72	0.80	0.49
-	-	-	-
-	-	-	-

- * Accounts receivable collection period Accounts receivable/Net sales(per month)
- *Inventories turnover period:Inventries/Net sales(per month)
- * Accounts payable turnover period:accounts payable/Net sales(per month)
- *Fixed assets turnover ratio:Net sales/Fixed assets
- *Interest-bearing Debt turnover period: Interest-bearing Debt/Net Sales
- *Equity ratio based on market value:

- of the beginning and the end of the fiscal year *ROA: Profit/average total assets of the beginning and the end of the period

*ROE: Profit attributable to owners of parent/average shareholders' equity *ROE: Profit attributable to owners of parent/average shareholders' equity

- *Debt-to-Equity Ratio: Interest-bearing Debt/shareholders' equity
- *Debt redemption period: interest-bearing Debt/ Operating cash flow
- *Interest coverage ratio: Operating cash flow / interest expenditure

closing stock price at fiscal year end x shares issued outstanding as of the balance sheet date(not including treasury shares)

^{*}Not including the number of temporary employee

Foreign Exchang (Yen)

	FY2020 (Ended December 31, 2020)			FY2021 (Ended December 31, 2021)			FY2022 (Ending December 31, 2022)					
	1-3	1-6	1-9	1-12	1-3	1-6	1-9	1-12	1-3	1-6	1-9	1-12
AR* US dollar	108.86	108.23	107.55	106.76	106.09	107.82	108.58	109.90	116.34			
Chinese Yuan	15.60	15.38	15.37	15.48	16.35	16.65	16.77	17.01	18.29			
Euro	120.08	119.31	120.93	121.88	127.81	129.89	129.87	129.91	130.40			
Thai Baht	3.48	3.43	3.41	3.42	3.50	3.50	3.45	3.44	3.52			
CR US dollar	108.83	107.74	105.80	103.50	110.71	110.58	111.92	115.02	122.39			
Chinese Yuan	15.31	15.23	15.54	15.88	16.84	17.11	17.30	18.06	19.26			
Euro	119.55	121.08	124.17	126.95	129.80	131.58	129.86	130.51	136.70			
Thai Baht	3.34	3.49	3.34	3.44	3.54	3.44	3.30	3.43	3.68			

^{*}AR stands for the cumulative rate of the quarter.