Supplemental Data: FY ending December 31, 2021 First Quarter Financial Results

- 1. Financial Results
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The Company has implemented a change in fiscal term-end from March 31 to December 31, effective from the fiscal year ended December 31, 2017.

Accordingly, the fiscal year ended December 31, 2017 is a transitional period for the fiscal term change. The previous consolidated cumulative first quarter comprises 3 months (from April 1, 2017 to June 30, 2017) of results for the Company as well as consolidated subsidiaries and entities accounted for using the equity method whose fiscal year ends on March 31, and 6 months (from January 1, 2017 to June 30, 2017) of results for seven consolidated subsidiaries in China whose fiscal year ends December 31, resulting in irregular settlement of accounts.

Sodick Co., Ltd. May 11, 2021 Operating Results (Quarterly)

FY2019/12		Q		Q		Q		Q
	19/03		19,	/06	19,	/09	19,	/12
		Year-on year		Year-on year		Year-on year		Year-on year
NIIOI	10.000	change	10.000	change	10.000	change	17.004	change
Net Sales	18,828					80.3%		
Cost of Sales	12,183	104.9%	9,203	63.4%	11,841	90.5%	12,194	91.8%
Cost of Sales Margin	64.7%		66.3%		69.7%		68.2%	
Operating Income	2,093	94.0%	33	1.1%	618	20.8%	676	41.4%
Operating Income Margin	11.1%		0.2%		3.6%		3.8%	
Ordinary Income	2,168	111.4%	-94	-	503	17.3%	981	64.1%
Ordinary Income Margin	11.5%		-0.7%		3.0%		5.5%	
Profit Attributable to Owners of Parent	1,460	110.2%	-568	-	285	14.6%	825	99.5%
Net Profit Margin	7.8%		-4.1%		1.7%		4.6%	

1	Н	2	Н	Full	Year
19/01 [.]	-19/06	19/07·	-19/12	19,	/12
	Year-on year change		Year-on year change		Year-on year change
32,717	79.0%	34,874	84.4%	67,591	81.7%
21,386	81.9%	24,035	91.2%	45,421	86.5%
65.4%		68.9%		67.2%	
2,127	40.3%	1,295	28.1%	3,422	34.6%
6.5%		3.7%		5.1%	
2,073	40.0%	1,485	33.5%	3,558	37.0%
6.3%		4.3%		5.3%	
892	24.3%	1,110	39.9%	2,002	31.0%
2.7%		3.2%		3.0%	

(million yen)

FY2020/12		Q		Q	3		4	
	20/03		20/		20,	/ 09	20,	/12
		Year-on year change		Year-on year change		Year-on year change		Year-on year change
Net Sales	13,030	69.2%	13,671	98.4%	14,042	82.6%	17,285	
Cost of Sales	8,957	73.5%	9,313	101.2%		81.2%	11,894	97.5%
Cost of Sales Margin	68.7%		68.1%		68.5%		68.8%	
Operating Income	-88	-	433	1312.1%	481	77.8%	1,025	151.6%
Operating Income Margin	-		3.2%		3.4%		5.9%	
Ordinary Income	-67	-	430	-	530	105.4%	1,153	117.5%
Ordinary Income Margin	-		3.1%		3.8%		6.7%	
Profit Attributable to Owners of	-18	_	124		513	180.0%	728	88.3%
Parent	-10					100.0%		00.0%
Net Profit Margin	-		0.9%		3.7%		4.2%	

1	H	2	H	Full	Year
20/01·	-20/06	20/07	-20/12	20,	/12
	Year-on year change		Year-on year change		Year-on year change
26,702	81.6%	31,327	89.8%	58,030	85.9%
18,270	85.4%	21,509	89.5%	39,779	87.6%
68.4%		68.7%		68.6%	
345	16.2%	1,507	116.4%	1,852	54.1%
1.3%		4.8%		3.2%	
362	17.5%	1,684	113.4%	2,046	57.5%
1.4%		5.4%		3.5%	
105	11.8%	1,241	111.8%	1,346	67.2%
0.4%		4.0%		2.3%	

FY2021/12	10	•		.Q		3Q	4	Q
	21/	Year-on year change	21.	Year-on year change	21	/09 Year-on year change	21,	/12 Year-on year change
Net Sales	14,317	109.9%						
Cost of Sales	9,665	107.9%						
Cost of Sales Margin	67.5%							
Operating Income	424	-						
Operating Income Margin	3.0%							
Ordinary Income	1,176	-						
Ordinary Income Margin	8.2%							
Profit Attributable to Owners of Parent	871	_						
Net Profit Margin	6.1%							

	Н	-	Н	Full	Year
21/01	-21/06	21/07	-21/12	21,	/12
	Year-on year		Year-on year		Year-on year
	change		change		change
-					

 Sales by business segment(Quarterly) (million ven) 2Q 3Q 4Q 2H FY2019/12 1Q Full Year 19/06 19/09 19/12 19/03 19/01-19/06 19/07-19/12 Year-on Year-on yea Year-on year Year-on Year-on yea Year-or Year-on 13,362 100.09 10,081 60.79 11,054 73.09 11,298 83.8% 23,444 22,352 45,797 78.19 Net Sales 78.29 78.1% Machine Tool Segment Income 2,191 92.89 671 23.89 701 24.6% 1,056 54.0% 2,862 55.39 1,758 36.6% 4,621 46.39 Operations Segment Income margin 16.4% 6.7% 6.3% 9.3% 12.2% 7.9% 10.1% Industrial Net Sales 2,320 95.79 1,892 74.09 3,029 110.0 2,531 74.09 4,213 84.6 5,560 90.1% 9,773 80 54.19 222 73.59 -26.9 168 33.6% 165 20.69 Machinery Segment Income -4.4% -2.1% Operations Segment Income margin 3.4% 7.3% -0.1% 3.0% 1.7% Food Processing Net Sales 1,776 176.79 568 26.5% 1,125 63.19 2,813 173.1% 2,344 74.4% 3,939 115.6% 6,283 95.89 336 494.19 39.4% 463.69 293 69.1% 332 133.3% 625 92.7% Machinery Segment Income -43 76 255 18.9% -7.6% 6.8% 12.5% 10.0% Operations Segment Income margin 9.1% 8.4% Net Sales 1,369 86.29 1,346 78.5% 1,781 119.99 1,240 77.4% 2,715 82.29 3,021 97.8% 5,737 89.8% 74.0% Other Operations Segment Income 71 18.39 172 73.29 75 76.59 64 9.29 247 311 30.29 -0.5% 5.3% 9.7% 6.0% 2.4% 8.2% 5.4% Segment Income margin 81.7% Net Sales 18,828 102.4% 13,888 60.3% 16,990 80.3% 17,883 88.8% 32,717 79.0% 34,874 84.4% 67,591 Adjustments -1,211Consolidated 2,093 94.0% 33 618 20.8% 676 41.3% 2,127 40.3% 3,422 1.1% 1,294 28.1% 34.6% Operating income 0.2% Operating income margin 11.1% 3.6% 3.8% 6.5% 3.7% 5.1% 2Q 3Q FY2020/12 1Q 4Q 2H Full Year 20/01-20/06 20/07-20/12 20/03 20/06 20/09 20/12 Year-on Year-on year Year-on year Year-on year Year-on Year-on Year-on change Net Sales 8.238 61.79 8.825 87.59 9.254 83.79 11.706 103.6% 17.063 72.89 20.961 93.8% 83.09 Machine Tool 733 197 9.09 744 110.99 104.69 1,221 115.69 941 32.99 1,954 111.19 2,896 62.79 Segment Income Operations Segment Income margin 2.4% 8.4% 7.9% 10.4% 5.5% 9.3% 7.6% 2,556 2,759 145.89 2,729 90.19 2,885 225 5,316 126.29 10,931 Industrial 110.29 114.09 5,615 101.0% 111.89 **Net Sales** Machinery Segment Income 142 177.59 134 94 42.3% -424.5 276 320 190.5% 596 361.29 4.9% 3.4% Operations Segment Income margin 5.6% 7.8% 5.2% 5.7% 5.5% Food Processing Net Sales 44.09 733 129.09 707 1,362 1,515 2.070 782 62.89 48.4% 64.6% 52.6% 3,585 57.1% 21 Machinery Segment Income 25 7.4% -19 27.69 38 14.99 1.7% 60 18.1% 65 10.4% Operations Segment Income margin 3.2% -2.6% 3.0% 2.8% 0.3% 2.9% 1.8% Net Sales 1,453 106.19 1,353 100.59 1,351 75.9% 1,330 107.3% 2,807 103.49 2,681 88.7% 5,488 95.7% 60 158 222.59 92 53.59 9.39 219 342.29 100 40.5% 319 102.69 Other Operations | Segment Income 0.5% Segment Income margin 4.1% 11.7% 6.8% 7.8% 3.7% 5.8% 98.4% Net Sales 13,030 69.2% 13,671 14,042 82.6% 17,285 96.7% 26,702 81.6% 31,327 89.8% 58,030 85.9% Adjustments -51 -46(-467 -1.097 Consolidated Operating income 433 1312.19 481 77.8% 1.025 151.6% 345 16.2% 1.507 116.5% 1.852 54.1% Operating income margin 3.2% 3.4% 5.9% 1.3% 4.8% 3.2% FY2021/12 1Q 2Q 3Q 4Q 2H 1H Full Year 21/03 21/06 21/09 21/12 21/01-21/06 21/07-21/12 21/12 Year-on Year-on yea Year-on yea Year-on yea Year-on Year-on Year-on change change change ear chans ear chane ear chang 10.382 126.09 Net Sales Machine Tool 898 454.39 Segment Income Operations Segment Income margin 8.6% Industrial Net Sales 1,893 74.19 7.2% Machinery Segment Income 10 0.5% Operations Segment Income margin Food Processing Net Sales 580 74.2% Machinery Segment Income Operations Segment Income margin Net Sales 1.460 100.59 Other Operations | Segment Income 144 239.09 9.9% Segment Income margin 14,317 Net Sales 109.99 Adjustments Consolidated Operating income 424 3.0% Operating income margin

●Overseas Sales (Quarterly) (million yen)

FY2019/12	10		2Q		3	Q	4	Q	Full Year	
	19/	′03	19/06		19 <u>/</u> 09		19/12		19,	/12
		Year-on year change		Year-on year change		Year-on year change		Year-on year change		Year-on year change
North and South America	1,792	110.0%	1,956	113.2%	1,550	78.1%	1,862	86.5%	7,162	95.5%
Europe	1,414	77.9%	1,355	68.6%	1,630	101.8%	1,509	78.1%	5,910	80.7%
China	4,975	85.5%	3,904	41.2%	4,658	55.0%	4,912	84.1%	18,450	62.3%
Other Asian Countries	2,301	115.5%	1,924	56.9%	2,247	74.5%	3,886	240.2%	10,360	103.5%
Overseas Sales Total	10,484	93.1%	9,141	55.2%	10,086	66.9%	12,171	105.4%	41,883	76.9%
Japan	8,344	117.0%	4,747	73.5%	6,903	113.5%	5,712	66.5%	25,707	90.9%
Net Sales	18,828	102.4%	13,889	60.3%	16,990	80.3%	17,883	88.8%	67,591	81.7%

FY2020/12	1Q		20	3	3	Q	4	Q	Full Year		
	20,	/03	20/	06	20/	20/09		/12	20,	/12	
	į	Year-on year change		Year-on year change		Year-on year change		Year-on year change		Year-on year change	
North and South America	1,536	85.7%	1,451	74.2%	1,643	106.0%	1,902	102.1%	6,534	91.2%	
Europe	1,156	81.8%	843	62.2%	1,117	68.5%	1,218	80.7%	4,336	73.4%	
China	3,204	64.4%	5,745	147.2%	5,751	123.5%	6,981	142.1%	21,683	117.5%	
Other Asian Countries	1,555	67.6%	1,242	64.6%	1,147	51.0%	1,793	46.1%	5,739	55.4%	
Overseas Sales Total	7,453	71.1%	9,283	101.6%	9,659	95.8%	11,896	97.7%	38,293	91.4%	
Japan	5,577	66.8%	4,388	92.4%	4,382	63.5%	5,388	94.3%	19,736	76.8%	
Net Sales	13,030	69.2%	13,671	98.4%	14,042	82.6%	17,285	96.7%	58,030	85.9%	

FY2021/12	1Q			2Q		Q	4	Q	Full Year		
	21/0 Y	ear-on year change	21/	06 Year-on year change	21/	Year-on year change	21/	/12 Year-on year change	21,	Year-on year change	
North and South America	1,482	96.5%									
Europe	1,140	98.6%									
China	5,365	167.4%									
Other Asian Countries	1,670	107.4%									
Overseas Sales Total	9,658	129.6%									
Japan	4,659	83.5%									
Net Sales	14,317	109.9%									

Number of EDM (Electronic	Discharge	Machine)	Orders												(unit)
	FY2	2019 (Ende	ed Decemb	er 31, 20°	19)	FY:	2020 (End	ded Decem	ber 31, 20	20)	FY2021 (Ending December 31, 2021)				
	1-3	4-6	7-9	10-12	Total	1-3	4-6	7-9	10-12	Total	1-3	4-6	7-9	10-12	Total
North&South America	73	78	61	78	290	56	28	59	82	225	58				
Europe	111	84	110	83	388	78	61	65	77	281	100				
China	392	399	388	394	1,573	350	512	468	558	1,888	1,007				
Asia (Excluding China)	103	79	63	77	322	77	35	52	77	241	78				
Japan	79	88	106	75	348	66	38	67	61	232	68				
Total	758	728	728	707	2,921	627	674	711	855	2,867	1,311				

Number of EDM (Electronic Discharge Machine) Shipments

(unit)

	FY2019 (Ended December 31, 2019)					FY2	2020 (End	led Decem	ber 31, 20	20)	FY2021 (Ending December 31, 2021)				
	1-3	4-6	7-9	10-12	Total	1-3	4-6	7-9	10-12	Total	1-3	4-6	7-9	10-12	Total
North&South America	64	83	74	80	301	60	38	54	86	238	52				
Europe	92	85	104	103	384	67	53	77	82	279	68				
China	431	336	367	404	1,538	248	493	447	524	1,712	467				
Asia (Excluding China)	96	94	76	62	328	60	57	43	66	226	67				
Japan	167	69	104	110	450	82	32	47	90	251	61				
Total	850	667	725	759	3,001	517	673	668	848	2,706	715				

Number of employees

	16/03	16/09	17/03	17/09	17/12	18/06	18/12	19/06	19/12	20/06	20/12	21/03
separate	645	660	661	690	701	743	755	801	841	869	886	888
consolidated	3,216	3,299	3,415	3,616	3,651	3,714	3,676	3,625	3,579	3,576	3,633	3,644

- *Not including employee on loan to subsidiary companies in separate number
- *Not including the number of temporary employee

Management index

	17/12※	18/12	19/12	20/12
Accounts receivable collection period (month)	-	2.4	2.7	3.2
Inventories turnover period (month)	-	4.0	4.2	4.4
Accounts payable turnover period (month)	-	1.8	1.7	1.7
Fixed assets turnover ratio	-	2.2	1.7	1.5
Interest -bearing debt turnover period (month)	-	5.7	6.9	8.6
Equity ratio (%)	45.2	48.5	51.2	49.9
Equity ratio based on market value (%)	56.5	27.1	40.0	35.7
Return on Equity(ROE) (%)	-	11.4	3.4	2.3
Return on Assets(ROA) (%)	-	5.4	1.7	1.2
Debt-to-equity ratio (multiple)	0.84	0.72	0.69	0.74
Debt redemption period (year)	-	4.3	4.6	6.2
Interest coverage ratio (multiple)	-	29.3	28.5	23.1

	18/03	19/03	20/03	21/03
Г	3.2	2.9	3.3	3.4
	4.7	4.2	5.5	5.0
	2.3	1.6	2.1	2.1
	2.1	1.9	1.4	1.5
	6.6	6.3	9.1	9.5
	44.4	50.3	49.6	47.1
	53.3	36.7	26.8	37.9
	9.7	9.9	-0.1	5.9
	4.3	4.9	-0.1	2.8
	0.80	0.71	0.72	0.80
	-	-	-	-
	-	-	-	-

- * Accounts receivable collection period Accounts receivable/Net sales(per month)
- *Inventories turnover period:Inventries/Net sales(per month)
- * Accounts payable turnover period: accounts payable/Net sales(per month)
- **★**Fixed assets turnover ratio:Net sales/Fixed assets
- *Interest-bearing Debt turnover period:Interest-bearing Debt/Net Sales
- *Equity ratio based on market value:

closing stock price at fiscal year end x shares issued outstanding as of the balance sheet date(not including treasury shares)

- *ROE: Profit attributable to owners of parent/average shareholders' equity
- *ROE: Profit attributable to owners of parent/average shareholders' equity
 - of the beginning and the end of the fiscal year
- *ROA: Profit/average total assets of the beginning and the end of the period
- *Debt-to-Equity Ratio: Interest-bearing Debt/shareholders' equity
- *Debt redemption period: interest-bearing Debt/ Operating cash flow
- *Interest coverage ratio: Operating cash flow / interest expenditure

*The Company has implemented a change in fiscal term-end from March 31 to December 31, effective from the fiscal year ended December 31, 2017. Accordingly, the fiscal year ended December 31, 2017 is a transitional period for the fiscal term change. The previous consolidated cumulative first quarter comprises 3 months (from April 1, 2017 to June 30, 2017) of results for the Company as well as consolidated subsidiaries and entities accounted for using the equity method whose fiscal year ends on March 31, and 6 months (from January 1, 2017 to June 30, 2017) of results for seven consolidated subsidiaries in China whose fiscal year ends December 31, resulting in irregular settlement of accounts. As a result, changes compared to the same quarter preceding fiscal year are not provided.

Foreign Exchange Rates (Yen)

		FY2019 (Ended December 31, 2019)			FY2020 (Ended December 31, 2020)			FY2021 (Ending December 31, 2021)					
		1-3	1-6	1-9	1-12	1-3	1-6	1-9	1-12	1-3	1-6	1-9	1-12
AR*	: US dollar	110.22	110.06	109.12	109.03	108.86	108.23	107.55	106.76	106.09			
	Chinese Yuan	16.32	16.19	15.88	15.77	15.60	15.38	15.37	15.48	16.35			
	Euro	125.16	124.32	122.62	122.03	120.08	119.31	120.93	121.88	127.81			
	Thai Baht	3.49	3.49	3.49	3.52	3.48	3.43	3.41	3.42	3.50			
CR	US dollar	110.99	107.79	107.92	109.56	108.83	107.74	105.80	103.50	110.71			
	Chinese Yuan	16.47	15.69	15.13	15.67	15.31	15.23	15.54	15.88	16.84			
	Euro	124.56	122.49	118.02	122.54	119.55	121.08	124.17	126.95	129.80			
	Thai Baht	3.49	3.50	3.53	3.63	3.34	3.49	3.34	3.44	3.54			

^{*}AR stands for the cumulative rate of the quarter.