

Supplemental Data: FY ending December 31, 2017 Financial Results

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The Company has implemented a change in fiscal term-end from March 31 to December 31, effective from the current fiscal year. Consequently, the current consolidated fiscal year shall be a transitional period for the fiscal term change and the current quarterly consolidated results accumulating period shall be 3 months (from April 1 to June 30, 2017) for the Company, consolidated subsidiaries and entities accounted for using the equity method whose fiscal year ends on March 31, and 6 months (from January 1 to June 30, 2017) for consolidated subsidiaries whose fiscal year ends on December 31, resulting in irregular settlement of accounts.

Sodick Co., Ltd.
August 10, 2017

●Operating Results (Quarterly)

(million yen)

| FY2016/3 | 1Q | | 2Q | | 3Q | | 4Q | |
|---|--------|---------------------|--------|---------------------|--------|---------------------|--------|---------------------|
| | 15/06 | | 15/09 | | 15/12 | | 16/03 | |
| | | Year-on year change | | Year-on year change | | Year-on year change | | Year-on year change |
| Net Sales | 14,310 | 118.3% | 18,395 | 116.5% | 16,106 | 91.4% | 16,335 | 92.8% |
| Cost of Sales | 8,863 | 112.3% | 12,134 | 110.5% | 10,281 | 89.2% | 10,091 | 85.4% |
| Cost of Sales Margin | 61.9% | | 66.0% | | 63.8% | | 61.8% | |
| Operating Income | 1,203 | 227.0% | 1,967 | 217.1% | 1,460 | 76.1% | 1,723 | 112.2% |
| Operating Income Margin | 8.4% | | 10.7% | | 9.1% | | 10.5% | |
| Ordinary Income | 1,347 | 604.0% | 1,785 | 156.6% | 1,224 | 45.3% | 1,363 | 86.2% |
| Ordinary Income Margin | 9.4% | | 9.7% | | 7.6% | | 8.3% | |
| Profit Attributable to Owners of Parent | 1,497 | 891.1% | 1,107 | 148.2% | 816 | 41.5% | 747 | 111.5% |
| Net Profit Margin | 10.5% | | 6.0% | | 5.1% | | 4.6% | |

| FY2016/3 | 1H | | 2H | | Full Year | |
|---|-----------|---------------------|-----------|---------------------|-----------|---------------------|
| | 1504-1509 | | 1510-1603 | | 16/03 | |
| | | Year-on year change | | Year-on year change | | Year-on year change |
| Net Sales | 32,705 | 117.3% | 32,441 | 92.1% | 65,146 | 103.3% |
| Cost of Sales | 20,997 | 111.3% | 20,372 | 87.3% | 41,369 | 98.0% |
| Cost of Sales Margin | 64.2% | | 62.8% | | 63.5% | |
| Operating Income | 3,170 | 220.8% | 3,183 | 92.1% | 6,353 | 129.9% |
| Operating Income Margin | 9.7% | | 9.8% | | 9.8% | |
| Ordinary Income | 3,132 | 229.8% | 2,587 | 60.4% | 5,719 | 101.3% |
| Ordinary Income Margin | 9.6% | | 8.0% | | 8.8% | |
| Profit Attributable to Owners of Parent | 2,604 | 284.6% | 1,563 | 59.3% | 4,167 | 117.4% |
| Net Profit Margin | 8.0% | | 4.8% | | 6.4% | |

| FY2017/3 | 1Q | | 2Q | | 3Q | | 4Q | |
|---|--------|---------------------|--------|---------------------|--------|---------------------|--------|---------------------|
| | 16/06 | | 16/09 | | 16/12 | | 17/03 | |
| | | Year-on year change | | Year-on year change | | Year-on year change | | Year-on year change |
| Net Sales | 12,271 | 85.8% | 16,116 | 87.6% | 15,907 | 98.8% | 17,518 | 107.2% |
| Cost of Sales | 7,634 | 86.1% | 10,429 | 85.9% | 10,172 | 98.9% | 11,083 | 109.8% |
| Cost of Sales Margin | 62.2% | | 64.7% | | 63.9% | | 63.3% | |
| Operating Income | 576 | 47.9% | 1,406 | 71.5% | 1,364 | 93.4% | 1,890 | 109.7% |
| Operating Income Margin | 4.7% | | 8.7% | | 8.6% | | 10.8% | |
| Ordinary Income | -85 | -6.3% | 1,135 | 63.6% | 1,814 | 148.2% | 1,756 | 128.8% |
| Ordinary Income Margin | -0.7% | | 7.0% | | 11.4% | | 10.0% | |
| Profit Attributable to Owners of Parent | 71 | 4.7% | 987 | 89.2% | 1,430 | 175.2% | 1,156 | 154.8% |
| Net Profit Margin | 0.6% | | 6.1% | | 9.0% | | 6.6% | |

| FY2017/3 | 1H | | 2H | | Full Year | |
|---|-----------|---------------------|-----------|---------------------|-----------|---------------------|
| | 1604-1609 | | 1610-1703 | | 17/03 | |
| | | Year-on year change | | Year-on year change | | Year-on year change |
| Net Sales | 28,387 | 86.8% | 33,425 | 103.0% | 61,812 | 94.9% |
| Cost of Sales | 18,063 | 86.0% | 21,255 | 104.3% | 39,318 | 95.0% |
| Cost of Sales Margin | 63.6% | | 63.6% | | 63.6% | |
| Operating Income | 1,982 | 62.5% | 3,254 | 102.2% | 5,236 | 82.4% |
| Operating Income Margin | 7.0% | | 9.7% | | 8.5% | |
| Ordinary Income | 1,050 | 33.5% | 3,570 | 138.0% | 4,620 | 80.8% |
| Ordinary Income Margin | 3.7% | | 10.7% | | 7.5% | |
| Profit Attributable to Owners of Parent | 1,058 | 40.6% | 2,586 | 165.5% | 3,644 | 87.4% |
| Net Profit Margin | 3.7% | | 7.7% | | 5.9% | |

| FY2017/12 | 1Q * | | 2Q | | 3Q | |
|---|--------|---------------------|-------|---------------------|-------|---------------------|
| | 17/06 | | 17/09 | | 17/12 | |
| | | Year-on year change | | Year-on year change | | Year-on year change |
| Net Sales | 21,179 | - | | | | |
| Cost of Sales | 13,929 | - | | | | |
| Cost of Sales Margin | 65.8% | | | | | |
| Operating Income | 1,442 | - | | | | |
| Operating Income Margin | 6.8% | | | | | |
| Ordinary Income | 1,639 | - | | | | |
| Ordinary Income Margin | 7.7% | | | | | |
| Profit Attributable to Owners of Parent | 1,137 | - | | | | |
| Net Profit Margin | 5.4% | | | | | |

| FY2017/12 | 1H | | 2H | | Full Year | |
|---|-------------|---------------------|-------------|---------------------|-----------|---------------------|
| | 17/04-17/09 | | 17/10-17/12 | | 17/12 | |
| | | Year-on year change | | Year-on year change | | Year-on year change |
| Net Sales | | | | | | |
| Cost of Sales | | | | | | |
| Cost of Sales Margin | | | | | | |
| Operating Income | | | | | | |
| Operating Income Margin | | | | | | |
| Ordinary Income | | | | | | |
| Ordinary Income Margin | | | | | | |
| Profit Attributable to Owners of Parent | | | | | | |
| Net Profit Margin | | | | | | |

*The Company has implemented a change in fiscal term-end from March 31 to December 31, effective from the current fiscal year. Consequently, the current consolidated fiscal year shall be a transitional period for the fiscal term change and the current quarterly consolidated results accumulating period shall be 3 months (from April 1 to June 30, 2017) for the Company, consolidated subsidiaries and entities accounted for using the equity method whose fiscal year ends on March 31, and 6 months (from January 1 to June 30, 2017) for consolidated subsidiaries whose fiscal year ends on December 31, resulting in irregular settlement of accounts. Accordingly, changes compared to the same quarter in the preceding fiscal year are not included.

●Sales by business segment(Quarterly)

(million yen)

| FY2016/3 | | 1Q | | 2Q | | 3Q | | 4Q | |
|--------------------------------------|-------------------------|--------|---------------------|--------|---------------------|--------|---------------------|--------|---------------------|
| | | 15/06 | Year-on year change | 15/09 | Year-on year change | 15/12 | Year-on year change | 16/03 | Year-on year change |
| Machine Tool Operations | Net Sales | 10,376 | 114.8% | 13,991 | 121.7% | 12,221 | 88.9% | 11,201 | 89.6% |
| | Segment Income | 1,526 | 119.3% | 2,085 | 160.3% | 1,755 | 72.8% | 1,747 | 96.8% |
| | Segment Income margin | 14.7% | | 14.9% | | 14.4% | | 15.6% | |
| Industrial Machinery Operations | Net Sales | 2,040 | 124.8% | 2,099 | 94.4% | 2,150 | 106.1% | 2,344 | 101.7% |
| | Segment Income | 61 | 358.8% | 6 | 42.9% | 36 | 60.0% | 216 | - |
| | Segment Income margin | 3.0% | | 0.3% | | 1.7% | | 9.2% | |
| Food Processing Machinery Operations | Net Sales | 617 | 140.2% | 857 | 140.0% | 559 | 114.8% | 1,529 | 122.2% |
| | Segment Income | 61 | - | 161 | - | 70 | - | 200 | 72.7% |
| | Segment Income margin | 9.9% | | 18.8% | | 12.5% | | 13.1% | |
| Other Operations | Net Sales | 1,275 | 130.1% | 1,449 | 99.7% | 1,176 | 87.1% | 1,261 | 81.7% |
| | Segment Income | 245 | 583.3% | 237 | 85.6% | 209 | 113.6% | 122 | - |
| | Segment Income margin | 19.2% | | 16.4% | | 17.8% | | 9.7% | |
| Consolidated | Net Sales | 14,310 | 118.3% | 18,395 | 116.5% | 16,106 | 91.4% | 16,335 | 92.8% |
| | Adjustments | -690 | | -522 | | -611 | | -563 | |
| | Operating income | 1,203 | 227.0% | 1,967 | 217.1% | 1,460 | 76.1% | 1,723 | 112.2% |
| | Operating income margin | 8.4% | | 10.7% | | 9.1% | | 10.5% | |

| 1H | | 2H | | Full Year | |
|-----------|---------------------|-----------|---------------------|-----------|---------------------|
| 1504-1509 | Year-on year change | 1510-1603 | Year-on year change | 16/03 | Year-on year change |
| 24,367 | 118.7% | 23,422 | 89.2% | 47,789 | 102.2% |
| 3,611 | 140.0% | 3,502 | 83.1% | 7,113 | 104.7% |
| 14.8% | | 15.0% | | 14.9% | |
| 4,139 | 107.3% | 4,494 | 103.8% | 8,633 | 105.4% |
| 67 | 216.1% | 252 | - | 319 | 1595.0% |
| 1.6% | | 5.6% | | 3.7% | |
| 1,474 | 140.1% | 2,088 | 120.1% | 3,562 | 127.7% |
| 222 | - | 270 | 111.6% | 492 | 406.6% |
| 15.1% | | 12.9% | | 13.8% | |
| 2,724 | 112.0% | 2,437 | 84.2% | 5,161 | 96.9% |
| 482 | 151.1% | 331 | - | 813 | 178.7% |
| 17.7% | | 13.6% | | 15.8% | |
| 32,705 | 117.3% | 32,441 | 92.1% | 65,146 | 103.3% |
| -1,212 | | -1,174 | | -2,386 | |
| 3,170 | 220.8% | 3,183 | 92.1% | 6,353 | 129.9% |
| 9.7% | | 9.8% | | 9.8% | |

| FY2017/3 | | 1Q | | 2Q | | 3Q | | 4Q | |
|--------------------------------------|-------------------------|--------|---------------------|--------|---------------------|--------|---------------------|--------|---------------------|
| | | 16/06 | Year-on year change | 16/09 | Year-on year change | 16/12 | Year-on year change | 17/03 | Year-on year change |
| Machine Tool Operations | Net Sales | 8,692 | 83.8% | 11,291 | 80.7% | 11,647 | 95.3% | 11,725 | 104.7% |
| | Segment Income | 998 | 65.4% | 1,608 | 77.1% | 1,631 | 92.9% | 1,976 | 113.1% |
| | Segment Income margin | 11.5% | | 14.2% | | 14.0% | | 16.9% | |
| Industrial Machinery Operations | Net Sales | 1,805 | 88.5% | 2,055 | 97.9% | 2,251 | 104.7% | 3,255 | 138.9% |
| | Segment Income | -37 | - | 54 | 900.0% | 182 | 505.6% | 418 | 193.5% |
| | Segment Income margin | -2.0% | | 2.6% | | 8.1% | | 12.8% | |
| Food Processing Machinery Operations | Net Sales | 495 | 80.2% | 1,277 | 149.0% | 481 | 86.0% | 1,176 | 76.9% |
| | Segment Income | -40 | - | 194 | 120.5% | 17 | 24.3% | -12 | - |
| | Segment Income margin | -8.1% | | 15.2% | | 3.5% | | -1.0% | |
| Other Operations | Net Sales | 1,277 | 100.2% | 1,493 | 103.0% | 1,529 | 130.0% | 1,362 | 108.0% |
| | Segment Income | 251 | 102.4% | 232 | 97.9% | 180 | 86.1% | 196 | 160.7% |
| | Segment Income margin | 19.7% | | 15.5% | | 11.8% | | 14.4% | |
| Consolidated | Net Sales | 12,271 | 85.8% | 16,116 | 87.6% | 15,907 | 98.8% | 17,518 | 107.2% |
| | Adjustments | -695 | | -684 | | -645 | | -690 | |
| | Operating income | 576 | 47.9% | 1,406 | 71.5% | 1,364 | 93.4% | 1,890 | 109.7% |
| | Operating income margin | 4.7% | | 8.7% | | 8.6% | | 10.8% | |

| 1H | | 2H | | Full Year | |
|-----------|---------------------|-----------|---------------------|-----------|---------------------|
| 1604-1609 | Year-on year change | 1610-1703 | Year-on year change | 17/03 | Year-on year change |
| 19,983 | 82.0% | 23,372 | 99.8% | 43,355 | 90.7% |
| 2,606 | 72.2% | 3,607 | 103.0% | 6,213 | 87.3% |
| 13.0% | | 15.4% | | 14.3% | |
| 3,860 | 93.3% | 5,506 | 122.5% | 9,366 | 108.5% |
| 17 | 25.4% | 600 | 238.1% | 617 | 193.4% |
| 0.4% | | 10.9% | | 6.6% | |
| 1,772 | 120.2% | 1,657 | 79.4% | 3,429 | 96.3% |
| 154 | 69.4% | 5 | 1.9% | 159 | 32.3% |
| 8.7% | | 0.3% | | 4.6% | |
| 2,770 | 101.7% | 2,891 | 118.6% | 5,661 | 109.7% |
| 483 | 100.2% | 376 | 113.6% | 859 | 105.7% |
| 17.4% | | 13.0% | | 15.2% | |
| 28,387 | 86.8% | 33,425 | 103.0% | 61,812 | 94.9% |
| -1,279 | | -1,335 | | -2,614 | |
| 1,982 | 62.5% | 3,254 | 102.2% | 5,236 | 82.4% |
| 7.0% | | 9.7% | | 8.5% | |

| FY2017/12 | | 1Q * | | 2Q | | 3Q | |
|--------------------------------------|-------------------------|--------|---------------------|-------|---------------------|-------|---------------------|
| | | 17/06 | Year-on year change | 17/09 | Year-on year change | 17/12 | Year-on year change |
| Machine Tool Operations | Net Sales | 15,841 | - | | | | |
| | Segment Income | 1,510 | - | | | | |
| | Segment Income margin | 9.5% | | | | | |
| Industrial Machinery Operations | Net Sales | 3,266 | - | | | | |
| | Segment Income | 313 | - | | | | |
| | Segment Income margin | 9.6% | | | | | |
| Food Processing Machinery Operations | Net Sales | 463 | - | | | | |
| | Segment Income | -101 | - | | | | |
| | Segment Income margin | -21.8% | | | | | |
| Other Operations | Net Sales | 1,606 | - | | | | |
| | Segment Income | 390 | - | | | | |
| | Segment Income margin | 24.3% | | | | | |
| Consolidated | Net Sales | 21,179 | - | | | | |
| | Adjustments | -669 | - | | | | |
| | Operating income | 1,442 | - | | | | |
| | Operating income margin | 6.8% | | | | | |

| 1H | | 2H | | Full Year | |
|-----------|---------------------|-----------|---------------------|-----------|---------------------|
| 1704-1709 | Year-on year change | 1710-1712 | Year-on year change | 17/12 | Year-on year change |
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*The Company has implemented a change in fiscal term-end from March 31 to December 31, effective from the current fiscal year. Consequently, the current consolidated fiscal year shall be a transitional period for the fiscal term change and the current quarterly consolidated results accumulating period shall be 3 months (from April 1 to June 30, 2017) for the Company, consolidated subsidiaries and entities accounted for using the equity method whose fiscal year ends on March 31, and 6 months (from January 1 to June 30, 2017) for consolidated subsidiaries whose fiscal year ends on December 31, resulting in irregular settlement of accounts. Accordingly, changes compared to the same quarter in the preceding fiscal year are not included.

●Overseas Sales (Quarterly)

(million yen)

| FY2016/3 | 1Q | | 2Q | | 3Q | | 4Q | | Full Year | |
|-------------------------|--------|---------------------|--------|---------------------|--------|---------------------|--------|---------------------|-----------|---------------------|
| | 15/06 | | 15/09 | | 15/12 | | 16/03 | | 16/03 | |
| | | Year-on year change | | Year-on year change | | Year-on year change | | Year-on year change | | Year-on year change |
| Japan | 4,959 | 138.6% | 5,947 | 97.7% | 5,487 | 95.6% | 7,182 | 99.4% | 23,575 | 104.2% |
| North and South America | 1,907 | 123.4% | 2,044 | 152.0% | 1,939 | 101.3% | 2,077 | 129.4% | 7,968 | 124.3% |
| Europe | 1,794 | 99.2% | 1,729 | 92.2% | 1,690 | 75.5% | 1,452 | 84.7% | 6,664 | 87.3% |
| China | 3,694 | 115.6% | 6,570 | 140.9% | 5,229 | 103.0% | 3,498 | 71.2% | 18,991 | 106.4% |
| Other Asian Countries | 1,956 | 99.4% | 2,105 | 116.3% | 1,761 | 66.5% | 2,126 | 99.5% | 7,949 | 92.8% |
| Overseas Sales Total | 9,351 | 109.8% | 12,448 | 128.4% | 10,619 | 89.4% | 9,153 | 88.3% | 41,571 | 102.8% |
| Net Sales | 14,310 | 118.3% | 18,396 | 116.5% | 16,106 | 91.4% | 16,335 | 92.8% | 65,146 | 103.3% |

| FY2017/3 | 1Q | | 2Q | | 3Q | | 4Q | | Full Year | |
|-------------------------|--------|---------------------|--------|---------------------|--------|---------------------|--------|---------------------|-----------|---------------------|
| | 16/06 | | 16/09 | | 16/12 | | 17/03 | | 17/03 | |
| | | Year-on year change | | Year-on year change | | Year-on year change | | Year-on year change | | Year-on year change |
| Japan | 4,579 | 92.3% | 6,164 | 103.7% | 5,856 | 106.7% | 6,472 | 90.1% | 23,072 | 97.9% |
| North and South America | 1,973 | 103.4% | 1,507 | 73.7% | 2,241 | 115.6% | 1,722 | 82.9% | 7,443 | 93.4% |
| Europe | 1,487 | 82.9% | 1,282 | 74.2% | 1,496 | 88.5% | 1,532 | 105.5% | 5,796 | 87.0% |
| China | 2,916 | 78.9% | 5,456 | 83.0% | 4,541 | 86.9% | 5,197 | 148.6% | 18,110 | 95.4% |
| Other Asian Countries | 1,317 | 67.3% | 1,707 | 81.1% | 1,773 | 100.6% | 2,596 | 122.1% | 7,392 | 93.0% |
| Overseas Sales Total | 7,693 | 82.3% | 9,952 | 79.9% | 10,051 | 94.7% | 11,046 | 120.7% | 38,741 | 93.2% |
| Net Sales | 12,271 | 85.8% | 16,116 | 87.6% | 15,907 | 98.8% | 17,518 | 107.2% | 61,812 | 94.9% |

| FY2017/12 | 1Q * | | 2Q | | 3Q | | Full Year | |
|-------------------------|--------|---------------------|-------|---------------------|-------|---------------------|-----------|---------------------|
| | 17/06 | | 17/09 | | 17/12 | | 17/12 | |
| | | Year-on year change | | Year-on year change | | Year-on year change | | Year-on year change |
| Japan | 4,929 | - | | | | | | |
| North and South America | 1,815 | - | | | | | | |
| Europe | 1,728 | - | | | | | | |
| China | 10,461 | - | | | | | | |
| Other Asian Countries | 2,244 | - | | | | | | |
| Overseas Sales Total | 16,250 | - | | | | | | |
| Net Sales | 21,179 | - | | | | | | |

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Number of EDM (Electronic Discharge Machine) Orders

(unit)

| | FY2016(Ended March 31, 2016) | | | | | FY2017(Ended March 31, 2017) | | | | | FY2017(Ending December 31, 2017) | | | |
|------------------------|------------------------------|-----|-------|-----|-------|------------------------------|-----|-------|-------|-------|----------------------------------|-----|-------|-------|
| | 4-6 | 7-9 | 10-12 | 1-3 | Total | 4-6 | 7-9 | 10-12 | 1-3 | Total | 4-6 | 7-9 | 10-12 | Total |
| North&South America | 71 | 61 | 82 | 60 | 274 | 62 | 71 | 86 | 63 | 282 | 67 | | | 67 |
| Europe | 130 | 104 | 100 | 105 | 439 | 110 | 104 | 110 | 131 | 455 | 153 | | | 153 |
| China | 479 | 272 | 161 | 365 | 1,277 | 446 | 429 | 377 | 663 | 1,915 | 887 | | | 887 |
| Asia (Excluding China) | 114 | 81 | 68 | 93 | 356 | 76 | 75 | 101 | 89 | 341 | 107 | | | 107 |
| Japan | 131 | 141 | 133 | 103 | 508 | 102 | 152 | 94 | 97 | 445 | 160 | | | 160 |
| Total | 925 | 659 | 544 | 726 | 2,854 | 796 | 831 | 768 | 1,043 | 3,438 | 1,374 | 0 | 0 | 1,374 |

Number of EDM (Electronic Discharge Machine) Shipments

(unit)

| | FY2016(Ended March 31, 2016) | | | | | FY2017(Ended March 31, 2017) | | | | | FY2017(Ending December 31, 2017) | | | |
|------------------------|------------------------------|-----|-------|-----|-------|------------------------------|-----|-------|-----|-------|----------------------------------|-----|-------|-------|
| | 4-6 | 7-9 | 10-12 | 1-3 | Total | 4-6 | 7-9 | 10-12 | 1-3 | Total | 4-6 | 7-9 | 10-12 | Total |
| North&South America | 56 | 69 | 68 | 62 | 255 | 64 | 64 | 93 | 74 | 295 | 66 | | | |
| Europe | 119 | 101 | 112 | 103 | 435 | 100 | 102 | 116 | 103 | 421 | 127 | | | |
| China | 458 | 312 | 194 | 223 | 1,187 | 390 | 406 | 376 | 329 | 1,501 | 577 | | | |
| Asia (Excluding China) | 101 | 96 | 59 | 86 | 342 | 59 | 74 | 89 | 108 | 330 | 95 | | | |
| Japan | 110 | 131 | 141 | 174 | 556 | 64 | 123 | 135 | 122 | 444 | 79 | | | |
| Total | 844 | 709 | 574 | 648 | 2,775 | 677 | 769 | 809 | 736 | 2,991 | 944 | | | |

Number of employees

| | 11/03 | 11/09 | 12/03 | 12/09 | 13/03 | 13/09 | 14/03 | 14/09 | 15/03 | 15/09 | 16/03 | 16/09 | 17/03 | 17/06 |
|--------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| separate | 279 | 275 | 270 | 621 | 617 | 614 | 609 | 621 | 622 | 640 | 645 | 660 | 661 | 680 |
| consolidated | 2,793 | 2,975 | 2,956 | 3,004 | 2,921 | 3,026 | 2,999 | 3,148 | 3,183 | 3,237 | 3,216 | 3,299 | 3,415 | 3,590 |

* Not including employee on loan to subsidiary companies in separate number

* Not including the number of temporary employee

Management index

| | 14/03 | 15/03 | 16/03 | 17/03 |
|---|-------|-------|-------|-------|
| Accounts receivable collection period (month) | 3.2 | 2.9 | 2.7 | 2.8 |
| Inventories turnover period (month) | 4.6 | 4.7 | 4.1 | 4.4 |
| Accounts payable turnover period (month) | 1.8 | 2.0 | 1.6 | 2.2 |
| Fixed assets turnover ratio | 1.7 | 1.9 | 2.0 | 2.0 |
| Interest-bearing debt turnover period (month) | 8.3 | 6.8 | 6.2 | 8.0 |
| Equity ratio (%) | 42.9 | 47.4 | 49.8 | 44.5 |
| Equity ratio based on market value (%) | 19.8 | 63.5 | 42.5 | 47.3 |
| Return on Equity(ROE) (%) | 10.7 | 7.7 | 8.4 | 7.4 |
| Return on Assets(ROA) (%) | 4.3 | 3.5 | 4.1 | 3.5 |
| Debt-to-equity ratio (multiple) | 1.02 | 0.86 | 0.75 | 0.92 |
| Debt redemption period (year) | 7.1 | 4.3 | 5.1 | 4.9 |
| Interest coverage ratio (multiple) | 8.7 | 14.9 | 13.5 | 20.3 |

| | 14/06 | 15/06 | 16/06 | 17/06 * |
|---|-------|-------|-------|---------|
| Accounts receivable collection period (month) | 3.0 | 3.0 | 3.1 | - |
| Inventories turnover period (month) | 5.7 | 5.5 | 5.6 | - |
| Accounts payable turnover period (month) | 2.2 | 2.1 | 2.2 | - |
| Fixed assets turnover ratio | 1.5 | 1.7 | 1.6 | - |
| Interest-bearing debt turnover period (month) | 9.4 | 7.1 | 10.5 | - |
| Equity ratio (%) | 43.1 | 48.9 | 42.1 | 43.1 |
| Equity ratio based on market value (%) | 23.7 | 48.9 | 35.4 | 53.6 |
| Return on Equity(ROE) (%) | 1.6 | 12.0 | 0.6 | - |
| Return on Assets(ROA) (%) | 0.7 | 5.8 | 0.3 | - |
| Debt-to-equity ratio (multiple) | 1.0 | 0.8 | 1.0 | 0.9 |
| Debt redemption period (year) | - | - | - | - |
| Interest coverage ratio (multiple) | - | - | - | - |

* Accounts receivable collection period: Accounts receivable/Net sales(per month)

* Inventories turnover period: Inventories/Net sales(per month)

* Accounts payable turnover period: accounts payable/Net sales(per month)

* Fixed assets turnover ratio: Net sales/Fixed assets

* Interest-bearing Debt turnover period: Interest-bearing Debt/Net Sales

* Equity ratio based on market value:

closing stock price at fiscal year end × shares issued outstanding as of the balance sheet date(not including treasury shares)

* ROE: Profit attributable to owners of parent/average shareholders' equity

* ROE: Profit attributable to owners of parent/average shareholders' equity of the beginning and the end of the fiscal year

* ROA: Profit/average total assets of the beginning and the end of the period

* Debt-to-Equity Ratio: Interest-bearing Debt/shareholders' equity

*The Company has implemented a change in fiscal term-end from March 31 to December 31, effective from the current fiscal year.

Consequently, the current consolidated fiscal year shall be a transitional period for the fiscal term change and the current quarterly consolidated results accumulating period shall be 3 months (from April 1 to June 30, 2017) for the Company, consolidated subsidiaries and entities accounted for using the equity method whose fiscal year ends on March 31, and 6 months (from January 1 to June 30, 2017) for consolidated subsidiaries whose fiscal year ends on December 31, resulting in irregular settlement of accounts.

Foreign Exchange Rates

(Yen)

| | FY2016(Ended March 31, 2016) | | | | FY2017(Ended March 31, 2017) | | | | FY2017(Ending December 31, 2017) | | |
|--------------|------------------------------|--------|--------|--------|------------------------------|--------|--------|--------|----------------------------------|----|----|
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 4Q |
| AR US dollar | 121.43 | 121.87 | 121.74 | 120.15 | 108.04 | 105.2 | 106.6 | 108.34 | 111.09 | | |
| Chinese Yuan | 19.08 | 19.32 | 19.31 | 19.21 | 17.61 | 17.05 | 16.44 | 16.32 | 16.39 | | |
| Euro | 134.21 | 135.11 | 134.41 | 132.6 | 121.88 | 118.04 | 117.98 | 118.74 | 122.26 | | |
| Thai Baht | 3.66 | 3.57 | 3.51 | 3.44 | 3.06 | 3 | 3.03 | 3.08 | 3.24 | | |
| CR US dollar | 122.45 | 119.96 | 120.61 | 112.68 | 102.91 | 101.12 | 116.49 | 112.19 | 112.00 | | |
| Chinese Yuan | 19.36 | 19.73 | 18.96 | 18.36 | 17.39 | 15.46 | 15.14 | 16.76 | 16.49 | | |
| Euro | 137.23 | 134.97 | 131.77 | 127.7 | 114.39 | 113.36 | 122.7 | 119.79 | 127.97 | | |
| Thai Baht | 3.62 | 3.29 | 3.34 | 3.19 | 2.93 | 2.91 | 3.24 | 3.26 | 3.29 | | |