

Summary of Financial Statements

Company name: Sodick Co., Ltd.

Stock exchange: Tokyo Stock Exchange, 2nd Section

Code number: 6143

URL: <http://www.sodick.co.jp>

Representative: Kazuo Kato, Representative director; president

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Planned date of release of quarterly financial report

November 14, 2008

Planned date of Dividend payout

December 2, 2008

1. Consolidated results for the 2nd Quarter 2009 (from April 1, 2008, to September 30, 2008)

(Note: Amounts of less than one million yen have been omitted)

(1) Consolidated financial results

(Percentages indicate year-on-year changes)

| | Net sales | | Operating income | | Ordinary income | | Net income | |
|------------------|-----------|-----|------------------|-------|-----------------|------|------------|-------|
| | ¥ Million | % | ¥ Million | % | ¥ Million | % | ¥ Million | % |
| 2nd Quarter 2009 | 30,917 | - | -396 | - | -554 | - | -1,987 | - |
| 2nd Quarter 2008 | 36,380 | 4.6 | 2,381 | -24.9 | 3,152 | -8.6 | 1,538 | -26.6 |

| | Net income per share | Net income per share after dilution |
|------------------|----------------------|-------------------------------------|
| | ¥ | ¥ |
| 2nd Quarter 2009 | -39.20 | - |
| 2nd Quarter 2008 | 28.94 | - |

(2) Consolidated financial position

| | Total assets | Net assets | Equity ratio | Net assets per share |
|---------------------------|--------------|------------|--------------|----------------------|
| | ¥ Million | ¥ Million | % | ¥ |
| 2nd Quarter 2009 | 99,667 | 38,750 | 34.1 | 686.21 |
| Year ended March 31, 2008 | 103,967 | 42,748 | 36.6 | 733.52 |

Note: Shareholders' equity:

2nd Quarter 2009: 33,976 million yen

2nd Quarter 2008: 38,001 million yen

2. Cash dividends

| Base date | Cash dividends per share | | | | |
|---------------------------------------|--------------------------|--------------------|--------------------|--------------------|--------|
| | End of 1st quarter | End of 2nd quarter | End of 3rd quarter | End of 4th quarter | Annual |
| | ¥ | ¥ | ¥ | ¥ | ¥ |
| Year ended March 31, 2008 | - | 10.00 | - | 10.00 | 20.00 |
| Year ending March 31, 2009 | - | 10.00 | — | — | — |
| Year ending March 31, 2009 (forecast) | — | — | - | 5.00 | 15.00 |

Note: No changes in dividends estimated.

3. Forecast for the year ending March 31, 2009 (from April 1, 2008, to March 31, 2009)

(Note: Percentages indicate changes compared with the previous 12-month period, as applicable)

| | Net sales | | Operating income | | Ordinary income | | Net income | | Net income per share |
|------------------------|-----------|-------|------------------|---|-----------------|---|------------|---|----------------------|
| | ¥ Million | % | ¥ Million | % | ¥ Million | % | ¥ Million | % | ¥ |
| Year to March 31, 2009 | 60,240 | -20.4 | -1,530 | - | -2,810 | - | -4,750 | - | -93.66 |

Note: No changes in estimates of the consolidated result.

4. Other information

(1) No changes in important subsidiaries during the term under review (changes in the scope of consolidation due to the acquisition of subsidiaries' entire share capital by the parent company):

(2) The Company uses simplified accounting methods.

Note: For details see p. 3, "Management Discussion & Analysis, and Financial Statements, Etc." 4. Other information.

(3) Accounting and disclosure changes (changes referenced in "Important Matters Concerning the Basis of Preparation of Consolidated Financial Statements"):

(i) Changes due to the revision of Financial Accounting Standards

(ii) No other changes

Note: For details see p. 3, "Management Discussion & Analysis, and Financial Statements, Etc." 4. Other information.

(4) Number of shares issued and outstanding (shares of common stock)

(i) Shares issued and outstanding as of the balance sheet date (including treasury shares)

2nd Quarter 2009: 53,432,510 shares

Full Year 2008: 53,432,510 shares

(ii) Number of treasury shares as of the balance sheet date

2nd Quarter 2009: 3,918,890 shares

Full Year Quarter 2008: 1,626,188 shares

(iii) Average number of shares (Consolidated quarter results)

2nd Quarter 2009: 50,713,526 shares

Full Year Quarter 2008: 53,170,294 shares

* Disclaimer

The above forecasts are based on judgments made in accordance with information available at the time these materials were prepared, and contain numerous uncertainties. Changing conditions and other factors may cause actual results to differ from the results in these forecasts.

Beginning from this consolidated accounting fiscal year, the Company has adopted the Accounting Standard for Quarterly Financial Reporting (Accounting Standards Board of Japan Statement No. 12) and the Guidance on Accounting Standard for Quarterly Financial Reporting (Accounting Standards Board of Japan Implementation Guidance No. 14). In addition, the Company has prepared the quarterly consolidated financial statements in accordance with the Rules for Quarterly Consolidated Financial Statements.

1. Consolidated financial results

With regard to the domestic and foreign economies in the period under review, the financial crisis triggered by the subprime mortgage problems in the United States, the sharp rise in raw material prices along with a global stock market downturn and sharp fluctuation in exchange rates have pushed the economy into a recessionary phase.

The deterioration in business sentiment has also had a significant impact on corporate capital investment, which affects the Group's financial results, with companies retrenching and reviewing their capital investment plans, which has in turn lead to a decrease in demand. In such a market environment, the Group has reorganized its domestic sales structure. As for research and development, new products are actively being developed and work is underway to generate new demand. Nevertheless, various factors have coincided to have a major impact on performance, including an increased provision for product warranties due to changes in financial accounting standards for consolidated subsidiaries, increased costs arising from the standardization of accounting treatment for foreign subsidiaries, decline in foreign exchange gains due to appreciation of the yen, lump sum expense processing of all arrangement fees resulting from concluded commitment line contracts as part of a move to strengthen financial standing, and a partial draw down of deferred income tax assets due to worse than expected markets.

As a result, consolidated sales in the period under review were ¥30,917 million. As for earnings, there was an operating loss of ¥396 million, an ordinary loss of ¥554 million, and a ¥1,987 million net loss for the period.

2. Consolidated financial position

Compared with the end of the previous fiscal year, total consolidated assets at the end of the period under review declined ¥4,300 million to ¥99,667 million. The main reason for the decline was a ¥4,103 million drop in cash and deposits.

Additionally, total consolidated liabilities decreased ¥302 million compared with the end of the previous fiscal year to ¥60,916 million. The rise was mainly due to a ¥1,089 decrease in accounts payable.

Consolidated net assets decreased ¥3,997 million compared with the end of the previous fiscal year to ¥38,750 million. The main reason for the decline was a net loss through the current quarter of ¥1,987 million and the purchase of treasury shares at a cost of ¥1,163 million.

3. Consolidated financial results forecasts

The earnings forecast for the fiscal year ending March 2009 is for a protracted slowdown of the global economy, making a recovery in business conditions difficult. The dies and molds industries, which are the Group's major customers, are curtailing or otherwise adjusting production, so demand from the first half and on is seen to decrease. However, business sentiment is worsening and users are taking an increasing interest in more productive products. The Group is striving to revive performance by developing and proposing products that better serve customer requirements. For further information, please refer to the "Notification concerning Revised Dividend Forecast and Revised Earnings Estimate for the Fiscal Year Ending March 2009," which has been released in a separate announcement today.

The above forecasts were prepared based on information available as of the date of release of this data and documentation, and actual earnings forecasts may differ depending on a variety of future factors.

4. Other information

(1) No Change in important subsidiaries during the period (including changes at specified subsidiaries consequent upon modifications in the scope of consolidation).

(2) Application of simplified accounting procedures and special accounting procedures to the preparation of quarterly consolidated financial statements

Application of simplified accounting procedures

(i) Calculation method for general bad debt estimates

In cases where the actual consolidated default ratio at the end of the period under review displayed no significant variation compared with the value calculated for the end of the previous fiscal year, the Company calculates the estimated bad debt amount using the actual consolidated default ratio, etc., as of the end of the previous fiscal year.

(ii) Calculation of depreciation charges for property, plant, and equipment

For assets depreciated according to the declining balance method, the Company calculates depreciation by proportional periodic allocation of the consolidated depreciation charges for the current fiscal year.

(iii) Calculation method for income taxes and deferred tax assets and liabilities

In the calculation of payable income tax amounts, the Company considers only significant items with regard to adjustments in taxable income and tax credits.

In cases where there has been no significant change in business environment since the end of the previous consolidated fiscal year nor in the emergence of temporary differences, the Company judges the recoverability of deferred income tax assets on the basis of methods utilizing the consolidated financial results forecast employed at the end of the previous fiscal year as well as tax planning methods.

(3) Change in accounting principles, procedures, and presentation, etc., concerning the preparation of quarterly consolidated financial statements

- (i) Beginning with the period under review, the Company applies the Financial Accounting Standard for Quarterly Financial Statements (Financial Accounting Standard No. 12) and the Application Guidelines for the Financial Accounting Standard for Quarterly Financial Statements (Financial Accounting Standard Application Guideline No. 14). The Company prepares consolidated quarterly financial statements in accordance with the Rules Concerning the Preparation of Quarterly Consolidated Financial Statements.
- (ii) Beginning with the period under review, the Company applies the Financial Accounting Standard for Inventory Valuation (Accounting Standards Board of Japan; July 5, 2006; Financial Accounting Standard No. 9) with a change in the valuation method from historical cost to cost with carrying values adjusted for declines in commercial value.
- (iii) Beginning with the period under review, the Company applies the Provisional Guidelines for the Accounting Treatment of Foreign Subsidiaries in the Preparation of Consolidated Financial Statements (Accounting Standards Board of Japan; May 17, 2006; Practical Solutions Statement No. 18).
- (iv) A number of consolidated subsidiaries have previously treated the cost of a repair provided free of charge for a main machinery unit sold as an expense. Beginning with the period under review, this method has been changed to recognize a provision for product warranties based on expenditure percentages of historical sales revenues.
- (v) Beginning with the period under review, a number of consolidated subsidiaries have changed the accounting method for the cost of repairs provided free of charge for main machinery units sold from recognizing such cost as an SG&A expense to recognizing it as a cost of sales.

5. Consolidated financial statements

(1) Consolidated balance sheets

(In million yen)

| | As of 2nd Quarter 2009 (September 30, 2008) | As of end of previous FY (ended March 31, 2008) |
|-------------------------------------|--|--|
| Assets | | |
| Current assets | | |
| Cash and deposits | 15,870 | 19,974 |
| Notes and accounts receivable-trade | 23,074 | 26,395 |
| Commodity and merchandise | 7,837 | 6,447 |
| Work-in-process | 7,601 | 7,162 |
| Raw materials and inventory | 7,063 | 6,879 |
| Other current assets | 3,291 | 4,339 |
| Allowance for doubtful accounts | -952 | -734 |
| Total current assets | 63,786 | 70,464 |
| Fixed assets | | |
| Tangible fixed assets | | |
| Buildings and structures | 19,183 | 19,084 |
| Machinery, equipment and vehicles | 14,519 | 13,748 |
| Other fixed assets | 12,017 | 11,660 |
| Accumulated depreciation | -18,167 | -17,338 |
| Total tangible fixed assets | 27,553 | 27,155 |
| Intangible assets | | |
| Goodwill | 1,175 | 1,356 |
| Other intangible assets | 900 | 898 |
| Total Intangible assets | 2,076 | 2,255 |
| Investments and other assets | | |
| Other assets | 6,736 | 4,577 |
| Allowance for doubtful accounts | -486 | -484 |
| Total Investments and other assets | 6,250 | 4,092 |
| Total Fixed assets | 35,880 | 33,502 |
| Total Assets | 99,667 | 103,967 |

Sodick Co., Ltd. (6143) Summary of Financial Statements for the Year ending March 31, 2009
(In million yen)

| | As of 2nd Quarter 2009 (September 30, 2008) | As of end of previous FY (ended March 31, 2008) |
|---|--|--|
| Liabilities | | |
| Current liabilities | | |
| Notes and accounts payable-trade | 13,160 | 15,068 |
| Short-term loans payable | 20,227 | 19,234 |
| Long-term borrowings redeemable within one year | 2,502 | 3,516 |
| Income taxes payable | 557 | 723 |
| Allowance | 999 | 1,067 |
| Other current liabilities | 8,365 | 8,175 |
| Total Current liabilities | 45,862 | 47,785 |
| Fixed liabilities | | |
| Corporate bonds | 2,850 | 3,560 |
| Long-term loans payable | 9,823 | 7,605 |
| Allowance | 1,233 | 1,187 |
| Other fixed liabilities | 1,146 | 1,080 |
| Total Fixed liabilities | 15,053 | 13,433 |
| Total Liabilities | 60,916 | 61,219 |
| Net assets | | |
| Shareholders' equity | | |
| Capital stock | 20,775 | 20,775 |
| Capital surplus | 6,949 | 6,949 |
| Retained earnings | 8,726 | 11,230 |
| Treasury stock | -2,135 | -971 |
| Total Shareholders' equity | 34,316 | 37,984 |
| Evaluation and conversion difference | | |
| Unrealized gain (loss) on available-for-sale securities | -7 | 249 |
| Deferred gains or losses on hedges | -6 | -5 |
| Foreign currency translation adjustment | -325 | -226 |
| Total evaluation and conversion difference | -340 | 16 |
| Subscription rights to shares | 67 | 42 |
| Minority interests | 4,706 | 4,704 |
| Total Net assets | 38,750 | 42,748 |
| Total Liabilities and net assets | 99,667 | 103,967 |

(2) Statements of income

(In million yen)
As of 2nd Quarter 2009
(September 30, 2008)

| | |
|--|--------|
| Net Sales | 30,917 |
| Cost of sales | 22,195 |
| Gross profit | 8,721 |
| Unrealized profits on installment sales return | 11 |
| Unrealized provision for installment sales | 4 |
| Gross profit after adjustment for deferred profit on installment sales | 8,729 |
| Selling, general and administrative expenses | |
| Personal expenses | 3,720 |
| Reversal of allowance for loan losses | 252 |
| Other | 5,152 |
| Total Selling, general and administrative expenses | 9,126 |
| Operating loss | -396 |
| Non-operating income | |
| Interest income | 47 |
| Commission income | 61 |
| Foreign exchange gains | 234 |
| Others | 218 |
| Total Non-operating income | 561 |
| Non-operating expenses | |
| Interest expenses | 283 |
| Unrealized losses from swap transactions | 137 |
| Commission on syndicated loan | 225 |
| Other non-operating expenses | 73 |
| Total non-operating expense | 720 |
| Ordinary income | -554 |
| Extraordinary income | |
| Gain on prior period adjustment | 37 |
| Gain on sales of investment securities | 84 |
| Reversal of allowance for loan losses | 15 |
| Other extraordinary income | 21 |
| Total extraordinary income | 159 |
| Extraordinary loss | |
| Loss from prior period adjustment | 92 |
| Prior-year provision for product warranties | 81 |
| Other extraordinary losses | 87 |
| Total extraordinary loss | 262 |
| Income before income taxes | -657 |
| Current income taxes | 554 |
| Income taxes for prior periods | -104 |
| Deferred income taxes | 828 |
| Total income taxes | 1,279 |
| Minority interests in income | 51 |
| Net loss | -1,987 |

(3) Consolidated statement of cash flows

| | (In million yen) |
|--|--|
| | As of 2nd Quarter 2009 (September 30, 2008) |
| Cash flows from operating activities | |
| Income before income taxes | -657 |
| Depreciation | 1,467 |
| Amortization of goodwill | 177 |
| Change in provisions for doubtful accounts | 231 |
| Interest and dividend income | -108 |
| Interest expenses | 283 |
| Foreign exchange gains | -64 |
| Loss in trade receivables | 3,053 |
| Loss in inventories | -2,585 |
| Change in trade payables | -1,706 |
| Change in other accounts payable | -260 |
| Other operating cash flows | 1,506 |
| Subtotal | 1,336 |
| Interest and dividend income received | 113 |
| Interest expenses paid | -284 |
| Income taxes paid | -600 |
| Net cash provided by operating activities | 565 |
| Cash flows from investing activities | |
| Payments into time deposits | -385 |
| Expenses for purchases of property, plant, and equipment | -1,468 |
| Proceeds from sale of property, plant, and equipment | 152 |
| Expenses for purchase of intangible assets | -629 |
| Proceeds from sale of intangible assets | 17 |
| Expenses for purchase of investment securities | -1,181 |
| Proceeds from sale of investment securities | 1,399 |
| Expenses for equity investments in affiliates | -119 |
| Expenses for loans provided | -2,994 |
| Proceeds from loans collected | 222 |
| Other investing cash flows | -77 |
| Net cash used in investing activities | -5,064 |

Sodick Co., Ltd. (6143) Summary of Financial Statements for the Year ending March 31, 2009
(In million yen)

| | As of 2nd Quarter 2009 (September 30, 2008) |
|---|--|
| Cash flows from financing activities | |
| Change in short-term borrowings | 1,053 |
| Proceeds from long-term borrowings | 3,721 |
| Expenses for redemption of long-term borrowings | -2,518 |
| Expenses for redemption of bonds | -210 |
| Proceeds from issuance of common stock to minority shareholders of subsidiary | 15 |
| Expenses for purchase of treasury shares | -1,163 |
| Cash dividends paid | -518 |
| Cash dividends paid to minority shareholders | -150 |
| Expenses for payment of finance lease obligations | -80 |
| Other financing cash flows | -225 |
| Net cash flows from financing activities | -75 |
| Effect of exchange rate changes on cash and cash equivalents | 84 |
| Net change in cash and cash equivalents | -4,489 |
| Cash and cash equivalents, beginning of year | 19,781 |
| Net cash and cash equivalents, end of year | 15,292 |

(4) Notes on premise of going concern.

No relevant category.

(5) Segment Information

[Operational segment]

2nd Quarter 2009 (from April 1, 2008, to September 30, 2008)

| | Machine tool operations (¥ Million) | Industrial machinery operations (¥ Million) | Other operations (¥ Million) | Total (¥ Million) | Elimination or corporate overhead (¥ Million) | Consolidated (¥ Million) |
|--------------------------------------|--|--|---------------------------------|----------------------|--|-----------------------------|
| Net Sales | | | | | | |
| (1) Sales to outside customers | 19,859 | 7,885 | 3,173 | 30,917 | – | 30,917 |
| (2) Inter-segment sales or transfers | 14 | 2 | 85 | 102 | (102) | – |
| Total | 19,873 | 7,887 | 3,258 | 31,019 | (102) | 30,917 |
| Operating income or loss | 446 | 317 | -341 | 422 | (819) | -396 |

Notes:

1. Criteria for determining business segments

Business segments have been determined based on Japanese Industrial Standards.

2. Main products by business segment

Machine tool operations: NC electric discharge machining tools, machining centers, small-hole drilling machines and peripherals.

Industrial machinery operations: Plastic injection molding machines, linear press machines, and peripherals

Other operations: Integrated mold production systems, processed synthetic resin products, food processing machinery, and related equipment and peripherals.

3. Change in accounting method

Provisional Guidelines for the Accounting Treatment of Foreign Subsidiaries in the Preparation of Consolidated Financial Statements

As described above in Item (iii) "Change in accounting principles, procedures, and presentation, etc., concerning the preparation of quarterly consolidated financial statements," beginning with the period under review, the Company applies the Provisional Guidelines for the Accounting Treatment of Foreign Subsidiaries in the Preparation of Consolidated Financial Statements (Practical Solutions Statement No. 18; May 17, 2006). As a result of this change, operating income for the period under review in the Machine Tools Division declined ¥112 million compared with the previous accounting method.

Sodick Co., Ltd. (6143) Summary of Financial Statements for the Year ending March 31, 2009
 [Geographic segments]
 2nd Quarter 2009 (from April 1, 2008, to September 30, 2008)

| | Japan (¥ Million) | North and South America (¥ Million) | Europe (¥ Million) | Asia (¥ Million) | Total (¥ Million) | Elimination or corporate overhead (¥ Million) | Consolidated (¥ Million) |
|---|----------------------|--|-----------------------|---------------------|----------------------|---|-----------------------------|
| Net Sales | | | | | | | |
| (1) Sales to outside customers | 19,120 | 2,024 | 3,537 | 6,236 | 30,917 | – | 30,917 |
| (2) Inter-segment sales or transfers | 9,345 | 116 | 1 | 9,904 | 19,367 | (19,367) | – |
| Total | 28,465 | 2,140 | 3,538 | 16,140 | 50,285 | (19,367) | 30,917 |
| Operating income or loss | 1,191 | 26 | 121 | -222 | 1,116 | (1,513) | -396 |

Notes:

1. Criteria for determining geographic segments by country and region, and constituent principal countries and regions by geographic segment
 - (1) Criteria for determining geographic segments by country and region: Geographic proximity.
 - (2) Constituent principal countries and regions by geographic segment
 - North and South America: The Americas
 - Europe: Germany, England
 - Asia: China, Taiwan, Hong Kong, Thailand, Singapore, Korea
2. Change in accounting method

Provisional Guidelines for the Accounting Treatment of Foreign Subsidiaries in the Preparation of Consolidated Financial Statements

As described above in Item (iii) "Change in accounting principles, procedures, and presentation, etc., concerning the preparation of quarterly consolidated financial statements," beginning with the period under review, the Company applies the Provisional Guidelines for the Accounting Treatment of Foreign Subsidiaries in the Preparation of Consolidated Financial Statements (Practical Solutions Statement No. 18; May 17, 2006). As a result of this change, operating income for the period under review in the Asia gained ¥112 million compared with the previous accounting method.

[Overseas sales]

2nd Quarter 2009 (from April 1, 2008, to September 30, 2008)

| | North and South America | Europe | Asia | Total |
|--|----------------------------|--------|--------|--------|
| I. Overseas sales (¥ Million) | 2,491 | 3,851 | 10,047 | 16,390 |
| II. Consolidated sales (¥ Million) | – | – | – | 30,917 |
| III. Overseas sales as percentage of consolidated sales | 8.1 | 12.5 | 32.5 | 53.0 |

Notes:

1. Overseas sales refers to sales of the Company and its consolidated subsidiaries made in countries and regions other than Japan.
2. Criteria for determining geographic segments by country and region, and constituent principal countries and regions by geographic segment
 - North and South America: United States, Canada, Mexico
 - Europe: Germany, Russia, Italy, Turkey, France, England
 - Asia: China, Taiwan, Hong Kong, Thailand, Singapore, Korea

(6) Notes in case of significant variation in shareholders' equity

Due to the acquisition of own stock in accordance with such resolution by the board of directors' meeting held on May 20, 2008, treasury stock in the period under review increased by ¥1,163 million.

[For reference]

Previous Financial Statements

1. Summary of Consolidated balance sheet

| Category | As of 2nd Quarter 2008 (September 30, 2007) | |
|---|--|----------------|
| | 2nd Quarter year ended March31, 2008 | |
| | Amount (¥Million) | Percentage (%) |
| Net Sales | 36,380 | 100.0 |
| Cost of sales | 25,168 | 69.2 |
| Gross profit | 11,212 | 30.8 |
| Unrealized profits on installment sales return | 15 | 0.0 |
| Unrealized provision for installment sales | 5 | 0.0 |
| Gross profit after income deferrals | 11,222 | 30.8 |
| Selling, general and administrative expenses | 8,841 | 24.3 |
| Personal expenses | 3,677 | |
| Provisioning for doubtful accounts | 31 | |
| Amortization of goodwill | 90 | |
| Others | 5,042 | |
| Operating profit | 2,381 | 6.5 |
| Non-operating income | 1,195 | 3.3 |
| Interest income | 92 | |
| Commission income | 49 | |
| Lease income | 42 | |
| Foreign exchange gains | 650 | |
| Unrealized gains from swap transactions | 182 | |
| Others | 176 | |
| Non-operating expenses | 424 | 1.1 |
| Interest expenses | 257 | |
| Stock issuance cost | 3 | |
| Other non-operating expenses | 163 | |
| Ordinary income | 3,152 | 8.7 |
| Extraordinary income | 176 | 0.5 |
| Gain on sales of investment securities | 3 | |
| Reversal of allowance for loan losses | 102 | |
| Gain on prior period adjustment | 60 | |
| Others | 10 | |
| Extraordinary loss | 171 | 0.5 |
| Loss on sales of fixed assets | 0 | |
| Loss on retirement of fixed assets | 26 | |
| Impairment loss | 0 | |
| Loss on change in equity | 96 | |
| Prior-year provision for product warranties | 26 | |
| Loss from prior period adjustment | 15 | |
| Others | 5 | |
| Income before income taxes and minority interests | 3,157 | 8.7 |
| Total income taxes | 1,342 | 3.7 |
| Minority interests in income | 275 | 0.8 |
| Interim net income | 1,538 | 4.2 |

(2) Previous Interim consolidated statement of cash flows

| | As of 2nd Quarter 2008 (April 1, 2007 to September 30, 2007) |
|---|---|
| Category | Amount (¥Million) |
| I Cash flows from operating activities | |
| Income before income taxes | 3,157 |
| Depreciation | 1,312 |
| Amortization of goodwill | 90 |
| Change in provisions for doubtful accounts | -96 |
| Interest and dividend income | -116 |
| Interest expenses | 257 |
| Foreign exchange gains or losses | 419 |
| Loss on change in equity in affiliates | 96 |
| Loss on sale and retirement of fixed assets | 24 |
| Impairment loss | 0 |
| Loss in trade receivables | 1,461 |
| Change in inventories | -3,396 |
| Change in trade payables | 1,274 |
| Change in other accounts payable | -450 |
| Other operating cash flows | 371 |
| Subtotal | 4,405 |
| Interest and dividend income received | 122 |
| Interest expenses paid | -308 |
| Income taxes paid | -1,670 |
| Net cash provided by operating activities | 2,548 |

Sodick Co., Ltd. (6143) Summary of Financial Statements for the Year ending March 31, 2009

| | As of 2nd Quarter 2008 (April 1, 2007 to September 30, 2007) |
|--|---|
| Category | Amount (¥Million) |
| II Cash flows from investing activities | |
| Expenses for purchases of property, plant, and equipment | -5,079 |
| Proceeds from sale of property, plant, and equipment | 282 |
| Expenses for purchase of intangible assets | -904 |
| Expenses for purchase of investment securities | -642 |
| Proceeds from sale of investment securities | 270 |
| Expenses for purchase of shares in subsidiaries and affiliates | -196 |
| Expenses for equity investments in affiliates | -46 |
| Expenses for loans provided | -114 |
| Proceeds from loans collected | 254 |
| Other investing cash flows | 8 |
| Net cash used in investing activities | -6,167 |

Sodick Co., Ltd. (6143) Summary of Financial Statements for the Year ending March 31, 2009

| | As of 2nd Quarter 2008 (April 1, 2007 to September 30, 2007) |
|--|---|
| Category | Amount (¥Million) |
| III Cash flows from financing activities | |
| Change in short-term borrowings | 2,715 |
| Proceeds from long-term borrowings | 1,717 |
| Expenses for redemption of long-term borrowings | -964 |
| Expenses for redemption of bonds | -210 |
| Proceeds from issuance of common stock to minority shareholders of subsidiary | 238 |
| Expenses for purchase of treasury shares | -0 |
| Cash dividends paid | -398 |
| Expenses for payment of finance lease obligations | -100 |
| Cash dividends paid to minority shareholders | -121 |
| Other financing cash flows | 0 |
| Net cash flows from financing activities | 2,875 |
| IV Effect of exchange rate changes on cash and cash equivalents | 149 |
| V Net change in cash and cash equivalents | -593 |
| VI Cash and cash equivalents, beginning of year | 21,164 |
| VII Cash and cash equivalents of newly consolidated company, beginning of year | 250 |
| VIII Net cash and cash equivalents, end of second quarter | 20,820 |
| | |

3. Segment Information

[Operational Segment]

Previous Results (2nd Quarter for Year ended March 31, 2008)

| | Machine tool operations (¥ Million) | Industrial machinery operations (¥ Million) | Other operations (¥ Million) | Total (¥ Million) | Elimination or corporate overhead (¥ Million) | Consolidated (¥ Million) |
|--------------------------------------|--|--|---------------------------------|----------------------|--|-----------------------------|
| I. Net Sales | | | | | | |
| (1) Sales to outside customers | 26,294 | 5,675 | 4,410 | 36,380 | – | 36,380 |
| (2) Inter-segment sales or transfers | 30 | – | 179 | 209 | (209) | – |
| Total | 26,325 | 5,675 | 4,590 | 36,590 | (209) | 36,380 |
| Operating expenses | 23,049 | 5,710 | 4,771 | 33,531 | 467 | 33,999 |
| Operating income (loss) | 3,275 | -35 | -181 | 3,058 | (677) | 2,381 |

[Geographic segments]

Previous Results (2nd Quarter for Year ended March 31, 2008)

| | Japan (¥ Million) | North and South America (¥ Million) | Europe (¥ Million) | Asia (¥ Million) | Total (¥ Million) | Elimination or corporate overhead (¥ Million) | Consolidated (¥ Million) |
|--------------------------------|----------------------|--|-----------------------|---------------------|----------------------|--|-----------------------------|
| I. Net Sales | | | | | | | |
| (1) Sales to outside customers | 19,184 | 2,104 | 4,007 | 11,084 | 36,380 | – | 36,380 |
| (2) Inter-segment sales | 11,835 | 163 | – | 12,579 | 24,578 | (24,578) | – |
| Total | 31,020 | 2,267 | 4,007 | 23,663 | 60,959 | (24,578) | 36,380 |
| Operating expenses | 29,381 | 2,174 | 3,866 | 21,947 | 57,370 | (23,370) | 33,999 |
| Operating income (loss) | 1,638 | 93 | 140 | 1,715 | 3,588 | (1,207) | 2,381 |

[Overseas sales]

2nd Quarter 2008 (from April 1, 2007 to March 31, 2008)

| | North and South America | Europe | Asia | Total |
|---|-------------------------|--------|--------|--------|
| I. Overseas sales (¥ Million) | 2,191 | 4,414 | 14,661 | 21,268 |
| II. Consolidated sales (¥ Million) | – | – | – | 36,380 |
| III. Overseas sales as percentage of consolidated sales | 6.0 | 12.2 | 40.3 | 58.5 |