## Supplemental Data:

## FY ending December 31, 2024 First Quarter Financial Results

- 1. Financial Results
- 2. Financial Results by Segment
- 3. Overseas Sales
- 4. Order/Shipment data, other management index
- 5. Foreign Exchange Rates

Sodick Co., Ltd. May 10, 2024 ● Operating Results (Quarterly) (million yen)

FY2022/12	10	Q	20	ý.	3	Q	40	)	1	Н	21	1	Full \	Year
	22/		22/	06	22,	′09	22/		22/01-	-22/06	22/07-	22/12	22/	12
	Ī	Year-on year		Year-on year		Year-on year		Year-on year		Year-on year		Year-on year		Year-on year
Net Sales	19,604	change 136.9%	19,712	change 97.6%	20,441	change 105.0%	20,737	change 97.8%	39,317	change 113.9%	41,178	change 101.3%	80,495	change 107.1%
Cost of Sales	13,050	135.0%	13,126	99.7%	13,865	110.3%	13,629	96.9%	26,176	114.6%	27,493	103.2%	53,670	108.5%
Cost of Sales Margin	66.6%		66.6%		67.8%		65.7%		66.6%		66.8%		66.7%	
Operating Income	1,907	449.0%	1,571	68.6%	1,078	48.3%	1,255	67.4%	3,479	128.2%	2,333	56.9%	5,813	85.3%
Operating Income Margin	9.7%		8.0%		5.3%		6.1%		8.8%		5.7%		7.2%	
Ordinary Income	2,975	252.9%	2,982	114.4%	1,779	77.6%	537	21.4%	5,958	157.5%	2,317	48.2%	8,275	96.4%
Ordinary Income Margin	15.2%		15.1%		8.7%		2.6%		15.2%		5.6%		10.3%	
Profit Attributable to Owners of Parent	2,113	242.6%	2,007	113.0%	1,033	59.8%	867	39.2%	4,121	155.6%	1,900	48.2%	6,021	91.4%
Net Profit Margin	10.8%		10.2%		5.1%		4.2%		10.5%		4.6%		7.5%	
			<u> </u>								<u> </u>			
FY2023/12	10	Q	20	ý.	3	Q	40	ý	1	Н	2H	+	Full `	Year
	23/		23/		23,		23/	12	23/01-	-23/06	23/07-	23/12	23/	
		Year-on year		Year-on year		Year-on year		Year-on year		Year-on year		Year-on year		Year-on year
Net Sales	16,884	change 86.1%	16,594	change 84.2%	16,456	change 80.5%	17,238	change 83.1%	33,479	change 85.2%	33,695	change 81.8%	67,174	change 83.5%
Cost of Sales	11,574	88.7%	11,662	88.9%	12,064	87.0%	12,591	92.4%	23,236	88.8%	24,655	89.7%	47,892	89.2%
Cost of Sales Margin	68.5%	33.770	70.3%	00.570	73.3%	07.070	73.0%	326	69.4%	33.070	73.2%	05.7.70	71.3%	051270
Operating Income	318	16.7%	(708)	-	(1,014)	-	(1,414)	-	(390)	-	(2,428)	-	(2,819)	-
Operating Income Margin	1.9%		-4.3%		-6.2%		-8.2%		-1.2%		-7.2%		-4.2%	
Ordinary Income	508	17.1%	333	11.2%	(492)	_	(1,606)	-	841	14.1%	(2,099)	-	(1,257)	-
Ordinary Income Margin	3.0%		2.0%		-3.0%		-9.3%		2.5%		-6.2%		-1.9%	
Profit Attributable to Owners of Parent	141	6.7%	(244)	-	(786)	-	(3,714)	-	(103)	-	(4,501)	-	(4,604)	-
Net Profit Margin	0.8%		-1.5%		-4.8%		-21.5%		-0.3%		-13.4%		-6.9%	
FY2024/12	10		20		3		40		1		2년		Full \	Year
	24/	′03	24/	06	24,	′09	24/		24/01-	-24/06	24/07-	24/12	24/	
		Year-on year		Year-on year		Year-on year		Year-on year		Year-on year change		Year-on year change		Year-on year
Net Sales	15,636	change 92.6%		change		change		change		change		change		change
Cost of Sales	11,120	96.1%												
Cost of Sales Margin	71.1%													
Operating Income	(780)	-												
Operating Income Margin	-5.0%													
Ordinary Income	(187)	-												
Ordinary Income Margin	-1.2%													
Profit Attributable to Owners of Parent	(497)	-												
Net Profit Margin	-3.2%													

(million yen)

FY2022/12		10			2Q	3			.Q
		22/	03	22	/06	22/	′09	22,	/12
			Year-on year change		Year-on year change		Year-on year change		Year-on year change
Machine Tool	Net Sales	14,096	135.8%	14,149	102.8%	14,318	109.3%	13,928	
	Segment Income	2,143	238.6%	1,795	79.5%	1,568	74.5%	1,539	80.4%
Operations	Segment Income margin	15.2%		12.7%		11.0%		11.1%	
Industrial	Net Sales	2,625	138.7%	2,618	95.8%	2,871	124.8%	2,540	73.9%
Machinery	Segment Income	152	1501.7%	391	233.7%	189	195.6%	87	38.0%
Operations	Segment Income margin	5.8%		15.0%		6.6%		3.4%	
Food Machinery	Net Sales	1,021	175.9%	1,323	68.2%	1,820	71.6%	2,648	145.5%
,	Segment Income	(29)	-	32	13.2%	90	25.0%	353	133.8%
Operations	Segment Income margin	-		2.4%		5.0%		13.4%	
	Net Sales	1,861	127.4%	1,621	92.7%	1,431	93.8%	1,619	95.2%
Other Operations	Segment Income	188	130.9%	88	31.3%	86	33.1%	(50)	-
	Segment Income margin	10.1%		5.4%		6.1%		-	
	Net Sales	19,604	136.9%	19,712	97.6%	20,441	105.0%	20,737	97.8%
Consolidated	Adjustments	(548)	_	(736)	-	(855)	-	(674)	-
Consolidated	Operating income	1,907	449.0%	1,571	68.6%	1,078	48.3%	1,255	67.4%
	Operating income margin	9.7%		8.0%		5.3%		6.1%	
FY2023/12		10	)	2	2Q	3	0	4	.Q
		23/	03	23	/06	23/	'09	23	/12
		,	Year-on year		Year-on year	-,	Year-on year	1	Year-on year
	Net Sales	12,227	change 86.7%	11,973	change 84.6%	11,084	change 77.4%	11,421	change 82.0%
		12,22/	30.7 70	11,5/3	04.070	11,004	//.470	11,461	. 02.070
Machine Tool	Segment Income	1,023	47.7%	433	24.2%	(48)	_	(609)	_

1	.H	2	Н	Full	Year
22/01	-22/06	22/07-	-22/12	22,	/12
	Year-on year		Year-on year		Year-on year
	change		change		change
28,245	117.0%	28,247	103.3%	56,492	109.7%
3,938	124.8%	3,108	77.3%	7,046	98.2%
13.9%	1	11.0%	-	12.5%	-
5,244	113.3%	5,411	94.3%	10,656	102.8%
544	306.3%	276	84.8%	820	163.0%
10.4%	-	5.1%	-	7.7%	-
2,344	93.0%	4,469	102.4%	6,813	99.0%
3	1.6%	443	71.0%	447	53.9%
0.1%	-	9.9%	-	6.6%	_
3,482	108.5%	3,050	94.5%	6,533	101.5%
277	65.0%	35	9.4%	313	38.6%
8.0%	-	1.1%	-	4.8%	_
39,317	113.9%	41,178	101.3%	80,495	107.1%
(1,284)	-	(1,530)	-	(2,814)	_
3,479	128.2%	2,333	56.9%	5,813	85.3%
8.8%	-	5.7%	-	7.2%	-

FY2023/12		1	Q	2	<u>2</u> Q	3	Q	4	Q
		23,	/03	23	3/06	23,	/09	23,	/12
			Year-on year		Year-on year		Year-on year		Year-on year
-	Net Sales	12,227	change 86.7%	11.973	change 84.6%	11,084	change 77.4%	11,421	change 82.0%
Machine Tool	Segment Income	1,023	47.7%	433	24.2%	(48)	- 77.470	(609)	- 02.0 /0
Operations	Segment Income margin	8.4%	-	3.6%		-0.4%		-5.3%	
Industrial	Net Sales	2,393	91.1%	2,024	77.3%	1,949	67.9%	2,262	89.1%
Machinery	Segment Income	140	92.1%	(134)	-	(263)	-	(220)	-
Operations	Segment Income margin	5.9%		-6.7%		-13.5%		-9.7%	
Food Machinery	Net Sales	998	97.8%	1,449	109.6%	2,125	116.8%	2,328	87.9%
Operations	Segment Income	(44)	-	141	438.0%	175	194.7%	603	170.5%
Operations	Segment Income margin	-4.4%		9.8%		8.3%		25.9%	
	Net Sales	1,265	68.0%	1,146	70.7%	1,297	90.7%	1,225	75.6%
Other Operations	Segment Income	(0)	-	(291)	-	(286)	-	(377)	-
	Segment Income margin	0.0%		-25.4%		-22.1%		-30.8%	
	Net Sales	16,884	86.1%	16,594	84.2%	16,456	80.5%	17,238	83.1%
Consolidated	Adjustments	(800)	-	(858)	-	(591)	-	(809)	-
Corisondated	Operating income	318	16.7%	(708)	-	(1,014)	-	(1,414)	-
	Operating income margin	1.9%		-4.3%		-6.2%		-8.2%	

1	.H	2	Н	Full	Year
23/01	-23/06	23/07-	-23/12	23,	/12
	Year-on year		Year-on year		Year-on year
	change		change		change
24,201	85.7%	22,505	79.7%	46,706	82.7%
1,457	37.0%	(658)	-	798	11.3%
6.0%	-	-2.9%	,	1.7%	-
4,418	84.2%	4,212	77.8%	8,630	81.0%
5	1.1%	(483)		(478)	-
0.1%	-	-11.5%	-	-5.5%	-
2,448	104.4%	4,454	99.7%	6,902	101.3%
97	-	778	175.4%	876	195.9%
4.0%	-	17.5%	-	12.7%	-
2,411	69.2%	2,522	82.7%	4,934	75.5%
(291)	-	(663)	-	(954)	-
-12.1%	-	-26.3%	-	-19.4%	-
33,479	85.2%	33,695	81.8%	67,174	83.5%
(1,659)	-	(1,401)	-	(3,060)	-
(390)	-	(2,428)	-	(2,819)	-
-1.2%	-	-7.2%	_	-4.2%	-

FY2024/12		1	Q		2Q	3	Q	4	-Q
		24,	/03	24	1/06	24,	/09	24	/12
			Year-on year change		Year-on year change		Year-on year change		Year-on year change
Machine Tool	Net Sales	11,471	93.8%						
	Segment Income	(56)	-						
Operations	Segment Income margin	-0.5%							
Industrial	Net Sales	1,994	83.3%						
Machinery	Segment Income	126	90.0%						
Operations	Segment Income margin	6.3%							
Food Machinery	Net Sales	859	86.0%						
,	Segment Income	(45)	-						
Operations	Segment Income margin	-5.3%							
	Net Sales	1,311	103.7%						
Other Operations	Segment Income	(122)	_						
	Segment Income margin	-9.3%							
	Net Sales	15,636	92.6%						
Canaalidakad	Adjustments	(682)	-						
Consolidated	Operating income	(780)	-						
	Operating income margin	-5.0%							

1	.Н	2		Full	Year
24/01	-24/06	24/07	-24/12	24,	/12
	Year-on year		Year-on year		Year-on year
	change		change		change

● Overseas Sales (Quarterly) (million yen)

Overseas Sales (Quarter)										(IIIIIIIOII yeii)
FY2022/12	1	ર	2	Q	3	Q	4	Q	Full	Year
	22/		22,	′06	22/	/09	22,	/12	22,	/12
		Year-on year								
North and South America	2,343	change 158.1%	2,276	change 115.7%	2,767	change 150.9%	3,047	change 136.2%	10,434	change 138.7%
	,	159.4%	,	129.6%				136.2%		123.8%
Europe China	1,817	139.4%	1,784		1,684		1,961	95.4%	7,247	91.0%
	6,575		7,594	80.5%	7,275		7,658		29,104	
Other Asian Countries	2,196	131.5%	1,781	83.1%	3,012	167.7%	2,089	93.2%	9,080	115.7%
Overseas Sales Total	12,933	133.9%	13,436	90.1%	14,739		14,756	103.0%	55,866	105.0%
Japan	6,671	143.2%	6,275	119.1%	5,701	110.6%	5,980	87.0%	24,629	112.2%
Net Sales	19,604	136.9%	19,712	97.6%	20,441	105.0%	20,737	97.8%	80,495	107.1%
FY2023/12	10	Q	2	Q	3	Q	4	Q	Full	Year
	23/		23,	′06	23/		23,		23,	/12
		Year-on year								
North and South America	2,280	change 97.3%	2,290	change 100.6%	2,265	change 81.9%	2,702	change 88.7%	9,538	change 91.4%
Europe	1,627	89.5%	1,621	90.9%	1,809		1,583	80.7%	6,642	91.7%
China	4,796	72.9%	5,891	77.6%	5,162	71.0%	4,634	60.5%	20,484	70.4%
Other Asian Countries	1,914	87.2%	1,828	102.6%	1,999		2,695	129.0%	8,437	92.9%
Overseas Sales Total	10,619	82.1%	11,631	86.6%	11,235		11,615	78.7%	45,102	80.7%
Japan	6,265	93.9%	4,962	79.1%	5,221	91.6%	5,622	94.0%	22,072	89.6%
Net Sales	16,884	86.1%	16,594	84.2%	16,456	80.5%	17,238	83.1%	67,174	83.5%
ivet Sales	10,004	00.1 /0	10,594	04.2 /0	10,430	00.570	17,230	05.1 /0	07,174	03.370
FY2024/12	1	<u> </u>	2	$\circ$	3	Q	4	0	Full	Year
112024/12	24/	•		'06	24/	_	24/	•		/12
	27/	Year-on year	27/	Year-on year	27/	Year-on year	24/	Year-on year	27/	Year-on year
		change								
North and South America	2,866	125.7%								
Europe	2,063	126.8%								
China	3,884	81.0%								
Other Asian Countries	1,836	95.9%								
Overseas Sales Total	10,651	100.3%								
Japan	4,985	79.6%								
Net Sales	15,636	92.6%								

Number of EDM (Electronic Discharge Machine) Orders

	FY202	FY2022 (Ended December 31, 2022)					23 (Ende	ed Decen	nber 31,	2023)	FY2024 (Ending December 31, 2024)				
	1-3	4-6	7-9	10-12	Total	1-3	4-6	7-9	10-12	Total	1-3	4-6	7-9	10-12	Total
North&South America	81	58	56	83	278	70	63	70	74	277	65				65
Europe	96	106	58	94	354	70	56	83	76	285	63				63
China	578	619	340	292	1,829	341	288	236	226	1,091	315				315
Asia (Excluding China)	92	93	93	60	338	64	84	94	42	284	59				59
Japan	120	91	90	96	397	51	52	69	58	230	48				48
Total	967	967	637	625	3,196	596	543	552	476	2,167	550				550

Number of EDM (Electronic Discharge Machine) Shipments

(unit)

114111201 01 2211 (210001)	Licear offic Discharge Flacinite / Shipments																
	FY202	FY2022 (Ended December 31, 2022)					FY2023 (Ended December 31, 2023)					FY2024 (Ending December 31, 2024)					
	1-3	4-6	7-9	10-12	Total	1-3	4-6	7-9	10-12	Total	1-3	4-6	7-9	10-12	Total		
North&South America	68	58	73	86	285	66	77	59	72	274	76				76		
Europe	108	97	80	88	373	84	65	79	63	291	72				72		
China	514	522	418	352	1,806	284	338	262	221	1,105	240				240		
Asia (Excluding China)	89	66	110	95	360	59	59	87	71	276	51				51		
Japan	125	105	79	86	395	108	64	65	76	313	70				70		
Total	904	848	760	707	3,219	601	603	552	503	2,259	509				509		

Number of employees

	19/06	19/12	20/06	20/12	21/06	21/12	22/06	22/12	23/06	23/12	24/03
separate	801	841	869	886	914	924	987	1,087	1,170	1,183	1,183
consolidated	3,625	3,579	3,576	3,633	3,670	3,683	3,772	3,746	3,778	3,562	3,504

<sup>\*</sup>Not including employee on loan to subsidiary companies in separate number

Management index

	20/12	21/12	22/12	23/12
Accounts receivable collection period (month)	3.2	3.3	2.8	2.9
Inventories turnover period (month)	4.4	4.4	5.1	5.8
Accounts payable turnover period (month)	1.7	2.1	1.8	1.6
Fixed assets turnover ratio	1.5	2.0	1.7	1.4
Interest -bearing debt turnover period (month)	8.6	5.4	4.9	6.7
Equity ratio (%)	49.9	55.2	58.5	57.5
Equity ratio based on market value (%)	35.7	32.8	26.8	27.6
Return on Equity(ROE) (%)	2.3	10.0	7.8	-5.8
Return on Assets(ROA) (%)	1.2	5.3	4.4	-3.4
Debt-to-equity ratio (multiple)	0.74	0.49	0.46	0.59
Debt redemption period (year)	6.2	4.4	9.2	-
Interest coverage ratio (multiple)	23.1	23.4	11.9	-
	_			

- \*Accounts receivable collection period Accounts receivable/Net sales (per month)
- \* Inventories turnover period : Inventries/Net sales (per month)
- \*Accounts payable turnover period : accounts payable/Net sales(per month)
- \* Fixed assets turnover ratio: Net sales / Fixed assets
- \*Interest-bearing Debt turnover period: Interest-bearing Debt/Net Sales
- $*\, {\sf Equity}\,\, {\sf ratio}\,\,\, {\sf based}\,\, {\sf on}\,\, {\sf market}\,\, {\sf value}:$

21/03	22/03	23/03	24/03
3.4	3.1	3.0	3.1
5.0	4.6	6.2	6.3
2.1	2.0	2.1	1.7
1.5	1.8	1.4	1.4
9.5	5.2	6.1	7.4
47.1	55.9	57.8	56.3
37.9	30.3	28.1	26.3
5.9	11.1	0.7	-2.6
2.8	6.2	0.4	-1.5
0.80	0.49	0.50	0.62
-	-	-	-
-	-	_	_

- \*ROE: Profit attributable to owners of parent/average shareholders' equity
- \*ROE: Profit attributable to owners of parent/average shareholders' equity

of the beginning and the end of the fiscal year

- \*ROA: Profit/average total assets of the beginning and the end of the period
- \* Debt-to-Equity Ratio: Interest-bearing Debt/shareholders' equity
- \* Debt redemption period: interest-bearing Debt/ Operating cash flow

closing stock price at fiscal year end×shares issued outstanding as of the balance sheet date(not including treasury shares)

\*Interest coverage ratio: Operating cash flow / interest expenditure

<sup>\*</sup> Not including the number of temporary employee

Foreign Exchange Rate (Yen)

	FY2022 (Ended December 31, 2022)			FY2023 (Ended December 31, 2023)			FY2024 (Ending December 31, 2024)					
	1-3	1-6	1-9	1-12	1-3	1-6	1-9	1-12	1-3	1-6	1-9	1-12
AR* US dollar	116.34	123.14	128.30	131.62	132.42	135.00	138.24	140.67	148.63			
Chinese Yuan	18.29	18.91	19.32	19.45	19.35	19.45	19.61	19.81	20.63			
Euro	130.40	134.39	136.05	138.14	142.16	145.93	149.77	152.11	161.33			
Thai Baht	3.52	3.65	3.70	3.75	3.91	3.95	4.01	4.04	4.17			
CR US dollar	122.39	136.68	144.81	132.70	133.53	144.99	149.58	141.83	151.41			
Chinese Yuan	19.26	20.38	20.37	19.01	19.42	19.94	20.46	19.93	20.83			
Euro	136.70	142.67	142.32	141.47	145.72	157.60	158.00	157.12	163.24			
Thai Baht	3.68	3.85	3.81	3.80	3.91	4.07	4.09	4.13	4.16			

<sup>\*</sup>AR stands for the cumulative rate of the quarter.