

# Supplemental Data:

## FY ending December 31, 2024 First Quarter Financial Results

1. Financial Results
2. Financial Results by Segment
3. Overseas Sales
4. Order/Shipment data, other management index
5. Foreign Exchange Rates

Sodick Co., Ltd.  
May 10, 2024



●Sales by business segment(Quarterly)

(million yen)

| FY2022/12                       |                         | 1Q     |                     | 2Q     |                     | 3Q     |                     | 4Q     |                     |
|---------------------------------|-------------------------|--------|---------------------|--------|---------------------|--------|---------------------|--------|---------------------|
|                                 |                         | 22/03  |                     | 22/06  |                     | 22/09  |                     | 22/12  |                     |
|                                 |                         |        | Year-on year change |        | Year-on year change |        | Year-on year change |        | Year-on year change |
| Machine Tool Operations         | Net Sales               | 14,096 | 135.8%              | 14,149 | 102.8%              | 14,318 | 109.3%              | 13,928 | 97.8%               |
|                                 | Segment Income          | 2,143  | 238.6%              | 1,795  | 79.5%               | 1,568  | 74.5%               | 1,539  | 80.4%               |
|                                 | Segment Income margin   | 15.2%  |                     | 12.7%  |                     | 11.0%  |                     | 11.1%  |                     |
| Industrial Machinery Operations | Net Sales               | 2,625  | 138.7%              | 2,618  | 95.8%               | 2,871  | 124.8%              | 2,540  | 73.9%               |
|                                 | Segment Income          | 152    | 1501.7%             | 391    | 233.7%              | 189    | 195.6%              | 87     | 38.0%               |
|                                 | Segment Income margin   | 5.8%   |                     | 15.0%  |                     | 6.6%   |                     | 3.4%   |                     |
| Food Machinery Operations       | Net Sales               | 1,021  | 175.9%              | 1,323  | 68.2%               | 1,820  | 71.6%               | 2,648  | 145.5%              |
|                                 | Segment Income          | (29)   | -                   | 32     | 13.2%               | 90     | 25.0%               | 353    | 133.8%              |
|                                 | Segment Income margin   | -      |                     | 2.4%   |                     | 5.0%   |                     | 13.4%  |                     |
| Other Operations                | Net Sales               | 1,861  | 127.4%              | 1,621  | 92.7%               | 1,431  | 93.8%               | 1,619  | 95.2%               |
|                                 | Segment Income          | 188    | 130.9%              | 88     | 31.3%               | 86     | 33.1%               | (50)   | -                   |
|                                 | Segment Income margin   | 10.1%  |                     | 5.4%   |                     | 6.1%   |                     | -      |                     |
| Consolidated                    | Net Sales               | 19,604 | 136.9%              | 19,712 | 97.6%               | 20,441 | 105.0%              | 20,737 | 97.8%               |
|                                 | Adjustments             | (548)  | -                   | (736)  | -                   | (855)  | -                   | (674)  | -                   |
|                                 | Operating income        | 1,907  | 449.0%              | 1,571  | 68.6%               | 1,078  | 48.3%               | 1,255  | 67.4%               |
|                                 | Operating income margin | 9.7%   |                     | 8.0%   |                     | 5.3%   |                     | 6.1%   |                     |

| 1H          |                         | 2H          |                     | Full Year   |                     |         |                     |
|-------------|-------------------------|-------------|---------------------|-------------|---------------------|---------|---------------------|
|             |                         | 22/01-22/06 |                     | 22/07-22/12 |                     | 22/12   |                     |
|             |                         |             | Year-on year change |             | Year-on year change |         | Year-on year change |
| 22/01-22/06 | Net Sales               | 28,245      | 117.0%              | 28,247      | 103.3%              | 56,492  | 109.7%              |
|             | Segment Income          | 3,938       | 124.8%              | 3,108       | 77.3%               | 7,046   | 98.2%               |
|             | Segment Income margin   | 13.9%       | -                   | 11.0%       | -                   | 12.5%   | -                   |
| 22/07-22/12 | Net Sales               | 5,244       | 113.3%              | 5,411       | 94.3%               | 10,656  | 102.8%              |
|             | Segment Income          | 544         | 306.3%              | 276         | 84.8%               | 820     | 163.0%              |
|             | Segment Income margin   | 10.4%       | -                   | 5.1%        | -                   | 7.7%    | -                   |
| 22/12       | Net Sales               | 2,344       | 93.0%               | 4,469       | 102.4%              | 6,813   | 99.0%               |
|             | Segment Income          | 3           | 1.6%                | 443         | 71.0%               | 447     | 53.9%               |
|             | Segment Income margin   | 0.1%        | -                   | 9.9%        | -                   | 6.6%    | -                   |
| 22/01-22/12 | Net Sales               | 3,482       | 108.5%              | 3,050       | 94.5%               | 6,533   | 101.5%              |
|             | Segment Income          | 277         | 65.0%               | 35          | 9.4%                | 313     | 38.6%               |
|             | Segment Income margin   | 8.0%        | -                   | 1.1%        | -                   | 4.8%    | -                   |
| 22/01-22/12 | Net Sales               | 39,317      | 113.9%              | 41,178      | 101.3%              | 80,495  | 107.1%              |
|             | Adjustments             | (1,284)     | -                   | (1,530)     | -                   | (2,814) | -                   |
|             | Operating income        | 3,479       | 128.2%              | 2,333       | 56.9%               | 5,813   | 85.3%               |
|             | Operating income margin | 8.8%        | -                   | 5.7%        | -                   | 7.2%    | -                   |

| FY2023/12                       |                         | 1Q     |                     | 2Q     |                     | 3Q      |                     | 4Q      |                     |
|---------------------------------|-------------------------|--------|---------------------|--------|---------------------|---------|---------------------|---------|---------------------|
|                                 |                         | 23/03  |                     | 23/06  |                     | 23/09   |                     | 23/12   |                     |
|                                 |                         |        | Year-on year change |        | Year-on year change |         | Year-on year change |         | Year-on year change |
| Machine Tool Operations         | Net Sales               | 12,227 | 86.7%               | 11,973 | 84.6%               | 11,084  | 77.4%               | 11,421  | 82.0%               |
|                                 | Segment Income          | 1,023  | 47.7%               | 433    | 24.2%               | (48)    | -                   | (609)   | -                   |
|                                 | Segment Income margin   | 8.4%   |                     | 3.6%   |                     | -0.4%   |                     | -5.3%   |                     |
| Industrial Machinery Operations | Net Sales               | 2,393  | 91.1%               | 2,024  | 77.3%               | 1,949   | 67.9%               | 2,262   | 89.1%               |
|                                 | Segment Income          | 140    | 92.1%               | (134)  | -                   | (263)   | -                   | (220)   | -                   |
|                                 | Segment Income margin   | 5.9%   |                     | -6.7%  |                     | -13.5%  |                     | -9.7%   |                     |
| Food Machinery Operations       | Net Sales               | 998    | 97.8%               | 1,449  | 109.6%              | 2,125   | 116.8%              | 2,328   | 87.9%               |
|                                 | Segment Income          | (44)   | -                   | 141    | 438.0%              | 175     | 194.7%              | 603     | 170.5%              |
|                                 | Segment Income margin   | -4.4%  |                     | 9.8%   |                     | 8.3%    |                     | 25.9%   |                     |
| Other Operations                | Net Sales               | 1,265  | 68.0%               | 1,146  | 70.7%               | 1,297   | 90.7%               | 1,225   | 75.6%               |
|                                 | Segment Income          | (0)    | -                   | (291)  | -                   | (286)   | -                   | (377)   | -                   |
|                                 | Segment Income margin   | 0.0%   |                     | -25.4% |                     | -22.1%  |                     | -30.8%  |                     |
| Consolidated                    | Net Sales               | 16,884 | 86.1%               | 16,594 | 84.2%               | 16,456  | 80.5%               | 17,238  | 83.1%               |
|                                 | Adjustments             | (800)  | -                   | (858)  | -                   | (591)   | -                   | (809)   | -                   |
|                                 | Operating income        | 318    | 16.7%               | (708)  | -                   | (1,014) | -                   | (1,414) | -                   |
|                                 | Operating income margin | 1.9%   |                     | -4.3%  |                     | -6.2%   |                     | -8.2%   |                     |

| 1H          |                         | 2H          |                     | Full Year   |                     |         |                     |
|-------------|-------------------------|-------------|---------------------|-------------|---------------------|---------|---------------------|
|             |                         | 23/01-23/06 |                     | 23/07-23/12 |                     | 23/12   |                     |
|             |                         |             | Year-on year change |             | Year-on year change |         | Year-on year change |
| 23/01-23/06 | Net Sales               | 24,201      | 85.7%               | 22,505      | 79.7%               | 46,706  | 82.7%               |
|             | Segment Income          | 1,457       | 37.0%               | (658)       | -                   | 798     | 11.3%               |
|             | Segment Income margin   | 6.0%        | -                   | -2.9%       | -                   | 1.7%    | -                   |
| 23/07-23/12 | Net Sales               | 4,418       | 84.2%               | 4,212       | 77.8%               | 8,630   | 81.0%               |
|             | Segment Income          | 5           | 1.1%                | (483)       | -                   | (478)   | -                   |
|             | Segment Income margin   | 0.1%        | -                   | -11.5%      | -                   | -5.5%   | -                   |
| 23/12       | Net Sales               | 2,448       | 104.4%              | 4,454       | 99.7%               | 6,902   | 101.3%              |
|             | Segment Income          | 97          | -                   | 778         | 175.4%              | 876     | 195.9%              |
|             | Segment Income margin   | 4.0%        | -                   | 17.5%       | -                   | 12.7%   | -                   |
| 23/01-23/12 | Net Sales               | 2,411       | 69.2%               | 2,522       | 82.7%               | 4,934   | 75.5%               |
|             | Segment Income          | (291)       | -                   | (663)       | -                   | (954)   | -                   |
|             | Segment Income margin   | -12.1%      |                     | -26.3%      |                     | -19.4%  |                     |
| 23/01-23/12 | Net Sales               | 33,479      | 85.2%               | 33,695      | 81.8%               | 67,174  | 83.5%               |
|             | Adjustments             | (1,659)     | -                   | (1,401)     | -                   | (3,060) | -                   |
|             | Operating income        | (390)       | -                   | (2,428)     | -                   | (2,819) | -                   |
|             | Operating income margin | -1.2%       |                     | -7.2%       |                     | -4.2%   |                     |

| FY2024/12                       |                         | 1Q     |                     | 2Q    |                     | 3Q    |                     | 4Q    |                     |
|---------------------------------|-------------------------|--------|---------------------|-------|---------------------|-------|---------------------|-------|---------------------|
|                                 |                         | 24/03  |                     | 24/06 |                     | 24/09 |                     | 24/12 |                     |
|                                 |                         |        | Year-on year change |       | Year-on year change |       | Year-on year change |       | Year-on year change |
| Machine Tool Operations         | Net Sales               | 11,471 | 93.8%               |       |                     |       |                     |       |                     |
|                                 | Segment Income          | (56)   | -                   |       |                     |       |                     |       |                     |
|                                 | Segment Income margin   | -0.5%  |                     |       |                     |       |                     |       |                     |
| Industrial Machinery Operations | Net Sales               | 1,994  | 83.3%               |       |                     |       |                     |       |                     |
|                                 | Segment Income          | 126    | 90.0%               |       |                     |       |                     |       |                     |
|                                 | Segment Income margin   | 6.3%   |                     |       |                     |       |                     |       |                     |
| Food Machinery Operations       | Net Sales               | 859    | 86.0%               |       |                     |       |                     |       |                     |
|                                 | Segment Income          | (45)   | -                   |       |                     |       |                     |       |                     |
|                                 | Segment Income margin   | -5.3%  |                     |       |                     |       |                     |       |                     |
| Other Operations                | Net Sales               | 1,311  | 103.7%              |       |                     |       |                     |       |                     |
|                                 | Segment Income          | (122)  | -                   |       |                     |       |                     |       |                     |
|                                 | Segment Income margin   | -9.3%  |                     |       |                     |       |                     |       |                     |
| Consolidated                    | Net Sales               | 15,636 | 92.6%               |       |                     |       |                     |       |                     |
|                                 | Adjustments             | (682)  | -                   |       |                     |       |                     |       |                     |
|                                 | Operating income        | (780)  | -                   |       |                     |       |                     |       |                     |
|                                 | Operating income margin | -5.0%  |                     |       |                     |       |                     |       |                     |

| 1H          |                         | 2H          |                     | Full Year   |                     |       |                     |
|-------------|-------------------------|-------------|---------------------|-------------|---------------------|-------|---------------------|
|             |                         | 24/01-24/06 |                     | 24/07-24/12 |                     | 24/12 |                     |
|             |                         |             | Year-on year change |             | Year-on year change |       | Year-on year change |
| 24/01-24/06 | Net Sales               |             |                     |             |                     |       |                     |
|             | Segment Income          |             |                     |             |                     |       |                     |
|             | Segment Income margin   |             |                     |             |                     |       |                     |
| 24/07-24/12 | Net Sales               |             |                     |             |                     |       |                     |
|             | Segment Income          |             |                     |             |                     |       |                     |
|             | Segment Income margin   |             |                     |             |                     |       |                     |
| 24/12       | Net Sales               |             |                     |             |                     |       |                     |
|             | Segment Income          |             |                     |             |                     |       |                     |
|             | Segment Income margin   |             |                     |             |                     |       |                     |
| 24/01-24/12 | Net Sales               |             |                     |             |                     |       |                     |
|             | Adjustments             |             |                     |             |                     |       |                     |
|             | Operating income        |             |                     |             |                     |       |                     |
|             | Operating income margin |             |                     |             |                     |       |                     |



Number of EDM (Electronic Discharge Machine) Orders

(unit)

|                        | FY2022 (Ended December 31, 2022) |     |     |       |       | FY2023 (Ended December 31, 2023) |     |     |       |       | FY2024 (Ending December 31, 2024) |     |     |       |       |
|------------------------|----------------------------------|-----|-----|-------|-------|----------------------------------|-----|-----|-------|-------|-----------------------------------|-----|-----|-------|-------|
|                        | 1-3                              | 4-6 | 7-9 | 10-12 | Total | 1-3                              | 4-6 | 7-9 | 10-12 | Total | 1-3                               | 4-6 | 7-9 | 10-12 | Total |
| North&South America    | 81                               | 58  | 56  | 83    | 278   | 70                               | 63  | 70  | 74    | 277   | 65                                |     |     |       | 65    |
| Europe                 | 96                               | 106 | 58  | 94    | 354   | 70                               | 56  | 83  | 76    | 285   | 63                                |     |     |       | 63    |
| China                  | 578                              | 619 | 340 | 292   | 1,829 | 341                              | 288 | 236 | 226   | 1,091 | 315                               |     |     |       | 315   |
| Asia (Excluding China) | 92                               | 93  | 93  | 60    | 338   | 64                               | 84  | 94  | 42    | 284   | 59                                |     |     |       | 59    |
| Japan                  | 120                              | 91  | 90  | 96    | 397   | 51                               | 52  | 69  | 58    | 230   | 48                                |     |     |       | 48    |
| Total                  | 967                              | 967 | 637 | 625   | 3,196 | 596                              | 543 | 552 | 476   | 2,167 | 550                               |     |     |       | 550   |

Number of EDM (Electronic Discharge Machine) Shipments

(unit)

|                        | FY2022 (Ended December 31, 2022) |     |     |       |       | FY2023 (Ended December 31, 2023) |     |     |       |       | FY2024 (Ending December 31, 2024) |     |     |       |       |
|------------------------|----------------------------------|-----|-----|-------|-------|----------------------------------|-----|-----|-------|-------|-----------------------------------|-----|-----|-------|-------|
|                        | 1-3                              | 4-6 | 7-9 | 10-12 | Total | 1-3                              | 4-6 | 7-9 | 10-12 | Total | 1-3                               | 4-6 | 7-9 | 10-12 | Total |
| North&South America    | 68                               | 58  | 73  | 86    | 285   | 66                               | 77  | 59  | 72    | 274   | 76                                |     |     |       | 76    |
| Europe                 | 108                              | 97  | 80  | 88    | 373   | 84                               | 65  | 79  | 63    | 291   | 72                                |     |     |       | 72    |
| China                  | 514                              | 522 | 418 | 352   | 1,806 | 284                              | 338 | 262 | 221   | 1,105 | 240                               |     |     |       | 240   |
| Asia (Excluding China) | 89                               | 66  | 110 | 95    | 360   | 59                               | 59  | 87  | 71    | 276   | 51                                |     |     |       | 51    |
| Japan                  | 125                              | 105 | 79  | 86    | 395   | 108                              | 64  | 65  | 76    | 313   | 70                                |     |     |       | 70    |
| Total                  | 904                              | 848 | 760 | 707   | 3,219 | 601                              | 603 | 552 | 503   | 2,259 | 509                               |     |     |       | 509   |

Number of employees

|              | 19/06 | 19/12 | 20/06 | 20/12 | 21/06 | 21/12 | 22/06 | 22/12 | 23/06 | 23/12 | 24/03 |
|--------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| separate     | 801   | 841   | 869   | 886   | 914   | 924   | 987   | 1,087 | 1,170 | 1,183 | 1,183 |
| consolidated | 3,625 | 3,579 | 3,576 | 3,633 | 3,670 | 3,683 | 3,772 | 3,746 | 3,778 | 3,562 | 3,504 |

\* Not including employee on loan to subsidiary companies in separate number

\* Not including the number of temporary employee

Management index

|  | 20/12 | 21/12 | 22/12 | 23/12 |
|--|-------|-------|-------|-------|
| Accounts receivable collection period (month)  | 3.2   | 3.3   | 2.8   | 2.9   |
| Inventories turnover period (month)            | 4.4   | 4.4   | 5.1   | 5.8   |
| Accounts payable turnover period (month)       | 1.7   | 2.1   | 1.8   | 1.6   |
| Fixed assets turnover ratio                    | 1.5   | 2.0   | 1.7   | 1.4   |
| Interest -bearing debt turnover period (month) | 8.6   | 5.4   | 4.9   | 6.7   |
| Equity ratio (%)                               | 49.9  | 55.2  | 58.5  | 57.5  |
| Equity ratio based on market value (%)         | 35.7  | 32.8  | 26.8  | 27.6  |
| Return on Equity(ROE) (%)                      | 2.3   | 10.0  | 7.8   | -5.8  |
| Return on Assets(ROA) (%)                      | 1.2   | 5.3   | 4.4   | -3.4  |
| Debt-to-equity ratio (multiple)                | 0.74  | 0.49  | 0.46  | 0.59  |
| Debt redemption period (year)                  | 6.2   | 4.4   | 9.2   | -     |
| Interest coverage ratio (multiple)             | 23.1  | 23.4  | 11.9  | -     |

|  | 21/03 | 22/03 | 23/03 | 24/03 |
|--|-------|-------|-------|-------|
|  | 3.4   | 3.1   | 3.0   | 3.1   |
|  | 5.0   | 4.6   | 6.2   | 6.3   |
|  | 2.1   | 2.0   | 2.1   | 1.7   |
|  | 1.5   | 1.8   | 1.4   | 1.4   |
|  | 9.5   | 5.2   | 6.1   | 7.4   |
|  | 47.1  | 55.9  | 57.8  | 56.3  |
|  | 37.9  | 30.3  | 28.1  | 26.3  |
|  | 5.9   | 11.1  | 0.7   | -2.6  |
|  | 2.8   | 6.2   | 0.4   | -1.5  |
|  | 0.80  | 0.49  | 0.50  | 0.62  |
|  | -     | -     | -     | -     |
|  | -     | -     | -     | -     |

\* Accounts receivable collection period Accounts receivable/Net sales (per month)

\* Inventories turnover period : Inventries/Net sales (per month)

\* Accounts payable turnover period : accounts payable/Net sales(per month)

\* Fixed assets turnover ratio : Net sales/Fixed assets

\* Interest-bearing Debt turnover period : Interest-bearing Debt/Net Sales

\* Equity ratio based on market value :

closing stock price at fiscal year end×shares issued outstanding as of the balance sheet date(not including treasury shares)

\* ROE: Profit attributable to owners of parent/average shareholders' equity

\* ROE: Profit attributable to owners of parent/average shareholders' equity of the beginning and the end of the fiscal year

\* ROA : Profit/average total assets of the beginning and the end of the period

\* Debt-to-Equity Ratio: Interest-bearing Debt/shareholders' equity

\* Debt redemption period: interest-bearing Debt/ Operating cash flow

\* Interest coverage ratio: Operating cash flow / interest expenditure

## Foreign Exchange Rate

(Yen)

|               | FY2022 (Ended December 31, 2022) |        |        |        | FY2023 (Ended December 31, 2023) |        |        |        | FY2024 (Ending December 31, 2024) |     |     |      |
|---------------|----------------------------------|--------|--------|--------|----------------------------------|--------|--------|--------|-----------------------------------|-----|-----|------|
|               | 1-3                              | 1-6    | 1-9    | 1-12   | 1-3                              | 1-6    | 1-9    | 1-12   | 1-3                               | 1-6 | 1-9 | 1-12 |
| AR* US dollar | 116.34                           | 123.14 | 128.30 | 131.62 | 132.42                           | 135.00 | 138.24 | 140.67 | 148.63                            |     |     |      |
| Chinese Yuan  | 18.29                            | 18.91  | 19.32  | 19.45  | 19.35                            | 19.45  | 19.61  | 19.81  | 20.63                             |     |     |      |
| Euro          | 130.40                           | 134.39 | 136.05 | 138.14 | 142.16                           | 145.93 | 149.77 | 152.11 | 161.33                            |     |     |      |
| Thai Baht     | 3.52                             | 3.65   | 3.70   | 3.75   | 3.91                             | 3.95   | 4.01   | 4.04   | 4.17                              |     |     |      |
| CR US dollar  | 122.39                           | 136.68 | 144.81 | 132.70 | 133.53                           | 144.99 | 149.58 | 141.83 | 151.41                            |     |     |      |
| Chinese Yuan  | 19.26                            | 20.38  | 20.37  | 19.01  | 19.42                            | 19.94  | 20.46  | 19.93  | 20.83                             |     |     |      |
| Euro          | 136.70                           | 142.67 | 142.32 | 141.47 | 145.72                           | 157.60 | 158.00 | 157.12 | 163.24                            |     |     |      |
| Thai Baht     | 3.68                             | 3.85   | 3.81   | 3.80   | 3.91                             | 4.07   | 4.09   | 4.13   | 4.16                              |     |     |      |

\*AR stands for the cumulative rate of the quarter.